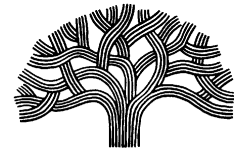


CITY OF OAKLAND



AGENDA

TELE-CONFERENCE MEETING

of the

AFFORDABLE HOUSING & INFRASTRUCTURE (I-BOND) PUBLIC OVERSIGHT COMMITTEE

MEMBERSHIP

Ellen Wu, Chairperson
Daniel Swafford, Vice Chairperson
Gloria Bailey-Ray, Member
Baldomero Gonzalez, Member
Danielle J. Harris, Member
Tia Hicks, Member
Gary Jimenez, Member
Anne Griffith, Member

DATE: Monday, September 13, 2021

TIME: 5:00 pm – 7:00pm

PLACE: Tele-Conference

Please see the agenda to participate in the meeting

Pursuant to the Governor's Executive Order N-29-20, all members of the Committee Members as well as City staff from the Finance Department will join the meeting via phone/video conference and no physical teleconference locations are required.

PUBLIC PARTICIPATION

The public may observe and/or participate in this meeting many ways.

OBSERVE:

- To observe the meeting by video conference, please click on this link: <https://us02web.zoom.us/j/87375938011> at the noticed meeting time.
- To listen to the meeting by phone, please call the numbers below at the noticed meeting time: *One tap mobile*: US: +16699009128,85235640482# or +12532158782,85235640482# OR *Telephone Dial* (for higher quality, dial a number based on your current location): US: +1 669 900 9128 or +1 253 215 8782 or +1 346 248 7799 or +1 646 558 8656 or +1 301 715 8592 or +1 312 626 6799
Webinar ID: 873 7593 8011; If asked for a participant ID or code, press #.

There are three ways to submit public comments.

- eComment. To send your comment directly to staff BEFORE the meeting starts, please email to dhort@oaklandca.gov with "I-Bond Oversight Committee Meeting" in the

Affordable Housing & Infrastructure Bond (I-Bond)
Tele-Conference
Oakland, California 94612

subject line for the corresponding meeting. Please note that eComment submission **closes two (2) hours before posted meeting time.**

- To comment by Zoom video conference, click the “Raise Your Hand” button to request to speak when Public Comment is being taken on an eligible agenda item at the beginning of the meeting. You will be permitted to speak during your turn, allowed to comment, and after the allotted time, re-muted. Instructions on how to “Raise Your Hand” is available at: <https://support.zoom.us/hc/en-us/articles/205566129>, which is a webpage entitled “Raise Hand In Webinar.”
- To comment by phone, please call on one of the above listed phone numbers. You will be prompted to “Raise Your Hand” by pressing “*9” to speak when Public Comment is taken. You will be permitted to speak during your turn, allowed to comment, and after the allotted time, re-muted. Please unmute yourself by pressing *6. Instructions of how to raise your hand by phone are available at: <https://support.zoom.us/hc/en-us/articles/201362663>, which is a webpage entitled “Joining a Meeting by Phone.”

If you have any questions, please email Dawn Hort, Assistant Treasury Administrator at dhort@oaklandca.gov.

ORDER OF BUSINESS

- I. Roll Call and Determination of Quorum
- II. Open Forum/Public Comment
- III. Approval of Draft Minutes from the Committee meeting of June 14, 2021 (Attachment A)
- IV. Oakland Public Works Department – Fire Stations Update & Budget Approved CIP Projects (Attachment B)
- V. Oakland Transportation Department – Budget Approved CIP Projects (Attachment C)
- VI. Approval of the Informational Memorandum Report to City Council (Attachment D)
- VII. Discussion of Next Steps
 - a. Identify Future Agenda Items
 - b. Confirm next meeting
- VIII. Open Forum/Public Comment
- IX. Adjournment

ATTACHMENT A

Affordable Housing & Infrastructure Bond (I-Bond)

Public Oversight Committee

Monday, June 14, 2021

Page 1 of 2

A **COMMITTEE MEETING** of the Affordable Housing & Infrastructure Bond (I-Bond) Public Oversight Committee (the “I-Bond Committee”) was held on June 14, 2021 via Tele-Conference.

I. ROLL CALL AND DETERMINATION OF QUORUM

Committee Members

Present:

- Ellen Wu, Chairperson
- Daniel Swafford, Vice Chairperson
- Gloria Bailey-Ray, Member
- Ann Griffith, Member
- Baldomero Gonzalez, Member
- Danielle J. Harris, Member
- Tia Hicks, Member

Committee Member

Absent:

- Gary Jimenez, Member

Additional Attendees:

- David Jones, Secretary to the Committee
- Dawn Hort, Staff to Committee
- Amanda Fukutome, UC Berkeley Student

The meeting was called to order at 5:02 pm by Chairperson Wu.

II. OPEN FORUM/PUBLIC COMMENT

No Public Speaker(s)

III. APPROVAL OF DRAFT MINUTES for Meetings of March 8, 2021

MOTION: Member Danielle J. Harris made a motion to approve; seconded by Member Ann Griffith. Motion passed. (Exhibit A)

[BAILEY-RAY-Y/ GONZALEZ-Y/ GRIFFITH-Y/ HARRIS-Y/ HICKS-A/ SWAFFORD-Y/ WU-Y]
(AYES: 7 / NOES: 0 / ABSTAIN: 0)

IV. OAKLAND PUBLIC WORKS DEPARTMENT - Updates on Fire Station Projects (Exhibit B)

Item was postponed to the next meeting

V. AMANDA FUKUTOME – Updates on Measure KK investments

Ms. Amanda Fukutome provided the Committee a quick update on where she is on her evaluation project. She is conducting an evaluation measuring short-term impact of Measure KK funding and recommending some long-term impacts. She as met with the

departments and are reviewing their materials. She will be finalizing her metrics and work on the granular analysis with the new metrics. Her goal is to have a draft for view by the middle or end of July and will be finalized the report by the end of August or September.

VI. FINALIZE AGENDA REPORT TO CITY COUNCIL

Chairperson Wu lead the discussion of the annual report to City Council. The Ad-Hoc Committee met with the departments. Department of Transportation explained that they only have the detailed equity data scores for the safe routes to school projects and the complete streets. They do not have it for the paving project, the paving projects overall have its own equity indicators. Oakland Public Works will need to provide district information for the report. Housing and Community Development will need to provide information on site acquisition program and the accessory dwelling units. It was concluded to have a vote by email to finalize the report. (Exhibit C)

VII. DISCUSSION OF NEXT STEPS

- a. Identify Future Agenda Items: Three items will be scheduled for the upcoming meeting 1) OPW will provide updates of improvement on fire station projects and provide a list of budget approved CIP projects 2) DOT will provide list of budget approved CIP projects and 3) Amanda Fukutome Evaluation of Measure KK investments. HCD will provide a list of approved projects for the December 13, 2021 meeting.
- b. Confirm next meeting: Regular Meeting date and time was scheduled as follows:
Monday, September 13, 2021 at 5:00PM-7:00PM

VIII. OPEN FORUM/PUBLIC COMMENT

No Public Speaker(s)

IX. ADJOURNMENT

MOTION: Member Danielle J. Harris made a motion to approve; seconded by Member Tia Hicks. Motion passed. The meeting adjourned at 5:45 pm

[BAILEY-RAY-Y/ GONZALEZ-Y/ GRIFFITH-Y/ HARRIS-Y/ HICKS-A/ SWAFFORD-Y/ WU-Y]
(AYES: 7 / NOES: 0 / ABSTAIN: 0)

A COMMITTEE MEETING of the Affordable Housing & Infrastructure Bond (I-Bond) Public Oversight Committee (the “I-Bond Committee”) was held on March 8, 2021 via Tele-Conference.

I. ROLL CALL AND DETERMINATION OF QUORUM

Committee Members

Present:

- Ellen Wu, Chairperson
- Daniel Swafford, Vice Chairperson
- Gloria Bailey-Ray, Member
- Ann Griffith, Member
- Baldomero Gonzalez, Member
- Danielle J. Harris, Member
- Tia Hicks, Member

Committee Member

Absent:

- Gary Jimenez, Member

Additional Attendees:

- David Jones, Secretary to the Committee
- Dawn Hort, Staff to Committee
- Amanda Fukutome, UC Berkeley Student

The meeting was called to order at 5:01 pm by Chairperson Wu.

II. OPEN FORUM/PUBLIC COMMENT

Public Speaker(s):

1. Ryan Lester, Resident of District 2 (San Antonio Park)
2. Kent Lewandowski, Resident of District 2 (San Antonio Park)

III. APPROVAL OF DRAFT MINUTES for Meetings of December 14, 2020

MOTION: Member Danielle J. Harris made a motion to approve; seconded by Member Ann Griffith. Motion passed. (Exhibit A)

[BAILEY-RAY-Y/ GONZALEZ-Y/ GRIFFITH-Y/ HARRIS-Y/ HICKS-A/ SWAFFORD-Y/ WU-Y]
(AYES: 7 / NOES: 0 / ABSTAIN: 0)

IV. INTRODUCTION OF NEW COMMITTEE MEMBER

As a new member to the I-Bond Committee, Tia Hicks introduced herself to the Committee.

V. EVALUATION OF MEASURE KK INVESTMENTS

Ms. Amanda Fukutome is a graduate student at UC Berkeley who is assisting the Committee with setting up an evaluation framework on social equity and anti-displacement. Ms. Fukutome presented an overview of the project and evaluation framework that she was initially tasked with producing a valuation that measure short-term impacts, medium-term impacts and long-term impacts. (Exhibit B)

VI. ANNUAL REPORT TO CITY COUNCIL

Chairperson Wu lead the discussion of the annual report to City Council. Committee requested an Ad-Hoc Committee to be set up with DOT and HCD to obtain additional data and more detail information. Member Harris suggested to include in the report a section on the Committee's vision for 2021. (Exhibit C)

VII. DISCUSSION OF NEXT STEPS

- a. Identify Future Agenda Items: Three items will be scheduled for the upcoming meeting 1) OPW will provide updates of improvement on fire station projects 2) Amanda Fukutome Evaluation of Measure KK investments and 3) Finalize the Annual Report to the City Council.
- b. Confirm next meeting: Regular Meeting date and time was scheduled as follows:
Monday, June 14, 2021 at 5:00PM-7:00PM

VIII. OPEN FORUM/PUBLIC COMMENT

Public Speaker(s)

1. Kent Lewandowski, Resident of District 2 (San Antonio Park)

IX. ADJOURNMENT

MOTION: Member Danielle J. Harris made a motion to approve; seconded by Member Gloria Bailey-Ray. Motion passed. The meeting adjourned at 7:10 pm

[BAILEY-RAY-Y/ GONZALEZ-Y/ GRIFFITH-Y/ HARRIS-Y/ HICKS-A/ SWAFFORD-Y/ WU-Y]
(AYES: 7 / NOES: 0 / ABSTAIN: 0)

/s/ David Jones

DAVID JONES, COMMITTEE SECRETARY

March 8, 2021

DATE

EXHIBIT B

Fire Department I-Bond/Measure KK Updates

Completed Projects:

- *Roof Replacement (FS 1, 3, 5, & 20) - Completed in May 2020.*
- *Apparatus Doors (FS 3, 5, 6, 7, 15, 17, 24, 25) – Completed June 2020.*
- *Concrete Apron and Hardscapes – Completed September 2020.*
- *Fire Station 12 Renovations – Completed April 30, 2021*

The following projects have started and are in varying phases of planning or design.

- **Fire Station 4** - There is an ongoing search for a feasible site in the FS 4 service area. At the same time, programming needs have been identified and a conceptual design developed for possibly locating a new station at San Antonio Park at the corner of Foothill Ave. and 18th Avenue. This potential site is now under environmental review in the Planning Dept. Other sites are also being considered.
- **Fire Station 10** - Revisions to the permit are in progress. Additional design scope was added to include Fire Alerting system and other work requested by OFD. Once permit revisions are approved and internal approvals are completed, staff will advertise the project for construction. FS 10 construction cannot begin until FS 16 is completed and FS16 crew has moved back into their home station.
- **Fire Station 12** - Complete. Staff is working with contractor to close-out the permits. Fire crew from Station 16 moved into FS 12 on May 4. Crew from Fire Station 12 are remaining at the Station 2 (Jack London) until stations 16 and 10 are complete. Station 12 is being used as the quarters for each FS 16 and 10 while their home station is being worked on, one at a time.
- **Fire Station 16:** Notice to Proceed with construction was issued on May 17. Demolition began and first progress meeting held week on 6/1.
- **Fire Station 29 and the Training, Resiliency, Environmental, Community, Complex (TREC com)** - A contract with the selected architectural design team has recently been fully executed. A project kick-off meeting is scheduled for later this month. The team will begin to work on developing the public engagement plan.

EXHIBIT C

Report by Measure KK Public Oversight Committee on Expenditure of First and Second Tranche of Funds June 2021

EXECUTIVE SUMMARY

On November 8, 2016, the City of Oakland (the “City”) received voter approval authorizing the City to issue **\$600 million** in general obligation bonds to fund various City infrastructure and affordable housing projects (“Measure KK”). Measure KK requires the creation of the Public Oversight Committee to review financial and operational reports related to the expenditures of bond proceeds and evaluate the impacts and outcomes of such expenditures, including social equity, anti-displacement, and affordable housing in particular.

On August 1, 2017, the City issued the first tranche of general obligation bonds totaling \$117,855,000. The total amount for projects was \$117,585, which is less \$270,000 of the full amount due to expenses associated with the issuance of the bonds. Project funds were allocated for the acquisition and improvements to streets and sidewalks, facilitates, and affordable housing in the FY 2017-2019 budget. On January 21, 2020, the second tranche was issued for \$184,890,000, with the full amount available to fund projects allocated in the FY 2020-2022 budget. The full amount of the bond funds were available because the bonds had premiums that covered the cost of the issuance.

Of the total funds allocated from Measure KK to date, \$169,359,707 (56%) has been spent and encumbered or committed.

A summary by Department is below:

DEPARTMENT	FY 2017-2019 & FY 2020-2021 FUNDING ALLOCATED	AMOUNT SPENT & ENCUMBERED OR COMMITTED	FY 2017-2019 & FY 2020-2021 BALANCE REMAINING
Department of Transportation: Streets and Roads (\$350 million)	\$138,330,000	\$66,234,407 (48%)	\$72,095,593
Oakland Public Works: Facilities (\$150 million)	\$63,423,800	\$14,842,197 (23%)	\$48,581,603
Housing and Community Development: Affordable Housing (\$100 million)	\$100,000,000	\$88,283,103 (88%)	\$ 11,716,897

TOTALS	\$301,753,800	\$169,359,707 (56%)	\$132,394,093
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On December 12, 2017, the Mayor appointed nine (9) members to serve on the Affordable Housing & Infrastructure Public Oversight Committee (the “Public Oversight Committee”) and the appointments were confirmed by City Council on December 18, 2017. (Please refer to Attachment A for a current list of committee members.) The Public Oversight Committee submitted our first report on the status of the expenditures of the funds and the projects to the City of Oakland’s Finance and Management Committee in March 2019. That report can be found at: <https://oakland.legistar.com/LegislationDetail.aspx?ID=3879781&GUID=414E29EA-A319-4BF4-9A72-E148A2EFD708&Options=ID|Text|&Search=measure+kk>. The second report was submitted in March 2020 and can be found at: <https://cao-94612.s3.amazonaws.com/documents/2020.03.30-Measure-KK-APPENDIX-A-I-Bond-Report-FINAL.pdf>.

BACKGROUND

On November 8, 2016, more than two-thirds of the qualified voters of the City approved Measure KK authorizing the City to issue general obligation bonds in an amount of **\$600 million** “to improve public safety and invest in neighborhoods throughout Oakland by re-paving streets, which included to remove potholes, rebuilding cracked and deteriorating sidewalks, funding bicycle and pedestrian safety improvements, funding affordable housing for Oaklanders, and providing funds for facility improvements, such as, neighborhood recreation centers, playgrounds and libraries.” Projects to be funded by the \$600 million bond includes the following:

1. Streets and Roads Projects in the amount of \$350 million
 - a. Street paving and reconstruction
 - b. Bicycle and pedestrian improvements; bikeways, sidewalks, paths, stairs, streetscape, curb ramps
 - c. Traffic calming improvements
2. Facilities Projects in the amount of \$150 million
 - a. Fire Facilities (\$40 million)
 - b. Police Facility (\$40 million)
 - c. Libraries (\$15 million)
 - d. Parks, Recreation and Senior Facilities (\$35 million)
 - e. Water, energy and seismic improvements consistent with the City’s Energy and Climate Action Plan (\$20 million)
3. Anti-Displacement and Affordable Housing Preservation Projects in the amount of \$100 million
 - a. Funds may be spent on the acquisition, rehabilitation, or new construction of affordable housing as set forth in the Affordable Bond Law Ordinance.

On August 1, 2017, the City issued \$117,855,000 City of Oakland General Obligation Bonds, Measure KK, Series 2017A-1 and Series 2017A-2 (together the “Bonds”) to provide funds for 1)

street paving and reconstruction; bicycle, pedestrian and traffic calming improvements; construction, purchase, improvement or rehabilitation of City facilities including fire, police, library, parks, recreation, and senior facilities; and water, energy and seismic improvements consistent with the City's Energy and Climate Action Plan, all as set forth in Resolution No. 86773, adopted by the City Council on June 19, 2017, as amended by Resolution Nos. 86815 C.M.S. and 86816 C.M.S., each adopted by the City Council on June 29, 2017 and 2) anti-displacement and affordable housing preservation projects, including the acquisition, rehabilitation, or new construction of affordable housing in accordance with the City's Affordable Housing Bond Law Ordinance and as set forth in Resolution No. 86774 C.M.S. adopted by the City Council on June 19, 2017, as amended by Resolution No. 86814 C.M.S. adopted by the City Council on June 29, 2017.

On February 13, 2020, the City issued \$184,890,000 City of Oakland General Obligation Bonds, Measure KK, Series 2020B-1 and Series 2017B-2 (together the "Bonds") to provide funds for: 1) Street paving, resurfacing and reconstruction; bicycle, pedestrian and traffic calming improvements; and construction, purchase, improvement, or rehabilitation of City facilities including fire, library, parks, recreation, and senior facilities, consistent with the City's FY 2019-21 Capital Improvement Program (CIP) all as set forth in Resolution No. 87981 C.M.S., adopted by the City Council on December 10, 2019, and 2) Anti-displacement and affordable housing preservation programs, including the acquisition, rehabilitation, or new construction of transitional housing and affordable housing for ownership and rent in accordance with the City's Housing Bond Law and as set forth in Resolution No. 87981 C.M.S., adopted by the City Council on December 10, 2019.

Measure KK requires the creation of the Public Oversight Committee to review financial and operational reports related to the expenditure of bond proceeds to confirm that the funds were used in a manner permitted under Measure KK and to evaluate the impacts and outcomes of the bond expenditures on Measure KK's stated goals, including social equity, anti-displacement, and affordable housing. The Public Oversight Committee reports to the City Council.

On December 12, 2017, the Mayor appointed nine (9) members to serve on the Affordable Housing & Infrastructure Public Oversight Committee and the appointments were confirmed by City Council on December 18, 2017. The Public Oversight Committee submitted our first report on the status of the expenditures of the funds and the status of the projects to the City of Oakland's Finance and Management Committee in March 2019. That report can be found at: <https://oakland.legistar.com/LegislationDetail.aspx?ID=3879781&GUID=414E29EA-A319-4BF4-9A72-E148A2EFD708&Options=ID|Text|&Search=measure+kk>. The second report was submitted in March 2020 and can be found at: <https://cao-94612.s3.amazonaws.com/documents/2020.03.30-Measure-KK-APPENDIX-A-I-Bond-Report-FINAL.pdf>.

SUMMARY OF ALLOCATED FUNDS

On August 1, 2017, the City issued the first tranche of general obligation bonds totaling \$117,855,000. The total amount for projects was \$117,585, which is less \$270,000 of the full amount due to expenses associated with the issuance of the bonds. Project funds were allocated for the acquisition and improvements to streets and sidewalks, facilities, and affordable housing

in the FY 2017-2019 budget. On January 21, 2020, the second tranche was issued for \$184,890,000, with the full amount available to fund projects allocated in the FY 2020-2022 budget. The full amount of the bond funds were available because the bonds had premiums that covered the cost of the issuance.

Of the total funds allocated from Measure KK to date, \$169,359,707 (56%) has been spent and encumbered or committed.

Working with the Department of Transportation, Oakland Public Works, and Housing and Community Development, the Public Oversight Committee developed a reporting template and questionnaire to collect data about the bond fund expenditures and status of the projects. Below is a summary of their responses by Department. The completed reporting form and questionnaires are attached.

Oakland Department of Transportation (OakDOT)

A total of \$97,730,000 of Measure KK funds was allocated to transportation projects, which includes paving and bicycle street paving, complete streets capital (pedestrian, bicycle, and transit infrastructure), curbs ramps to comply with the Americans with Disabilities Act (ADA), Neighborhood Traffic Calming Program and Safe Routes to School, and sidewalk repairs. Of the total amount, \$27,464,484 has been spent and \$80,225 is encumbered, which is approximately 28% of the total funds allocated. A summary of the allocations and expenditures is below:

TRANSPORTATION: PROGRAM NAME	FY 2017-2019 & 2020-2021 FUNDING ALLOCATED	AMOUNT SPENT & ENCUMBERED AS OF 12/21/20	FY 2017-2019 & 2020-2021 BALANCE REMAINING
Paving and Bike Paving	\$75,250,000	\$24,007,886 (32%)	\$51,242,114
Complete Streets Capital	\$13,480,000	\$1,953,340 (14%)	\$11,526,660
ADA Curb Ramps	\$4,000,000	\$492,374 (12%)	\$3,507,626
Neighborhood Traffic Calming/Safe Routes to School	\$3,000,000	\$139,301 (5%)	\$2,860,699
Sidewalk Repairs	\$2,000,000	\$951,809 (48%)	\$1,048,191
TOTALS	\$97,730,000	\$27,544,709 (28%)	\$70,185,291

Paving and Bike Paving

In 2019, DOT developed a [3-year paving plan policy](#), which used street condition, population density, and equity factors to identify the local streets to be paved. This plan was used to allocate the second tranche of paving funds (\$75,250,000) in the FY 2019-21 budget. DOT distributed funding for local streets by the share of underserved populations and share of local street miles in poor condition. Furthermore, for the FY 2021-23 budget, improvements were made to the scoring criteria, which included adding equity as a subfactor under collaboration, existing conditions, environment, health and safety, and improvement and economy factors. A summary of the updates to the scoring criteria can be found in the FY 2021-23 Proposed Capital Improvement Program book starting on page 9:

<https://cao-94612.s3.amazonaws.com/documents/FY-21-23-CIP-Book-Revised-5.13.21.pdf>.

According to DOT's report, there has been no delays in paving projects. The Public Oversight Committee would like to continue to highlight that the bond funds can **only be used for resurfacing, not for maintenance activities, such as potholing.**

Complete Streets

Measure KK funding was used specifically to fund the required local match for grant supported projects, which increased Oakland's competitiveness in securing outside sources. The Complete Streets funding has leveraged \$83,982,540 of other funding. Out of 30 Complete Streets projects:

- 1 project is closing out
- 11 are under construction
- 6 are in the design phase
- 1 is in planning
- 10 are in the bid/award phase
- 1 project is on hold

Safe Routes to Schools

DOT reported that there have been delays in Safe Routes to Schools projects. Out of the 15 locations allocated funding from the first and second tranche:

- 2 schools are in the bid/award phase
- 7 schools are in the planning phase
- 3 schools are in the design phase
- 3 schools are in construction

The delays are a result of limited staff time in Safe Streets Division due to the implementation of Shelter-in-Place social distancing programs and a citywide hiring freeze.

DOT Capacity

When asked about limitations to their capacity to implement the projects, DOT responded that their constraint continues to be staffing and access to consultants to complete project designs. In addition, new initiatives in response to COVID-19 shelter-in-place orders have drawn from the department's overall resources, and demand extensive engineering to ensure the safe and responsible mixing of transportation modes. Additionally, the City of Oakland has instituted a hiring freeze due to the pandemic, which has affected vacancies and hiring efforts across teams.

DOT also highlighted that the extremely high cost of inflation of capital projects have been a challenge, as project bids are consistently above cost estimates which results in acquiring additional capital.

Community Engagement

The Oversight Committee asked the Department to describe their community engagement activities. DOT reported that typically the community is involved at the beginning of the project to develop conceptual frameworks and in the majority of cases most of the stakeholders end up supporting the final project scope with an understanding of the issues or compromises required.

For details on these projects, please refer to Attachment A, Measure KK 2020 Annual Report, and Attachment B, Neighborhood Traffic Calming – Safe Routes to Schools Program, for the completed spreadsheets, and Attachment C, Questions Regarding Expenditure of Measure KK Funds, to DOT and OPW’s responses to the questionnaire.

To view an interactive map of the project locations, including the Oakland Equity Index (OEI) demographics and score by project go to:

<http://oakgis.maps.arcgis.com/apps/webappviewer/index.html?id=c9353519c32644d5b362eea1794686f0>.

For more information about the FY 2021-23 capital improvement programs, refer to the FY 2021-23 Proposed Capital Improvement Program book:

<https://cao-94612.s3.amazonaws.com/documents/FY-21-23-CIP-Book-Revised-5.13.21.pdf>.

Oakland Public Works (OPW)

A total of \$63,423,800 of Measure KK funds was allocated to 48 public works projects. Of the total amount, \$14,027,301 of the funds have been expended, and \$881,899 have been encumbered as of February 5, 2021, which is approximately 23% of the funds. These funds were used to leverage an additional \$23,799,240 of funding from other sources.

A summary of the allocations and expenditures is below:

PUBLIC WORKS: PROGRAM NAME	FY 2017-2019 & 2020-2021 FUNDING ALLOCATED	AMOUNT SPENT & ENCUMBERED AS OF 02/05/2021	FY 2017-2019 & 2020-2021 BALANCE REMAINING
Fire Department Facilities	\$13,237,500	\$4,956,481 (37%)	\$8,281,019
Police Department Facilities	\$200,000	\$71,152 (36%)	\$128,848
Library and Museum Facilities	\$14,770,000	\$982,808 (7%)	\$13,787,192

Human Services Facilities	\$6,612,500	\$2,011,177 (30%)	\$4,601,323
Parks, Recreation, and Youth Development Facilities	\$25,603,800	\$8,370,716 (33%)	\$17,233,084
Animal Services	\$3,000,000	\$260,738 (9%)	\$2,739,262
TOTALS	\$63,423,800	\$16,653,072 (26%)	\$46,770,728

Below is a status of the 48 projects:

- Completed:
 - Head Start Recreation Center Arroyo Viejo (District 6)
 - Head Start Recreation Center Brookfield (District 4)
 - Head Start Playgrounds at Arroyo Viejo (District 6), Brookfield (District 4), Manzanita (District 5), and San Antonio (District 2)
 - Rainbow Recreation Center (District 6)
 - Oakland Fire Department Roof Assessment & Replacement (Stations 1 (District 3), 3 (District 3), 5 (District 3), and 20 (District 7))
 - Oakland Fire Department Telescopic Apparatus Door Replacements (Stations 3 (District 3), 5 (District 3), 6 (District 4), 7 (District 1), 15 (District 3), 17 (District 4), 24 (District 4), & 25 (District 4))
 - Tassafaronga Gym Waterproofing (District 7)
 - The Lions Pool in Dimond Park (District 4)
 - Head Start Recreation Centers Manzanita (District 5)
 - Dimond Park - Tennis Courts (District 4)
- Post-construction:
 - Oakland Fire Department Apron & Hardscape (CW Stations #21, 16, 8, 5, 19, 13, 10 and 17)
 - Ballfields Wiring Hazard Mitigation (Golden Gate (District 1), Curt Flood (District 4), Tassafaronga (District 7), and Lowell (District 3))
- Design Phase:
 - Oakland Animal Services Center (District 5/citywide)
 - Henry Robinson Multi-services Center (District 2)
 - Caldecott Trailhead Improvements (District 1)
 - Digital Arts & Culinary Academy Phase 2 Renovation (District 6)
 - Holly Mini Park (District 7)
 - Madison Park Irrigation Upgrade/Repair (District 2)
 - Mosswood Community Center (District 3)
 - Main Library Remodel (District 2/citywide)
 - Branch Library Renovations Brookfield (District 7)

- Planning phase:
 - Fire Station #29 New Station & Training Complex (District 6)
 - Fire Station #4 (District 2)
 - Downtown Oakland Senior Center (District 2)
 - Head Start Center Renovation Tassafaronga (District 7)
 - West Oakland Senior Center Renovation (District 3)
 - Brookfield Branch Library Phase 2 (District 7)
 - Elmhurst Branch Library Renovation/Remodel (District 7)
 - Hoover Branch Library - Feasibility Study (District 3)
 - Main Library - New facility feasibility study (District 2/citywide)
 - Main Library - Phase 2 renovation (District 2/citywide)
 - Oakland Tool Lending Library (District 1)
 - Brookdale Recreation Center Expansion (District 4)
 - East Oakland Sport Center - Outdoor Pool (District 7)
 - Joaquin Miller Park Cascade (District 4)
 - Lincoln Recreation Center Expansion/Renovation (District 2)
 - Public Restrooms - Concordia (District 6) & Madison Parks (District 2)
 - San Antonio Recreation Center (District 2)
- Projects out for bid and award:
 - Animal Services Center – Replace HVAC & Energy System (District 5/citywide)
 - Fire Station Renovations at Stations 12 (District 2), 16 (District 5), 10 (District 2), and 15 (District 3)
 - Allendale Recreation Center Tot Lot (District 4)
- Projects on hold:
 - West Oakland Branch Library Improvements – Phase 2 (District 3)
 - Arroyo Viejo Recreation Center (District 6)
 - Police Administration Building Feasibility (citywide)
 - West Oakland (District 3) and Asian (District 2) Branch Library Renovations

OPW Capacity

When asked about their limitations to their capacity to implement the projects, and how they might address them, OPW responded with the following:

- Lack of funding for overall citywide Capital Improvement Project planning and specific pre-project planning. A solution may be to allocate funds for preliminary and design scope before approving or committing construction funds.
- Staffing shortage for project and construction management. The Department continues to plan to hire additional staff based on the timing of the next bond issuance.
- High construction costs continue to be a challenge. Staff may need to build in greater contingency in construction funds, which may increase the budget. Staff is also considering developing standardized Capital Improvement Project estimating techniques and database to more accurately reflect Oakland's public project construction market.

The Public Oversight Committee also asked OPW to describe how staff vacancies impacted their ability to implement their projects. OPW reported that the Project and Grants Management Division currently has three project management positions and one Division Manager position vacant and are recruiting for the positions.

OPW construction services also has a staffing shortage of 40 to 45% (up from 15 to 20% reported the previous year). Recruitment is also in progress but there are limited available and willing candidates, and a length civil service hiring process.

In addition, the approved projects and the actual funding availability via measure KK bond projects are not aligned. Bringing on new staff for approved Capital Improvement Projects that are funded through the bond sale can be further aligned to help with efficiency in delivery. Budgeting for new projects and staff occurs during the two year budget cycle. However, bond sales occur after the budget is passed/amended. Therefore, the funds for new projects and staff are not available until the bond is sold. Pre-authorization to fund projects and staff at the time the budget is approved, prior to the bond sale, would help to move newly approved projects forward directly after the budget is passed.

Lastly, the COVID -10 pandemic has slowed down some projects due to work process adjustments and changes and impacts on staff. The current fiscal crisis has put a hiring freeze on positions.

Community Engagement

The Public Oversight Committee asked OPW to describe successes and challenges they have had with their community engagement activities. The Capital Improvement Project working group engaged a community organization as a consultant to help them with their community engagement strategy. Strategies included door hangers, training resident organizers, leading Zoom focus group briefings in English and Spanish, and providing support for residents in East Oakland to submit Capital Improvement Project public requests and text surveys.

For details on these projects, please refer to Attachment D, Measure KK – Public Works Department Project Report, for the completed spreadsheet and Attachment C, Questions Regarding Expenditure of Measure KK Funds, for DOT and OPW’s responses to the questionnaire. Refer to Attachment E for a sample of the Capital Improvement Program Public Request Form and Attachment F for a sample of the Capital Improvement Program Department Project Request Worksheet.

To view an interactive map of the project locations, including information of race and ethnicity percentage by tract and average annual income by neighborhood, go to:

<http://oakgis.maps.arcgis.com/apps/webappviewer/index.html?id=151ed66ab1f345dbbf9cedd34d4f6dc2>.

For more information about the FY 2021-23 capital improvement programs, refer to the FY 2021-23 Proposed Capital Improvement Program book:

<https://cao-94612.s3.amazonaws.com/documents/FY-21-23-CIP-Book-Revised-5.13.21.pdf>.

Housing and Community Development (HCD)

A total of \$100 million of Measure KK funds was allocated to affordable housing projects and programs, which includes new construction, housing rehabilitation and preservation, site acquisition, 1-4 unit housing programs, and acquisition of transitional housing facilities. Of the total amount, about \$55,342,492 has been spent, and another \$32,940,611 has been committed to projects as of January 10, 2021, which is approximately 88% of the funds. These numbers include administrative costs. Measure KK allows no more than 5% of the affordable housing funds to go towards administrative expenses. These expenses are estimated to be \$5,000,000. A summary of the allocations and expenditures is below:

HOUSING AND COMMUNITY DEVELOPMENT: PROJECT NAME	FY 2017-2019 & 2020-2021 FUNDING ALLOCATED	AMOUNT SPENT & COMMITTED AS OF 1/12/21	FY 2017-2019 & 2020-2021 BALANCE REMAINING
Acquisition and Conversion to Affordable Housing (ACAH)	\$30,450,575	\$24,056,053 (79%)	\$6,394,522
Housing Rehabilitation & Preservation	\$25,580,375	\$20,258,000 (79%)	\$5,322,375
New Construction	\$6,319,900	\$6,319,900 (100%)	\$0
Acquisition of Transitional Housing Facility (ATHF)	\$15,000,000	\$15,000,000 (100%)	\$0
Site Acquisition Program	\$15,649,150	\$15,649,150 (100%)	\$0
1-4 Unit Housing Program	\$1,500,000	\$1,500,000 (100%)	\$0
Accessory Dwelling Units	\$500,000	\$500,000	\$0
Administration	\$5,000,000	\$5,000,000 (100%)	\$0
TOTALS	\$100,000,000	\$88,283,103 (88%)	\$ 11,716,897

To date, of the bond funds that has been allocated to affordable housing, 87% has been invested in acquisition and rehabilitation, and 13% to new construction. The average Area Median Income (AMI) for all measure KK funded projects is 52.6% AMI.

Acquisition and Conversion to Affordable Housing

There are a total of 13 projects being funded for acquisition and conversion. Below are some characteristics of these projects.

