

CITY OF OAKLAND



150 FRANK H. OGAWA PLAZA, SUITE 5342 • OAKLAND, CALIFORNIA 94612
Finance & Management Agency (510) 238-7472
Revenue Division TDD (510) 238-3254

Refund Request: Real Property Transfer Tax

Per O.M.C 4.20.180, taxpayers may request a refund for Real Property Transfer Taxes which they believe were erroneously paid within the last three (3) years from the date of payment. Complete the information below and provide proof of payment with a copy of the deed on which it was assessed. **Requests submitted without documentation to substantiate the claim will be automatically rejected.**

Taxpayer Information:

Customer Name: _____

Mail Address: _____

Phone Number: _____

Property Information:

Property Address: _____

Parcel Number: _____

Recorder's Number: _____

Transfer Date: _____

Refund Reason: (Attach copies of referenced documentation)

Refund Requested:

Date Paid: _____

Amount: \$ _____

Taxpayer Signature:

Per O.M.C 4.20.180, I hereby state under penalty of perjury that the specific grounds for the refund request stated above along with the documentation used to establish the claim is being filed within three (3) years from the date of payment.

Authorized Signature

Date

Please mail the refund request along with the required documentation to the address listed on the letterhead. If you have any questions, please call 510-238-7472.