The development status of the projects are:

- 4 have been completed
 - 10320 MacArthur Blvd (District 7)
 - 2515 10th Avenue (District 2)
 - 1810 E. 25th Street (District 2)
 - 812 East 24th Street (District 2)
- 2 under construction
 - 1432 12th Avenue Oakland (District 2)
 - 2000 36th Avenue (District 5)
- 5 are in pre-development
 - 1921 & 2022 36th Avenue (District 5)
 - 524-530 8th Street (District 3)
 - 6106-6108 Hilton Street Oakland (District 6)
 - 6470 MacArthur Boulevard (District 6)
 - 2242 107th Ave, 5330 Wentworth Ave, and 1709 87th Ave (District 7)
- 1 is on hold: 814 59th Street (District 1)
- 1 project's status is unknown: 48 5th Avenue (District 2)

Of the 13 projects, there are 253 units:

- 10 (4%) Extremely Low-Income (21-30% AMI)
- 238 (94%) Low-Income (51-80% AMI)
- 5 Manager Units
- 48 units are Single Room Occupancy

HCD staff reported that:

- 11 (85%) are properties where tenants were at high risk of displacement
- 12 (92%) are unoccupied properties, and proposals serving homeless and/or extremely low-income households were prioritized
- 10 (77%) are properties acquired by a permanently affordable community land trust, permanently affordable housing cooperative, and/or will be operated as permanently supportive housing
- For 9 (69%) of the projects, tenant organized prior to the purchase of the property

Of the 28 households that reported racial/ethnic demographic information:

Race/Ethnicity	Number of Households	% of Total
Black	6	21%
White	4	14%
Latinx	11	39%
Asian	0	0%
Other	1	0.04%
Decline to State	6	21%

Housing Rehabilitation & Preservation

There are a total of 6 projects being funded for rehabilitation and preservation. Below are some characteristics of these projects.

The development status of the projects are:

- 4 are under construction
 - 344 13th Street (District 2)
 - 283 13th Street (District 2)
 - 2600 International Blvd (District 5)
 - 1415 Harrison Street (District 3)
- 2 are in pre-development
 - 510 21st Street (District 3)
 - 430 28th Street (District 3)

Of the 6 projects, there are 401 units:

- 25 (6%) Extremely Low-Income (<20% AMI)
- 79 (20%) Extremely Low-Income (21-30% AMI)
- 170 (42%) Very Low-Income (31-50% AMI)
- 123 (31%) Low-Income (51-80% AMI)
- 4 Manager Units
- 104 of the units are for unsheltered people

HCD staff reported that:

- 1 (17%) property is where tenants were at high risk of displacement
- 4 (67%) are unoccupied properties, and proposals serving homeless and/or extremely low-income households were prioritized
- 4 (67%) are properties acquired by a permanently affordable community land trust, permanently affordable housing cooperative, and/or will be operated as permanently supportive housing

Of the 278 households that reported racial/ethnic demographic information:

Race/Ethnicity	Number of Households	% of Total
Black	171	62%
White	42	15%
Latinx	16	6%
Asian	8	3%
Native American/Alaskan Native	2	0.7%
Native Hawaiian and Other Pacific Islander	1	0.4%
Other	10	4%
Decline to State	28	10%

New Construction

There are a total of 10 projects being funded for new construction. Below are some characteristics of these projects.

The development status of the projects are:

- 1 project is completed: 1233-1253 23rd Avenue and 2285 International Blvd (District 5)
- 3 projects are under construction
 - 3268 San Pablo Avenue (District 3)
 - 657 W. MacArthur Blvd (District 1)
 - 3300 Hawley Street (District 7)
- 6 projects are in pre-development
 - 7th Street & Campbell Street (District 3)
 - 2227-2257 International Blvd (District 2)
 - 3511 E 12th Street Oakland (District 5)
 - 3801, 3807, 3823, & 3829 Martin Luther King Jr. Way (District 1)
 - 760 22nd Avenue & 2201 Brush Street (District 3)
 - 95th & International (District 7)

According to the requirements of the bond measure, 20% of all new construction needs to be below 30% AMI and currently about 45% of new construction units are below 30% AMI. In addition, HCD is ensuring compliance of this provision by requiring that at least 20% of new construction units be affordable to households at or below 30% AMI in recent rounds of Notice of Funding Availability. This requirement is also memorialized in the City's regulatory agreement.

Of the 10 projects, there are 714 units:

- 197 (28%) Extremely Low-Income (<20% AMI)
- 121 (17%) Extremely Low-Income (21-30% AMI)
- 206 (29%) Very Low-Income (31-50% AMI)
- 185 (26%) Low-Income (51-80% AMI)
- 2 (0.3%) Moderate-Income (81-120% AMI)
- 6 Manager Units

Of the 714 units:

- 10 are for HIV/AIDS residents
- 197 are for the unsheltered
- 9 are for people with disabilities
- 13 are for veterans

HCD staff reported that 4 (40%) of the projects are properties acquired by a permanently affordable community land trust, permanently affordable housing cooperative, and/or will be operated as permanently supportive housing

Of the 36 households that reported racial/ethnic demographic information:

Race/Ethnicity	Number of Households	% of Total
Black	18	50%
White	1	3%
Latinx	2	6%
Asian	10	28%
Native American/Alaskan Native	1	3%
Other	3	8%
Decline to State	1	3%

Acquisition of Transitional Housing Facility

There are a total of 3 projects being funded for acquisition of transitional housing facility. Below are some characteristics of these projects.

The development status of the projects are:

- 1 project is completed: 641 West Grand (District 3)
- 2 projects are under construction
 - 5276 Broadway (District 1)
 - 3720 Telegraph Ave (District 3)

Of the 3 projects, there are 155 units:

- 132 (%) Extremely Low-Income (21-30% AMI)
- 20 (%) Very Low-Income (31-50% AMI)
- 3 Manager Units

Of the 155 units:

- 152 are for the unsheltered
- 21 are for veterans

HCD staff reported that 1 (33%) of the projects are properties acquired by a permanently affordable community land trust, permanently affordable housing cooperative, and/or will be operated as permanently supportive housing

1-4 Unit Housing Program

There are a total of 4 projects being funded for acquisition and conversion with 1-4 units. Below are some characteristics of these projects.

The development status of the projects are:

- 3 have been completed
 - 285 Newton Avenue (District 2)
 - 8020 Hillside Street, 2684 Ritchie Street, and 2735 76th Avenue (District 7)
 - 5940 Hayes Street (District 6)
- 1 is in pre-development
 - 789 61st Street (District 1)

Of the 4 projects, there are 19 units and they are low-income at 51-80% AMI

HCD staff reported that:

- 3 (75%) are properties where tenants were at high risk of displacement
- 4 (100%) are unoccupied properties, and proposals serving homeless and/or extremely low-income households were prioritized
- 4 (100%) are properties acquired by a permanently affordable community land trust, permanently affordable housing cooperative, and/or will be operated as permanently supportive housing
- For 4 (100%) of the projects, tenant organized prior to the purchase of the property

Of the 19 households that reported racial/ethnic demographic information:

Race/Ethnicity	Number of Households	% of Total
Black	5	26%
White	4	21%
Latinx	4	21%
Asian	1	0.05%
Other	1	0.05%
Decline to State	4	21%

HCD Capacity

The Public Oversight Committee asked HCD to describe how staff vacancies impacted their ability to implement their projects. In 2020, the Housing Development Services (HDS) filled four out of six vacant positions, bringing unit staffing from 50% to 85%. The increased staffing, in addition to external consultants, enabled HDS to close numerous loans. The City has instituted a hiring freeze so the HDS is not able to fill the remaining two positions.

Community Engagement

The Committee also asked HCD about resident participation of community engagement processes for the projects. For acquisition and rehabilitation projects, the participation of residents has been mixed. In some cases tenants have been deeply involved in the acquisition. This is particularly true for co-ops and land trusts. However, in other cases, landlords have prohibited buyers from contacting tenants until the acquisition closes. For new construction projects, developers must submit evidence of having held at least one community meeting prior to submitting the Notice of Funding Availability application.

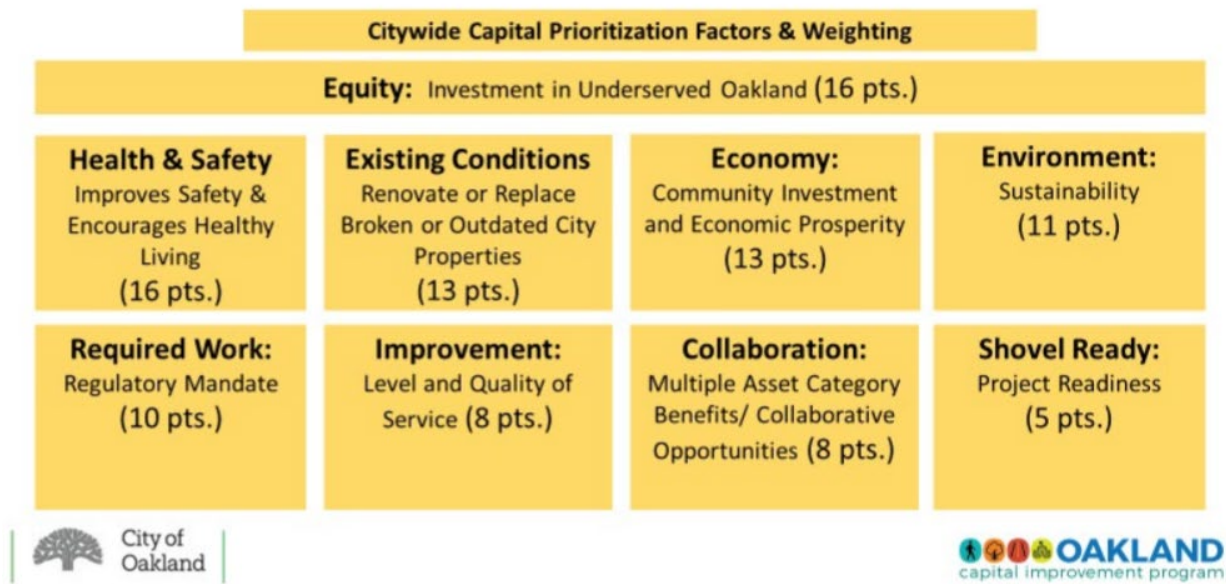
For details on these projects, please refer to Attachment G for the completed spreadsheet and Attachment H to HCD's responses to the questionnaire. Attachment I is a Project Map.

SOCIAL EQUITY AND ANTI-DISPLACEMENT

One of the outcomes the Public Oversight Committee is charged to evaluate, related to the expenditures of the bond proceeds, is social equity and anti-displacement. To begin helping us evaluate the equity impacts of Measure KK funding, the Committee is working with Amanda Fukutome, a UC Berkeley graduate student. She will produce a draft evaluation in June 2021, which will analyze the short-term impacts of Measure KK funding and offer a draft framework for medium and long-term evaluations. The main questions to be answered by the short-term evaluation are: (1) how are investments spatially distributed; (2) who is being impacted by these investments; and (3) how well have the new criteria for identifying Capital Improvement Projects/Street Projects worked? The framework for the medium-term evaluation will offer strategies to evaluate if there have been measurable impacts of investments in neighborhoods/among residents. And, the framework for the long-term evaluation will offer strategies to evaluate if there have been measurable increases in social equity and any adverse impacts to low-income communities of color from Measure KK funding.

The first tranche of funds was analyzed using the Oakland Equity Index (OEI), a metric developed by City staff for use in measuring equitable distribution of infrastructure projects. Every census block was assigned an OEI score based on the average of percentages of the block population that are minorities, low-income, and youth under 10, respectively. Blocks are then assigned designations of "very low," "low," "medium," "high," or "very high" disadvantage based on what quintile of census tracts their score places them in. Very high and high quintiles are concentrated in East Oakland and West Oakland while Low and Very Low quintiles are concentrated in hills neighborhoods, North Oakland, and around Lake Merritt.

Since then, the Oakland Public Works and the Department of Transportation conducted a Capital Improvement Program (CIP) prioritization process to incorporate community values and priorities in the CIP process. Over the summer of 2018 they conducted community meetings, outreached to community organizations, and gathered input through an online survey. The nine factors were weighted based on the prioritization results and were used to identify the CIPs that were approved in the FY 2020-2022 budget, which were funded in the second tranche of bond proceeds.



In addition, in 2019 the Department of Transportation used a new equity paving index to identify priority streets and most recently for the FY 2021-23 budget, DOT made improvements to the scoring criteria which included adding equity as a subfactor under the collaboration, existing conditions, environment, health and safety, improvement and economy factors. A summary of the updates to the scoring criteria can be found in the FY 2021-23 Proposed Capital Improvement Program book starting on page 9: <https://cao-94612.s3.amazonaws.com/documents/FY-21-23-CIP-Book-Revised-5.13.21.pdf>. The Committee also asked DOT and OPW how the CIP prioritization process is working to achieve social equity, which can be found in Attachment C, Questions Regarding Expenditure of Measure KK Funds.

The Committee also wants to highlight that Housing and Community Development committed their additional funds to preserving affordable housing.

CONCLUSION

The City just completed its third year of allocating and spending the KK bonds funds and all three Departments have made progress on the implementation of their projects. Oakland Public Works still lags a little behind in the expenditure of their funds, at 23%, but that is primarily a result of the nature of their projects, many which require planning and design before renovations or construction can begin, where the majority of the funds will be spent.

The Oversight Committee believes that the City and its residents are beginning to see tangible benefits from the bond funds, such as the repaved streets, improvements in the recreation centers, and an increase in affordable housing units.

However, the COVID-19 pandemic and the City's budget deficit has already slowed down some of the projects due to work process changes and decreased staff capacity due to a hiring freeze. At a minimum, this will likely continue to be the case. There is a concern that additional impacts

may include the Departments using some of their fund balance, which could be used for capital projects, to cover operating deficits. A worst case scenario is that the Departments will not be able to use the funds required to issue the third tranche of funding, at a time when they need it the most. Collectively, the Departments have three years from the issuance of the bond to spend 85% of the funds. This does not include encumbered funds.

The Affordable Housing & Infrastructure (I-Bond) Public Oversight Committee deeply appreciates the time and commitment of the Department of Housing and Community Development, Public Works Department (OPW) and Department of Transportation (OakDOT) in supporting the lives of Oaklanders. We are consistently impressed and commend the effectiveness and resilience of these departments during times of compounding pressures and limited resourcing. We hope to continue to support and elevate the work of these departments in the coming years. It is also incumbent upon this Committee to share our vision for the impact we hope to see after the full expenditure of the \$600 million in general obligation bonds to fund City infrastructure and affordable housing projects.

Our vision is firmly rooted in equity. As a Committee we serve to acknowledge the inequities of past governmental action and inactions that have left Black, Indigenous and people of color communities unduly burdened and vulnerable to the heightened impact of the current pandemic and economic crisis and compounding effects of climate change. Our vision is to invest the \$600 million in taxpayer dollars in service of current residents, so that they may reap the benefits of these capital investments as opposed to being forced out due to market pressures. We seek to have these funds reflect an equitable investment in Oakland's Black community, particularly West Oakland and deep East Oakland, especially in areas most impacted by traffic violence resulting in the unnecessary deaths of seniors, children, and women. We hope that Departments will direct more than project funds, but a deeper empathy and compassion toward neighborhoods most in need to ensure they receive solutions designed with them and for them, for "those closest to the problem are closest to the solution." We believe robust community engagement and collaboration as critically important in having a significant positive impact in ensuring Oaklanders thrive. This Committee aspires to continue to promote the high-quality and compassionate work of city staff in creating a more equitable and resilient Oakland for generations to come.

Submitted by:



Ellen Wu
Chair, Measure KK Public Oversight Advisory Committee



#	Name of Project	Project Number	Address/ Location	Description of Project	Dept	Funding Round (1 or 2)	Which bucket is funding from (parks, library, fire, etc.)	Funding Allocated	Funds Spent as of 12/21	Funds Encumbered as of 12/21/20	% Spent vs. Encumbered	Balance Remaining (minus encumbered)	Total cost of project (to date)	How much other funding was leveraged?	Sources of leveraged funding	What date was the project assigned to staff?	What phase is the project in?	Project completion date	If the project is delayed, please describe the reason for the delay	Please list community engagement methods	What stormwater elements are included? If none, please explain	What pedestrian safety improvements were included	What bicycle safety improvements were included	Was repaving done (y/n)	Which existing city plans does the project align with	What was the total CIP score?	What was the CIP score for Equity Q 1a	What was the CIP score for Equity Q 1b	What was the CIP score for Safety Q 2a	What was the CIP score for Safety Q 2b	City Council District
1	Paving & Bicycle Streets Paving Program	N/A	citywide	5 year paving plan (2014)	DOT	1	Transportation	\$ 31,250,000	\$ 29,874,275	\$ 1,053,037	98.97%	\$ 322,688	n/a (Program)	N/A	n/a	Aug-17	N/A	Jun-21		3 year paving plan	Where required, includes installation of trash capture devices	curb ramp improvements and adjacent sidewalk repairs; crosswalk improvements included to upgrade to current standard	bike lane improvements added per Bike Plan	y	3 Year Paving Plan (2019)						all
2	ADA Curb Ramps	N/A	citywide	ADA Curb Ramps	DOT	1	Transportation	\$ 3,600,000	\$ 2,746,782	\$ 43,991	77.52%	\$ 809,227	n/a (Program)	N/A	n/a	Aug-17	N/A	Jun-21		ADA Transition Plan		curb ramp improvements and adjacent sidewalk repairs			ADA 30 Year Transition Plan, Pedestrian Plan						
3	Sidewalk Repairs	N/A	citywide	existing inventory of repair locations	DOT	1	Transportation	\$ 2,000,000	\$ 1,772,221	\$ 624	88.64%	\$ 227,155	n/a (Program)	N/A	n/a	Aug-17	N/A	Jun-21		ADA Transition Plan	not applicable	Sidewalk improvements	none	n/a	ADA 30 Year Transition Plan, Pedestrian Plan						all
4	Safe Routes to Schools	N/A	8 locations	ACTC Walk audits	DOT	1	Transportation	\$ 500,000	\$ 500,000	\$ -	100.00%	\$ -	n/a (Program)	N/A	n/a	See detail	See detail	Dec-23	Limited staff time in Safe Streets Division due to the implementation of Shelter-in-Place social distancing programs; Citywide hire freeze	ACTC SRTS walk audits	when scope impacts storm water, storm water improvements included.	crossing improvements, signal improvements, bulb outs, traffic calming measures	traffic calming	N, n/a see detail	ACTC SRTS Walk Audits						all
5	Complete Streets Capital	N/A	citywide	Grant match for various projects (listed below)	DOT	1	Transportation	\$ 3,250,000	\$ 2,288,240	\$ 410,968	83.05%	\$ 550,791	n/a (Program)	N/A	see below	Aug-17	See detail	See detail	See detail	see detail	see detail	see detail	see detail	see detail	see detail	see detail	see detail	see detail	see detail	see detail	all
Total								\$ 40,600,000	\$ 37,181,518	\$ 1,508,620																					

COMPLETE STREETS PROGRAM																															
#	Name of Project	Project Number	Address/Location	Description of Project	Department (Park, Library, Fire, etc.)	Funding Round (1 or 2)	Which bucket is funding from (parks, library, fire, etc.)	Funding Allocated	Funds Spent as of 12/21	Funding Encumbered	% Spent [only] & Encumbered	Balance Remaining (minus encumbered)	Total cost of project (to date)	How much other funding was leveraged?	Sources of leveraged funding	What date was the project assigned to staff?	What phase is the project in?	Project completion date	If the project is delayed, please describe the reason for the delay	Please list community engagement methods	What stormwater elements are included? If none, please explain	What pedestrian safety improvements were included	What bicycle safety improvements were included	Was repaving done (y/n)	Which existing city plans does the project align with	What was the total CIP score?	What was the CIP score for Equity Q 1a	What was the CIP score for Equity Q 1b	What was the CIP score for Safety Q 2a	What was the CIP score for Safety Q 2b	City Council District
6	OBAG 1 - 7th Street Streetscape Phase 2	1001035	7th Street (Peralta to Wood)	Sidewalk widening, stormwater improvements, pedestrian lighting, street trees, bike lanes, paving, and striping.	DOT	1	Transportation	\$ 1,136,086	\$ 935,225	\$ 169,313	82.32%	\$ 31,548	\$ 3,010,000	\$ 1,873,900	One Bay Area Grant	Aug-17	CON	2021		Redevelopment Project; project area committee meetings	yes	crossing improvements, sidewalk improvements	bike lane .	Y	ped plan, bike plan	N/A	Not in recent CIP	Not in recent CIP	Not in recent CIP	Not in recent CIP	3
7	HSIP 7 - Telegraph Ave Road Diet	1003203	Telegraph (29th to 45th)	Pedestrian safety improvements plus intersection improvements at Telegraph Ave / 45th St / Shattuck Ave	DOT	1	Transportation	\$ 151,645	\$ 65,366	\$ -	43.10%	\$ 86,279	\$ 2,721,650	\$ 1,344,450	Highway Safety Improvement Program (HSIP)	Jun-19	CON	2021		public meetings during design phase	when scope impacts storm water, storm water improvements included.	crossing improvements, signal improvements	none	N	ped plan	57.25	8	4	6	5	1,3
8	HSIP 7 - Market/San Pablo Safety Improvements	1003204	Market (4th to 7th, 18th to 19th)	On Market St (4th- 7th St, 18th-19th St). Intersections at 14th, 16th, 21st, 34th, Brockhurst St, and San Pablo Av (at 32nd St). Install uncontrolled crosswalk enhancements-RRFBs, ladder striping, raised bulb-outs, raised median refuges	DOT	1	Transportation	\$ 29,784	\$ 20,385	\$ -	68.44%	\$ 9,400	\$ 2,308,571	\$ 1,242,270	HSIP, Measure 8/BB	May-17	CON	2021		public meetings during design phase	when scope impacts storm water, storm water improvements included.	crossing improvements, signal improvements	traffic calming	N	ped plan	88.5	12	4	5.5	5	3
9	HSIP 7 - Downtown Intersection Improvements	1003205	various locations downtown	Pedestrian safety upgrades at 10 traffic signals (10th St at Oak St, Jackson St, Harrison St; 11th St at Jackson St and Harrison St; 12th St Pedestrian Signal; Franklin St at 12th St, 13th St, 17th St, 19th St)	DOT	1	Transportation	\$ 39,389	\$ -	\$ -	0.00%	\$ 39,389			HSIP, Measure 8/BB	Jun-17	CON	2021		none	when scope impacts storm water, storm water improvements included.	crossing improvements, signal improvements	none	N	ped plan	N/A	Not in recent CIP	Not in recent CIP	Not in recent CIP	Not in recent CIP	2,3
10	HSIP 8 - Bancroft Avenue Safety Improvements	1004012	Bancroft (66th - 98th)	Install crosswalk enhancements, pedestrian countdowns, HAWKS, RRFBs, signal upgrades and modifications, landscape median, signing, striping, markings. H8-04-013	DOT	1	Transportation	\$ 229,626	\$ 231,409	\$ -	100.78%	\$ (1,783)	\$ 4,770,700	\$ 3,595,300	HSIP	Apr-18	CON	2022		public meetings during design phase	when scope impacts storm water, storm water improvements included.	crossing improvements, signal improvements	traffic calming	N	ped plan	84	16	0	6	5	6,7
11	HSIP 8 -Fruitvale Avenue Road Diet	1004014	Fruitvale (E 10th to E 23rd)	Install crosswalk enhancements, RRFBs, signal upgrades and modifications, signing, striping, markings.Implement road diet, parking lane reduction and Class II bicycle lane. H8-04-014	DOT	1	Transportation	\$ 166,060	\$ 59,768	\$ -	35.99%	\$ 106,292	\$ 1,466,500	\$ 1,105,100	HSIP	Mar-18	Bid/Award	2022		public meetings during design phase	when scope impacts storm water, storm water improvements included.	crossing improvements, signal improvements, road diet	bike lane (class 2)	N	ped plan, bike plan	76.25	16	0	6	5	5
12	HSIP 8 - 35th Avenue Safety Improvements	1004015	35th (San Leandro to Sutter)	On 35th Av (San Leandro-Sutter St). Install crossing enhancements, HAWKS, RRFBs, signal upgrades and modifications, signing, striping, and markings. Implement road diet, Class II buffered bicycle lane from Int. Blvd to E 12th St. H8-04-015	DOT	1	Transportation	\$ 119,494	\$ 146,041	\$ -	122.22%	\$ (26,547)	\$ 2,903,800	\$ 2,188,300	HSIP	Feb-18	CON	2021		public meetings during design phase	when scope impacts storm water, storm water improvements included.	crossing improvements, signal improvements	traffic calming	N	ped plan	72.75	16	0	6	5	5
13	HSIP 8 - Downtown Crossing Improvements	1004017	various locations downtown	Pedestrian safety upgrades at 10 traffic signals (10th St at Oak St, Jackson St, Harrison St; 11th St at Jackson St and Harrison St; 12th St Pedestrian Signal; Franklin St at 12th St, 13th St, 17th St, 19th St)	DOT	1	Transportation	\$ 34,644	\$ 80,532	\$ -	232.45%	\$ (45,888)	\$ 1,030,275	\$ 526,975	HSIP	Feb-18	Bid/Award	2022		none	when scope impacts storm water, storm water improvements included.	signal improvements	none	N	ped plan	80.5	16	0	6	5	2,3
14	HSIP 8 - High Street Safety Improvements	1004016	High St (San Leandro to Porter)	Install crosswalk enhancements, HAWKS, RRFBs, and traffic signal upgrades.	DOT	1	Transportation	\$ 18,217	\$ 22,469	\$ -	123.34%	\$ (4,252)	\$ 2,097,300	\$ 1,580,500	HSIP	Mar-18	Bid/Award	2022		public meetings during design phase	when scope impacts storm water, storm water improvements included.	crossing improvements, signal improvements	traffic calming	N	ped plan	80.5	16	0	6	5	5
15	HSIP 8 - Guardrails	1004013	various locations hills	Upgrade existing guardrail sections, end treatments, mounting hardware, posts and foundations to current Caltrans standards. Includes guardrail extensions to fill minor gaps and AC curb to control drainage. H8-04-018	DOT	1	Transportation	\$ 84,015	\$ 31,167	\$ -	37.10%	\$ 52,848	\$ 985,204	\$ 825,204	HSIP	Jan-18	Bid/Award	2022		none	when scope impacts storm water, storm water improvements included.	none	none	N	ped plan	21	0	0	0	0	4,6
16	ATP 3 - 14th Street Safe Routes in the City	1003959	14th Street (Brush to Oak)	Add protected bicycle lanes separated from travel lanes by curbs and parked cars. Improve pedestrian facilities (refuges, marked crossings), retime traffic signals, add rain gardens and transit boarding islands. Reduce travel lanes from 4 to 2.	DOT	1	Transportation	\$ 396,594	\$ 292,929	\$ 627	73.86%	\$ 103,037	\$ 14,400,000	\$ 10,578,000	ATP, Measure 8/BB	Feb-18	Design	2023	delay in design completion due to staff availability	public meetings during planning phase	when scope impacts storm water, storm water improvements included.	crossing improvements, signal improvements	protected bike lane (class 4)	N	ped plan, bike plan, downtown plan	86.5	16	0	6	5	3
17	AHSC - International Blvd Pedestrian Lighting	1004422	International (11th to 31st)	pedestrian scale lighting along BRT corridor	DOT	1	Transportation	\$ 496,988	\$ 279,837	\$ 202,796	56.31%	\$ 14,355	\$ 1,237,500	\$ 1,047,300	Affordable Housing & Sustainable Communities Program	Nov-18	CON	2021	no delay	Associated with BRT planning, which incorporated several public meetings along length of BRT corridor.	when scope impacts storm water, storm water improvements included.	sidwalk improvements, ped lighting	none	N	ped plan	60	12	4	6	5	2,5
18	ATP 2 - 19th Street BART to Lake Merritt	1003211	20th Street (Broadway to Harrison)	Sidewalk widening, ADA curb ramps, protected bike lanes, roadway and intersection modifications.	DOT	1	Transportation	\$ 151,106	\$ 112,878	\$ 38,228	74.70%	\$ -	\$ 8,615,823	\$ 4,440,823	ATP	Dec-16	Bid/Award	2022	delay in design completion due to staff availability	public meetings during conceptual design (pre-grant application) and during grant funded design phase.	when scope impacts storm water, storm water improvements included.	crossing improvements, signal improvements, sidewalk improvements	class 2 bike lane and protected bike lane (class 4)	N	ped plan, bike plan	76	12	4	6	5	3
19	ATP 1 - International Blvd Pedestrian Lighting	1000844	International (42nd to San Leandro)	ped scale lighting and sidewalk repair	DOT	1	Transportation	\$ 10,240	\$ 10,235	\$ 5	99.95%	\$ 0	\$ 7,650,000	\$ 6,687,500	ATP	Dec-16	On-hold	TBD	Project put on hold -awaiting results of current grant application	Associated with BRT planning, which incorporated several public meetings along length of BRT corridor.		sidewalk repair, ped lighting	none	N	ped plan	62	14	2	6	5	
20	Holding Account	1003348	N/A	Holding account for complete streets capital projects	DOT	1	Transportation	\$ 20,659																							
SUBTOTAL COMPLETE STREETS CAPITAL*								\$ 3,084,546	\$ 2,288,240	\$ 410,968																					
*Subtotal excludes administrative costs																															

Measure KK 2020 Annual Report - Tranche 2 (5332)

*Subtotal excludes administrative costs		
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*Subtotal excludes administrative costs

ATTACHMENT B

Neighborhood Traffic Calming - Safe Routes to School Program

Data as of 3/30/21

School	Current Project Cost Estimate	Phase	Proposed Scope
Edna Brewer Middle School	\$ 3,680,000	Bid/Award	Intersection reconfigirigation and signalization to improve bike/ped phasing. Includes \$1.56M Active Transportation Program grant.
Thornhill & Montclair Elementary Schools	\$ 1,720,000	Bid/Award	Construct new sidewalk on Thornhill between Moraga and Grisborne; upgrade traffic signal and install bulbouts at Thornhill & Mountain; install pedestian refuge island at Grisborne; install speed table at existing crosswalk north of the school; install pedestrian path between the school and Alhambra. Includes \$500k in contributions from the paving program.
Chabot Elementary	\$ 371,783	Construction	Build traffic circle at intersection of Chabot and Roanoke
Futures @ Lockwood Elementary	\$ 23,783	Design	Install wheelchair ramps, high visibility crosswalks and signage
New Highland Academy (Elementary)	\$ 23,783	Design	Install wheelchair ramps and high visibility crosswalks and signage
United for Success Academy (Middle)	\$ 183,783	Construction	Install wheelchair ramps, high visibility crosswalks and signage, and corner bulbouts; paving at intersection of 34th and Galindo
Achieve (World) Academy (Elementary)	\$ 172,783	Construction	Install wheelchair ramps, high visibility crosswalks and signage, and corner bulbouts
International Community (Elementary)	\$ 23,783	Design	Intersection safety improvements (close slip lane/right turn pocket to square up the intersection)
Yu Ming Charter School	TBD	Planning	TBD - in planning phase, currently evaluating potential treatments with community stakeholders
Westlake Middle School	TBD	Planning	TBD - in planning phase, currently evaluating potential treatments with community stakeholders
East Oakland Pride Elementary	TBD	Planning	TBD - in planning phase, currently evaluating potential treatments with community stakeholders
EnCompass Academy (Woodland Elementary School)	TBD	Planning	TBD - in planning phase, currently evaluating potential treatments with community stakeholders
Lincoln Elementary School	TBD	Planning	TBD - in planning phase, currently evaluating potential treatments with community stakeholders
Martin Luther King Jr. Elementary School	TBD	Planning	TBD - in planning phase, currently evaluating potential treatments with community stakeholders
Oakland International High School	TBD	Planning	TBD - in planning phase, currently evaluating potential treatments with community stakeholders

Current Estimated Project Costs (includes \$700k additional contingency)	\$ 6,900,000
Measure KK Received to Date	\$ 3,700,000
Other fund contributions (ATP, paving program, VRF)	\$ 2,100,000

ATTACHMENT C

Questions Regarding Expenditure of Measure KK Funds

OakDOT

Top five scores not funded from the last CIP are:

- Plaza de la Fuente (Fruitvale BART) – 74/100
 - Plaza de la Fuente will improve access for people walking and cycling to the Fruitvale Transit Village, the existing BART Station and AC Transit bus transfer facility, as well as various commercial, medical, social, and educational destinations in the Fruitvale District. It will improve pedestrian access from these destinations to the future East Bay BRT station on International Boulevard and will close a gap for people cycling to and through the transit-oriented area.
- Pedestrian Lighting Installation – 69.5/100
 - This project will install pedestrian lighting in locations with high pedestrian traffic/security concerns
- Adeline Safety Improvements – 69.5/100 (CIP Public request)
 - This project will install bulbouts, curb ramps, crosswalk enhancements, traffic signal upgrades at 8 signalized intersections and 4 non-signalized intersections.
- East Bay Greenway (Final Segment) – 69/100
 - This project will complete a multi-use pathway under or alongside BART tracks from Fruitvale to San Leandro Border
- MLK Road Diet – 68.5/100 (CIP Public request)
 - This project will implement a road diet on MLK Jr Way between 52nd and Adeline, to create space for bike lanes, transit lanes, wider sidewalks, or other reuses of road space preferred by the community. This will create gateways on each end of the project along MLK with public art, signage, decorative crosswalks, etc, which will highlight local businesses and showcase the local history of the neighborhood.

1. Please describe how well you think the CIP prioritization process is working to achieve social equity.

During the FY19-21 CIP Community Engagement Phase I, the CIP Working Group (CIPWG), composed of OPW and DOT staff, learned about the lack of representation in voices from Black and Latinx Oaklanders from the over 1,300 survey responses. This was addressed by statistically weighting their survey inputs higher than those for White Oaklanders. Two key highlights from the new CIP prioritization process were equity becoming the most important factor out of the nine factors for prioritizing capital projects and, allowing community members to submit CIP project requests. This in and of itself is helping to achieve a more participatory and equitable CIP prioritization process. During the FY19-21 CIP Community Engagement Phase II, community members submitted a total of 316 requests for citywide capital projects, and the CIPWG identified a geographic gap in capital project requests in deep East Oakland.

These findings from the FY19-21 CIP cycle informed the community engagement during the FY21-23 CIP, which is currently in progress. The CIPWG worked with a Community-Based Organization, InAdvance, as the main consultant leading and guiding our community engagement strategy. In collaboration with CIPWG members, InAdvance led preparatory

workshops, supported project submittals, and created awareness and understanding around how capital projects impact Oaklanders living in underrepresented communities. OakDOT and InAdvance also solicited more detail from community members regarding capital projects, helping community requests to score more highly and better equipping staff to assess capital requests internally.

Additionally, the CIP nine prioritization factors provide the framework for a robust project ranking system that is heavily weighted toward equity and results in recommendations for funding allocation. The equity factor accounts for 16 points out of 100, one of the highest along with the health and safety factor. Not only equity is considered as a standalone factor, it is also a subfactor under the six out of the nine factors, as revised in this current CIP cycle. Equity is now a subfactor under the collaboration, existing conditions, environment, health and safety, improvement and economy factors. Capital projects that ranked high in equity factors and subfactors were recommended under the FY 2019-21 Adopted CIP, demonstrating how well the prioritization process is working to advance equity. In DOT, Measure KK is used primarily for the *Paving Program*, which scores above 70 out of 100 in the CIP prioritization process. Measure KK also funds many projects in the *Complete Streets Capital Program*. In both tranches of Measure KK funding, this source is used specifically to fund the required local match for grant supported projects, providing critical support while also increasing Oakland's competitiveness in securing outside sources. Measure KK funds allow for the capacity to support design work on high priority capital projects, ensuring projects can be more competitive for construction grants. In addition, OakDOT prioritizes projects with high CIP scores for the Complete Streets Capital Program.

OakDOT continues to evaluate equity in CIP prioritization, and will share results from the FY 21-23 CIP cycle as they become available. The City is also undertaking an equity analysis as part of the FY 21-23 budget cycle.

2. What is limiting your capacity to implement the projects? How do you plan to address these issues?

Our limiting capacity continues to be staffing and access to consultants to complete project designs and progress towards construction. An additional limitation has been the high cost inflation of capital projects, in which project bids are consistently well above engineering cost estimates, and thus require additional capital. When we cannot secure additional funding, we value engineer projects and/or use internal sources. In addition, the City now has a full slate of approved on-call consultants in all disciplines that already assist in project delivery. A major success has been the approval of two on-call construction contracts for paving, as well as the ability for the City Administrator to award \$35 million in paving contracts without returning to Council. This has allowed us to quickly execute contracts for projects going into construction this fall. Staffing limitations, which is required to complete in-house design as well as to supervise outside consultants, is discussed further below.

Funding availability for paving could be/has been a limitation and we would like to address this by ensuring next tranche. There are limitations with the timing to sell the bond associated

with the city's overall budget if availability to sell debt is compromised. Also, staff can work on projects until the Measure KK bond is sold.

3. Please describe how staff vacancies have impacted your ability to implement the programs and spend the funds. How has COVID-19 impacted your capacity to implement the funded programs and delivery of projects? How long have these positions been vacant

Staff vacancies and retirements continue to impact OakDOT's ability to move projects forward. In response to COVID-19 Shelter-in-Place orders, the agency has implemented several initiatives to support social distancing and placemaking. While these programs have been successful, they also draw from the department's overall resources, and demand extensive engineering to ensure the safe and responsible mixing of transportation modes. Additionally, the City of Oakland has instituted a hiring freeze due to the pandemic, which has affected vacancies and hiring efforts across teams.

The following are some successes and updates for 2020 that OakDOT undertook to address vacancies:

- The Transportation Manager for the Safe Streets Division has been filled.
- A supervising transportation engineer was hired to lead a new team— Major Corridors and Signals—which will lead intersection improvement work.
- Assistant Engineers are now recruited in a rolling basis, given the ongoing challenges to recruit for this classification.
- Only one transportation planning classification is now vacant. In the past two years, OakDOT hired three permanent Senior Transportation Planners, five Transportation Planner 3's, five Transportation Planner 2's, and two Planner 1's. The Parking and Mobility Team also filled two ELDE, grant-funded Transportation Planner 2 positions.
- Several transportation engineer positions are filled, reducing the previous 50% vacancy rate under this classification.
- OakDOT continues to work closely with HR and City Administrator to prioritize filling high impact classifications.

4. What do you anticipate might be the impact of the city's budget deficit on the implementation of the funded programs and delivery of the projects?

- The hiring freeze in place means that vacancies in project delivery cannot be filled in the near-term, limiting staff resources to deliver projects in a timely manner.
- Existing and projected fund deficits mean that the department's fund balance, which could be used for capital projects, may be needed to cover operating deficits.
- Without a balanced FY21 budget, the City may not be able to issue a third tranche of Measure KK.
- The City recently instructed all departments to release temporary and part-time staff, which also impacts OakDOT's ability to deliver projects in a timely manner.

5. How are decisions made about what parts of the project goes to an external consultant versus city staff? What factors are being considered?

The primary considerations are staff capacity, vacancies and technical ability. Staff can only work on a finite number of projects at one time (for example, the Complete Streets team totals seven engineers, each of which handles at least 5 projects at a time), and it is sometimes more efficient to solicit consultants who can staff up or down more easily to accomplish this work. Management typically seeks the greatest efficiencies in completing necessary work and accounts for the time to oversee and guide consultant work. For Complete Streets Capital Projects, management also considers the complexities behind projects, the number of stakeholders involved, and the additional funding agencies involved, when applicable. For instance, federally funded projects are mostly managed in-house due to the complexity of project administration.

6. What community engagement activities have worked well and what challenges have you encountered with community engagement?

- Capital projects typically conduct engagement at various points throughout the development process. Typically, the community is involved at the beginning of the project to develop conceptual frameworks, gather concerns and ideas to shape the projects. In addition, this helps develop strong relationships with the community and allows project managers to resolve issues much more effectively as the project continues. In most cases, despite conflicting community interests, most communities/stakeholders end up supporting the final project scope with an understanding of the issues or compromises required.
- The COVID-19 pandemic has required that all community engagement be conducted virtually. Engagement strategies used during the FY21-23 CIP include doorhangers, training of resident organizers, Zoom focus group briefings in English and Spanish, text and on-line surveys, and consultant support to submit CIP public requests in deep East Oakland to address the geographic gap from the previous CIP cycle. Many of these methods have also been deployed successfully by other OakDOT projects.

7. Please list the projects that are currently on the CIP list that were not on the list in the 2019-2021 budget cycle, regardless if they were allocated bond funding. Which of these received bond funding?

There are no new CIP projects added to the FY 2019-2021 CIP budget cycle. DOT and OPW are in the process of developing the new CIP budget recommendations for FY 2021-23. The recommended project list will be submitted to the City Council as part of the budget process. The 2019-2021 CIP budget and project list, funded and unfunded, have been provided via a link to the Treasury Department.

ATTACHMENT D

Measure KK - Public Works Department Project Report

Report date: Janaury 11, 2021

	Name of Project	Address/Location	Description of Project that was used to evaluate it	Department (Park, Library, Fire, etc.)		Funding Round (1 or 2)	Which bucket is funding from (parks, library, fire, etc.)	Funding Allocated	KK? Funds Spent as of 11/27/2020	KK? Funding Encumbered	% Spent & Encumbered	Balance Remaining (minus Encumbrance)	Total project Cost	How much other funding was leveraged?	Sources of leveraged funding	% of KK funds spent on soft costs (Report when project is complete; Generally pre and post construction costs)
1003449	Animal Services Center – Replace HVAC & Energy System	1101 29th Ave.	Replace HVAC and Energy Management System	Animal Services		1	Energy, Seismic & Water Quality	\$ 1,650,000	\$ 190,499	\$ 35,428	14%	\$ 1,424,073	\$ 1,650,000	\$ -		
1003447	Ballfields Wiring Hazard Mitigation (4 locations: Golden Gate, Curt Flood, Tassafaronga & Lowell)	Curt Flood Field; Golden Gate Field; Tassafaronga Field, Lowell Park Field	Ballfields Wiring Hazard Mitigation - Multiple Locations (Lowell, Tassafaronga, Golden Gate & Curt Flood)	OPRYD		1	Parks & Human Services	\$ 1,000,000	\$ 999,704	\$ 23,137	102%	\$ (22,841)	\$ 2,200,000	\$ 1,200,000	Measure WW - East Bay Regional Park Bond & Meas. HH - Sugar Sweetend Beverage Tax	4%
1003440	Branch Library Renov – W. Oakland Asian Brookfield	W. Oak: 1801 Adeline St. Asian: 388 9th Street Brookfield: 9255 Edes Ave.	2-3 Branch Renovations - West Oakland, Asian, Brookfield Branches proposed (includes electrical and data infrastructure upgrades to meet current requirements and code, safety and accessibility enhancements)	Library		1	Library	\$ 2,025,000	\$ 473,552	\$ 78,378	27%	\$ 1,473,070	\$ 2,325,000	\$ 300,000	\$750,000 Measure KK - 1004850 \$300,000 Fund 2421 Development Impact Fee	0%
1003434	Dimond Park - Lions Pool Improvements	3860 Hanly Road	Dimond Park - Lions Pool Improvements	OPRYD		1	Parks & Human Services	\$ 1,015,000	\$ 999,147	\$ 16,082	100%	\$ (229)	\$ 1,690,000	\$ 675,000	ADA Program and Measure HH Sugar Sweetener Beverage Tax	9%
1003435	FS #4 & #29 (This project is now only FS #4; Reduced allocation by \$430,000 which was moved to Project 1003436 OFD Apron & Hardscape within OFD category at request of OFD)	TBD	Feasibility Studies, Right of Way Acquisition Options, and preliminary design for new Fire Station 4 and 29	Fire Dept		1	Fire	\$ 570,000	\$ 196,198	\$ 13,720	37%	\$ 360,082				
1003439	FS Renovations at Sta. 12, 16, 10, & 15	Sta. 12, 16, 10, & 15	Fire Stations Citywide Renovations - Top Four Priority Stations	Fire Dept		1	Fire	\$ 3,000,000	\$ 809,648	\$ 121,951	31%	\$ 2,068,401	\$ 3,700,000	\$ 700,000	Dev. Impact Fee	
1003443	Head Start Arroyo Viejo (reduced funds from \$375k and reallocated \$150k to Manzanita proj)	7701 Krause Ave.	Head Start - Arroyo Viejo Rec Ctr. Renovation/Remodel	Human Services		1	Parks & Human Services	\$ 225,000	\$ 188,251	\$ 11,580	89%	\$ 25,169	\$ 225,000		Reallocated \$375,000 KK funds within Project category	31%
1003442	Head Start Brookfield (add'l funds of \$435,000 reallocated from Playground project)	9600 Edes Ave.	Head Start at Brookfield Recreation Center - Room Upgrade	Human Services		1	Parks & Human Services	\$ 810,000	\$ 700,086	\$ 21,365	89%	\$ 88,549	\$ 810,000		Reallocated KK funds within Project category	24%
1003445	Head Start Manzanita (Add'l funds of \$150k reallocated from Arroyo Viejo project)	2701 - 22nd Ave. Oakland, CA	Head Start Renovation at Manzanita Rec. Ctr. Flooring & new restroom	Human Services		1	Parks & Human Services	\$ 750,000	\$ 690,823	\$ 28,132	96%	\$ 31,045	\$ 750,000		Reallocated KK funds within Project category	
1003444	Head Start Playground (reduced funds from \$480 and reallocated \$435k to Brookefield project)	Manzanita Arroyo Viejo Brookfield San Antonio	Head Start Playgrounds Replacement at Arroyo Viejo, Brookefield, Manzanita, and San Antonio Rec Ctr.	Human Services		1	Parks & Human Services	\$ 45,000	\$ 44,358	\$ -	99%	\$ 642	\$ 45,000	\$ 280,000	Construction fund provided via DHS grant \$280,000. Reallocated KK funds within Project category. KK funds used for staff cost	0%

Measure KK - Public Works Department Project Report

Report date: Janaury 11, 2021

Name of Project	% of KK funds spent on hard costs (Report when project is complete; Generally construction contract cost)		What phase is the project in	Project completion date (Actual)	If the project is delayed, please describe the reason for the delay	Please describe the community engagement process (Community meetings or Department Liaison)	What stormwater elements are included? If none, please explain	What pedestrian safety improvements were included	What bicycle safety improvements were included	Was repaving done (y/n)	Which existing city plans does the project align with	What was the total CIP score?	What was the CIP score for Equity Q 1a	What was the CIP score for Equity Q 1b	What was the CIP score for Safety Q 2a	What was the CIP score for Safety Q 2b	City Council District
Animal Services Center – Replace HVAC & Energy System			Aug. 2017	Bid and Award		Bid twice, all bids over estimate.	No engagement required	None - proj. scope does not affect stormwater element	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	Citywide service, 5
Ballfields Wiring Hazard Mitigation (4 locations: Golden Gate, Curt Flood, Tassafaronga & Lowell)	96%		Aug. 2017	Construction		Bid over estimate. Rejected and negotiated bid.	Department as liaison to the community/users	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	1, 4, 7, 3
Branch Library Renov – W. Oakland Asian Brookfield	0%		Aug. 2017	W. Oak. & Asian on hold Brookfield in dsg. revisions		Brookfield Library - Client revising scope and redesign required. No decisions on W. Oakland & Asian Br. yet.	Department as liaison to the community/users	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	3, 2, and 7
Dimond Park - Lions Pool Impovements	91%		Aug. 2017	Post Construction	Dec. 2019		Through Community meetings and/or events	None - proj. scope does not affect stormwater element	ADA access pathway	N/A	N/A	General Plan - OSCAR (Open Space Conservation and Recreation) element	N/A	N/A	N/A	N/A	4
FS #4 & #29 (This project is now only FS #4; Reduced allocation by \$430,000 which was moved to Project 1003436 OFD Apron & Hardscape within OFD category at request of OFD)			Aug. 2017	Planning		Pending site availability for FS #4. (Site has been identified for FS#29. New project No. 1004854 has been established for FS#29)	Through Community meetings and/or events	None - proj. scope does not affect stormwater element	ADA access pathway	N/A	N/A	N/A	N/A	N/A	N/A	N/A	2 & 6
FS Renovations at Sta. 12, 16, 10, & 15			Aug. 2017	Bid and Award			Notification and posting at the Fire Facilities in advance of construction start to inform community of fire station closure and alternative service station information.	None - proj. scope does not affect stormwater element	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	Citywide (3, 2, 1, 3)
Head Start Arroyo Viejo (reduced funds from \$375k and reallocated \$150k to Manzanita proj)	69%		Aug. 2017	Complete	2/26/2020		Head Start as liaison to the community regarding the project as construction impacts community/users.	None - proj. scope does not affect stormwater element	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	6
Head Start Brookfield (add'l funds of \$435,000 reallocated from Playground project)	76%		Aug. 2017	Complete	10/4/2019		Head Start as liaison to the community regarding the project as construction impacts community/users.	None - proj. scope does not affect stormwater element	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	7
Head Start Manzanita (Add'l funds of \$150k reallocated from Arroyo Viejo project)			Aug. 2017	Construction		Contractor unresponsive to negotiate cost of CO work. NOC has not been issued.	Head Start as liaison to the community regarding the project as construction impacts community/users.	None - proj. scope does not affect stormwater element	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	5
Head Start Playground (reduced funds from \$480 and reallocated \$435k to Brookefield project)	100%		Aug. 2017	Complete	12/10/2018		Head Start as liaison to the community regarding the project as construction impacts community/users.	None - proj. scope does not affect stormwater element	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	5, 6, 4, 2

Measure KK - Public Works Department Project Report

Report date: Janaury 11, 2021

	Name of Project	Address/Location	Description of Project that was used to evaluate it	Department (Park, Library, Fire, etc.)		Funding Round (1 or 2)	Which bucket is funding from (parks, library, fire, etc.)	Funding Allocated	KK? Funds Spent as of 11/27/2020	KK? Funding Encumbered	% Spent & Encumbered	Balance Remaining (minus Encumbrance)	Total project Cost	How much other funding was leveraged?	Sources of leveraged funding	% of KK funds spent on soft costs (Report when project is complete; Generally pre and post construction costs)
1003448	Henry Robinson Multi-services Ctr. – Air Conditioning Replacement	559 - 16th St. Oakland, CA	Air Conditioning unit replacement	Human Service		1	Parks & Human Services	\$ 257,500	\$ 87,106	\$ 67,000	60%	\$ 103,394	\$ 457,500		Additional funds of \$200,000 from Meas KK second series approved for total project budgt of \$457,500	
1003451	Main Library Remodel - Lighting Upgrade	125-14th Street	Main Library Improvements	Library		1,2	Library	\$ 2,350,000	\$ 367,958	\$ 27,456	17%	\$ 1,954,586	\$ 2,350,000			
1003436	OFD Apron & Hardscape – CW Stations	Stations #21, 16, 8, 5, 19, 13, 10 and 17.	Preliminary Design for New Fire Stations 4 and 29	Fire Dept		1	Fire	\$ 1,600,000	\$ 1,520,334	\$ 10,342	96%	\$ 69,325	\$ 1,600,000		\$600K of re-allocated Measure KK funds - \$170,000 Roofing Proj. # 1003437 and \$430,000 from FS 4 Feasibility Study Proj. 1003435.	13%
1003437	OFD Roof Assessment & Replacement	Stations 1,3,5, and 20.	Roof assessment and replacement	Fire Dept		1	Fire	\$ 855,500	\$ 710,730	\$ 138,627	99%	\$ 6,143	\$ 1,025,500		Reallcoated \$62,000 to OFD Apparatus Door project; Re-allocated \$170,000 to OFD Apron & Hardscape Proj.	
1003438	OFD Telescopic Apparatus Door Replacements at Fire Stations	Stations 3,5,6,7,15,17,24, & 25.	Telescopic apparatus doors replacement	Fire Dept		1	Fire	\$ 212,000	\$ 208,812	\$ -	98%	\$ 3,188	\$ 212,000		Reallcoated \$62,000 from OFD Roof project	0%
1001654	Police Administration Building Feasibility	TBD	Phase II Feasibility Study, Right of Way Acquisition Options for Police Administration Building (PAB)	Police		1	Police	\$ 200,000	\$ 41,634	\$ 29,518	36%	\$ 128,848	\$ 212,000			
1000854/1003450	Rainbow Recr. Center (Moved all funds to Project 1000854)	5800 International Blvd.	Rainbow Recreation Center & Park Expansion/Addition	OPRYD		1	Parks & Human Services	\$ 5,000,000	\$ 4,963,135	\$ 1,396	99%	\$ 35,469	\$ 13,701,138	\$ 8,701,138	WW East Bay Regional Park District \$2,164,500 California Housing and Community Development \$228,138 California Parks and Recreation \$380,000 California Housing and Community Development \$928,500 California Parks and Recreation \$2,015,019 California Parks and Recreation \$2,984,981 Total \$8,701,138	
1003446	Tassafaronga Gym Waterproofing	975 85th Ave. Oakland, CA 94621	Tassafaronga Gymnasium Upgrade	OPRYD		1	Parks & Human Services	\$ 420,000	\$ 394,496		94%	\$ 25,504	\$ 584,650	\$ 164,650	Additional funds from Housing Related Parks Program Grant \$164,650 for total project budget of \$584,650.	25%
	SUBTOTAL Series 1							\$ 21,985,000	\$ 13,586,471	\$ 624,113	65%	\$ 7,774,416	\$ 33,537,788	\$ 12,020,788		
1003435	FS #4 Feasibility Study	TBD	Feasibility Studies, Right of Way Acquisition Options, and preliminary design for new Fire Station 4 and 29	Fire Dept		1	Fire	\$ 1,200,000								
1004981 1004768	Allendale Rec Center Tot Lot (add'l funds)	3711 Suter St., Oakland, CA 94619	Tot Lot replacement and ADA pathway improvements	OPRYD		2	Parks & Human Services	\$ 262,500					\$ 742,500	\$480,000	\$60,000 ADA CIP Funds; Measrue HH funds \$420,000	

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Henry Robinson Multi-services Ctr. – Air Conditioning Replacement			Aug. 2017	Design		Assessment of entire building's mechanical systems required to refine scope.	Head Start as liaison to the community regarding the project as construction impacts community/users.	None - proj. scope does not affect stormwater element	N/A	N/A	N/A		N/A	N/A	N/A	N/A	N/A	
Main Library Remodel - Lighting Upgrade			Aug. 2017	Design revisions		Client department revising/amending scope. Design revision required.	Library leads in communication and outreach to the library users.	None - proj. scope does not affect stormwater element	N/A	N/A	N/A		N/A	N/A	N/A	N/A	N/A	Citywide service
OFD Apron & Hardscape – CW Stations	87%		Aug. 2017	Post Construction	20-Aug		No community engagement required	Directed water towards landscaping where feasible.	N/A	N/A	N/A	12.8	N/A	N/A	N/A	N/A	N/A	Citywide
OFD Roof Assessment & Replacement			Aug. 2017	Complete	May-20		No community engagement required	None - proj. scope takes rain water through existing systems.	N/A	N/A	N/A	None	N/A	N/A	N/A	N/A	N/A	Citywide
OFD Telescopic Apparatus Door Replacements at Fire Stations	100%		Aug. 2017	Complete	Jun-20		No community engagement required	None - proj. scope does not affect stormwater element	N/A	N/A	N/A	None	N/A	N/A	N/A	N/A	N/A	Citywide
Police Administration Building Feasibility			Oct. 2016	Hold		No anticipated further work until site or funding is identified.	N/A	N/A	N/A	N/A	N/A	None	N/A	N/A	N/A	N/A	N/A	Citywide
Rainbow Recr. Center (Moved all funds to Project 1000854)			Sept. 2014	Complete	Apr. 2019		Robust community engagement in early 2014 and before as required to achieve grant award. Project designed by community input. Community stay engaged and informed during project construction, including modifications to a major element was brought back to the community for concurrence.	Incoporated stormwater retention basins/area, drainage filtered through landscape areas.	Sidewalk repaire/replacement at areas impacted by the project.	Provided bicycle parking racks on-site.	yes, on park site.	General Plan - OSCAR element	N/A	N/A	N/A	N/A	N/A	6
Tassafaronga Gym Waterproofing	75%		Aug. 2017	Complete	20-Jun		Facility been closed for length of time. Client department is the liaison with community regarding project progress.	N/A	N/A	N/A	N/A	None	N/A	N/A	N/A	N/A	N/A	7
SUBTOTAL Series 1																		
FS #4 Feasibility Study																		
Allendale Rec Center Tot Lot (add'l funds)				Bid and Award							N/A	General Plan - OSCAR element	N/A (Exist'g Proj)					4

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1004848	Arroyo Viejo Rec. Ctr.	7701 Krause Ave. Oakland, CA 94605	Development of Arroyo Viejo Recreation Center to include: New media lab, dance studio, classrooms, hydration stations, security cameras, food pantry, bike repair shop, social hall, auditorium, makers workshop, shared office/work space, music studio, 2 commercial kitchens, showers, locker room, preschool learning lab, resource center, games room (pool tables, air hockey, board games, etc.), sports gym, fitness center.	OPRYD		2	Parks & Human Services	\$ 3,000,000	\$ 1,425	-	0%	\$ 2,998,575	\$ 3,000,000			
1004849	Brookdale Rec. Ctr. Expansion	2535 High Street, Oakland, CA 94601	Complete renovation and expansion for the existing Recreation Center and Discovery Center to allow for existing and expanded programs.	OPRYD		2	Parks & Human Services	\$ 2,000,000	\$ 5,942		0%	\$ 1,994,058	\$ 2,000,000			
1004850 (1003440)	Brookfield Br. Library Phase 2 (All funds moved to 1003440)	9255 Edes Ave., Oakland CA 94603	Demolish existing children's reading room and build new, expanded children's reading room with new walls, roof.	Library		2	Library	\$ 750,000	\$ 7,535		1%	\$ 742,465	\$ 1,050,000	\$ 300,000	\$2,025,000 Measure KK - 1003440 \$300,000 Fund 2421 Development Impact Fee	
1001412	Caldecott Trailhead Improvements	6900 Broadway, Oakland CA	Trailhead Improvements and connection at North Oakland Sports Field	OPRYD		2	Parks & Human Services	\$ 486,300	\$ 3,971		1%	\$ 482,329	\$ 1,437,000	\$ 950,700	\$498,700 Measure WW; \$152,000 ADA CIP; \$300,000 Measure HH	
1004851	Digital Arts & Culinary Academy Ph. 2 Renov	5818 International Blvd.	Facility Renovation Complete planned Phase 2 renovation of building which includes: Remodeling space for additional classrooms, adding a gender neutral bathroom, creating storage space, creating a new mechanical room, replacing lighting with LED lighting, adding a sprinkler system, completion of the front of the building (including proper signage), adding security cameras, IT improvement and repairing the front lights. Facility Remodel Adding audio tie-lines to the Multipurpose room and Studio, installing adding security lighting around building and garden area, adding four (4) exhaust hoods & vents over existing cooking stoves, adding a sprinkler system, addition of air conditioning (add ductwork to service all areas), and installing new additional kitchen cabinetry.	OPRYD		2	Parks & Human Services	\$ 1,500,000	\$ 42,085	\$ 136,733	12%	\$ 1,321,182	\$ 1,500,000			

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Arroyo Viejo Rec. Ctr.			March- April 2020	Hold		Project has been delayed due to lack of staff resource		TBD	TBD	TBD	N/A	General Plan - OSCAR element	67.2	12	4	5	0	6
Brookdale Rec. Ctr. Expansion			March- April 2020	Planning		Staffing resource.		TBD	TBD	TBD	N/A	General Plan - OSCAR element	63	16	0	5	0	4
Brookfield Br. Library Phase 2 (All funds moved to 1003440)			March- April 2020	Planning				TBD	TBD	TBD	N/A		55					7
Caldecott Trailhead Improvements			March- April 2020	Design		COVID 19 and staffing resource	Through Community meetings and/or events	Bioswales desinged to handle SW from new impervious accessible pathway	New accessible path of travel within park	N/A	N/A	General Plan-OSCAR element, Park Prioritization	N/A					1
Digital Arts & Culinary Academy Ph. 2 Renov			March- April 2020	Design			Department as liaison to the community/users	None. Minor landscape improvements are included in project scope.	None.	None	N/A		62.5	16	0	5	0	6

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1004977	Dimond Park - Tennis Courts	3860 Hanly Road		OPRYD		2	Parks & Human Services	\$ 300,000			0%	\$ 300,000	\$ 300,000			
1004984	Downtown Oakland Senior Center		Demolition and renovation of ground floor spaces including kitchens, lavatories, dining rooms, classrooms, canteen/lounge, hallways and storage areas. Prep kitchens and install new appliances and equipment to improve food safety and food preparation.	Human Services		2	Parks & Human Services	\$ 1,175,000	\$ 25,545		2%	\$ 1,149,455	\$ 1,175,000			
1004852	East Oakland Senior Ctr Renovation		Demolition and renovation of the Kitchen: Improve the functionality of kitchen for congregate meals and other essential food programs including the replacement of stove. Kitchen is 25+ years old and most of the equipment, appliances, flooring, ceiling, dishwashing sanitization system requires upgrade to meet code. Demolition and renovation of two sets of 25-year old restrooms facility including all finishes, plumbing, fixtures, etc. as required to meet current codes.	Human Services		2	Parks & Human Services	\$ 2,000,000	\$ 13,034		1%	\$ 1,986,966	\$ 2,048,350	\$ 48,350	\$48,350 Fund 1010 - ADA	
1004978	East Oakland Sport Center - Outdoor Pool	9161 Edes Avenue Oakland CA 94603	Installation of outdoor pool 25yard x 25 meter with office, administrative and storage space *starting Blocks for outdoor pool	OPRYD		2	Parks & Human Services	\$ 2,000,000	\$ 61,049	\$ 121,053	9%	\$ 1,817,898	\$ 2,000,000			
1004853	Elmhurst Br. Library Renov/Remodel	1427 88th Ave., Oakland, CA 94621	Add air conditioning, public restrooms, upgrad	Library		2	Library	\$ 500,000	\$ 3,835		1%	\$ 496,165	\$ 500,000			
1004854	FS #29 New Station & Training Complex (\$1,200,000 moved to FS #4 Project #1003435 for continued feasibility work and future design work)	Proposed 905 - 66th Ave., Oakland, CA	Development of a new Fire Station #29 (estimate 10,000 s.f.) and potential new Training Resiliency Education Complex (TREC) to incorporate Fire Department operations, training facility, Urban Search and Rescue (USAR) program, and other community education programs. Potential sale of existing Training Tower site (Victory Court) to augment project fund needs for the new training facility. (Fund request to initiate design and land acquisition)	Fire		2	Fire	\$ 5,800,000	\$ 26,119		0%	\$ 5,773,881	\$ 5,800,000			

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Dimond Park - Tennis Courts			March- April 2020	Construction		Re-surfacing requires warm / dry weather to completely dry multiple layers of surfacing prior to the start of subsequent layers. Courts being re-surfaced are in extremely shaded areas.		N/A	N/A	N/A	N/A	N/A	(N/A)					4
Downtown Oakland Senior Center			March- April 2020	Planning			Department as liaison to the community/users	N/A	N/A	N/A	N/A	None	48	4	4	5	7	2
East Oakland Senior Ctr Renovation			March- April 2020					TBD	TBD	RBD	N/A		53	12	4	5	3	7
East Oakland Sport Center - Outdoor Pool			March- April 2020	Planning				TBD	TBD	TBD	N/A		33	12	0	5	3	7
Elmhurst Br. Library Renov/Remodel			March- April 2020	Planning				N/A	N/A	N/A	N/A		59	16	0	5	3	7
FS #29 New Station & Training Complex (\$1,200,000 moved to FS #4 Project #1003435 for continued feasibility work and future design work)			March- April 2020	Planning		Professional services contract is still being processed by Capital Contracts due to staffing resource.		TBD	TBD	TBD	N/A		N/A (Exist'g Proj)					6

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1004855	Head Start Ctr. Renov. - Tassafaronga	975 85th Ave. Oakland, CA 94621	This project entails compliance with health and safety requirements (Head Start Performance Standards and Community Care Licensing), by installing a washer and dryer, including plumbing. In addition, replace existing poured-in-place safety surfaces at the playground area due to uneven and deterioration.	Human Services		2	Parks & Human Services	\$ 150,000			0%	\$ 150,000	\$ 150,000			
1003448	Henry Robinson Multi-services Ctr. – Air Conditioning Replacement (Add'l funds)	559 - 16th St. Oakland, CA	Air Conditioning unit replacement	Human Services		2	Parks & Human Services	\$ 200,000			0%	\$ 200,000	\$ 200,000			
1004866	Holly Mini Park	9830 Holly Street, Oakland, CA 94603	Renovate existing park with new tot lot, benches, play area, and picnic area.	OPRYD		2	Parks & Human Services	\$ 400,000			0%	\$ 400,000	\$ 700,000	\$ 300,000	\$300K for design from Oakland Parks and Recreation Foundation and the Safety Impact Table Using Funds From The Kaiser Permanente, Sunlight Giving Foundation And Other Private Donors (Contractors to perform some work pro-bono)	
1004856	Hoover Br. Library - Feasib Study	TBD	New 10,000 sf facility located near MLK/28th/West St or 3000 Market St.	Library		2	Library	\$ 500,000	\$ 3,201		1%	\$ 496,799	\$ 500,000	\$ -		
1004982	Joaquin Miller Park Cascade	3300 Joaquin Miller Park, Oakland, CA 94607	Repair bottom two fountains	OPRYD		2	Parks & Human Services	\$ 170,000			0%	\$ 170,000	\$ 170,000			
1004857	Lincoln Rec. Ctr. Expansion/Renov.	261 - 11th Street, Oakland, CA 94602	Renovation/Expansion of existing Lincoln Square Park Rec. Ctr. (Fund request to initiate design).	OPRYD		2	Parks & Human Services	\$ 1,700,000	\$ 102,448		6%	\$ 1,597,552	\$ 1,700,000	\$ -		
1004980	Madison Park Irrigation Upgrade/Repair	9th St. and Madison Street.		OPRYD		2	Parks & Human Services	\$ 100,000			0%	\$ 100,000	\$ 100,000	\$ -		
1004858	Main Library - New facility feasibility study	TBD	New 160,000 sf facility for main library. Initiated	Library		2	Library	\$ 700,000	\$ 4,559		1%	\$ 695,441	\$ 700,000	\$ -		
1004859	Main Library - Ph. 2 renovation	125-14th Street	Phase 2 building renovation: Additional lighting upgrade, lighting control; data/phone; painting, flooring, restroom upgrades, ceiling tile repair/painting, roof replacement, add HVAC for Teen Zone, improve lighting at Fire Alarm Building (staff parking), lighting in North and South side stairwell	Library		2	Library	\$ 2,000,000			0%	\$ 2,000,000	\$ 2,000,000	\$ -		
1004860 (1003625)	Mosswood Community Center - project #1003625	3612 Webster Street	Construct a new 12,000 s.f. Community/Recreation Center housing programs for Parks & Recreation, possibly adding Library, Head Start, and other potential functions.	OPRYD		2	Parks & Human Services	\$ 4,000,000	\$ 56,570		1%	\$ 3,943,430	\$ 13,699,402	\$ 9,699,402	Insurance settlement funds, CNRA State grant, Kaiser Foundation donation, MacArthur Transit Development impact funds	

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Head Start Ctr. Renov. - Tassafaronga			March- April 2020	Planning			No engagement required	N/A	N/A	N/A	N/A		50.2	12	4	0	3	7
Henry Robinson Multi-services Ctr. – Air Conditioning Replacement (Add'l funds)			March- April 2020	Design		Revised scope and funding gap	No engagement required	N/A	N/A	N/A	N/A		N/A (Exist'g Proj)					2
Holly Mini Park			March- April 2020	Design			Through Community meetings and/or events	N/A	N/A	N/a	N/A	General Plan - OSCAR element	N/A (Exist'g Proj)					7
Hoover Br. Library - Feasib Study			March- April 2020	Planning			Department as liaison to the community/users	NA	NA	NA	N/A	2006 Library Master Facilities Plan	52.5	16	0	5	3	
Joaquin Miller Park Cascade			March- April 2020	Planning			No engagement required	N/A	TBD	N/A	N/A	General Plan - OSCAR element	N/A					4
Lincoln Rec. Ctr. Expansion/Renov.			March- April 2020	Planning				TBD	TBD	TBD	N/A	* General Plan - OSCAR element * Downtown Oakland Specific Plan Draft	73.5	16	0	5	0	2
Madison Park Irrigation Upgrade/Repair			March- April 2020	Design			No engagement required	N/A	N/A	N/A	N/A	General Plan - OSCAR element	N/A					2
Main Library - New facility feasibility study			March- April 2020	Planning			Department as liaison to the community/users	NA	NA	NA	N/A	2006 Library Master Facilities Plan	81	8	4	5	7	Citywide
Main Library - Ph. 2 renovation			March- April 2020	Planning			Department as liaison to the community/users	N/A	N/a	N/a	N/A		55.2	8	4	5	0	Citywide
Mosswood Community Center - project #1003625			March- April 2020	Design			Through Community meetings and/or events	stormwater treatment planting areas	improved accessible path of travel to new building	N/A	N/A	General Plan - OSCAR element	N/A (Exist'g Proj)					3

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1004861	Museum Collection Center Seismic Improvements & Museum Landscape/Water Quality Improvements	Lancaster St. and 1000 Oak Street, Oakland, CA 94601	The City's vast collection of art, historic and scientific artifacts, and culturally significant objects is currently housed in a building that has evidence of significant structural defects and does not meet current seismic requirements. A structural survey from 2012 identifies severe cracking in wooden compression and tension joists that support the ceiling. It also calls for reinforcement of the exterior walls to prevent collapse. Work was undertaken in 2012 to repair the very worst of the structural timbers but there remains a number of trusses and support columns with cracks that compromise their load carrying capacity. Furthermore, anchoring of the exterior walls to the roof diaphragm are insufficient. To protect the City's irreplaceable collection and provide a safe and secure environment for the people who work in this building, repairs must be done to at least the most vulnerable truss members, the exterior walls, and their connections.	Museum		2	Energy, Seismic & Water Quality	\$ 4,000,000			0%	\$ 4,000,000	\$ 4,000,000			
1004862	Oakland Animal Serv. Ctr. - Floor replacement/drainage improvt	Lancaster St. & 1000 Oak St, Oakland, CA 946	Floor replacement - replace the existing 12x12 linoleum tile flooring in lobby, hallways, and work areas with sheet vinyl or other impervious flooring material with minimal joint spaces. This will cover approximately 1/2 of the existing flooring in the entire shelter. Drainage - 2 outdoor areas need drainage work: dog yard & ACO vehicle staging area. Both areas are basically non-functional. Grading, french drains needed in dog yard; unknown what will be needed for existing, non-functional vehicle staging area drain.	Animal Services		2	Energy, Seismic & Water Quality	\$ 1,350,000	\$ 34,811		3%	\$ 1,315,189	\$ 1,350,000			
1004983	Oakland Tool Lending Library		Relocate TLL into at least 4 stacking containers (approx 1200 sf), doubling the size of the current space.	Library		2	Library	\$ 420,000	\$ 15,364		4%	\$ 404,636	\$ 420,000			
1004979	Public Restrooms - Concordia & Madison Parks	2901 64th Ave, Oakland, CA 94605, and Madison St. at 9th Street, Oakland CA	Addition of pre-fabricated single-use public toilet similar to Portland Loo at Concordia and Madison Sq. Parks.	OPRYD		2	Parks & Human Services	\$ 500,000			0%	\$ 500,000	\$ 500,000			

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Museum Collection Center Seismic Improvements & Museum Landscape/Water Quality Improvements		March- April 2020								N/A	Museum Master Plan	21.5	8	0	0	3	Citywide
Oakland Animal Serv. Ctr. - Floor replacement/drainage improvt		March- April 2020	Design			No engagement required	TBD	N/A	N/A	N/A	None	43	12	4	0	4	Citywide
Oakland Tool Lending Library		March- April 2020	Planning			Department as liaison to the community/users	TBD	TBD	TBD	N/A		35.5	8	4	5	0	1
Public Restrooms - Concordia & Madison Parks		March- April 2020	Planning			No engagement required	TBD	N/A	N/A	N/A		N/A					2, 6

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1004863	San Antonio Rec. Ctr. & HS CIP (title correction needed)	1701 East 19th Street, Oakland, CA	San Antonio Rec Center Building Renovation: Update/Renovate existing Rec. Center/Head Start facilities for programs. 1. Leakage from Roof and old water tank (in turret section of the building) have caused peeling paint & possible mold and mildew to the building walls, ceiling and floors. Primarily along back wall of main room, hallway and bathroom. 2. Roof access by teens has additionally caused leakage through the roof and may be helped by a fence to prevent access. 3. Fencing around both buildings needs to be taller and more secured to protect the kids and staff and equipment. 4. Renovation of the kitchen for community & commercial use. 5. Remove and replace entire building and replace with a larger more usable recreation center. Head Start Building: 1. Needs children's bathroom renovations; children's toilets are leaking, sewage pipeline too small (technician suggested that need new toilet, sink, and bathtub).	OPRYD		2	Parks & Human Services	\$ 1,750,000	\$ 20,493		1%	\$ 1,729,507	\$ 1,750,000			
1004864	West Oakland Br. Library Improvements (Ph 2)	1801 Adeline Street, Oakland, CA 94607	Expand garage to accommodate new Mobile Library truck, electric vehicle charger, parking lot improvements, building envelope and systems improvements, interior improvements to update community room, restrooms, kitchen, staff areas, reading areas, lobby, etc.	Library		2	Library	\$ 1,525,000	\$ 970		0%	\$ 1,524,030	\$ 1,525,000		NA	

Measure KK - Public Works Department Project Report

Report date: Janaury 11, 2021

Name of Project	% of KK funds spent on hard costs (Report when project is complete; Generally construction contract cost)			What phase is the project in	Project completion date (Actual)	If the project is delayed, please describe the reason for the delay	Please describe the community engagement process (Community meetings or Department Liaison)	What stormwater elements are included? If none, please explain	What pedestrian safety improvements were included	What bicycle safety improvements were included	Was repaving done (y/n)	Which existing city plans does the project align with	What was the total CIP score?	What was the CIP score for Equity Q 1a	What was the CIP score for Equity Q 1b	What was the CIP score for Safety Q 2a	What was the CIP score for Safety Q 2b	City Council District
San Antonio Rec. Ctr. & HS CIP (title correction needed)			March- April 2020	Planning			Through Community meetings and/or events	TBD	TBD	TBD	N/A	General Plan - OSCAR element	69.5	12	4	5	0	2
West Oakland Br. Library Improvements (Ph 2)			March- April 2020	Hold		Hold pending Library direction if site will become resiliency hub.	Department as liaison to the community/users					2006 Library Master Facilities Plan	63.7	16	0	5	0	3

Measure KK - Public Works Department Project Report

Report date: Janaury 11, 2021

	Name of Project	Address/Location	Description of Project that was used to evaluate it	Department (Park, Library, Fire, etc.)		Funding Round (1 or 2)	Which bucket is funding from (parks, library, fire, etc.)	Funding Allocated	KK? Funds Spent as of 11/27/2020	KK? Funding Encumbered	% Spent & Encumbered	Balance Remaining (minus Encumbrance)	Total project Cost	How much other funding was leveraged?	Sources of leveraged funding	% of KK funds spent on soft costs (Report when project is complete; Generally pre and post construction costs)
1004865	West Oakland Senior Ctr. Renovation	1724 Adeline Street, Oakland, CA	Renovate and update existing Senior Center: * Address/Replace Roof & upper story Windows and Ceilings - Roof and second story windows are seriously compromised causing interior ceiling tiles to stain, decay, and fall off. Plywood underneath has rot/damage. Compromised and needs replacement. * Paint exterior building - paint currently old and chipped affecting exposed stucco structure. * ADA Access - Replace Entry Door/Window with 42" wide door with ADA compliant open/closer and hardware. Recutcurb from parking lot to provide direct access to entry. * Movable Partitions in Social Hall – replace panels which are stained and tattered. * Update/address safety improvements inside and out. * Provide Security Cameras & Gates - Front & rear entrance, for safety purpose. * Upgrade Kitchen and bathroom to comply with current codes for disability and seniors and sanitary needs.	Human Services		2	Parks & Human Services	\$ 1,000,000	\$ 11,874		1%	\$ 988,126	\$ 1,000,000			
	SUBTOTAL Series 2	94607						\$ 41,438,800	\$ 440,830	\$ 257,786	\$ 0	\$ 40,740,184	\$ 52,017,252	\$ 11,778,452		
									1%	1%	2%	98%				
	TOTAL Meas. KK Funds							\$ 63,423,800	\$ 14,027,301	\$ 881,899		\$ 48,514,600				
									22%	1%	24%					

Measure KK - Public Works Department Project Report

Report date: Janaury 11, 2021

Name of Project	% of KK funds spent on hard costs (Report when project is complete; Generally construction contract cost)			What phase is the project in	Project completion date (Actual)	If the project is delayed, please describe the reason for the delay	Please describe the community engagement process (Community meetings or Department Liaison)	What stormwater elements are included? If none, please explain	What pedestrian safety improvements were included	What bicycle safety improvements were included	Was repaving done (y/n)	Which existing city plans does the project align with	What was the total CIP score?	What was the CIP score for Equity Q 1a	What was the CIP score for Equity Q 1b	What was the CIP score for Safety Q 2a	What was the CIP score for Safety Q 2b	City Council District
West Oakland Senior Ctr. Renovation			March- April 2020	Planning		4 -6 month delay due to scope refinement and revisions by Client Dept. (DHS) and OPW Maintenance	Department as liaison to the community/users	N/A	N/A	N/A	N/A	None	61.5	16	0	0	7	3
SUBTOTAL Series 2																		
TOTAL Meas. KK Funds																		

ATTACHMENT E



Which language would you like to fill out the form in? // ¿En qué idioma le gustaría completar el formulario?

- ☒ English
- ☐ Español

Capital Improvement Program (CIP) Public Request Form

The Capital Improvement Program or CIP improves and maintains Oakland's public buildings and spaces. Capital projects can look like building new recreation centers, fixing old fire stations, and repaving streets. By filling out this form, you can suggest a capital project in your neighborhood!

Questions that have a * are required to be answered.

Types of Capital Projects:

Transportation:

Capital projects here improve safety for walking, biking and/or driving. Examples include paving streets; repairing sidewalks, curb ramps, bridges; building separated bike lanes or pedestrian paths; improving traffic signals; adding elements to slow traffic and others.

Buildings & Structures:

Capital projects here include new building of or improvement of recreation centers, fire stations, community centers, and other City buildings, facilities and structures. These could be

in a park space.

Parks & Open Spaces:

Capital projects here include making improvements to playgrounds and tot lots, parks open space, baseball fields that could include facilities such as restroom, concession stands, and storage.

Sanitary Sewer/Wastewater:

Capital projects here include rebuilding of sewers throughout the City. The City is required to plan and make repairs and replacements to the old sewers and use practices that prevent sewage leaks into creeks, lakes, and the San Francisco Bay. Funding for emergency repair and replacement of sewer facilities is also included.

Storm Drainage & Waterways:

Capital projects here include the building of failing storm drains facilities and projects that protect and improve watersheds throughout the City such as creek improvement, green projects, and other stormwater pollution prevention projects to meet water regulations. Funding for emergency repair and replacement of storm drain facilities is also included.

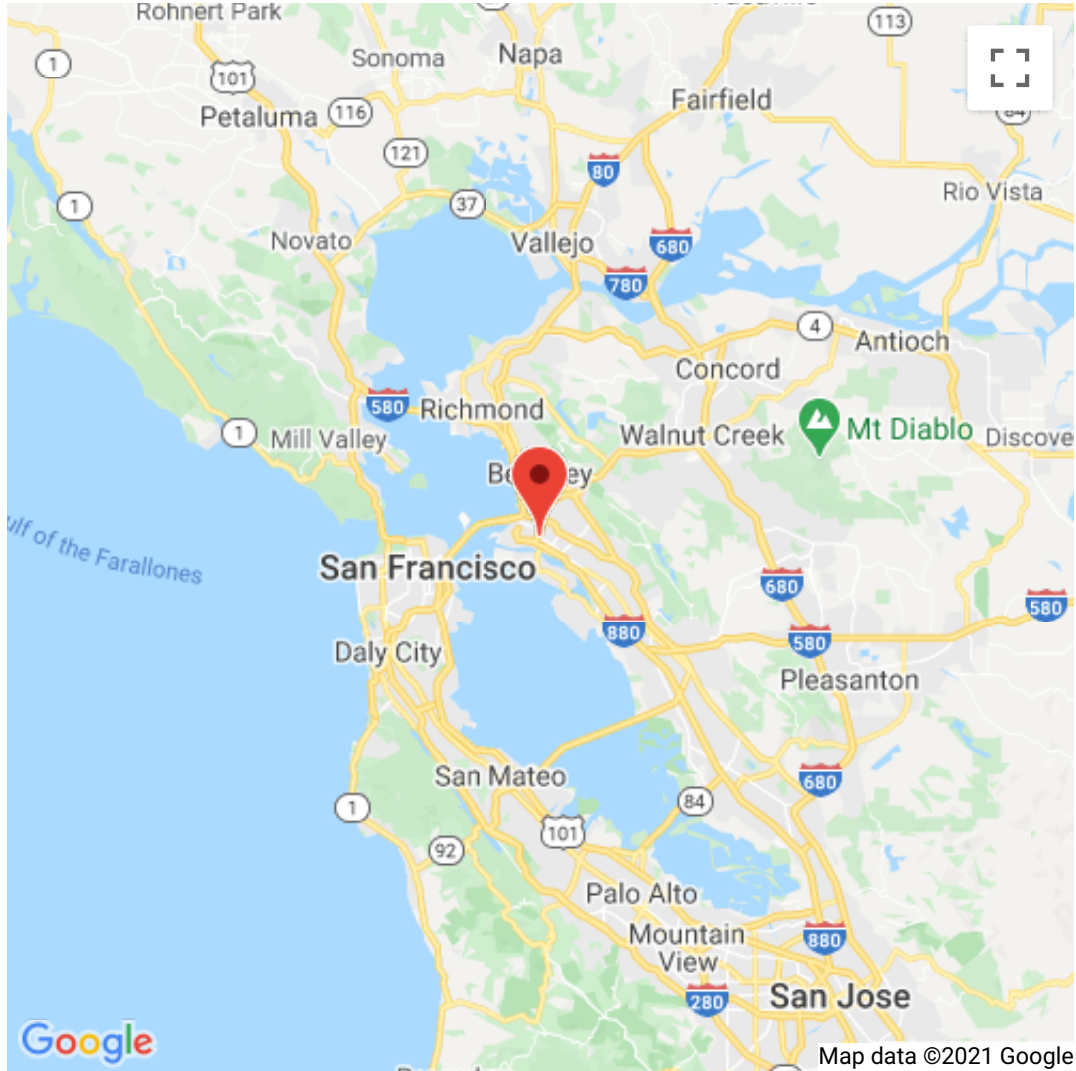
Please check the type of capital project for your suggested idea (if you don't know, that's OK):

- ☐ Transportation
- ☐ Buildings & Structures
- ☐ Parks & Open Spaces
- ☐ Sanitary Sewer/Wastewater
- ☐ Storm Drainage & Waterways
- ☐ Other:

Tell us about your capital project idea. *

Do you have a name in mind for your capital project?

Please drag the cursor over the location of your capital project.



Latitude

Longitude

What main street intersection is your capital project by? Example: Broadway and 14th St.*

CIP Prioritization Factors

The CIP scores project ideas based on 9 Prioritization Factors -- ideas that score higher are more likely to be funded, so you can strengthen your idea by considering these factors.



Equity:
For everybody
in the
community.



Health & Safety:
Makes the
community
healthier and
safer



Project Readiness:
Planned out and
ready to be
started.



Environment:
Preserves and
conserves the
environment.



Economy:
Invests where
we haven't
invested equally
before.



Required Work:
Meeting the
City's codes and
laws.



Existing Conditions:
Poor existing
conditions that
present a
hazard to the
community.



Improvement:
Builds or provides
upgrades to city
facilities,
transportation
(streets/sidewalks)
and public spaces.

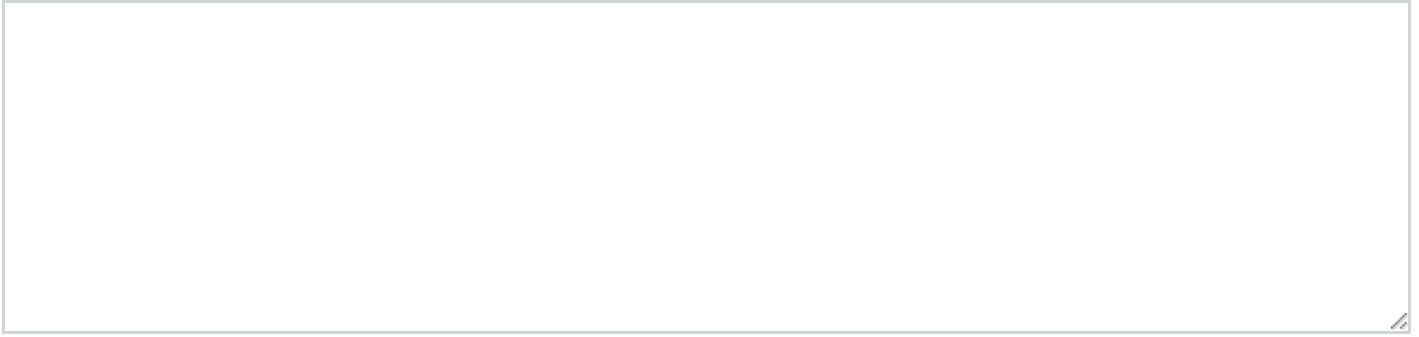


Collaboration:
Involves other
community
groups to help
out.

In your opinion, which of these benefits will your capital project MOST LIKELY provide? This form will provide space for you to explain more about these further below.

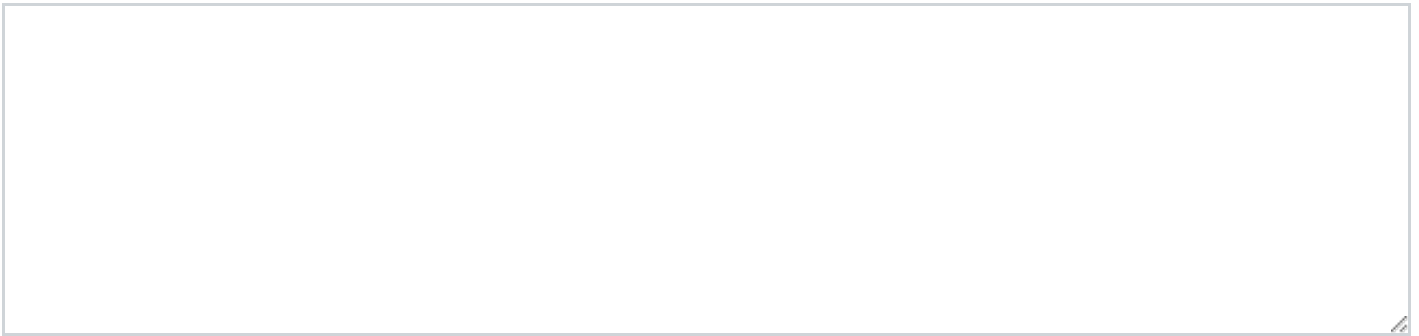
- ☐ Gives access to health services and programs
- ☐ Makes people safer
- ☐ Gives access to recreational programs and services
- ☐ Allows residents to access to jobs and supports the neighborhood's economy
- ☐ Makes the neighborhood beautiful and gives it character
- ☐ Makes the neighborhood more environmental-friendly (solar panels, energy conservation, and other ways to reduce carbon footprint)
- ☐ Empowers neighborhood organizations and residents
- ☐ Other:

How do you think your capital project can make the neighborhood better by adding health or safety programs? (200 characters):



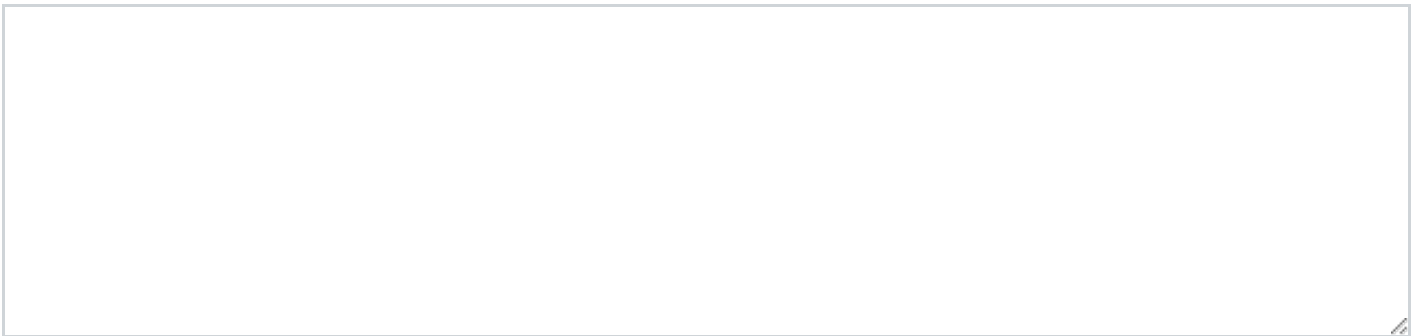
200/200

How can your capital project make people safer? (200 characters)



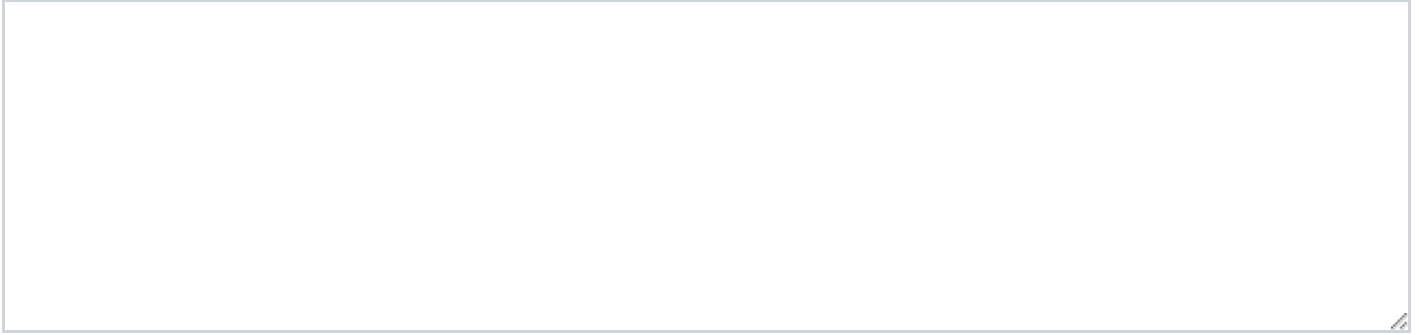
200/200

Describe how your capital project will give access to services that improve healthy living, life expectancy, new recreational centers, public health. (200 characters):



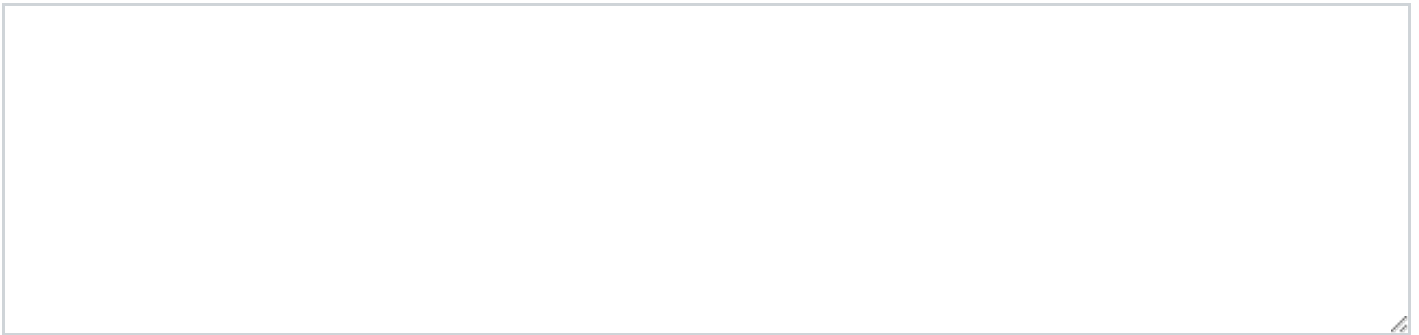
200/200

How could your capital project give people access to job and support your neighborhood's economy (200 characters):



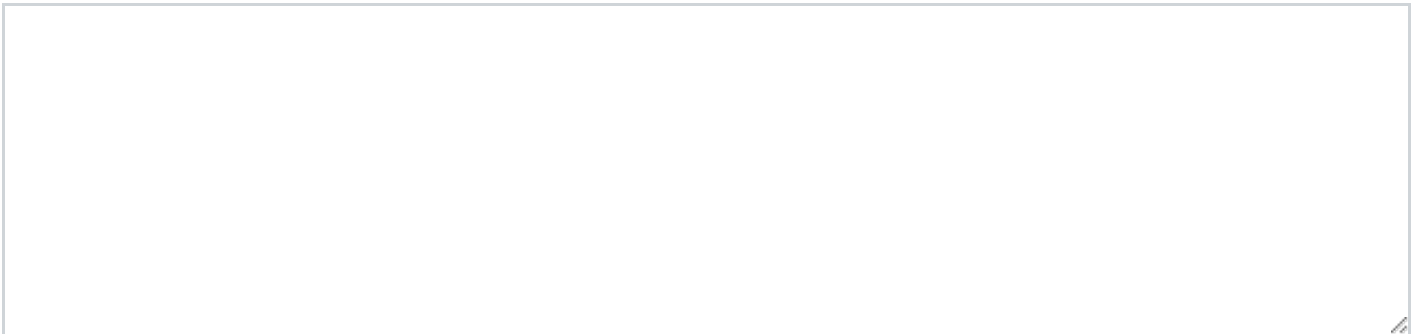
200/200

How could your capital project make the neighborhood more beautiful and give it character? (200 characters):



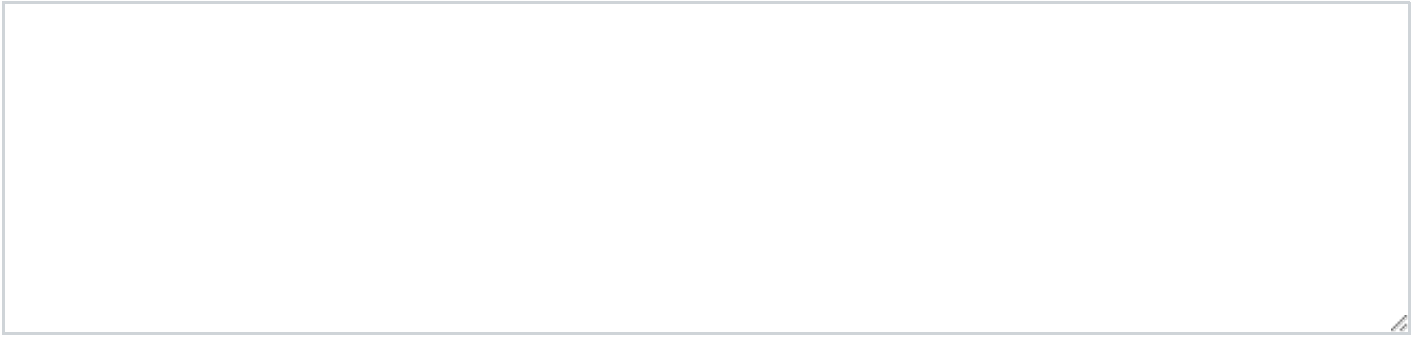
200/200

How does your capital project make the neighborhood more environmentally-friendly? (200 characters):



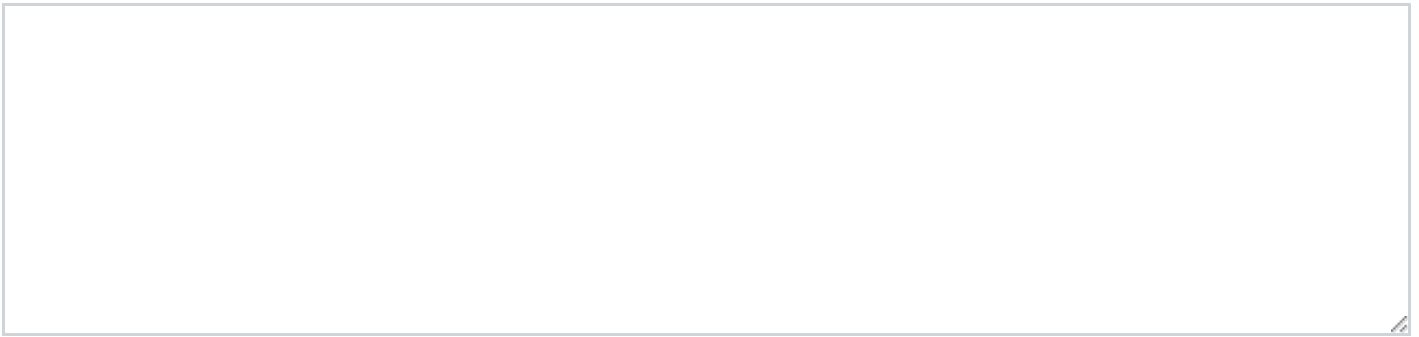
200/200

How can your capital project empower neighborhood resident and organizations? (200 characters):



200/200

In your opinion, how will your capital project improve the well-being of the community? (200 characters max.)



200/200

Has any work related to your capital project started?

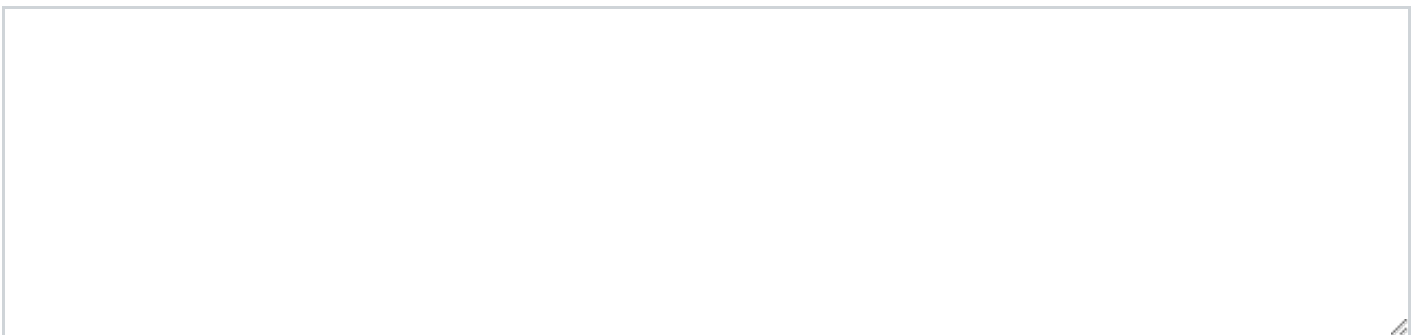
☒ Yes

☐ No

Who started the capital project?

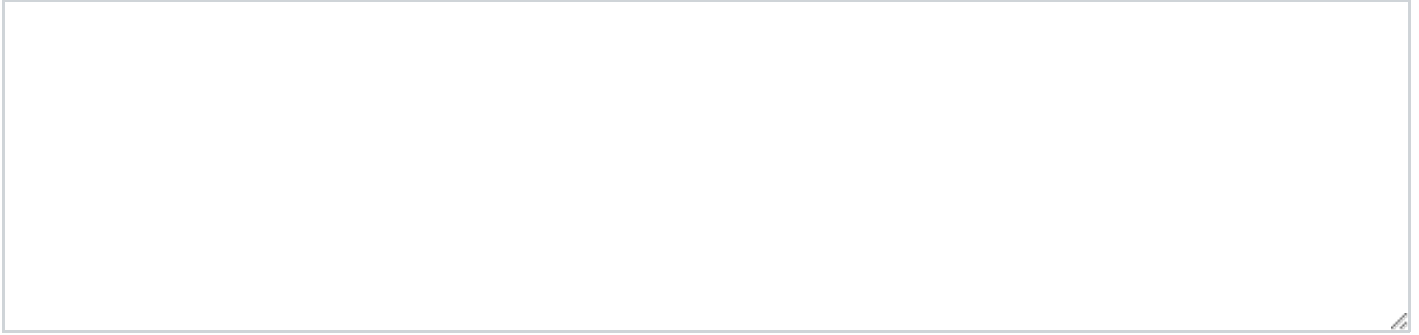


How many community meetings were held for the community to provide input?



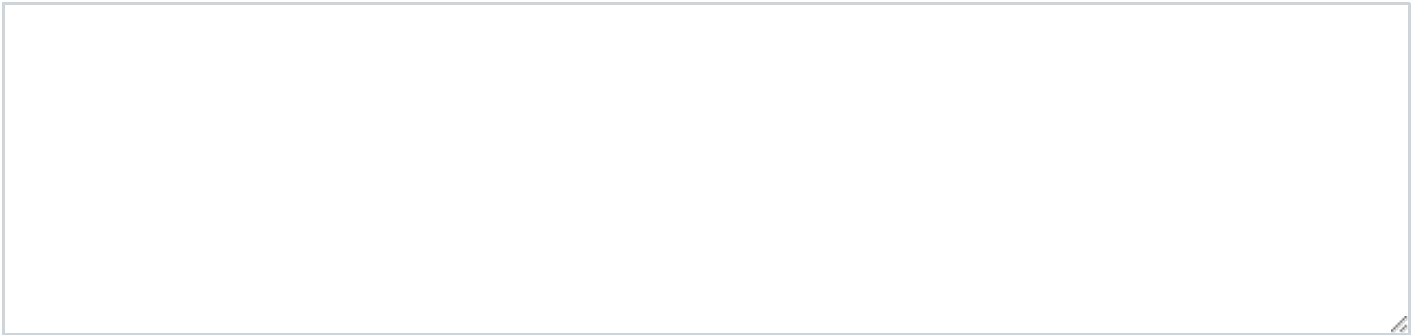
200/200

Please list other groups or organizations, if any, that have worked on this capital project with you.



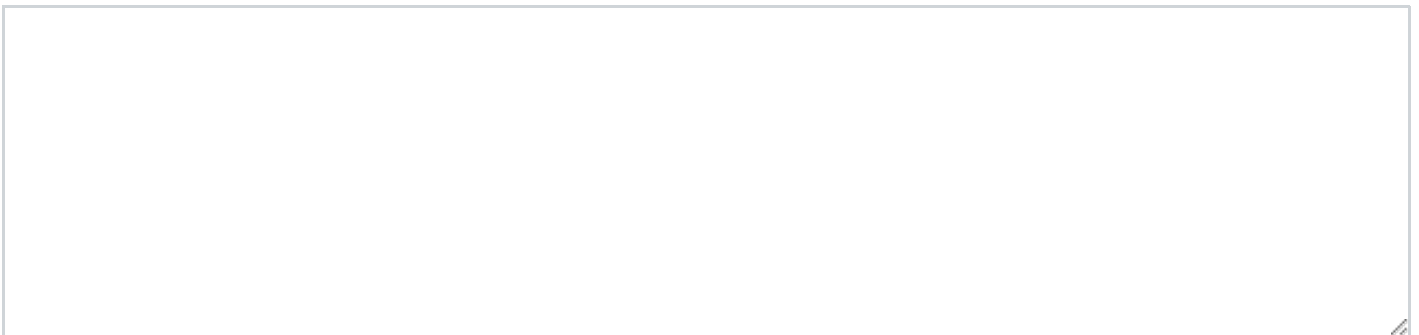
200/200

Does this capital project have funding? Is there a deadline for the funding to be used? (200 characters):



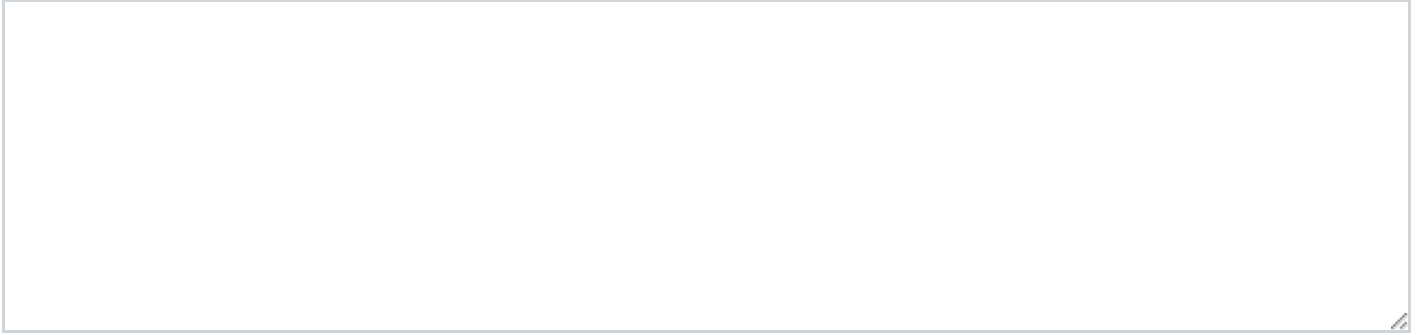
200/200

Is this a NEW CAPITAL PROJECT or an IMPROVEMENT of an existing capital project?



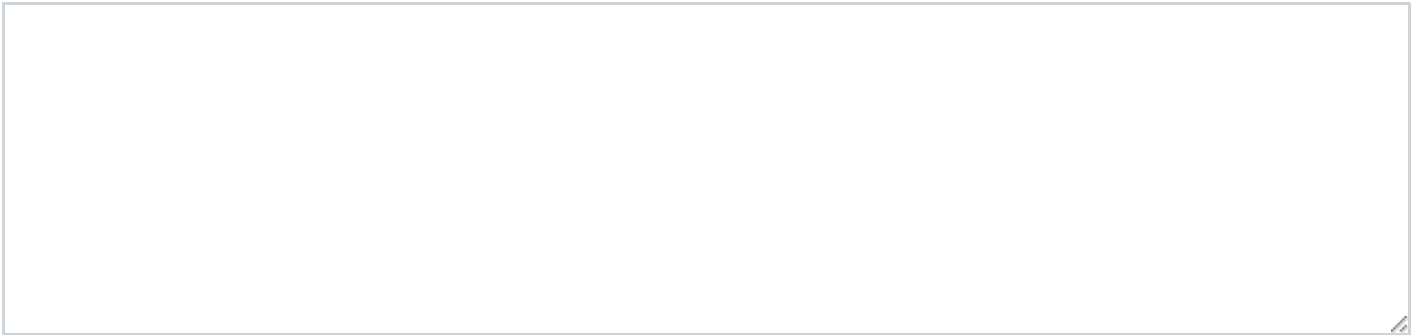
200/200

As far as you can tell, what BARRIERS exist in making your capital project idea come to life? (200 characters):



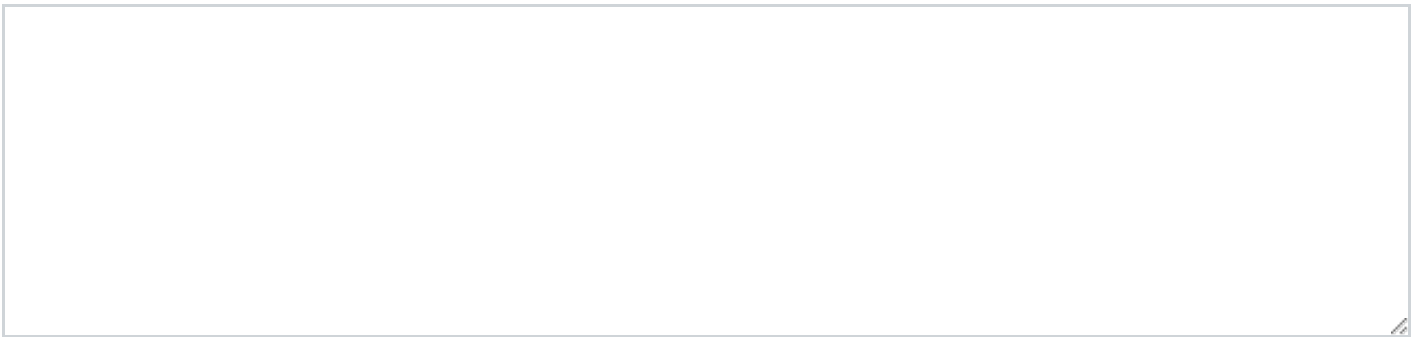
200/200

Will your project need funding for ongoing maintenance or service?



200/200

Is there anything else you wanted to say about your capital project? (200 characters):



200/200

Contact Information

Requesting Contact Name *



First Name

Last Name

Contact Phone Number *

Contact Email *

What main street intersection do you live by? Example: Broadway and 14th St. *

Did you have any problems or challenges completing this form? If so, what were they?

Submit Form

Powered by Formstack [Create your own form >](#)

**C.I.P DEPARTMENT Project Request Worksheet
for Building/Structure and Open Space Assets**

Requesting Contact Name

Contact Phone No.

Contact email

1. Project Name (Site Name) _____

2. Project Location/Address (Include number, street, name, zip code)

3. Describe Project Work Area: _____

Project square footage or length (linear feet, miles): _____

Please attach any photos to the end of this form.

4. Council District (check all that apply)

☐ District 1 ☐ District 3 ☐ District 5 ☐ District 7

☐ District 2 ☐ District 4 ☐ District 6 ☐ Citywide

5. Proposed Work Type: (Choose one category)

- ☐ **Renovation/addition:** New Construction or any substantial rehabilitation of an existing site, building or system.
- ☐ **Replacement:** New installation of components of a site, building or system which prolongs the life and/or increases the value.
- ☐ **Remodel:** Work performed to alter a site or building over in a different way within existing footprint.
- ☐ **Maintenance/Repair-** Work required to keep existing improvements in their existing operational state. This does not include any modification that changes the character, scope, or size of the original structure, facility, utility or improved area.
- ☐ **New:** Work will create a physical site amenity, building, etc. that does not exist.

6. Type of Asset Category (What type of improvement-choose one):

- ☐ **Buildings & Structures:** Projects in this category include new construction and replacement or improvement of recreation centers, fire stations, community centers, and other City buildings, facilities and structures that could be in park space.
- ☐ **Parks & Open Spaces:** Projects in this category include improvements to playgrounds and tot lots, parks open space, ballfields that could include support facilities such as restroom, concession, storage.

7. Evaluation Factors and Criteria (supporting description to meet evaluation factors rubric).

1) Equity/Investment in Underserved Oakland Communities:
1a) What Neighborhood Priority is your proposed project located in? Please use the Oakland Equity Map and check the appropriate box. Link: Oakland Equity Map <input type="checkbox"/> Highest <input type="checkbox"/> High <input type="checkbox"/> Medium <input type="checkbox"/> Low <input type="checkbox"/> Lowest <input type="checkbox"/> No Data
1b) Is the Project located within ¼ mile of 100% affordable housing developments? Use the link and enter the proposed project address. Link: Oakland Affordable Housing Map <input type="checkbox"/> Yes <input type="checkbox"/> No
2) Health & Safety:
2a) (Building) If Project is in Highest, High or Medium High Priority Neighborhood only: Project must add programs or services to improve access to preventive care, child health, mortality, physical and mental health or reduce crime on site at locations with disparate crime rates. <input type="checkbox"/> Adds health programs? <input type="checkbox"/> Adds safety programs? <input type="checkbox"/> None Describe health and/or safety programs indicated above (200 characters):
2a) (Open Space) If Project is in Highest, High, or Medium Priority Neighborhood only: Project/program provides recreational opportunities to target a disparity among communities with less access. Is your project in an area considered “Park Deficient Neighborhood” according to the State Parks Community Fact Finder. Link: State Parks Community Fact Finder . (1) Enter address and hit enter; 2) Note the data for “Parks per 1,000 People” in the table to the left and check the appropriate box below. Please check the appropriate “Parks per 1,000 People” <input type="checkbox"/> Yes (check one) <input type="checkbox"/> less than 3 acres per 1000 residents <input type="checkbox"/> greater than 3 acres per 1000 residents <input type="checkbox"/> No
2b) Project addresses an immediate life safety risk, imminent environmental hazard or health threat.

Check all that apply:

- ☐ Does it remove hazards?
 - ☐ Yes
 - ☐ No
- ☐ Does it add safety and security?
 - ☐ Yes
 - ☐ No

Describe how it removes hazards or adds safety and security (200 characters):

2c) Does the Project increase access to services for healthy living or improved public health? Such as, new recreational amenities or programs; access to information (health, medical, nutrition, exercise, etc.); any other opportunities that influence life expectancy, healthy living and access to community services.

- ☐ Yes
 - ☐ Describe **new** service, amenity or program that currently does not exist that addresses healthy living, improved public health, new recreational opportunities, other opportunities that influence life expectancy;
 - ☐ Describe **new** access to health, medical, nutrition, exercise, etc. information (can be programs, extended hours to the programs)
- ☐ No

Describe service or access that will be provided indicated above (200 characters):

3) Community Investment and Economic Prosperity:

3a) If Project is in Highest, High or Medium High Priority Neighborhood only:

Does the Project provide economic development opportunities by providing jobs, job training or internship opportunities by partnering with community programs?

Check all that apply:

- ☐ Project increases job and economic opportunities for low income and people of color
- ☐ Project improves mobility to access needed local amenities (jobs, housing, education, recreation, services) among Oaklanders with disparate access;
- ☐ Project increases the number of transportation programs/services designed for seniors, youth, low income communities and people with disabilities
- ☐ Project improves lighting near key businesses, education, or recreational facilities which are utilized by communities with disparately low use / engagement
- ☐ Project supports people of color business ownership;
- ☐ Project increases educational opportunities, access to employment information or increases graduation rates.

☐ None.

3b) Does the Project promote local economic development/opportunities and/or revitalize the area and/or create community building opportunities?

Check all that apply:

- ☐ Project contributes/integrates to the existing aesthetic value and character of the neighborhood or corridor;
- ☐ Project improves conditions to business centers/corridors bringing more customers by adding Automated Pedestrian Signals or on-street parking turnover;
- ☐ Project stabilizes and maintains people in the neighborhood
- ☐ Project increases home ownership;
- ☐ Project creates hydrological improvements and flood prevention, such as increasing flow capacity, improving/restoring create meander and pools;
- ☐ Project creates community stewardship or a new social and economic community benefit such as providing significant improvement to the local area; increases customer satisfaction with better on-street information;
- ☐ Project addresses loading needs of businesses.
- ☐ None.

List benefits in each category. (200 characters)

3c) Does the Project restores/preserves existing cultural, historic and/or natural resource?

List resource(s) and CEDA Historic Resource Category.

[CEDA Historic Resource Category Map](#) (Click on Parcels and CEDA APP, Historic Resources sub layer). Hint: Turn layers on/off one at a time.

Is the proposed project in any of these sublayers? (Check all that apply)

- ☐ Heritage Property
- ☐ Designated Historic District
- ☐ Landmark
- ☐ Area of Primary Importance:
- ☐ Potential Designated Historic Property
- ☐ Areas of Secondary Importance
- ☐ None

4) Environment/Sustainability:

4a) Does the Project address equity goals specific to improve sustainability, reduce greenhouse gas emissions, or promote community leadership in neighborhood most in need?

Check all that apply:

- ☐ Encourage/empower neighborhood organizations around environmental justice
- ☐ Reduce carbon footprint – such as solar panels, electric replacement of natural gas appliances, energy storage
- ☐ Reduce natural resources use – such as solar panel, limited water use fixtures
- ☐ Other
- ☐ None

Please describe “Other” (200 characters):

4b) Does the Project integrates multiple strategies implementing Action Items from the Equitable Climate Action Plan (ECAP) including reduction or elimination of natural gas systems, conversion of facility to a resilience hub, expansion of electric vehicle charging infrastructure, green infrastructure, access to multiple transportation options and reduces the need for auto dependency, integrate multiple strategies to promote sustainable neighborhoods? Link: [Oakland Equitable Climate Action Plan \(ECAP\)](#)

Check all that apply:

- ☐ Project supports two ECAP Action Items (specify by Action Item numbers)
- ☐ Project supports three ECAP Action Items (specify by Action Item numbers)
- ☐ Project supports four or more ECAP Action Items (specify by Action Item numbers)
- ☐ Project will meet Green Building Ordinance (LEED Silver Certification)
- ☐ Project will meet Bay Friendly Landscaping Ordinance (ReScape Certification)
- ☐ None

Please describe the specific ECAP Action Item Numbers the Project will support (200 characters):

4c) Does the Project is designed to promote resiliency by facilitating emergency response services/facility and/or reducing the impact of natural disasters, including climate change?

Check all that apply:

- ☐ Installs solar photovoltaic panels
- ☐ Installs energy storage (chemical or mechanical battery systems)
- ☐ Creates or enhances ability of facility to operate as a resilience hub (project provides full commercial kitchen, showers, cooling center, full ADA compliance)
- ☐ Project eliminates natural gas from a facility (risk reduction)
- ☐ Enhances electrical or operational systems in a post disaster relief facility
- ☐ Adds or enhances onsite Recycled water, rainwater collection, carbon sequestration
- ☐ None

5) Improvement: Level and Quality of Service

5a) Does the Project target reduced disparities with improved quality of service or resources? Do the Project improvements invest in geographies or among communities that have reduced Quality of Service relative to others?

Check all that apply:

- ☐ Senior
- ☐ Low Income
- ☐ Youth between 10-19
- ☐ Population with a Disability
- ☐ Zero Vehicle Households
- ☐ None

Describe how (200 characters):

5b) Does the Project improve or expand the level of quality of service for the public, wildlife or property?

Check one:

- ☐ Yes
- ☐ No

If "YES", describe any added programs, activities, or increasing/improving wildlife habitat as a result of this project (200 characters)

6) Asset (Existing) Conditions:

6a) Does the Project lessen the amount of system/facility downtime by:

Check all that apply:

- ☐ Maintain current infrastructure footprint?
- ☐ Improve current infrastructure?
- ☐ Replace current infrastructure?
- ☐ Other: (List)
- ☐ None

6b) Does the Project mitigate more expensive future repair or reduces operation and maintenance (O&M)?

Check one:

- ☐ Yes
- ☐ No

6c) Does the Project increase the useful life of the asset?

Check one:

- ☐ Yes
- ☐ No

7) Project Readiness:

7a) Stage of the Project:

Check one:

- ☐ No Work Initiated
- ☐ Feasibility Study
- ☐ Schematic Design
- ☐ Design Development
- ☐ >90% Construction Drawings

7b) Project has no significant engineering barriers to completion of design or implementation (such as right of way acquisition, CEQA, EIR)

Has the project overcome the following significant barriers in order to move forward with the construction of the project?

Check all that apply:

- ☐ Project is ready to advertise for construction
- ☐ Internal and external stakeholders have endorsed the project
- ☐ Necessary legislative action is completed such as Council-approved operating agreements
- ☐ All Planning approvals (CEQA, EIR, Historic, Planning Commission) and Building Plan Check is completed
- ☐ Right-of-way acquisition or any land use agreements have been completed or is not necessary for the project
- ☐ None

7c) Does the Project have funding with deadlines/expiration?

Check one:

- ☐ Yes
- ☐ No

8) Multiple Asset Category Benefit and Collaborative Opportunities:

8a) Does the Project partner or bundle opportunities with other local, state or federal agencies to leverage non-fiscal resources? Is this project driven by an under-represented (i.e. youth, minority group, single-parent families, seniors, disabled, etc.) group?

- ☐ Yes

Check all that apply:

- ☐ Collaborate with outside agencies or under-represented community
- ☐ Concept/design emerged from a community-driven planning process
- ☐ Leverage existing funding sources (outside OPW and DOT).
- ☐ Generate revenues or provide cost savings by bundling with other projects
- ☐ No

8b) Has the Project been identified on a master plan, specific area plan or other planning/governing document?

Check one: <input type="checkbox"/> Yes. List Document Name/Title: <input type="checkbox"/> No
8c) Does the Project have funding? Check one: <input type="checkbox"/> Yes. If yes, list source(s) and amounts <input type="checkbox"/> No
9) Regulatory Mandate:
9a) Does the Project address/resolve a known liability in violation of a court order, settlement, or other legal obligation and prevents an imminent lawsuit against the City or reduce significant known liabilities based on prior court judgements? <input type="checkbox"/> Yes Check all that apply: <input type="checkbox"/> ADA <input type="checkbox"/> Building Code <input type="checkbox"/> Fire Code <input type="checkbox"/> Other non-compliance. List: <input type="checkbox"/> Limitation on public use of asset <input type="checkbox"/> No
9b) Does the Project correct a regulatory deficiency or bring infrastructure into compliance with current code, regulations, or policies, such as ADA, building code, fire code, or other non-compliance and/or limitation on public use of asset? <input type="checkbox"/> Yes Check all that apply: <input type="checkbox"/> ADA <input type="checkbox"/> Building Code <input type="checkbox"/> Fire Code <input type="checkbox"/> Other non-compliance. List: <input type="checkbox"/> Limitation on public use of asset <input type="checkbox"/> No

8. Additional information to support project request? (200 characters) _____

ATTACHMENT H

Questions Regarding Expenditure of Measure KK Funds

HCD

Thank you for providing us with information about the expenditures of Measure KK infrastructure bond funds. Please complete the attached spreadsheet with details about the projects, as well as the questions below.

1. Is there anything limiting your capacity to use the funds? How do you plan to address these issues?

There are several main categories of funding, each with their own funding commitment and disbursement processes.

New Construction: Of the nine Measure KK-funded new construction projects, one has completed construction (Camino 23), three are currently in construction (3268 San Pablo, Aurora Apartments and Coliseum Place) and five are in predevelopment and likely to start construction in the next few years, pending availability of other funds. New construction project funding is extraordinarily successful in leveraging non-City funding sources, but this takes time and the City's loan commitments are generally made far in advance of the project's actual loan closing.

Transitional Housing: Measure KK funds made the purchase of the Holland possible in 2018. Properties suitable for acquisition of transitional housing are moderately limited, but the City has been diligently pursuing property leads, as well as the operating subsidies and service partners needed to make these deals feasible.

Bond funds are legally not eligible for covering operating subsidies, which makes leveraging these funds from outside sources absolutely imperative. However, with assistance from the State of California Homekey program, staff was able to leverage much of the remaining Measure KK funding for transitional housing to fund the acquisition of three properties with 185 units for homeless residents before the end of 2020 (Clifton Hall, BACS Scattered Sites, and the Inn at Temescal).

Acquisition and Conversion to Affordable Housing (ACAH): A successful ACAH Notice of Funding Availability (NOFA) issuance in late 2019 has led to funding commitments and reservations for ten acquisition deals in 2020, five of which have closed their loans.

There were several lessons learned from that NOFA round that have been implemented in the current ACAH NOFAs, for both Coops and Community Land Trusts, as well as a general sponsor pool, including scoring changes to further emphasize anti-displacement efforts, an increased number of applications allowed in the Coop/CLT pool, and greater clarity regarding City program requirements.

Rehab and Preservation: Following a NOFA issued in 2019, staff made several funding awards to assist with the rehabilitation and preservation of existing affordable housing in 2020 and plans to make one final award for a rehab project this month, pending CEQA clearance.

2. Please describe how staff vacancies have impacted your ability to implement the programs and spend the funds. How has COVID-19 impacted your capacity to implement the funded programs and delivery of projects? How long have these positions been vacant?

In 2020, Housing Development Services (HDS) was able to fill four out of six vacant positions, bringing unit staffing from 50% to 85%. Although not every position in the unit supports Measure KK activities directly, this increased staffing, along with temporary outside consultant contracts, permitted HDS to close numerous loans and acquire/commence construction on numerous affordable housing developments this year. Several new hires were brought on board during Shelter in Place.

Currently, the remaining two positions are frozen due to city budgetary concerns, which will potentially impact the speed at which the acquisition and development pipelines move forward.

3. What do you anticipate might be the impact of the city's budget deficit on the implementation of the funded programs and delivery of the projects?

Although Measure KK funding has restricted uses, and affordable housing portions of the Bond must be spent in accordance with the Bond measure as approved by voters, the potential hiring freeze may slow down the speed of progress on the development and acquisition pipelines, particularly given staff's reliance on other City departments for processing planning and building approvals, scheduling inspections and processing payments.

4. What is the current average AMI for all of the units? How are you ensuring that 20% of all new construction units needs to be below 30% AMI?

Average AMI: 52.6%

Average AMI for New Construction units: 46.4%

The requirement that at least 20% of new construction units be affordable to households earning at or below 30% AMI was a threshold requirement to be eligible for funding in recent NOFA rounds. This requirement is tied to the funding awarded and memorialized in the City's regulatory agreement.

5. Describe the criteria or point system that was used to determine which projects received funding.

Under the New Construction and Rehabilitation and Preservation NOFAs, projects were awarded points for meeting a number of objectives, including developer experience and project readiness, depth of affordability, provision of homeless/special needs units, and meeting certain green building requirements.

Under the Acquisition and Conversion to Affordable Housing (ACAH) NOFAs, projects receive points for acquiring properties with substandard conditions, where existing tenants are in danger of displacement, where tenants are involved in the process, and/or developers are emerging developer with relatively few projects under their belts or that are new to affordable housing development. Attached are the scoring criteria from the ACAH NOFA.

6. For acquisition rehab projects, please describe the resident participation that the developer has used.

This has been a somewhat mixed process – in some cases, tenants have been deeply involved in sponsoring the project’s acquisition as affordable housing, especially on the coop and land trust side. In other cases, landlords have prohibited buyers from contacting tenants until the acquisition closes. However, in all cases, the applicant is encouraged to work with residents, particularly post-acquisition.

7. For new construction projects, are there requirements for the developer to engage in a community acceptance process and if so, what are they? How do you ensure that the developer actually implements the process?

For new construction projects, developers must submit evidence of having held at least one community meeting prior to submitting the NOFA application, and are encouraged to meet with the councilperson for that district. Developers must submit meeting agendas, sign-in sheets, and a description of questions/issues raised and their responses to those.

Developers are also encouraged to hold periodic meetings with community members (often through Neighborhood Crime Prevention Councils), and to include a robust resident engagement process in their property management plans (reviewed and approved by City Asset Management staff prior to award of funds).

8. How much of the infrastructure bond funds has been allocated to rehabilitation compared with new construction?

The split is approximately: 87% acquisition/rehabilitation and 13% new construction.

9. For occupied acq-rehab, do the affordability numbers reflect the affordability level of the rents at acquisition or the income levels of residents?

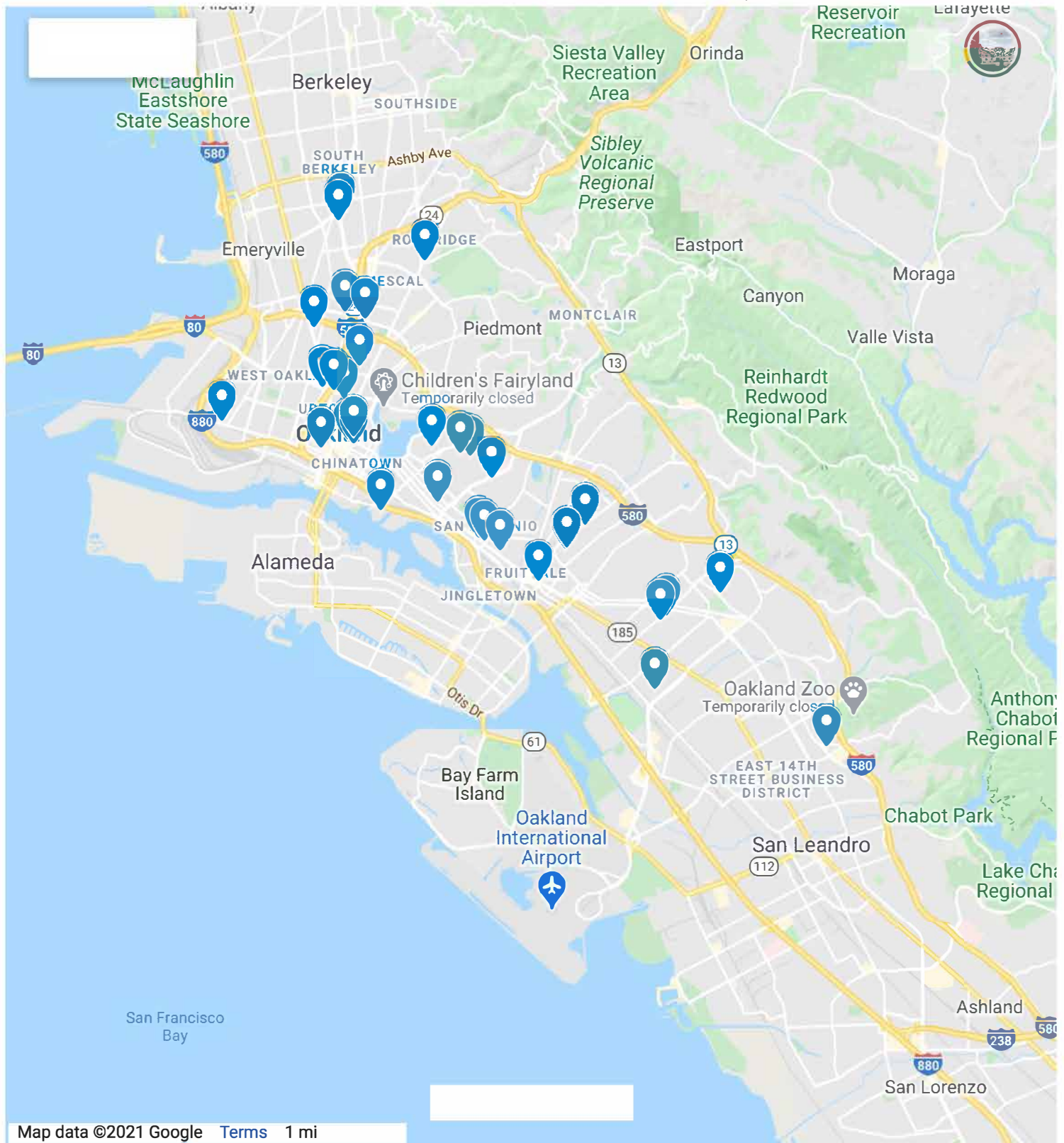
The numbers are reflective of the regulated affordability. Once properties are acquired, borrowers are required to request annual income information from existing tenants, which is a requirement for qualifying new tenant households.

10. Do you have a plan to lower rents over time? If so, please describe. If not, please describe how you plan to stabilize or regulate rents over the long term.

With ACAH projects, tenant incomes are expected to range from extremely low income (30% of AMI) to low income (80% of AMI). If the average income of existing tenants is greater than eighty percent (80%) of AMI upon acquisition, then vacancies are required to be filled with households with incomes at or below sixty percent (60%) of AMI, with rents no higher than thirty percent (30%) of sixty percent (60%) of AMI, until the average household income for the project reaches eighty percent (80%) of AMI. Regulated units must comply with the City's Annual Rent Increase Policy on City Restricted Units, which limits annual rent increases based on rent burden.

However, all existing tenants may stay in their home regardless of income. Permanent relocation of tenants is not allowed under this program.

ATTACHMENT I
Map of Measure KK Affordable Housing Projects - January 2021



Reported information as of: 1/10/21				
	Project Type	Project Name	Developer/Project Sponsor	Location/Address
(Please number these rows for reference)				
1	New Construction	3268 San Pablo	Satellite Affordable Housing As	3268 San Pablo Avenue Oakland,
2	New Construction	7th & Campbell	Oakland & the World Enterpris	7th Street & Campbell Street Oakl
3	New Construction	Ancora Place	Satellite Affordable Housing As	2227-2257 International Blvd Oakl
4	New Construction	Aurora Apartments (aka MacArth	Affirmed Housing	657 W. MacArthur Blvd Oakland, C
5	New Construction	Camino 23	Satellite Affordable Housing As	1233-1253 23rd Avenue & 2285 In
6	New Construction	Coliseum Place	Resources for Community Dev	3300 Hawley Street Oakland, CA
7	New Construction	Fruitvale Transit Village II-B	Unity Council	3511 E 12th Street Oakland, CA 9
8	New Construction	Longfellow Corner (aka 3801 ML	Resources for Community Dev	3801, 3807, 3823, & 3829 Martin L
9	New Construction	West Grand & Brush	East Bay Asian Local Develop	760 22nd Avenue & 2201 Brush S
10	New Construction	95th & International	Related Companies	
11	Preservation - Rehabilitation	Empyrean Tower	Resources for Community Dev	344 13th Street Oakland, CA
12	Preservation - Rehabilitation	Frank G Mar Apartments	East Bay Asian Local Develop	283 13th Street Oakland, CA
13	Preservation - Rehabilitation	Fruitvale Studios	Allied Housing	2600 International Blvd Oakland, C
14	Preservation - Rehabilitation	Hamilton Apartments	Mercy Housing California	510 21st Street Oakland, CA
15	Preservation - Rehabilitation	Harp Plaza	Community Housing Developm	430 28th Street Oakland, CA
16	Preservation - Acquisition Conve	10320 Mac Arthur Blvd Project	Richmond Neighborhood Hous	10320 MacArthur Blvd Oakland, C
17	Preservation - Acquisition Conve	10th Ave Eastlake	East Bay Asian Local Develop	2515 10th Avenue Oakland, CA
18	Preservation - Acquisition Conve	1432 12th Avenue Cooperative	Bay Area Community Land Tru	1432 12th Avenue Oakland, CA 94
19	Preservation - Acquisition Conve	2000 36th Avenue	The Spanish Speaking Unity C	2000 36th Avenue Oakland CA 94
20	Preservation - Acquisition Conve	285 Newton Avenue	Bay Area Community Land Tru	285 Newton Avenue Oakland, CA
21	Preservation - Acquisition Conve	3 SF Homes	Oakland Community Land Tru	8020 Hillside Street, 2684 Ritchie
22	Preservation - Acquisition Conve	36th Avenue Apartments	The Spanish Speaking Unity C	1921 & 2022 36th Avenue Oakland
23	Preservation - Acquisition Conve	524-530 8th Street	Housing Consortium of the Ea	524-530 8th Street Oakland, CA 9
24	Preservation - Acquisition Conve	6106-6108 Hilton St. CLY Anti-Di	Northern California Land Trust	6106-6108 Hilton Street Oakland,
25	Preservation - Acquisition Conve	6470 MacArthur Blvd	Oakland Community Land Tru	6470 MacArthur Boulevard Oaklan
26	Preservation - Acquisition Conve	789 61st Street	Northern California Land Trust	789 61st Street Oakland, CA
27	Preservation - Acquisition Conve	Garrett Cooperatives Homes	Northern Community Land Tru	814 59th Street Oakland CA
28	Preservation - Rehabilitation	Harrison Hotel (with Empyrean T	Resources for Community Dev	1415 Harrison Street Oakland, CA
29	Preservation - Acquisition Conve	Highland Palms	East Bay Asian Local Develop	1810 E. 25th Street Oakland, CA
30	Preservation - Acquisition Conve	Shadetree	Bay Area Community Land Tru	48 5th Avenue Oakland, CA 9460
31	Preservation - Acquisition Conve	Harvest House	Oakland Community Land Tru	5940 Hayes Street Oakland, CA
32	Preservation - Acquisition Conve	E24 Community Studios	Oakland Community Land Tru	812 East 24th Street Oakland, CA
33	Preservation - Acquisition Conve	OakCLT Scattered Site	Oakland Community Land Tru	2242 107th Ave, 5330 Wentworth
34	Acquisition of Transitional Housi	Clifton Hall	City of Oakland	5276 Broadway, Oakland, CA 946
35	Acquisition of Transitional Housi	Inn at Temescal	Danco and Operation Dignity	3720 Telegraph Ave, Oakland, CA
36	Acquisition of Transitional Housi	The Holland	City of Oakland	641 West Grand, Oakland, CA 946
TOTALS				
Notes:				
(a) Due to error in database form, the question of "Current tenants include vulnerable populations" was combined with the previous question a				
(b) Most inputs are self-reported by project sponsors. Missing entries (e.g. tenant demographics) may not yet be available for projects in prede				
52.4%	Overall Average AMI			

Reported information as of: 1/10/21							
	Project Type	Project Name	Council District	Census Tract	Funding Round (1 or 2)	Funding Awarded	Funding Encumbered
(Please number these rows for reference)							
1	New Construction	3268 San Pablo	3	4014	1	\$100,000	\$100,000
2	New Construction	7th & Campbell	3	4022	1	\$801,900	\$801,900
3	New Construction	Ancora Place	2	4060	1	\$3,500,000	\$3,500,000
4	New Construction	Aurora Apartments (aka MacArthur)	1	4010	1	\$800,000	\$800,000
5	New Construction	Camino 23	5	4060.06	1	\$100,000	\$100,000
6	New Construction	Coliseum Place	7	4088	1	\$1,600,000	\$1,600,000
7	New Construction	Fruitvale Transit Village II-B	5	4061	1	\$1,400,000	\$1,400,000
8	New Construction	Longfellow Corner (aka 3801 MLK)	1	4010	1	\$3,175,000	\$3,175,000
9	New Construction	West Grand & Brush	3	4027	1	\$1,318,000	\$1,318,000
10	New Construction	95th & International	7	4103	1	\$200,000	\$200,000
11	Preservation - Rehabilitation	Empyrean Tower	2	4030	1	\$4,688,000	\$4,688,000
12	Preservation - Rehabilitation	Frank G Mar Apartments	2	4030	1	\$5,000,000	\$5,000,000
13	Preservation - Rehabilitation	Fruitvale Studios	5	4062.01	1+2	\$2,950,000	\$2,950,000
14	Preservation - Rehabilitation	Hamilton Apartments	3	4028	2	\$4,820,000	\$4,820,000
15	Preservation - Rehabilitation	Harp Plaza	3	4013	1	\$2,800,000	\$2,800,000
16	Preservation - Acquisition Conversion	10320 Mac Arthur Blvd Project	7	4101	2	\$2,550,000	\$2,550,000
17	Preservation - Acquisition Conversion	10th Ave Eastlake	2	4056	1	\$5,000,000	\$5,000,000
18	Preservation - Acquisition Conversion	1432 12th Avenue Cooperative	2	4054.02	1	\$1,315,831	\$1,315,831
19	Preservation - Acquisition Conversion	2000 36th Avenue	5	4065	1	\$5,000,000	\$5,000,000
20	Preservation - Acquisition Conversion	285 Newton Avenue	2	4053.01	1	\$300,000	\$300,000
21	Preservation - Acquisition Conversion	3 SF Homes	7	4084	1	\$450,000	\$450,000
22	Preservation - Acquisition Conversion	36th Avenue Apartments	5	4065	1	\$3,750,000	\$3,750,000
23	Preservation - Acquisition Conversion	524-530 8th Street	3	4031	2	\$5,000,000	\$5,000,000
24	Preservation - Acquisition Conversion	6106-6108 Hilton St. CLY Anti-Di	6	4087	1	\$2,400,000	\$2,400,000
25	Preservation - Acquisition Conversion	6470 MacArthur Blvd	6	4082	2	\$390,606	\$390,606
26	Preservation - Acquisition Conversion	789 61st Street	1	4007	1	\$600,000	\$600,000
27	Preservation - Acquisition Conversion	Garrett Cooperatives Homes	1	4007	1	\$300,000	\$300,000
28	Preservation - Rehabilitation	Harrison Hotel (with Empyrean Tower)	3	4029	1	\$	\$
29	Preservation - Acquisition Conversion	Highland Palms	2	4058	1	\$3,000,000	\$3,000,000
30	Preservation - Acquisition Conversion	Shadetree	2	4060	1+2	\$2,500,000	\$2,500,000
31	Preservation - Acquisition Conversion	Harvest House	6	4087	1	\$150,000	\$150,000
32	Preservation - Acquisition Conversion	E24 Community Studios	2	4056	1	\$974,150	\$974,150
33	Preservation - Acquisition Conversion	OakCLT Scattered Site	7	4102	1	\$849,616	\$849,616
34	Acquisition of Transitional Housing	Clifton Hall	1	4042	1	\$3,416,667	\$3,416,667
35	Acquisition of Transitional Housing	Inn at Temescal	3	4011	1	\$1,050,000	\$1,050,000
36	Acquisition of Transitional Housing	The Holland	3	4028	1	\$7,015,745	\$7,015,745
TOTALS						\$79,265,515	\$79,265,515
Notes:							
(a) Due to error in database form, the question of "Current tenants include vnd not answered. This error will be fixed for the next report.							
(b) Most inputs are self-reported by project sponsors. Missing entries (e.g. development or lease up.							
52.4%	Overall Average AMI						

Reported information as of: 1/10/21						20%	30%
	Project Type	Project Name	Funds Spent	Unspent funds as of	Total Number of Units	Income Mix (# of units)	
(Please number these rows for reference)						Extremely Low-Income @ <20% AMI	Extremely Low-Income @ 21-30% AMI
1	New Construction	3268 San Pablo	\$100,000	\$	51	10	3
2	New Construction	7th & Campbell	\$642,424	\$159,476	79	17	56
3	New Construction	Ancora Place	\$3,500,000	\$	77	20	15
4	New Construction	Aurora Apartments (aka MacArth	\$	\$800,000	43	43	
5	New Construction	Camino 23	\$100,000	\$	36	8	1
6	New Construction	Coliseum Place	\$1,525,000	\$75,000	59	9	5
7	New Construction	Fruitvale Transit Village II-B	\$	\$1,400,000	179	46	
8	New Construction	Longfellow Corner (aka 3801 ML	\$3,175,000	\$	76	16	22
9	New Construction	West Grand & Brush	\$	\$1,318,000	59	28	5
10	New Construction	95th & International	\$	\$200,000	55		14
11	Preservation - Rehabilitation	Empyrean Tower	\$4,538,000	\$150,000	65		17
12	Preservation - Rehabilitation	Frank G Mar Apartments	\$670,068	\$4,329,932	119		30
13	Preservation - Rehabilitation	Fruitvale Studios	\$2,353,604	\$596,397	24	6	
14	Preservation - Rehabilitation	Hamilton Apartments	\$	\$4,820,000	92	19	32
15	Preservation - Rehabilitation	Harp Plaza	\$	\$2,800,000	20		
16	Preservation - Acquisition Conve	10320 Mac Arthur Blvd Project	\$2,550,000	\$	17		
17	Preservation - Acquisition Conve	10th Ave Eastlake	\$5,000,000	\$	35		
18	Preservation - Acquisition Conve	1432 12th Avenue Cooperative	\$168,696	\$1,147,136	7		
19	Preservation - Acquisition Conve	2000 36th Avenue	\$4,850,000	\$150,000	55		
20	Preservation - Acquisition Conve	285 Newton Avenue	\$300,000	\$	9		
21	Preservation - Acquisition Conve	3 SF Homes	\$	\$450,000	3		
22	Preservation - Acquisition Conve	36th Avenue Apartments	\$	\$3,750,000	25		
23	Preservation - Acquisition Conve	524-530 8th Street	\$4,364,055	\$635,945	39		10
24	Preservation - Acquisition Conve	6106-6108 Hilton St. CLY Anti-Di	\$2,400,000	\$	16		
25	Preservation - Acquisition Conve	6470 MacArthur Blvd	\$	\$390,606	2		
26	Preservation - Acquisition Conve	789 61st Street	\$600,000	\$	6		
27	Preservation - Acquisition Conve	Garrett Cooperatives Homes	\$	\$300,000	1		
28	Preservation - Rehabilitation	Harrison Hotel (with Empyrean T	\$	\$	81		
29	Preservation - Acquisition Conve	Highland Palms	\$3,000,000	\$	23		
30	Preservation - Acquisition Conve	Shadetree	\$	\$2,500,000	23		
31	Preservation - Acquisition Conve	Harvest House	\$150,000	\$	1		
32	Preservation - Acquisition Conve	E24 Community Studios	\$974,150	\$	7		
33	Preservation - Acquisition Conve	OakCLT Scattered Site	\$849,616	\$	3		
34	Acquisition of Transitional Housi	Clifton Hall	\$3,410,097	\$6,570	63		41
35	Acquisition of Transitional Housi	Inn at Temescal	\$1,050,000	\$	22		21
36	Acquisition of Transitional Housi	The Holland	\$7,015,745	\$	70		70
TOTALS			\$53,286,454	\$25,979,061	1,542	222	342
Notes:							
(a) Due to error in database form, the question of "Current tenants include v						318	NC ELI Units
(b) Most inputs are self-reported by project sponsors. Missing entries (e.g. te						711	NC Total Afford
52.4% Overall Average AMI						45%	% ELI of Total A

Reported information as of: 1/10/21			50%	80%	120%		
	Project Type	Project Name					
(Please number these rows for reference)			Very Low-Income @ 31-50% AMI	Low-Income @ 51-80% AMI	Moderate-Income @ 81-120% AMI	Market Rate	Manager's Unit
1	New Construction	3268 San Pablo	18	19			1
2	New Construction	7th & Campbell	6				1
3	New Construction	Ancora Place	25	16			1
4	New Construction	Aurora Apartments (aka MacArth					
5	New Construction	Camino 23	27				
6	New Construction	Coliseum Place	44		1		1
7	New Construction	Fruitvale Transit Village II-B	29	104			
8	New Construction	Longfellow Corner (aka 3801 ML		38	1		
9	New Construction	West Grand & Brush	17	8			1
10	New Construction	95th & International	40				1
11	Preservation - Rehabilitation	Empyrean Tower	10	38			
12	Preservation - Rehabilitation	Frank G Mar Apartments	32	55			2
13	Preservation - Rehabilitation	Fruitvale Studios	6	11			1
14	Preservation - Rehabilitation	Hamilton Apartments	41				
15	Preservation - Rehabilitation	Harp Plaza		19			1
16	Preservation - Acquisition Conve	10320 Mac Arthur Blvd Project		16			1
17	Preservation - Acquisition Conve	10th Ave Eastlake		34			1
18	Preservation - Acquisition Conve	1432 12th Avenue Cooperative		7			
19	Preservation - Acquisition Conve	2000 36th Avenue		54			1
20	Preservation - Acquisition Conve	285 Newton Avenue		9			
21	Preservation - Acquisition Conve	3 SF Homes		3			
22	Preservation - Acquisition Conve	36th Avenue Apartments		24			1
23	Preservation - Acquisition Conve	524-530 8th Street		29			
24	Preservation - Acquisition Conve	6106-6108 Hilton St. CLY Anti-Di		16			
25	Preservation - Acquisition Conve	6470 MacArthur Blvd		2			
26	Preservation - Acquisition Conve	789 61st Street		6			
27	Preservation - Acquisition Conve	Garrett Cooperatives Homes		1			
28	Preservation - Rehabilitation	Harrison Hotel (with Empyrean To	81				
29	Preservation - Acquisition Conve	Highland Palms		22			1
30	Preservation - Acquisition Conve	Shadetree		23			
31	Preservation - Acquisition Conve	Harvest House		1			
32	Preservation - Acquisition Conve	E24 Community Studios		7			
33	Preservation - Acquisition Conve	OakCLT Scattered Site		3			
34	Acquisition of Transitional Housi	Clifton Hall	20				2
35	Acquisition of Transitional Housi	Inn at Temescal					1
36	Acquisition of Transitional Housi	The Holland					
TOTALS			396	565	2		18
Notes:							
(a) Due to error in database form, the question of "Current tenants include v							
(b) Most inputs are self-reported by project sponsors. Missing entries (e.g. table Units							
Affordable Units							
52.4%	Overall Average AMI						

Reported information as of: 1/10/21							
	Project Type	Project Name	Unit Size Mix (# of units)				
(Please number these rows for reference)			SRO	Studios	1 BR	2 BR	3 BR
1	New Construction	3268 San Pablo		13	37		
2	New Construction	7th & Campbell		23	24	32	
3	New Construction	Ancora Place		5	25	27	19
4	New Construction	Aurora Apartments (aka MacArthur)		2	41		
5	New Construction	Camino 23			30	6	
6	New Construction	Coliseum Place			11	28	20
7	New Construction	Fruitvale Transit Village II-B		28	70	53	28
8	New Construction	Longfellow Corner (aka 3801 MLK)			33	19	25
9	New Construction	West Grand & Brush		24	5	14	15
10	New Construction	95th & International		3	24	14	14
11	Preservation - Rehabilitation	Empyrean Tower		54	11		
12	Preservation - Rehabilitation	Frank G Mar Apartments			51	41	19
13	Preservation - Rehabilitation	Fruitvale Studios		23			
14	Preservation - Rehabilitation	Hamilton Apartments		92			
15	Preservation - Rehabilitation	Harp Plaza				10	9
16	Preservation - Acquisition Conversion	10320 Mac Arthur Blvd Project			1	12	3
17	Preservation - Acquisition Conversion	10th Ave Eastlake		1	29	4	
18	Preservation - Acquisition Conversion	1432 12th Avenue Cooperative		1	2	2	2
19	Preservation - Acquisition Conversion	2000 36th Avenue			53	1	
20	Preservation - Acquisition Conversion	285 Newton Avenue	9				
21	Preservation - Acquisition Conversion	3 SF Homes				3	
22	Preservation - Acquisition Conversion	36th Avenue Apartments			21	3	
23	Preservation - Acquisition Conversion	524-530 8th Street	39				
24	Preservation - Acquisition Conversion	6106-6108 Hilton St. CLY Anti-D				16	
25	Preservation - Acquisition Conversion	6470 MacArthur Blvd				2	
26	Preservation - Acquisition Conversion	789 61st Street				6	
27	Preservation - Acquisition Conversion	Garrett Cooperatives Homes					
28	Preservation - Rehabilitation	Harrison Hotel (with Empyrean Tower)		81			
29	Preservation - Acquisition Conversion	Highland Palms			8	13	1
30	Preservation - Acquisition Conversion	Shadetree		6	12	5	
31	Preservation - Acquisition Conversion	Harvest House				1	
32	Preservation - Acquisition Conversion	E24 Community Studios			5	2	
33	Preservation - Acquisition Conversion	OakCLT Scattered Site				3	
34	Acquisition of Transitional Housing	Clifton Hall	61				
35	Acquisition of Transitional Housing	Inn at Temescal	21				
36	Acquisition of Transitional Housing	The Holland	70				
TOTALS			200	356	493	317	155
Notes:							
(a) Due to error in database form, the question of "Current tenants include veterans" was not asked.							
(b) Most inputs are self-reported by project sponsors. Missing entries (e.g. tenants) are marked as "N/A".							
52.4%	Overall Average AMI						

Reported information as of: 1/10/21								
(Please number these rows for reference)	Project Type	Project Name		Total Bedrooms	Housing Type (select all that apply)	Target Population (# of units)		
			4 BR			HIV/AIDS	TAY	Homeless
1	New Construction	3268 San Pablo		37	Seniors			
2	New Construction	7th & Campbell		88	Families			20
3	New Construction	Ancora Place		136	Seniors			16
4	New Construction	Aurora Apartments (aka MacArthur)		41	/Homeless			43
5	New Construction	Camino 23		42	/Homeless	5		
6	New Construction	Coliseum Place		127	Seniors	5		12
7	New Construction	Fruitvale Transit Village II-B		260	Seniors			46
8	New Construction	Longfellow Corner (aka 3801 ML)		146	Seniors			32
9	New Construction	West Grand & Brush		78	Seniors			28
10	New Construction	95th & International		94	Families			
11	Preservation - Rehabilitation	Empyrean Tower		11	/Homeless			
12	Preservation - Rehabilitation	Frank G Mar Apartments	6	214	cial Needs			
13	Preservation - Rehabilitation	Fruitvale Studios			Families			12
14	Preservation - Rehabilitation	Hamilton Apartments			Families			92
15	Preservation - Rehabilitation	Harp Plaza		47	cial Needs			
16	Preservation - Acquisition Conve	10320 Mac Arthur Blvd Project		34	cial Needs			
17	Preservation - Acquisition Conve	10th Ave Eastlake		37	cial Needs			
18	Preservation - Acquisition Conve	1432 12th Avenue Cooperative		12	cial Needs			
19	Preservation - Acquisition Conve	2000 36th Avenue		55	cial Needs			
20	Preservation - Acquisition Conve	285 Newton Avenue			cial Needs			
21	Preservation - Acquisition Conve	3 SF Homes		6	uals/Adults			
22	Preservation - Acquisition Conve	36th Avenue Apartments		27	cial Needs			
23	Preservation - Acquisition Conve	524-530 8th Street			cial Needs			
24	Preservation - Acquisition Conve	6106-6108 Hilton St. CLY Anti-Di		32	cial Needs			
25	Preservation - Acquisition Conve	6470 MacArthur Blvd		4	cial Needs			
26	Preservation - Acquisition Conve	789 61st Street		12	cial Needs			
27	Preservation - Acquisition Conve	Garrett Cooperatives Homes			uals/Adults			
28	Preservation - Rehabilitation	Harrison Hotel (with Empyrean To			Families			
29	Preservation - Acquisition Conve	Highland Palms		37	cial Needs			
30	Preservation - Acquisition Conve	Shadetree		22	cial Needs			
31	Preservation - Acquisition Conve	Harvest House		2	Families			
32	Preservation - Acquisition Conve	E24 Community Studios		9	cial Needs			
33	Preservation - Acquisition Conve	OakCLT Scattered Site		6	cial Needs			
34	Acquisition of Transitional Housi	Clifton Hall		61	Homeless			61
35	Acquisition of Transitional Housi	Inn at Temescal		21	Homeless			21
36	Acquisition of Transitional Housi	The Holland		90	Homeless			70
TOTALS			6	1,788		10		453
Notes:								
(a) Due to error in database form, the question of "Current tenants include v								
(b) Most inputs are self-reported by project sponsors. Missing entries (e.g. te								
52.4%	Overall Average AMI							

Reported information as of: 1/10/21							
	Project Type	Project Name			PSH Units	Affordable Ownership Units	Number of units occupied at time of acquisition
(Please number these rows for reference)			Persons with Disabilities	Veterans			
1	New Construction	3268 San Pablo		13	Yes		
2	New Construction	7th & Campbell	4		Yes		
3	New Construction	Ancora Place			Yes		
4	New Construction	Aurora Apartments (aka MacArthur)			Yes		
5	New Construction	Camino 23	5		No		
6	New Construction	Coliseum Place			No		
7	New Construction	Fruitvale Transit Village II-B			Yes		
8	New Construction	Longfellow Corner (aka 3801 MLK)			Yes		
9	New Construction	West Grand & Brush			Yes		
10	New Construction	95th & International			No		
11	Preservation - Rehabilitation	Empyrean Tower			No		
12	Preservation - Rehabilitation	Frank G Mar Apartments			No		
13	Preservation - Rehabilitation	Fruitvale Studios			Yes		
14	Preservation - Rehabilitation	Hamilton Apartments			Yes		
15	Preservation - Rehabilitation	Harp Plaza			No		
16	Preservation - Acquisition Conversion	10320 Mac Arthur Blvd Project			No		
17	Preservation - Acquisition Conversion	10th Ave Eastlake			No		
18	Preservation - Acquisition Conversion	1432 12th Avenue Cooperative	1		No		
19	Preservation - Acquisition Conversion	2000 36th Avenue			No		
20	Preservation - Acquisition Conversion	285 Newton Avenue			No		
21	Preservation - Acquisition Conversion	3 SF Homes			No		
22	Preservation - Acquisition Conversion	36th Avenue Apartments			No		
23	Preservation - Acquisition Conversion	524-530 8th Street			Yes		
24	Preservation - Acquisition Conversion	6106-6108 Hilton St. CLY Anti-D			No		
25	Preservation - Acquisition Conversion	6470 MacArthur Blvd			No		
26	Preservation - Acquisition Conversion	789 61st Street			No		
27	Preservation - Acquisition Conversion	Garrett Cooperatives Homes			No		
28	Preservation - Rehabilitation	Harrison Hotel (with Empyrean Tower)			No		
29	Preservation - Acquisition Conversion	Highland Palms			No		
30	Preservation - Acquisition Conversion	Shadetree			No		
31	Preservation - Acquisition Conversion	Harvest House			No		
32	Preservation - Acquisition Conversion	E24 Community Studios			No		
33	Preservation - Acquisition Conversion	OakCLT Scattered Site			No		
34	Acquisition of Transitional Housing	Clifton Hall			No		
35	Acquisition of Transitional Housing	Inn at Temescal		21	Yes		
36	Acquisition of Transitional Housing	The Holland			No		
TOTALS			10	34			
Notes:							
(a) Due to error in database form, the question of "Current tenants include veterans and persons with disabilities" was not asked.							
(b) Most inputs are self-reported by project sponsors. Missing entries (e.g. tenancy status, current tenants include veterans and persons with disabilities) are marked as "N/A".							
52.4%	Overall Average AMI						

Reported information as of: 1/10/21						
	Project Type	Project Name	Total Project Budget	Total City Contribution	City Contribution Per Unit	City Contributions Per Affordable Unit
(Please number these rows for reference)						
1	New Construction	3268 San Pablo	\$36,521,729	\$42,921,729	\$841,602	\$858,434
2	New Construction	7th & Campbell	\$67,822,487	\$60,822,487	\$769,904	\$779,775
3	New Construction	Ancora Place	\$73,707,733	\$69,295,333	\$899,939	\$911,780
4	New Construction	Aurora Apartments (aka MacArthur)	\$36,788,422	\$2,600,000	\$60,465	\$60,465
5	New Construction	Camino 23	\$35,094,972	\$26,389,503	\$733,041	\$733,041
6	New Construction	Coliseum Place	\$55,546,794	\$1,630,987	\$27,643	\$28,120
7	New Construction	Fruitvale Transit Village II-B	\$122,424,277	\$9,579,000	\$53,513	\$53,513
8	New Construction	Longfellow Corner (aka 3801 MLK)	\$70,021,249	\$7,439,000	\$97,881	\$97,881
9	New Construction	West Grand & Brush	\$48,851,314	\$50,807,814	\$861,149	\$875,996
10	New Construction	95th & International	\$43,757,843	\$6,868,659	\$124,885	\$127,197
11	Preservation - Rehabilitation	Empyrean Tower	\$78,060,844	\$9,145,497	\$140,699	\$140,699
12	Preservation - Rehabilitation	Frank G Mar Apartments	\$74,758,311	\$17,085,021	\$146,025	\$146,025
13	Preservation - Rehabilitation	Fruitvale Studios	\$9,928,171	\$10,428,171	\$434,507	\$453,398
14	Preservation - Rehabilitation	Hamilton Apartments	\$43,384,202	\$43,384,202	\$471,567	\$471,567
15	Preservation - Rehabilitation	Harp Plaza	\$5,000,000	\$5,000,000	\$250,000	\$263,157
16	Preservation - Acquisition Conversion	10320 Mac Arthur Blvd Project	\$4,118,591	\$2,550,000	\$159,375	\$159,375
17	Preservation - Acquisition Conversion	10th Ave Eastlake	\$8,707,000	\$8,707,000	\$248,771	\$256,088
18	Preservation - Acquisition Conversion	1432 12th Avenue Cooperative	\$2,078,461	\$1,315,831	\$187,975	\$187,975
19	Preservation - Acquisition Conversion	2000 36th Avenue	\$12,265,382	\$5,000,000	\$90,909	\$92,592
20	Preservation - Acquisition Conversion	285 Newton Avenue	\$1,165,000	\$300,000	\$33,333	\$33,333
21	Preservation - Acquisition Conversion	3 SF Homes	\$450,000	\$450,000	\$150,000	\$150,000
22	Preservation - Acquisition Conversion	36th Avenue Apartments	\$	\$6,338,356	\$253,534	\$264,098
23	Preservation - Acquisition Conversion	524-530 8th Street	\$1,500,000	\$5,000,000	\$128,205	\$128,205
24	Preservation - Acquisition Conversion	6106-6108 Hilton St. CLY Anti-Di	\$	\$2,400,000	\$150,000	\$150,000
25	Preservation - Acquisition Conversion	6470 MacArthur Blvd	\$708,409	\$390,606	\$195,303	\$195,303
26	Preservation - Acquisition Conversion	789 61st Street	\$600,000	\$1,675,000	\$279,166	\$279,166
27	Preservation - Acquisition Conversion	Garrett Cooperatives Homes	\$	\$300,000	\$279,166	\$279,166
28	Preservation - Rehabilitation	Harrison Hotel (with Empyrean Tower)	\$78,060,844	\$4,688,000	\$57,876	\$57,876
29	Preservation - Acquisition Conversion	Highland Palms	\$6,162,000	\$6,162,000	\$267,913	\$280,090
30	Preservation - Acquisition Conversion	Shadetree	\$7,000,000	\$2,500,000	\$108,696	\$108,696
31	Preservation - Acquisition Conversion	Harvest House	\$549,358	\$350,000	\$350,000	\$350,000
32	Preservation - Acquisition Conversion	E24 Community Studios	\$1,286,375	\$974,150	\$139,164	\$139,164
33	Preservation - Acquisition Conversion	OakCLT Scattered Site	\$1,515,574	\$849,616	\$283,205	\$283,205
34	Acquisition of Transitional Housing	Clifton Hall	\$15,000,000	\$5,410,097	\$85,875	\$88,690
35	Acquisition of Transitional Housing	Inn at Temescal	\$5,600,000	\$1,050,000	\$47,727	\$50,000
36	Acquisition of Transitional Housing	The Holland	\$7,015,745	\$7,015,745	\$100,225	\$100,225
TOTALS						
Notes:						
(a) Due to error in database form, the question of "Current tenants include veterans"						
(b) Most inputs are self-reported by project sponsors. Missing entries (e.g. tenants)						
52.4%	Overall Average AMI					

Reported information as of: 1/10/21							
	Project Type	Project Name	City Contribution by Source				
(Please number these rows for reference)			Impact Fee	Jobs/Housing Linkage	Boomerang Funds	Loan Repayments	Measure KK
1	New Construction	3268 San Pablo					\$100,000
2	New Construction	7th & Campbell					\$801,900
3	New Construction	Ancora Place					\$3,500,000
4	New Construction	Aurora Apartments (aka MacArthur)					\$800,000
5	New Construction	Camino 23				\$1,200,000	\$100,000
6	New Construction	Coliseum Place					\$1,600,000
7	New Construction	Fruitvale Transit Village II-B		\$1,604,123	\$553,881		\$1,400,000
8	New Construction	Longfellow Corner (aka 3801 ML)					\$3,175,000
9	New Construction	West Grand & Brush		\$330,000			\$1,318,000
10	New Construction	95th & International					\$200,000
11	Preservation - Rehabilitation	Empyrean Tower					\$4,688,000
12	Preservation - Rehabilitation	Frank G Mar Apartments					\$5,000,000
13	Preservation - Rehabilitation	Fruitvale Studios					\$2,950,000
14	Preservation - Rehabilitation	Hamilton Apartments					\$4,820,000
15	Preservation - Rehabilitation	Harp Plaza					\$2,800,000
16	Preservation - Acquisition Conversion	10320 Mac Arthur Blvd Project					\$2,550,000
17	Preservation - Acquisition Conversion	10th Ave Eastlake					\$5,000,000
18	Preservation - Acquisition Conversion	1432 12th Avenue Cooperative					\$1,315,831
19	Preservation - Acquisition Conversion	2000 36th Avenue					\$5,000,000
20	Preservation - Acquisition Conversion	285 Newton Avenue					\$300,000
21	Preservation - Acquisition Conversion	3 SF Homes					\$450,000
22	Preservation - Acquisition Conversion	36th Avenue Apartments					\$3,750,000
23	Preservation - Acquisition Conversion	524-530 8th Street					\$5,000,000
24	Preservation - Acquisition Conversion	6106-6108 Hilton St. CLY Anti-Di					\$2,400,000
25	Preservation - Acquisition Conversion	6470 MacArthur Blvd					\$390,606
26	Preservation - Acquisition Conversion	789 61st Street					\$600,000
27	Preservation - Acquisition Conversion	Garrett Cooperatives Homes					\$300,000
28	Preservation - Rehabilitation	Harrison Hotel (with Empyrean Tower)					\$
29	Preservation - Acquisition Conversion	Highland Palms					\$3,000,000
30	Preservation - Acquisition Conversion	Shadetree					\$2,500,000
31	Preservation - Acquisition Conversion	Harvest House					\$150,000
32	Preservation - Acquisition Conversion	E24 Community Studios					\$974,150
33	Preservation - Acquisition Conversion	OakCLT Scattered Site					\$849,616
34	Acquisition of Transitional Housing	Clifton Hall			\$2,000,000		\$3,416,667
35	Acquisition of Transitional Housing	Inn at Temescal					\$1,050,000
36	Acquisition of Transitional Housing	The Holland					\$7,015,745
TOTALS							\$79,265,515
Notes:							
(a) Due to error in database form, the question of "Current tenants include v							
(b) Most inputs are self-reported by project sponsors. Missing entries (e.g. te							
52.4%	Overall Average AMI						

Reported information as of: 1/10/21							
	Project Type	Project Name					A1 Contribution
(Please number these rows for reference)			Low/Mod Repayments	HOME	Land Sale Proceeds	Other	
1	New Construction	3268 San Pablo		\$900,000		\$900,000	\$7,180,000
2	New Construction	7th & Campbell				\$1,613,000	\$12,688,996
3	New Construction	Ancora Place		\$2,371,571			\$5,370,606
4	New Construction	Aurora Apartments (aka MacArthur)	\$600,000	\$1,200,000			\$6,447,872
5	New Construction	Camino 23	\$700,000	\$400,000		\$26,816	\$4,200,000
6	New Construction	Coliseum Place				\$30,987	\$9,775,050
7	New Construction	Fruitvale Transit Village II-B	\$1,470,996			\$4,350,000	\$16,227,175
8	New Construction	Longfellow Corner (aka 3801 MLK)				\$4,264,000	
9	New Construction	West Grand & Brush	\$52,000			\$3,965,000	\$5,266,428
10	New Construction	95th & International					
11	Preservation - Rehabilitation	Empyrean Tower				\$4,457,497	\$4,685,000
12	Preservation - Rehabilitation	Frank G Mar Apartments					
13	Preservation - Rehabilitation	Fruitvale Studios				\$500,000	\$3,484,309
14	Preservation - Rehabilitation	Hamilton Apartments					
15	Preservation - Rehabilitation	Harp Plaza	\$2,000,000	\$200,000			
16	Preservation - Acquisition Conversion	10320 Mac Arthur Blvd Project					
17	Preservation - Acquisition Conversion	10th Ave Eastlake					
18	Preservation - Acquisition Conversion	1432 12th Avenue Cooperative					
19	Preservation - Acquisition Conversion	2000 36th Avenue					
20	Preservation - Acquisition Conversion	285 Newton Avenue					
21	Preservation - Acquisition Conversion	3 SF Homes					
22	Preservation - Acquisition Conversion	36th Avenue Apartments					
23	Preservation - Acquisition Conversion	524-530 8th Street					
24	Preservation - Acquisition Conversion	6106-6108 Hilton St. CLY Anti-Di					
25	Preservation - Acquisition Conversion	6470 MacArthur Blvd					
26	Preservation - Acquisition Conversion	789 61st Street					
27	Preservation - Acquisition Conversion	Garrett Cooperatives Homes					
28	Preservation - Rehabilitation	Harrison Hotel (with Empyrean Tower)					\$4,685,000
29	Preservation - Acquisition Conversion	Highland Palms					
30	Preservation - Acquisition Conversion	Shadetree					
31	Preservation - Acquisition Conversion	Harvest House				\$200,000	
32	Preservation - Acquisition Conversion	E24 Community Studios					
33	Preservation - Acquisition Conversion	OakCLT Scattered Site					
34	Acquisition of Transitional Housing	Clifton Hall					
35	Acquisition of Transitional Housing	Inn at Temescal					
36	Acquisition of Transitional Housing	The Holland					
TOTALS							
Notes:							
(a) Due to error in database form, the question of "Current tenants include veterans" was not asked.							
(b) Most inputs are self-reported by project sponsors. Missing entries (e.g. tenants) are marked as "N/A".							
52.4%	Overall Average AMI						

Reported information as of: 1/10/21							
	Project Type	Project Name	LIHTC Contribution	Total State funding contribution	Private Debt	Other	Funding Gap
(Please number these rows for reference)							
1	New Construction	3268 San Pablo	\$20,832,195			\$2,519,296	\$
2	New Construction	7th & Campbell	\$23,407,155			\$13,311,436	\$7,000,000
3	New Construction	Ancora Place	\$27,302,269				\$11,772,300
4	New Construction	Aurora Apartments (aka MacArthur)	\$12,337,610			\$1,303,461	\$10,759,479
5	New Construction	Camino 23	\$9,537,164			\$1,695,639	\$9,979,260
6	New Construction	Coliseum Place	\$21,530,067			\$6,237,534	\$182,906
7	New Construction	Fruitvale Transit Village II-B	\$41,140,102			\$1,500,000	\$
8	New Construction	Longfellow Corner (aka 3801 MLK)	\$26,113,573			\$7,650,393	\$9,201,404
9	New Construction	West Grand & Brush	\$22,046,340				\$
10	New Construction	95th & International					
11	Preservation - Rehabilitation	Empyrean Tower	\$23,512,337			\$2,533,014	\$8,580,673
12	Preservation - Rehabilitation	Frank G Mar Apartments	\$25,750,483			\$31,922,807	\$
13	Preservation - Rehabilitation	Fruitvale Studios				\$53,800	\$
14	Preservation - Rehabilitation	Hamilton Apartments	\$11,745,635			\$19,112,109	\$591,766
15	Preservation - Rehabilitation	Harp Plaza					\$
16	Preservation - Acquisition Conversion	10320 Mac Arthur Blvd Project				\$1,568,591	\$
17	Preservation - Acquisition Conversion	10th Ave Eastlake					\$
18	Preservation - Acquisition Conversion	1432 12th Avenue Cooperative				\$762,630	\$
19	Preservation - Acquisition Conversion	2000 36th Avenue				\$3,792,000	\$3,473,382
20	Preservation - Acquisition Conversion	285 Newton Avenue					\$865,000
21	Preservation - Acquisition Conversion	3 SF Homes					N/E
22	Preservation - Acquisition Conversion	36th Avenue Apartments				\$2,588,356	-\$6,338,356
23	Preservation - Acquisition Conversion	524-530 8th Street					-\$3,500,000
24	Preservation - Acquisition Conversion	6106-6108 Hilton St. CLY Anti-Di					-\$2,400,000
25	Preservation - Acquisition Conversion	6470 MacArthur Blvd				\$575,000	-\$257,197
26	Preservation - Acquisition Conversion	789 61st Street				\$375,000	\$
27	Preservation - Acquisition Conversion	Garrett Cooperatives Homes					-\$300,000
28	Preservation - Rehabilitation	Harrison Hotel (with Empyrean Tower)	\$26,833,268			\$4,463,014	\$9,831,071
29	Preservation - Acquisition Conversion	Highland Palms				\$	\$
30	Preservation - Acquisition Conversion	Shadetree					\$4,500,000
31	Preservation - Acquisition Conversion	Harvest House				\$199,358	\$
32	Preservation - Acquisition Conversion	E24 Community Studios				\$312,225	\$
33	Preservation - Acquisition Conversion	OakCLT Scattered Site				\$665,958	\$
34	Acquisition of Transitional Housing	Clifton Hall		\$9,583,333			\$
35	Acquisition of Transitional Housing	Inn at Temescal		\$3,150,000	\$1,400,000		\$
36	Acquisition of Transitional Housing	The Holland					\$
TOTALS							
Notes:							
(a) Due to error in database form, the question of "Current tenants include veterans and families of veterans" was not asked.							
(b) Most inputs are self-reported by project sponsors. Missing entries (e.g. total units) are marked as "N/A".							
52.4%	Overall Average AMI						

Reported information as of: 1/10/21							
(Please number these rows for reference)	Project Type	Project Name	Date of First City Funding Commitment (MM/YYYY)	Date of first loan closing	Operating Subsidy		Development Status
					Operating Subsidy Source (select all that apply)	Units Receiving Operating Subsidy	
1	New Construction	3268 San Pablo	12/18/2017	6/1/2019	PBS8	51	Under Construction
2	New Construction	7th & Campbell	12/18/2017		PBS8	39	Pre-Development
3	New Construction	Ancora Place	7/25/2017	11/13/2018	PBS8,NPL	47	Pre-Development
4	New Construction	Aurora Apartments (aka MacArthur)	12/18/2017		PBS8	43	Under Construction
5	New Construction	Camino 23	4/5/2016	6/1/2018	PBS8,Other	26	Completed
6	New Construction	Coliseum Place	4/5/2016	1/10/2020	PBS8	37	Under Construction
7	New Construction	Fruitvale Transit Village II-B	12/18/2017	3/2021	PBS8,AC-H	120	Pre-Development
8	New Construction	Longfellow Corner (aka 3801 ML)	8/28/2017	2/6/2018	PBS8	16	Pre-Development
9	New Construction	West Grand & Brush	12/18/2017		PBS8	28	Pre-Development
10	New Construction	95th & International					Pre-Development
11	Preservation - Rehabilitation	Empyrean Tower	12/11/2017	2/14/19	PBS8	32	Under Construction
12	Preservation - Rehabilitation	Frank G Mar Apartments		08/14/2020			Under Construction
13	Preservation - Rehabilitation	Fruitvale Studios	12/11/2017	6/1/20	PBS8	12	Under Construction
14	Preservation - Rehabilitation	Hamilton Apartments		1/29/2022	PBS8	92	Pre-Development
15	Preservation - Rehabilitation	Harp Plaza	2/17/2015		PBS8	19	Pre-Development
16	Preservation - Acquisition Conversion	10320 Mac Arthur Blvd Project	07/14/2020	08/26/2020			Completed
17	Preservation - Acquisition Conversion	10th Ave Eastlake	9/13/2017	3/27/18			Completed
18	Preservation - Acquisition Conversion	1432 12th Avenue Cooperative		6/29/20			Under Construction
19	Preservation - Acquisition Conversion	2000 36th Avenue	07/13/2020	9/17/2020			Under Construction
20	Preservation - Acquisition Conversion	285 Newton Avenue	02/2019	9/28/2018			Completed
21	Preservation - Acquisition Conversion	3 SF Homes	05/2019	05/2019			Completed
22	Preservation - Acquisition Conversion	36th Avenue Apartments	04/14/2020				Pre-Development
23	Preservation - Acquisition Conversion	524-530 8th Street		10/2020	Other	10	Pre-Development
24	Preservation - Acquisition Conversion	6106-6108 Hilton St. CLY Anti-Di					Pre-Development
25	Preservation - Acquisition Conversion	6470 MacArthur Blvd					Pre-Development
26	Preservation - Acquisition Conversion	789 61st Street	01/2019	5/16/2019			Pre-Development
27	Preservation - Acquisition Conversion	Garrett Cooperatives Homes					On Hold/Postponed
28	Preservation - Rehabilitation	Harrison Hotel (with Empyrean Tower)	12/15/1993	2/14/19	Other	81	Under Construction
29	Preservation - Acquisition Conversion	Highland Palms	08/17/2017	3/27/2018			Completed
30	Preservation - Acquisition Conversion	Shadetree	N/E				Unknown
31	Preservation - Acquisition Conversion	Harvest House	04/2019	04/2019			Completed
32	Preservation - Acquisition Conversion	E24 Community Studios		7/10/2018			Completed
33	Preservation - Acquisition Conversion	OakCLT Scattered Site		6/16/2020			Pre-Development
34	Acquisition of Transitional Housing	Clifton Hall	08/2020	12/8/2020	HHAP, Homekey	61	Under Construction
35	Acquisition of Transitional Housing	Inn at Temescal	08/2020	12/22/2020	Homekey	21	Under Construction
36	Acquisition of Transitional Housing	The Holland	03/2018	12/2018		70	Completed
TOTALS							
Notes:							
(a) Due to error in database form, the question of "Current tenants include veterans"							
(b) Most inputs are self-reported by project sponsors. Missing entries (e.g. tenants)							
52.4%	Overall Average AMI						

Reported information as of: 1/10/21						
	Project Type	Project Name	Construction Start Date	Entitlement Status	Original Expected Date Units Come Online	Expected Date Units Come Online
(Please number these rows for reference)						
1	New Construction	3268 San Pablo	07/2019	4	08/2020	09/14/2020
2	New Construction	7th & Campbell	10/2021	2	09/2022	
3	New Construction	Ancora Place	08/2021	2	05/2023	
4	New Construction	Aurora Apartments (aka MacArthur)	01/2020	4	6/1/2021	06/01/2021
5	New Construction	Camino 23	06/2018	6	11/2019	11/19/2020
6	New Construction	Coliseum Place	January 2020	4	October 2021	03/01/2021
7	New Construction	Fruitvale Transit Village II-B	3/2021	2	12/1/2022	05/18/2023
8	New Construction	Longfellow Corner (aka 3801 MLK)	4/30/2022	2	1/1/2023	01/24/2023
9	New Construction	West Grand & Brush	11/21	2	5/2023	
10	New Construction	95th & International	t			
11	Preservation - Rehabilitation	Empyrean Tower	2/27/19	4	12/1/2020	12/1/2020
12	Preservation - Rehabilitation	Frank G Mar Apartments	08/2020	4	9/2021	
13	Preservation - Rehabilitation	Fruitvale Studios	8/2020	2	2/2021	
14	Preservation - Rehabilitation	Hamilton Apartments	01/2022	6	3/1/2022	
15	Preservation - Rehabilitation	Harp Plaza	t	6		
16	Preservation - Acquisition Conversion	10320 Mac Arthur Blvd Project		6		
17	Preservation - Acquisition Conversion	10th Ave Eastlake	n/a	6	9/26/17	9/26/17
18	Preservation - Acquisition Conversion	1432 12th Avenue Cooperative	January 2021	1	April 2021	
19	Preservation - Acquisition Conversion	2000 36th Avenue	11/1/20	1		
20	Preservation - Acquisition Conversion	285 Newton Avenue		6		
21	Preservation - Acquisition Conversion	3 SF Homes				
22	Preservation - Acquisition Conversion	36th Avenue Apartments	12/2020	1		
23	Preservation - Acquisition Conversion	524-530 8th Street	t	6		
24	Preservation - Acquisition Conversion	6106-6108 Hilton St. CLY Anti-D	4/14/2021	1	n/a	n/a
25	Preservation - Acquisition Conversion	6470 MacArthur Blvd	t			
26	Preservation - Acquisition Conversion	789 61st Street	t	1	n/a	n/a
27	Preservation - Acquisition Conversion	Garrett Cooperatives Homes	ed			
28	Preservation - Rehabilitation	Harrison Hotel (with Empyrean Tower)	2/27/19	4	03/2020	03/2020
29	Preservation - Acquisition Conversion	Highland Palms	n/a	6	08/2017	08/17/2017
30	Preservation - Acquisition Conversion	Shadetree	03/2021	1		
31	Preservation - Acquisition Conversion	Harvest House		6		
32	Preservation - Acquisition Conversion	E24 Community Studios		6	5/1/2018	
33	Preservation - Acquisition Conversion	OakCLT Scattered Site	t	6		
34	Acquisition of Transitional Housing	Clifton Hall	11/23/2020		12/28/2020	12/28/2020
35	Acquisition of Transitional Housing	Inn at Temescal	1/4/2021		1/15/2021	1/15/2021
36	Acquisition of Transitional Housing	The Holland				
TOTALS						
Notes:						
(a) Due to error in database form, the question of "Current tenants include veterans and families of veterans" was not asked.						
(b) Most inputs are self-reported by project sponsors. Missing entries (e.g. tenants) are marked as "n/a".						
52.4%	Overall Average AMI					

Reported information as of: 1/10/21							
	Project Type	Project Name	Actual Date of Completion	Vacancy Rate as of XX	Regulatory Agreement Executed? (Y/N)	Effective Date of Regulatory Agreement	Date of 100% Occupancy
(Please number these rows for reference)							
1	New Construction	3268 San Pablo	01/15/2021		No		02/2021
2	New Construction	7th & Campbell	10/2023		No		03/2024
3	New Construction	Ancora Place	04/2023		No		07/2023
4	New Construction	Aurora Apartments (aka MacArthur)	04/15/2021		No		08/01/2021
5	New Construction	Camino 23	12/09/2019		No		03/26/2020
6	New Construction	Coliseum Place	10/01/2021		No		01/03/2022
7	New Construction	Fruitvale Transit Village II-B	05/17/2023		No		12/29/2023
8	New Construction	Longfellow Corner (aka 3801 MLK)	9/25/2024		No		11/2024
9	New Construction	West Grand & Brush	5/2023		No		8/2023
10	New Construction	95th & International					
11	Preservation - Rehabilitation	Empyrean Tower			No		09/2020
12	Preservation - Rehabilitation	Frank G Mar Apartments	09/2021		No		12/2021
13	Preservation - Rehabilitation	Fruitvale Studios	4/2021		No		4/2021
14	Preservation - Rehabilitation	Hamilton Apartments	05/05/2023		No		04/2022
15	Preservation - Rehabilitation	Harp Plaza			No		
16	Preservation - Acquisition Conversion	10320 Mac Arthur Blvd Project			No		08/2020
17	Preservation - Acquisition Conversion	10th Ave Eastlake	n/a		No		09/2017
18	Preservation - Acquisition Conversion	1432 12th Avenue Cooperative	March 2021		No		April 2021
19	Preservation - Acquisition Conversion	2000 36th Avenue	10/1/2021		No		
20	Preservation - Acquisition Conversion	285 Newton Avenue			No		
21	Preservation - Acquisition Conversion	3 SF Homes			No		
22	Preservation - Acquisition Conversion	36th Avenue Apartments	5/2021		No		
23	Preservation - Acquisition Conversion	524-530 8th Street			No		
24	Preservation - Acquisition Conversion	6106-6108 Hilton St. CLY Anti-Di	10/13/2021		No		n/a
25	Preservation - Acquisition Conversion	6470 MacArthur Blvd			No		
26	Preservation - Acquisition Conversion	789 61st Street			No		n/a
27	Preservation - Acquisition Conversion	Garrett Cooperatives Homes			No		
28	Preservation - Rehabilitation	Harrison Hotel (with Empyrean Tower)	07/2020		No		09/30/2020
29	Preservation - Acquisition Conversion	Highland Palms	n/a		No		08/17/2017
30	Preservation - Acquisition Conversion	Shadetree	05/2022		No		
31	Preservation - Acquisition Conversion	Harvest House			No		
32	Preservation - Acquisition Conversion	E24 Community Studios			No		
33	Preservation - Acquisition Conversion	OakCLT Scattered Site			No		
34	Acquisition of Transitional Housing	Clifton Hall	5/1/2021		No		
35	Acquisition of Transitional Housing	Inn at Temescal	4/1/2021		Yes		
36	Acquisition of Transitional Housing	The Holland					
TOTALS							
Notes:							
(a) Due to error in database form, the question of "Current tenants include veterans" was not asked.							
(b) Most inputs are self-reported by project sponsors. Missing entries (e.g. tenants) are marked as "n/a".							
52.4%	Overall Average AMI						

Reported information as of: 1/10/21							
	Project Type	Project Name	Additional Details/Notes	Last Updated by Staff (YY-MMDD)	For Mapping		Project Score
(Please number these rows for reference)					Latitude	Longitude	
1	New Construction	3268 San Pablo	Project is currently under construction		37.82416	-122.277	
2	New Construction	7th & Campbell	Project awarded City funding in FY 2019		37.80624	-122.299	
3	New Construction	Ancora Place	Project awarded funding (Measure 5)		37.78393	-122.237	
4	New Construction	Aurora Apartments (aka MacArthur)	Project awarded City funding in FY 2019		37.82703	-122.27	
5	New Construction	Camino 23	Project awarded City funding in FY 2019		37.7834	-122.236	
6	New Construction	Coliseum Place	RCD closed the development case		37.75541	-122.195	
7	New Construction	Fruitvale Transit Village II-B	Project was awarded TOD funding		37.77555	-122.225	
8	New Construction	Longfellow Corner (aka 3801 MLK)	Project awarded funding (Measure 5)		37.82781	-122.269	
9	New Construction	West Grand & Brush	In June 2020, the Project was approved		37.81277	-122.275	
10	New Construction	95th & International					
11	Preservation - Rehabilitation	Empyrean Tower	Project awarded funding in FY 2019		37.80276	-122.269	
12	Preservation - Rehabilitation	Frank G Mar Apartments	Project has applied for City NoFA		37.80173	-122.268	
13	Preservation - Rehabilitation	Fruitvale Studios	Project awarded funding in FY 2019		37.78158	-122.232	
14	Preservation - Rehabilitation	Hamilton Apartments	Project was awarded funds through Measure 5		37.81047	-122.27	
15	Preservation - Rehabilitation	Harp Plaza	Project awarded funding in FY 2019		37.81681	-122.266	
16	Preservation - Acquisition Conversion	10320 Mac Arthur Blvd Project	Project is in operations. Rehabilitation		37.74409	-122.153	
17	Preservation - Acquisition Conversion	10th Ave Eastlake	Project awarded funding (Measure 5)		37.7996	-122.239	
18	Preservation - Acquisition Conversion	1432 12th Avenue Cooperative			37.79084	-122.247	
19	Preservation - Acquisition Conversion	2000 36th Avenue	2000 36th Avenue is in the process of		37.78187	-122.219	
20	Preservation - Acquisition Conversion	285 Newton Avenue			37.80127	-122.251	
21	Preservation - Acquisition Conversion	3 SF Homes			37.76251	-122.17	
22	Preservation - Acquisition Conversion	36th Avenue Apartments	We are in the process of determining		37.78219	-122.218	
23	Preservation - Acquisition Conversion	524-530 8th Street			37.80116	-122.278	
24	Preservation - Acquisition Conversion	6106-6108 Hilton St. CLY Anti-Di			37.76901	-122.194	
25	Preservation - Acquisition Conversion	6470 MacArthur Blvd			37.77353	-122.181	
26	Preservation - Acquisition Conversion	789 61st Street	(20-0130) The property was converted		37.84595	-122.273	
27	Preservation - Acquisition Conversion	Garrett Cooperatives Homes			37.84439	-122.273	
28	Preservation - Rehabilitation	Harrison Hotel (with Empyrean Tower)	Developer applied to NoFA in January		37.80321	-122.268	
29	Preservation - Acquisition Conversion	Highland Palms	Project awarded funding (Measure 5)		37.79529	-122.234	
30	Preservation - Acquisition Conversion	Shadetree			37.7891	-122.263	
31	Preservation - Acquisition Conversion	Harvest House			37.7682	-122.196	
32	Preservation - Acquisition Conversion	E24 Community Studios	Project awarded funding (Measure 5)		37.80014	-122.242	
33	Preservation - Acquisition Conversion	OakCLT Scattered Site			37.74105	-122.157	
34	Acquisition of Transitional Housing	Clifton Hall		1/10/2021	37.837	-122.253	
35	Acquisition of Transitional Housing	Inn at Temescal		1/10/2021	37.82579	-122.267	
36	Acquisition of Transitional Housing	The Holland			37.81217	-122.275	
TOTALS							
Notes:							
(a) Due to error in database form, the question of "Current tenants include veterans"							
(b) Most inputs are self-reported by project sponsors. Missing entries (e.g. tenants)							
52.4%	Overall Average AMI						

Reported information as of: 1/10/21					
	<i>Project Type</i>	<i>Project Name</i>			
(Please number these rows for reference)			<i>Properties where tenants were at high risk of displacement</i>	<i>Property is in poor condition</i>	<i>Property owner in violation of or has multiple complaints about building code deficiencies</i>
1	New Construction	3268 San Pablo			
2	New Construction	7th & Campbell	No	No	No
3	New Construction	Ancora Place			
4	New Construction	Aurora Apartments (aka MacArthur)		No	No
5	New Construction	Camino 23		No	No
6	New Construction	Coliseum Place	No	No	No
7	New Construction	Fruitvale Transit Village II-B	No	No	No
8	New Construction	Longfellow Corner (aka 3801 MLK)	No	Yes	No
9	New Construction	West Grand & Brush			
10	New Construction	95th & International			
11	Preservation - Rehabilitation	Empyrean Tower	No	No	No
12	Preservation - Rehabilitation	Frank G Mar Apartments	No	Yes	No
13	Preservation - Rehabilitation	Fruitvale Studios	Yes	Yes	No
14	Preservation - Rehabilitation	Hamilton Apartments	No	No	No
15	Preservation - Rehabilitation	Harp Plaza			
16	Preservation - Acquisition Conversion	10320 Mac Arthur Blvd Project	Yes	No	No
17	Preservation - Acquisition Conversion	10th Ave Eastlake	Yes	Yes	No
18	Preservation - Acquisition Conversion	1432 12th Avenue Cooperative	Yes	Yes	Yes
19	Preservation - Acquisition Conversion	2000 36th Avenue	Yes	Yes	Yes
20	Preservation - Acquisition Conversion	285 Newton Avenue	Yes	No	No
21	Preservation - Acquisition Conversion	3 SF Homes	Yes	Yes	No
22	Preservation - Acquisition Conversion	36th Avenue Apartments	Yes	Yes	Yes
23	Preservation - Acquisition Conversion	524-530 8th Street	Yes	No	No
24	Preservation - Acquisition Conversion	6106-6108 Hilton St. CLY Anti-D	No	No	No
25	Preservation - Acquisition Conversion	6470 MacArthur Blvd	Yes	No	No
26	Preservation - Acquisition Conversion	789 61st Street	No	No	No
27	Preservation - Acquisition Conversion	Garrett Cooperatives Homes	Yes	No	No
28	Preservation - Rehabilitation	Harrison Hotel (with Empyrean Tower)	No	No	No
29	Preservation - Acquisition Conversion	Highland Palms	Yes	No	No
30	Preservation - Acquisition Conversion	Shadetree	Yes	No	No
31	Preservation - Acquisition Conversion	Harvest House	Yes	No	No
32	Preservation - Acquisition Conversion	E24 Community Studios	No	No	No
33	Preservation - Acquisition Conversion	OakCLT Scattered Site	Yes	No	No
34	Acquisition of Transitional Housing	Clifton Hall	No	No	No
35	Acquisition of Transitional Housing	Inn at Temescal	No	No	No
36	Acquisition of Transitional Housing	The Holland	No	No	No
TOTALS					
Notes:					
(a) Due to error in database form, the question of "Current tenants include veterans"					
(b) Most inputs are self-reported by project sponsors. Missing entries (e.g. tenants)					
52.4%	Overall Average AMI				

Reported information as of: 1/10/21		CDS COLUMN ERROR -- COMBINED WITH PRIOR			
	<i>Project Type</i>	<i>Project Name</i>	<i>Priority scores</i>		
(Please number these rows for reference)			<i>Current tenants include vulnerable populations (a)</i>	<i>For unoccupied properties, proposals serving homeless and/or extremely low-income households will be prioritized</i>	<i>Properties with 3+ bedroom units</i>
1	New Construction	3268 San Pablo			
2	New Construction	7th & Campbell		No	Yes
3	New Construction	Ancora Place			
4	New Construction	Aurora Apartments (aka MacArthur)		No	Yes
5	New Construction	Camino 23			
6	New Construction	Coliseum Place		No	Yes
7	New Construction	Fruitvale Transit Village II-B		No	
8	New Construction	Longfellow Corner (aka 3801 MLK)		No	Yes
9	New Construction	West Grand & Brush			
10	New Construction	95th & International			
11	Preservation - Rehabilitation	Empyrean Tower		Yes	
12	Preservation - Rehabilitation	Frank G Mar Apartments		No	No
13	Preservation - Rehabilitation	Fruitvale Studios		Yes	
14	Preservation - Rehabilitation	Hamilton Apartments		Yes	Yes
15	Preservation - Rehabilitation	Harp Plaza			
16	Preservation - Acquisition Conversion	10320 Mac Arthur Blvd Project		Yes	No
17	Preservation - Acquisition Conversion	10th Ave Eastlake		Yes	No
18	Preservation - Acquisition Conversion	1432 12th Avenue Cooperative		Yes	No
19	Preservation - Acquisition Conversion	2000 36th Avenue		Yes	No
20	Preservation - Acquisition Conversion	285 Newton Avenue		Yes	
21	Preservation - Acquisition Conversion	3 SF Homes		Yes	
22	Preservation - Acquisition Conversion	36th Avenue Apartments		Yes	No
23	Preservation - Acquisition Conversion	524-530 8th Street		Yes	
24	Preservation - Acquisition Conversion	6106-6108 Hilton St. CLY Anti-Di		Yes	No
25	Preservation - Acquisition Conversion	6470 MacArthur Blvd		Yes	
26	Preservation - Acquisition Conversion	789 61st Street		Yes	No
27	Preservation - Acquisition Conversion	Garrett Cooperatives Homes		Yes	
28	Preservation - Rehabilitation	Harrison Hotel (with Empyrean Tower)		Yes	
29	Preservation - Acquisition Conversion	Highland Palms		Yes	
30	Preservation - Acquisition Conversion	Shadetree		No	No
31	Preservation - Acquisition Conversion	Harvest House		Yes	
32	Preservation - Acquisition Conversion	E24 Community Studios		Yes	
33	Preservation - Acquisition Conversion	OakCLT Scattered Site		Yes	
34	Acquisition of Transitional Housing	Clifton Hall	No	Yes	No
35	Acquisition of Transitional Housing	Inn at Temescal	No	Yes	No
36	Acquisition of Transitional Housing	The Holland	No	Yes	No
TOTALS					
Notes:					
(a) Due to error in database form, the question of "Current tenants include vulnerable populations" was not asked.					
(b) Most inputs are self-reported by project sponsors. Missing entries (e.g. tenancy status) are marked as "N/A".					
52.4%	Overall Average AMI				

Reported information as of: 1/10/21							
	Project Type	Project Name		Resident De			
(Please number these rows for reference)				Asian Households	Black Households	Latinx Households	Native American and Alaskan Native
1	New Construction	3268 San Pablo		.			
2	New Construction	7th & Campbell	Yes	0	0	0	0
3	New Construction	Ancora Place		.			
4	New Construction	Aurora Apartments (aka MacArth	Yes	0	0	0	0
5	New Construction	Camino 23		10	18	2	1
6	New Construction	Coliseum Place	Yes	0	0	0	0
7	New Construction	Fruitvale Transit Village II-B		.			
8	New Construction	Longfellow Corner (aka 3801 ML	Yes	.			
9	New Construction	West Grand & Brush		.			
10	New Construction	95th & International					
11	Preservation - Rehabilitation	Empyrean Tower	Yes	5	40	3	
12	Preservation - Rehabilitation	Frank G Mar Apartments	No	.			
13	Preservation - Rehabilitation	Fruitvale Studios	Yes	.	6	2	
14	Preservation - Rehabilitation	Hamilton Apartments	Yes	0	63	1	0
15	Preservation - Rehabilitation	Harp Plaza		1	11	1	
16	Preservation - Acquisition Conve	10320 Mac Arthur Blvd Project	No	.			
17	Preservation - Acquisition Conve	10th Ave Eastlake	Yes	.			
18	Preservation - Acquisition Conve	1432 12th Avenue Cooperative	Yes	.			
19	Preservation - Acquisition Conve	2000 36th Avenue	No	.			
20	Preservation - Acquisition Conve	285 Newton Avenue	Yes	1	4		
21	Preservation - Acquisition Conve	3 SF Homes	Yes	.		3	
22	Preservation - Acquisition Conve	36th Avenue Apartments	No	.			
23	Preservation - Acquisition Conve	524-530 8th Street	Yes	.			
24	Preservation - Acquisition Conve	6106-6108 Hilton St. CLY Anti-Di	Yes	.	2	7	
25	Preservation - Acquisition Conve	6470 MacArthur Blvd	Yes	.	1	1	
26	Preservation - Acquisition Conve	789 61st Street	Yes	.		1	
27	Preservation - Acquisition Conve	Garrett Cooperatives Homes	Yes	.			
28	Preservation - Rehabilitation	Harrison Hotel (with Empyrean To	Yes	2	51	9	2
29	Preservation - Acquisition Conve	Highland Palms	Yes	.			
30	Preservation - Acquisition Conve	Shadetree	Yes	.			
31	Preservation - Acquisition Conve	Harvest House	Yes	.	1		
32	Preservation - Acquisition Conve	E24 Community Studios	Yes	.	2	1	
33	Preservation - Acquisition Conve	OakCLT Scattered Site	Yes	.	1	2	
34	Acquisition of Transitional Housi	Clifton Hall	No				
35	Acquisition of Transitional Housi	Inn at Temescal	Yes				
36	Acquisition of Transitional Housi	The Holland	No				
TOTALS							
Notes:							
(a) Due to error in database form, the question of "Current tenants include v							
(b) Most inputs are self-reported by project sponsors. Missing entries (e.g. te							
52.4%	Overall Average AMI						

Reported information as of: 1/10/21							
	Project Type	Project Name	Demographics				Was there tenant organizing prior to purchase?
(Please number these rows for reference)			NHOPI	White Households	"Other" Race/Ethnicity Household	Decline to State	
1	New Construction	3268 San Pablo					
2	New Construction	7th & Campbell	0	0	0	0	No
3	New Construction	Ancora Place					
4	New Construction	Aurora Apartments (aka MacArthur)	0	0	0	0	No
5	New Construction	Camino 23	0	1	3	1	
6	New Construction	Coliseum Place	0	0	0	0	No
7	New Construction	Fruitvale Transit Village II-B					No
8	New Construction	Longfellow Corner (aka 3801 ML)					No
9	New Construction	West Grand & Brush					
10	New Construction	95th & International					
11	Preservation - Rehabilitation	Empyrean Tower	1	13	3		Yes
12	Preservation - Rehabilitation	Frank G Mar Apartments					No
13	Preservation - Rehabilitation	Fruitvale Studios		1			No
14	Preservation - Rehabilitation	Hamilton Apartments	0	13	5	26	No
15	Preservation - Rehabilitation	Harp Plaza			0	2	
16	Preservation - Acquisition Conversion	10320 Mac Arthur Blvd Project					No
17	Preservation - Acquisition Conversion	10th Ave Eastlake					No
18	Preservation - Acquisition Conversion	1432 12th Avenue Cooperative					Yes
19	Preservation - Acquisition Conversion	2000 36th Avenue					Yes
20	Preservation - Acquisition Conversion	285 Newton Avenue		4			Yes
21	Preservation - Acquisition Conversion	3 SF Homes					Yes
22	Preservation - Acquisition Conversion	36th Avenue Apartments					No
23	Preservation - Acquisition Conversion	524-530 8th Street					Yes
24	Preservation - Acquisition Conversion	6106-6108 Hilton St. CLY Anti-Di			1	6	Yes
25	Preservation - Acquisition Conversion	6470 MacArthur Blvd					Yes
26	Preservation - Acquisition Conversion	789 61st Street			1	4	Yes
27	Preservation - Acquisition Conversion	Garrett Cooperatives Homes					Yes
28	Preservation - Rehabilitation	Harrison Hotel (with Empyrean Tower)	0	15	2		No
29	Preservation - Acquisition Conversion	Highland Palms					No
30	Preservation - Acquisition Conversion	Shadetree					Yes
31	Preservation - Acquisition Conversion	Harvest House					Yes
32	Preservation - Acquisition Conversion	E24 Community Studios		4			Yes
33	Preservation - Acquisition Conversion	OakCLT Scattered Site					Yes
34	Acquisition of Transitional Housing	Clifton Hall					No
35	Acquisition of Transitional Housing	Inn at Temescal					No
36	Acquisition of Transitional Housing	The Holland					No
TOTALS							
Notes:							
(a) Due to error in database form, the question of "Current tenants include veterans" was not asked.							
(b) Most inputs are self-reported by project sponsors. Missing entries (e.g. tenant organizations) are marked as "Decline to State".							
52.4%	Overall Average AMI						

ATTACHMENT B

PUBLIC WORKS

MEASURE KK PROJECT UPDATES
SEPTEMBER 13, 2021

Fire Department Project Status:

Completed Projects:

- *Roof Replacement* (FS 1, 3, 5, & 20) - Completed May 2020
- *Apparatus Doors* (FS 3, 5, 6, 7, 15, 17, 24, 25) – Completed June 2020
- *Concrete Apron and Hardscapes* – Completed September 2020
- *Fire Station 12 Renovations* – Completed April 30, 2021

Fire crew from Station 16 moved into FS 12 on May 4. Crew from Fire Station 12 are remaining at the Station 2 (Jack London) until stations 16 and 10 are complete. Station 12 is being used as the quarters for each FS 16 and 10 while their home station is being worked on, one at a time.

Projects in process:

- **Station 4** – Additional community input is being sought regarding station location.
- **Station 10** – Project will be advertised for construction bid this month. FS 10 construction cannot begin until FS 16 is completed and FS16 crew has moved back into their home station.
- **Station 16** – Construction underway and completion anticipated by the end of this year.
- **Station 29** – Project design kick-off meeting was held August 11th. Public Engagement Planning and Project Programming is underway.

Measure KK, Series 3 (FY 2021-2023) New Public Works Projects

	Project Name	FY 21-22	FY 22-23	Total Allocation
Citywide	West Oakland Resilience Hub - 3 Fac. Study		\$ 750,000	\$ 750,000
Fire	Fire Station #20 - Repaving		\$ 1,000,000	\$ 1,000,000
	Fire Station #6 - Building Shell Repair		\$ 645,000	\$ 645,000
	Fire Station #7 - Structural Assessment	\$ 652,500		\$ 652,500
	Fire Stations #13, #15, #17 - HVAC Replacement		\$ 815,625	\$ 815,625
Police	Eastmont Police Station Security Impvt	\$ 655,500		\$ 655,500
	Feasibility Analysis - PAB, Academy, Training, Lab, Outreach Facility		\$ 500,000	\$ 500,000
	Feasibility Analysis - OPD at Fire Station #29		\$ 500,000	\$ 500,000
	OPD Improvements to County Side of PAB	\$ 3,000,000	\$ 2,000,000	\$ 5,000,000
	PAB - Replace 2 Chillers & HVAC Equip.		\$ 2,800,000	\$ 2,800,000
	PAB - Replace All Roof Areas		\$ 3,250,000	\$ 3,250,000
	PAB - Replace ATS & Emergency Generators	\$ 1,000,000		\$ 1,000,000
	PAB - Replace Supply Fan #2 Coils		\$ 850,000	\$ 850,000
	PAB - Roof (Cooler) Repair		\$ 1,740,000	\$ 1,740,000
Libraries	81st Ave Library Improvements (ERC)		\$ 525,000	\$ 525,000
	AAMLO Preservation of African American Collections & Energy Upgrades		\$ 746,000	\$ 746,000
	Asian Branch Library		\$ 350,000	\$ 350,000
	Lakeview Branch Library - Electrical Upgrades		\$ 411,788	\$ 411,788
	Library Energy Assess & Upgrades to MLK, GG, Temescal & Lakeview Libraries		\$ 600,000	\$ 600,000
	Main Library Roof, Solar & Energy Upgrades		\$ 372,212	\$ 372,212
	Melrose Branch Library Zero Net Energy & Historic Foundation Upgrade		\$ 500,000	\$ 500,000
	Montclair Branch Environmental & Landscaping Upgrade		\$ 75,000	\$ 75,000
	New Piedmont Library (Former OUSD CDC)		\$ 750,000	\$ 750,000
	OPL Sewer Laterals-Librarywide		\$ 100,000	\$ 100,000
Parks, Recreation & Youth Development	Peralta Hacienda Historical Park Coolidge House	\$ 50,000		\$ 50,000
	Tassafaronga Recreation Center Upgrades (ERC)		\$ 1,711,000	\$ 1,711,000
	Verdese Carter Park	\$ 50,000		\$ 50,000
	Willie Keyes Recreation Center Improvements (ERC)		\$ 2,755,000	\$ 2,755,000
	Buildings, Facilities, Parks & Open Space Total	\$ 5,408,000	\$ 23,746,625	\$ 29,154,625

ATTACHMENT C



FY 2021-23 Adopted CIP

Measure KK Oversight Committee

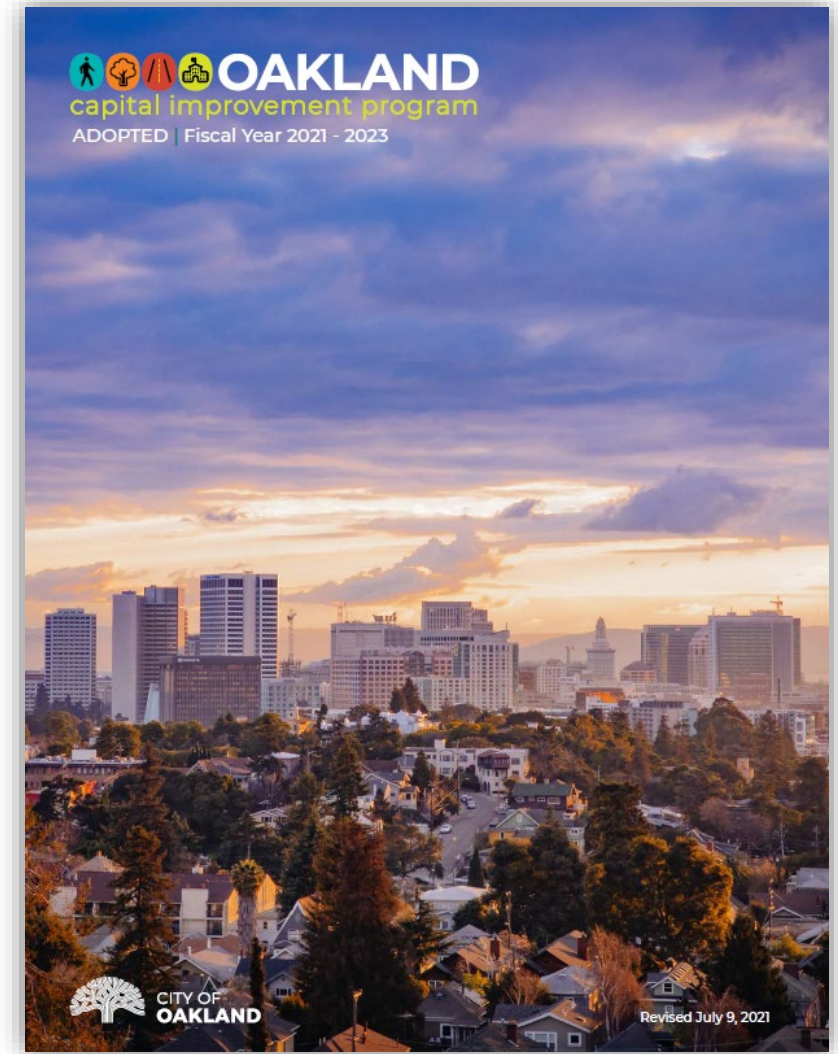
OakDOT Capital Finance | September 2021



CITY OF
OAKLAND

AGENDA

1. Lessons Learned from past FY19-21
2. Community Engagement Strategies
3. Community Project Ideas Submissions – Past and Current
4. Success stories!
5. Overview of Adopted Budget & Programs
6. Priority Unfunded Projects
7. Questions

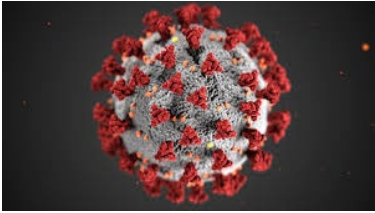


PROJECT PRIORITIZATION LESSONS LEARNED – COMMUNITY ENGAGEMENT REQUESTS

FY 2019-2021:

- Improved engagement representation: a dedicated effort to outreach to parts of the City that were less involved in the past cycle, especially in deep East Oakland
- Technical assistance to make community requests be more competitive / score higher
- More education on how CIP requests work
- Started community engagement process earlier with more time
- Accepted public proposals first to inform department submissions

FY 2021-23 COMMUNITY ENGAGEMENT STRATEGIES



Spring 2020: COVID

Affected CIP ability to
a) start CIP planning
earlier;
b) conduct in person
workshops with
communities



Spring 2020: CBO

To reach the East
Oakland Community
(south of 580, east of
66th Ave), City engaged a
Community Based
Organization,
In-Advance, to strategize
and lead outreach.



Summer & Fall 2020:

In-Advance and City staff
place more than 6000 door
hangers with a link and
phone number to a survey.
Survey also promoted to
key partners



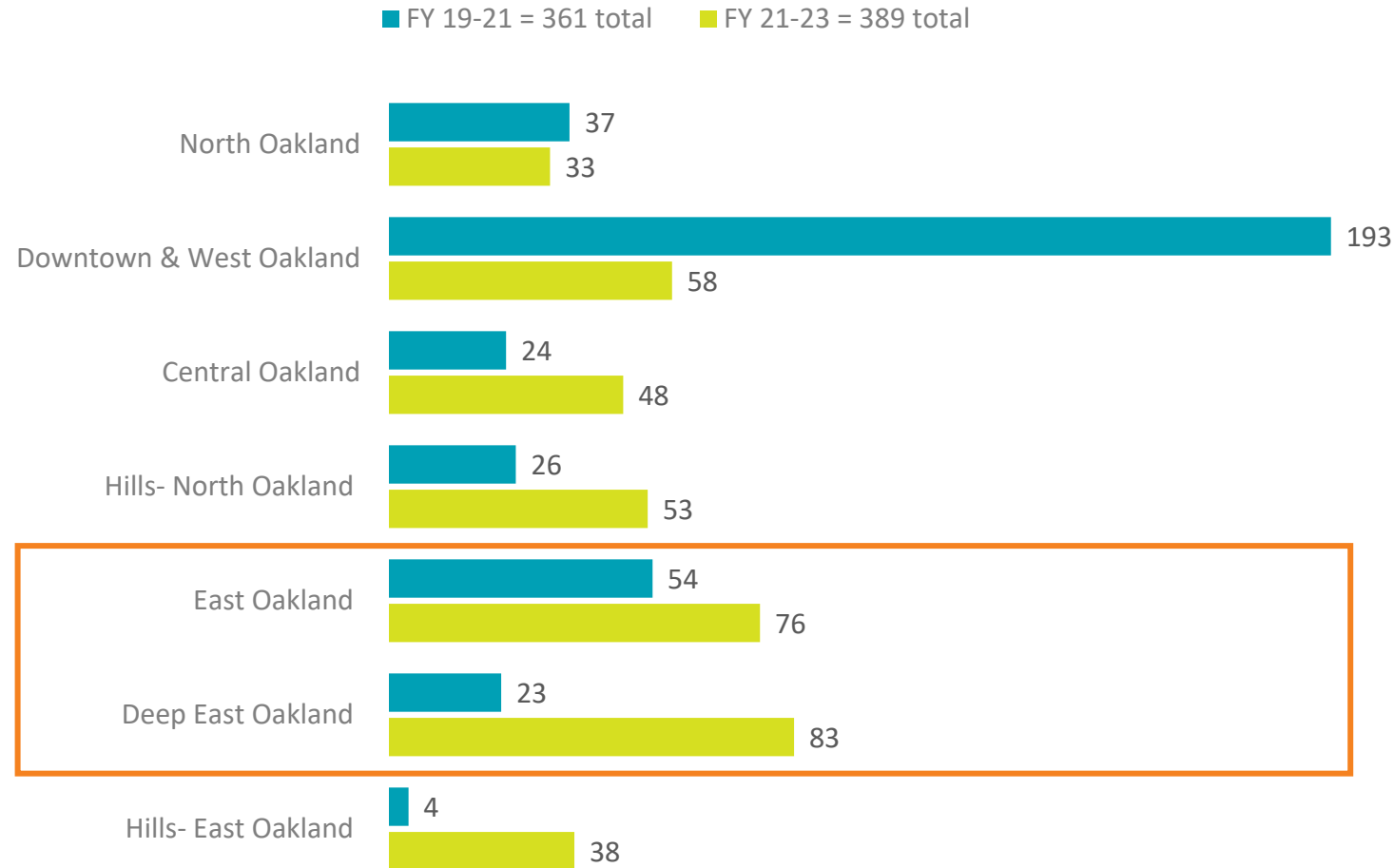
Fall 2020:

In-Advance worked
with community
members to prepare
their project idea in
preparation for online
meetings with City CIP
staff from OPW and
DOT

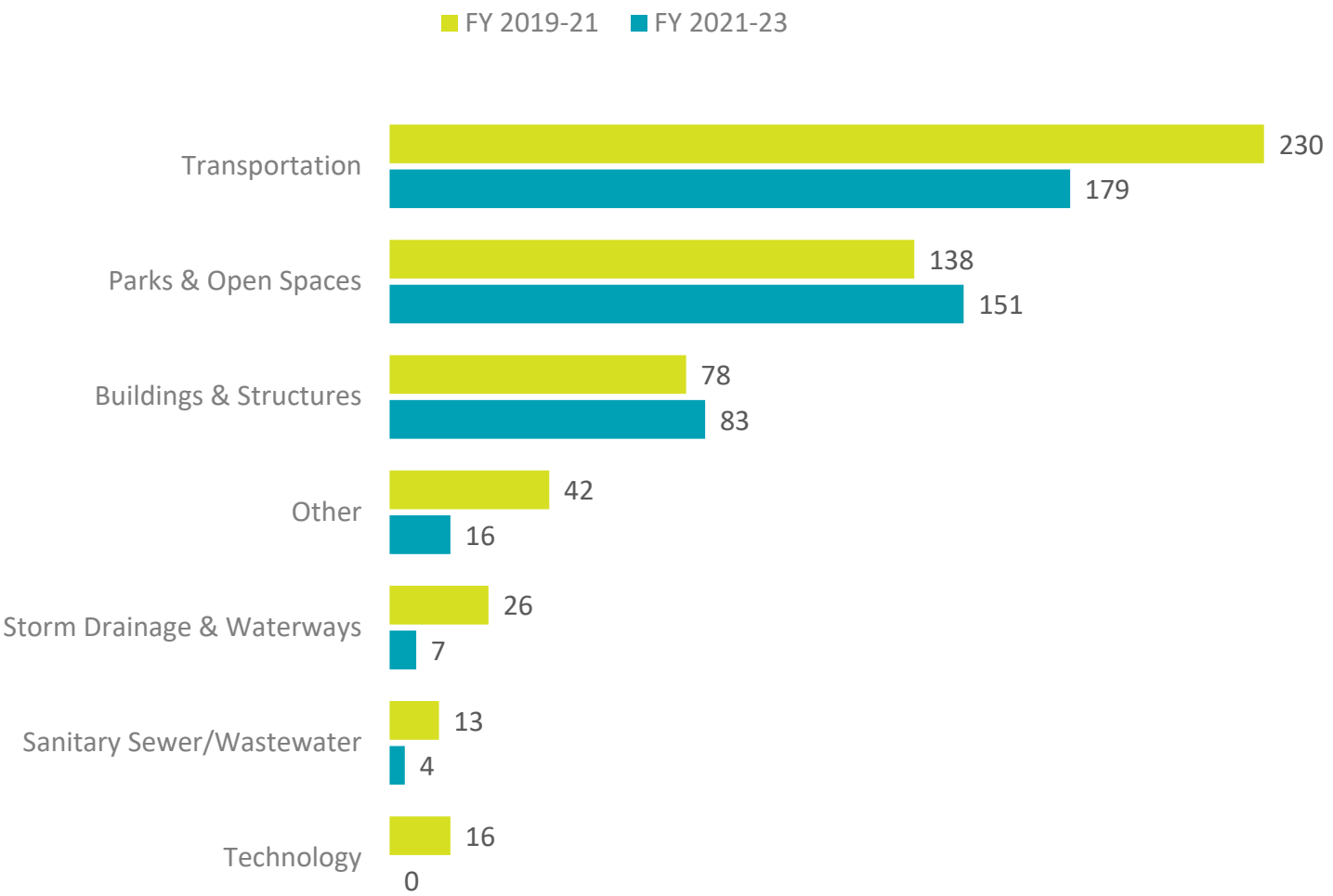
Fall/Winter 2020:

City staff from OPW/DOT
engaged with community
members during 4 English +
2 Spanish workshops to
provide information on the
CIP and to listen to their
project ideas. In-Advance
continued work with
community members to fill
out CIP Project Ideas
Worksheet.

CITYWIDE PUBLIC CIP REQUESTS BY NEIGHBORHOOD (2019-21 & 2021-23)



CITYWIDE PUBLIC CIP REQUESTS SUMMARY BY ASSET CATEGORY (2019-21 & 2021-23)



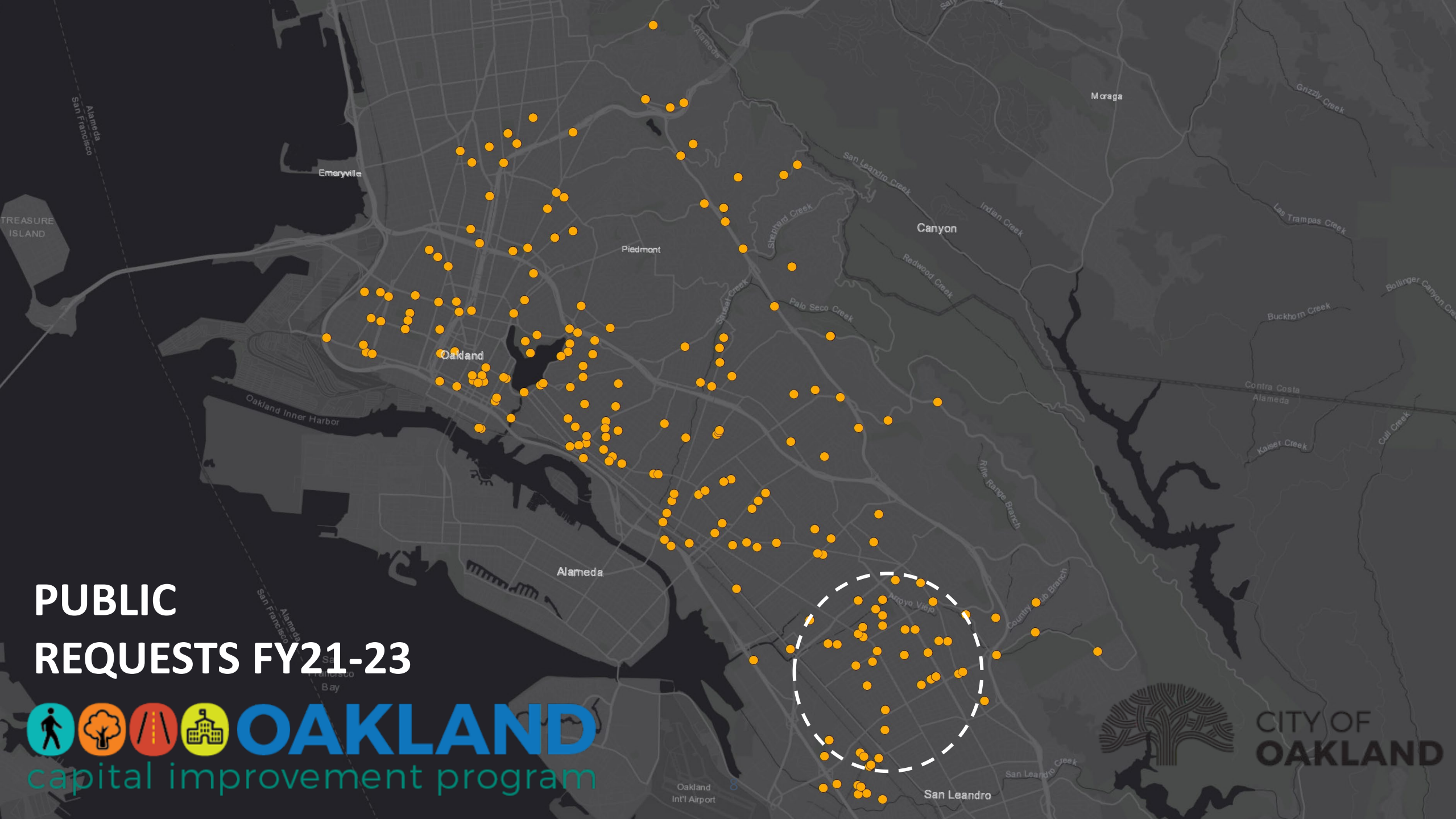


**PUBLIC
REQUESTS FY19-21**

 **OAKLAND**
capital improvement program



**CITY OF
OAKLAND**



PUBLIC
REQUESTS FY21-23



CITY OF
OAKLAND

SUCCESS STORIES FY21-23

 **OAKLAND**
capital improvement program

OPW Example #1:
West Oakland Resilience Hub

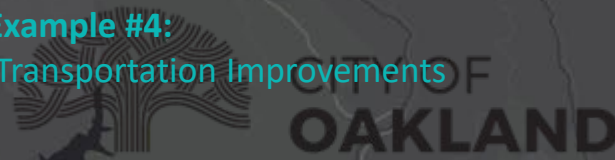
DOT Example #2:
Chinatown Circulation
Planning & Design

DOT Example #1:
MacArthur: Lakeshore to East Oakland

DOT Example #3:
Black Cultural Zone Signage/
E. Oakland Neighborhood Bike Routes

DOT Example #4:
EONI Transportation Improvements

OPW Example #2:
Verdes Carter Park



2-YEAR CAPITAL BUDGET OVERVIEW

Summary of KK Funds



Summary by Source

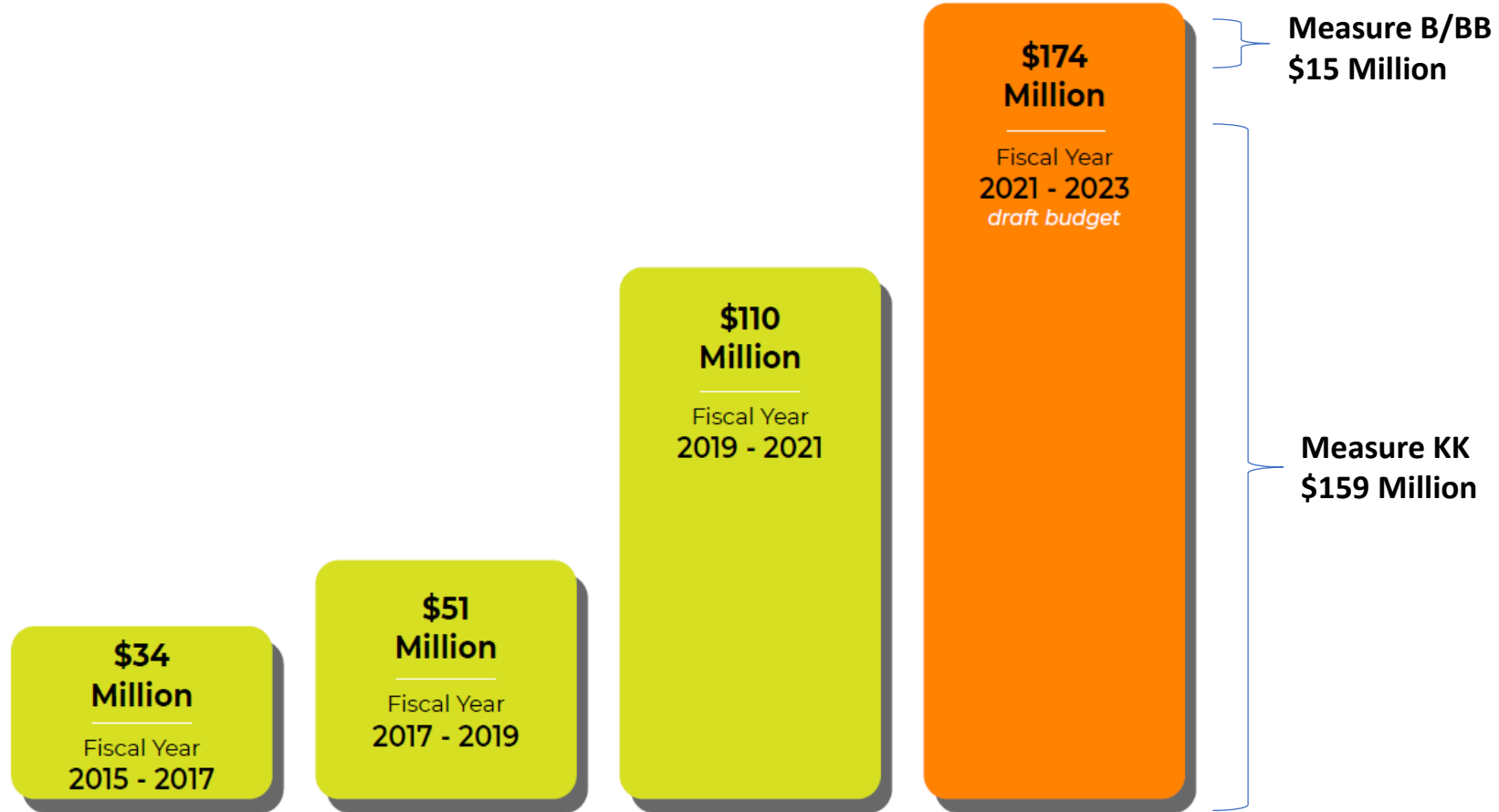


Summary by Asset Category



OAKDOT 2-YEAR CAPITAL BUDGET

OakDOT CIP Budget Growth



Received grants are not included in fiscal year totals



City of
Oakland

FUNDING BY CIP PROGRAM

Project Name	FY 2021-22	FY 2022-23	FY 2021-23	Measure KK Funding
Bike and Ped Plan Implementation Program	\$1,054,236	\$824,000	\$1,878,236	N/A
Bridge Repair Program	\$1,395,000	\$1,520,000	\$2,915,000	N/A
Citywide Street Resurfacing	\$57,750,000	\$57,500,000	\$115,250,000	\$115,000,000
Community-Based Transportation Planning	\$500,000	\$670,000	\$1,170,000	N/A
Complete Streets Capital Program	\$14,200,000	\$16,800,000	\$31,000,000	\$31,000,000
Curb Ramps Program	\$3,000,000	\$3,000,000	\$6,000,000	\$6,000,000
Emergency Roadway Repair Program	\$1,500,000	\$1,500,000	\$3,000,000	N/A
Intersection Safety Improvements Program	\$425,000	\$500,000	\$925,000	N/A
Neighborhood Traffic Safety Program / SRTS	\$2,250,000	\$2,250,000	\$4,500,000	\$3,000,000
Sidewalk Repair Program	\$2,000,000	\$2,000,000	\$4,000,000	\$4,000,000
Traffic Signal Management Program	\$750,000	\$500,000	\$1,250,000	N/A
Transportation Grant Matching	\$480,000	\$1,760,000	\$2,240,000	N/A
Total	\$85,304,236	\$88,824,000	\$174,128,236	\$159,000,000

TRANSPORTATION

COMPLETE STREETS CAPITAL PROGRAM

Priority Project Descriptions



COMPLETE STREETS CAPITAL PROGRAM

Project Name	CIP SCORE	FY 2021-22	FY 2022-23	FY 2021-23
ATP 14 th St Safe Routes in the City	89.25	\$1,129,500	\$6,129,500	\$7,259,000
Bancroft Greenway	85.5	Pending ATP Augmentation		
Underpass Improvement Project Implementation	84	\$0	\$200,000	\$200,000
Grand Ave Mobility Plan Implementation	83.75	\$0	\$200,000	\$200,000
West Oakland Industrial Streets	82.75	\$150,000	\$0	\$150,000
Broadway Streetscape Improvements	82.5	Pending RAISE App		
International Blvd Pedestrian Lighting	81.5	Pending ATP Augmentation		
AHSC 18 th St Bikeway	81	Pending AHSC Agreement Execution		
HSIP 9 Foothill/MacArthur	79.75	\$200,000	\$100,000	\$300,000
MLK Jr Way Streetscape Improvements	79.25	Pending RAISE App		
West Oakland Community Action Plan Implementation	79	\$750,000	\$750,000	\$1,500,000
7 th St Complete Streets Project	78	\$1,200,000	\$2,600,000	\$3,800,000
Foothill Blvd (26 th -42 nd Ave) Ped Safety Improvements	77.25	\$500,000	\$500,000	\$1,000,000
14 th Ave Gap Closure	77.25	\$425,000	\$625,000	\$1,050,000

COMPLETE STREETS CAPITAL PROGRAM

Project Name	CIP SCORE	FY 2021-22	FY 2022-23	FY 2021-23
I-880/42 nd /High Freeway Access Project	77	\$31,000	\$0	\$31,000
East Bay Greenway Segment II	77	\$1,000,000	\$600,000	\$1,600,000
Safer 8th St	76	\$500,000	\$0	\$500,000
ATP Fruitvale Alive Gap Closure	75.5	\$1,000,000	\$1,000,000	\$2,000,000
HSIP 9 Pedestrian Crossing Improvements	75.5	\$76,000	\$234,000	\$310,000
73 rd Ave Active Connections to Transit	75.25	\$600,000	\$600,000	\$1,200,000
East Oakland Neighborhood Bike Routes	75	\$500,000	\$1,500,000	\$2,000,000
E 12 th St Bikeway	73.25	\$2,320,000	\$0	\$2,320,000
Coliseum Connections	69.5	\$250,000	\$0	\$250,000
27 th St Complete Streets (funded through design)	69	\$275,000	\$124,000	\$399,000
Lakeside Family Streets	69	\$570,000	\$0	\$570,000
10 th St Pedestrian Improvements Project	68.69	\$250,000	\$250,000	\$500,000
MacArthur Smart City Corridor	68.5	N/A	N/A	N/A
Intermodal Terminal Coliseum BART Improvements	66.75	\$80,822	\$80,821	\$161,643

COMPLETE STREETS CAPITAL PROGRAM

Project Name	CIP SCORE	FY 2021-22	FY 2022-23	FY 2021-23
14 th Avenue Streetscape (ACTC)	66.25	\$200,000	\$0	\$200,000
HSIP 10 98 th Avenue Crossing Improvements	59	\$12,000	\$0	\$12,000
HSIP 10 14th St Pedestrian Crossing Improvements	56	\$30,000	\$0	\$30,000
7 th St Wood to Bay Gap Closure	45.5	\$400,000	\$0	\$400,000
HSIP 10 Systemic Crossing Improvements	45	N/A	N/A	N/A
Complete Streets Capital Program	-	\$14,200,000	\$16,800,000	\$31,000,000

Fund Sources

- ☐ 5335 Measure KK
- ☐ Other grants (ATP, HSIP, ACTC CIP, AHSC, etc.)

TRANSPORTATION

NEIGHBORHOOD TRAFFIC SAFETY PROGRAM



NEIGHBORHOOD TRAFFIC SAFETY/ SAFE ROUTES TO SCHOOLS*

Priority Projects	CIP Score	FY 2021-22	FY 2022-23	FY 2021-23
Safe Routes to Schools Improvements	79	\$750,000	\$750,000	\$1,500,000
Neighborhood Traffic Calming	72.75	\$1,500,000	\$1,500,000	\$3,000,000
Garfield Elementary Pedestrian Improvements	70	Pending ATP augmentation		
Neighborhood Traffic Safety Program / SRTS	-	\$2,250,000	\$2,250,000	\$4,500,000

Fund Sources

- ☐ 5335 Measure KK
- ☐ 2211 Measure B – Local Streets/Roads

*Does not include fund balance projects

COUNCIL-ADDED PROJECTS

Description	FY 22	FY23	Type	Fund	Details
Staffing/Operating funds					
Unfreeze Transportation Planner III (FY22)	\$286,981		on-going	2219	
Add other Operations Positions	\$279,665	\$492,050	on-going	2218	1 FTE TE for Traffic Engineering, 1 FTE PWMW
Add Materials/Equipment for new positions	\$50,000	\$50,000	one-time	2218	Materials and equipment for new positions
Funding for Programs					
Traffic Calming and Sideshow Deterrence	650,009		one-time	2211	Additional funding for traffic calming (prioritizing intersections to deter sideshows and other dangerous driving)
Sideshow Deterrence/Traffic Calming	150,000		one-time	2218	for MacArthur/Coolidge and MacArthur/Fruitvale intersections
Pilot Traffic Safety/Violence Prevention Support Capital Program	\$500,000	\$500,000	one-time	2218	Provides a new dedicated funding source for pavement improvements in high priority equity areas to address neighborhood-level community violence issues in support of interagency initiatives including issues such as concentrations of violent driving (chronic sideshows/donuts/stunt driving), violent crime, human trafficking, etc. with a focus on areas where traffic safety concerns such as speeding co-occur
Sidewalk cutouts to add trees to Flatland streets	143,396		one-time	2212	Eighteen (18) sidewalk cutouts for tree wells in the District 6 Flatlands (not the trees or planing of the trees, but the cut-outs for them). Ten (10) sidewalk cutouts for tree wells in Flatlands of District 4 and District 7. Assumes average of \$5k/cutout.
Specific Earmarked Projects					
Toler & Thermal Traffic Calming	78,000		one-time	2218	Traffic calming measures to prevent speeding and vehicle hit and runs - install 10 speed bumps
96th & Sunnyside	104,000		one-time	2218	96th and Sunnyside, roundabout to protect children who use Verdes Park and walk to school daily
Fontaine between 82 through 98th	62,400		one-time	2218	Traffic calming measures which have been requested by NCPC 35x. Potential traffic calming are speed bumps (up to 8) between Fontaine & 98th
Intersection of 101st & Walnut	5,000		one-time	2218	A stop sign or roundabout to protect children who attend Aspire Monarch Academy School
96th & Olive Stop Signs	5,000		one-time	2218	A four way stop sign to prevent hit and runs
MacArthur at 65th, 66th, and 69th - Stop Signs	15,000		one-time	2218	Stop signs to reduce speeding and accidents along this corridor. Cost of \$2,500 per approach on average
Roundabouts at Suter St and Liese Avenue, 38th and Penniman, Brookdale Av	312,000		one-time	2218	Roundabouts at the three listed intersections to reduce speeds and increase pedestrian safety
Four rectangular rapid flashing beacons at E 12th street/E 13th avenue	100,000		one-time	2218	
L.E.D. lights on the street poles on E. 15th from 15th Ave to 23rd Ave	25,000		one-time	2218	Add L.E.D. lights on the street poles on E 15th from 15th Ave to 23rd Ave (there are only light poles on the west side of E 15th while the large trees on the east side block much of the light from reaching the east side) (CEPTED follow up item - human trafficking)
Idora Park Traffic Calming Measures	226,424		one-time	2218	Per CM Kalb
E Street between 98th & 105th	78,000		one-time	2218	Traffic calming measures which have been requested by NCPC 32x - install up to 10 speed bumps



City of
Oakland

PAVING, SIDEWALKS, & CURB RAMPS

Priority Projects	CIP Score	FY 2021-22	FY 2022-23	FY 2021-23
Citywide Street Resurfacing*	74.75	\$57,500,000	\$57,500,000	\$115,000,000
Sidewalk Repair Program	67.75	\$2,000,000	\$2,000,000	\$4,000,000
Curb Ramps Program	67.75	\$3,000,000	\$3,000,000	\$6,000,000

Fund Sources

- ☐ 5335 Measure KK
- ☐ 2159 State of California

3-Year Paving Plan: Completed & Future Street Segments

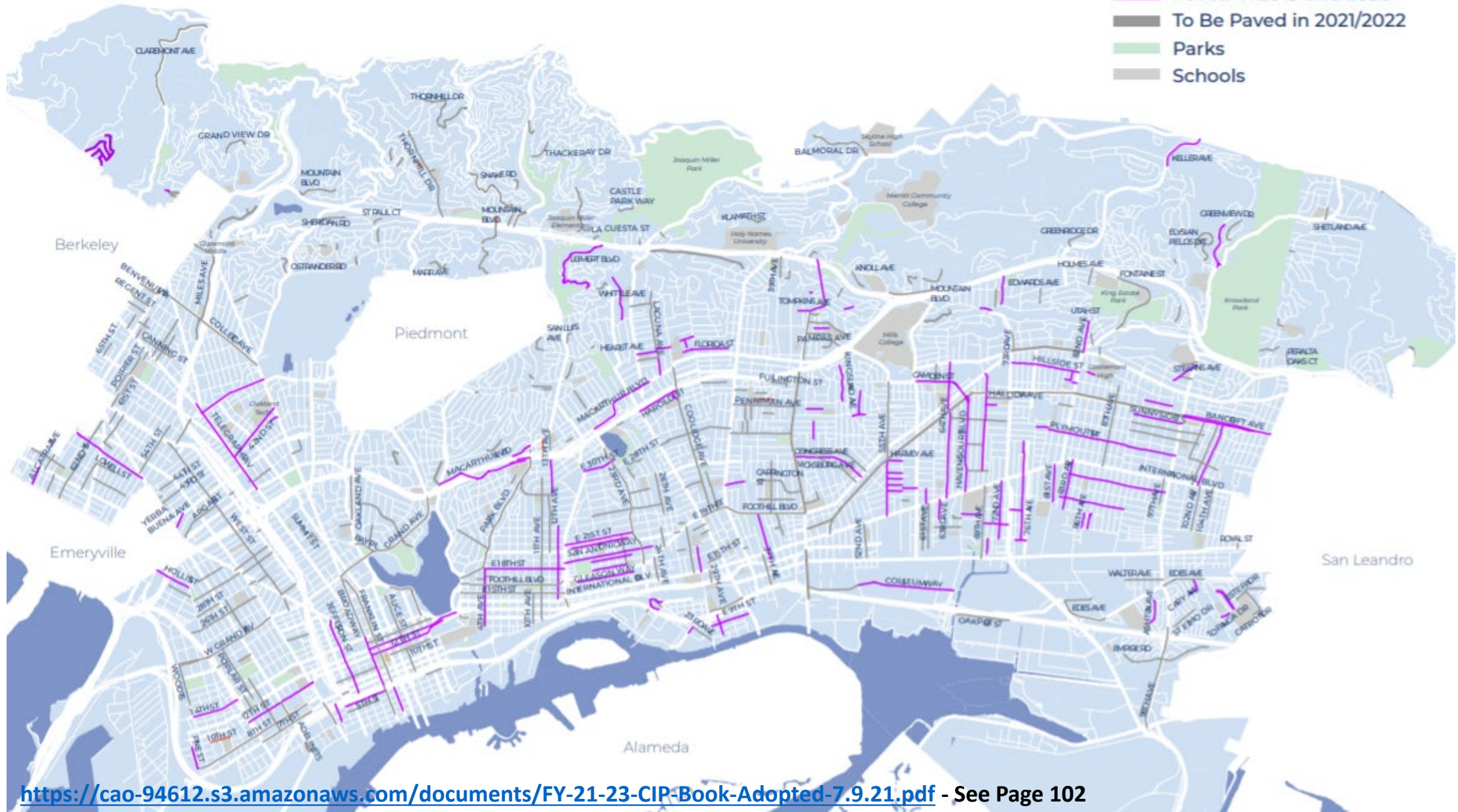
For more information on the Department of Transportation's 2019 Paving Plan, visit <http://www.oaklandca.gov/resources/2019-paving-plan>



City of
Oakland

Department of
Transportation

- Paved in 2019 and 2020
- To Be Paved in 2021/2022
- Parks
- Schools



UNFUNDED LIST – HIGH SCORING PROJECTS

Planning/Complete Streets Design

- ☒ Bancroft Greenway | Score = 85.5*
- ☐ EONI Transportation Imps | Score = 84.25
- ☐ Broadway Streetscape Imps (A's) | Score = 82.5
- ☒ International Blvd Ped Lighting | Score = 81
- ☐ MLK Jr Way Streetscape Imps (A's) | Score = 79.75
- ☐ Market Streetscape Imps (A's) | Score = 75
- ☐ I-980 Overpass Pedestrian Path | Score = 75
- ☐ EONI Greening | Score = 73.75
- ☒ Adeline Streetscape Improvements (A's) | Score = 73
- ☐ Sobranite Park Safe Routes Trails | Score = 72.25
- ☐ Washington Streetscape Imps | Score = 72.25

Neighborhood Traffic Safety

- ☐ MacArthur-Castlemont Corridor Traffic Safety and Streetscape | Score = 73
- ☐ Bella Vista Neighborhood Imps | Score = 72.5
- ☐ Garfield Elementary School | Score = 70
- ☐ MacArthur Millsmont Traffic Calming | Score = 69.25
- ☐ 96th Ave Neighborhood Traffic Calming Study | Score = 68.5
- ☐ Accessible Pedestrian Signal | Score = 60.25
- ☐ Slow Streets Expansion | Score = N/A



City of
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*underlined projects are community submissions

Multiple CIP Cycles

UNFUNDED LIST – PAVING REQUESTS

Paving Request Streets

- | | |
|--|---|
| <input type="checkbox"/> <u>Athol Ave</u> | <input type="checkbox"/> <u>MacArthur Blvd</u> |
| <input type="checkbox"/> <u>Toler Heights Road</u> | <input type="checkbox"/> <u>Pearmain St</u> |
| <input type="checkbox"/> <u>Coliseum Area</u> | <input type="checkbox"/> <u>Gramercy Pl & Knight St</u> |
| <input type="checkbox"/> <u>Arroyo Viejo</u> | <input type="checkbox"/> <u>34th Ave/E 9th St</u> |
| <input type="checkbox"/> <u>81st Ave</u> | <input type="checkbox"/> <u>Hillside St</u> |
| <input type="checkbox"/> <u>Tunnel Rd</u> | <input type="checkbox"/> <u>Creekside Circle</u> |
| <input type="checkbox"/> <u>Pinewood Rd</u> | <input type="checkbox"/> <u>36th Ave</u> |
| <input type="checkbox"/> <u>Pinewood Rd</u> | <input type="checkbox"/> <u>75th Ave</u> |
| <input type="checkbox"/> <u>Mountain Blvd</u> | |

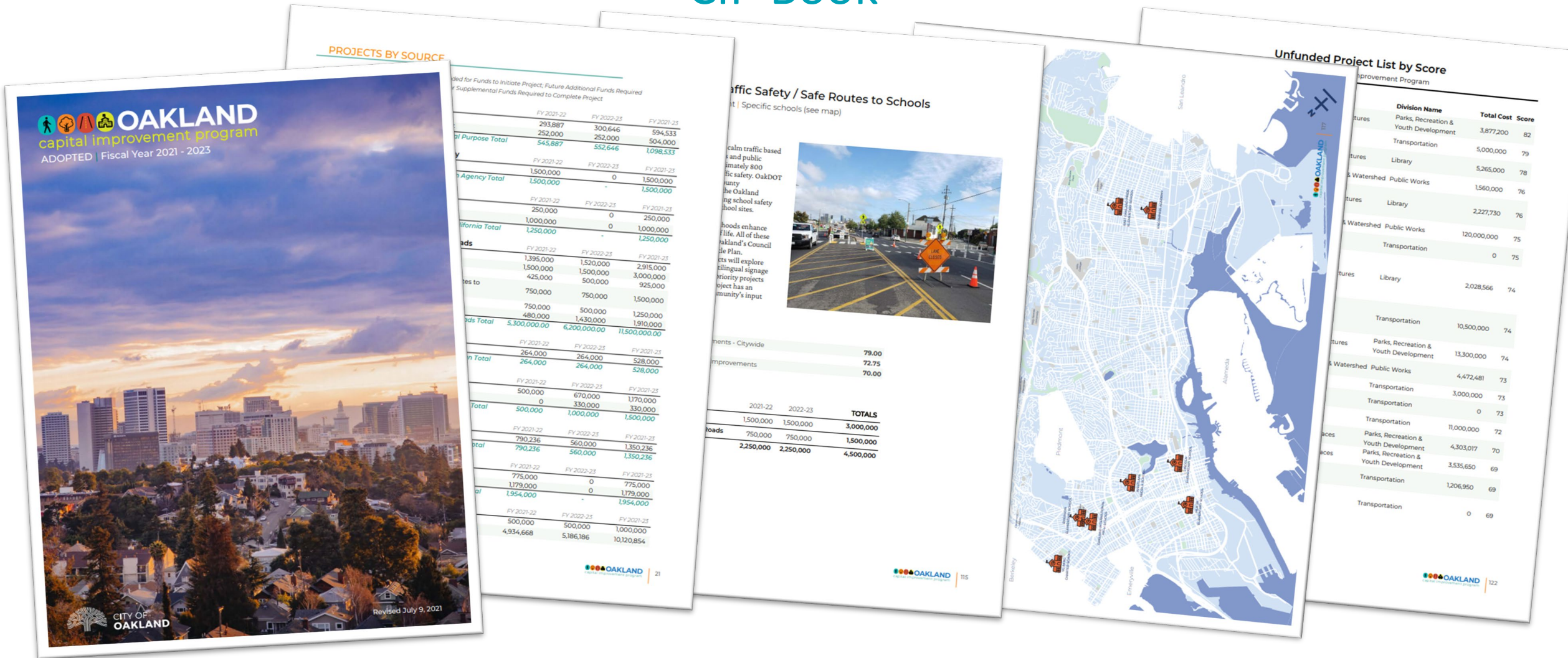
*underlined projects are community submissions



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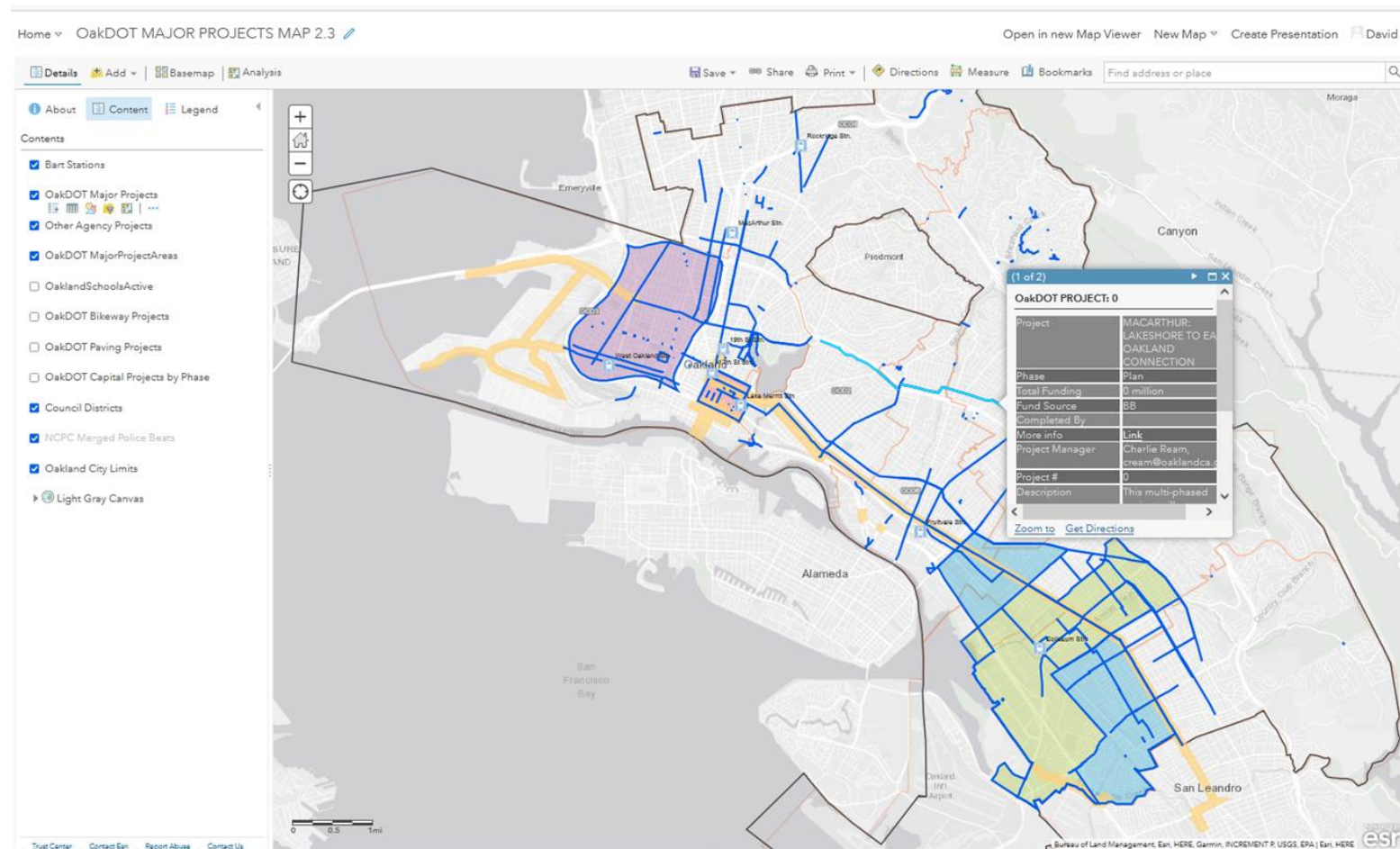
RESOURCES

CIP Book



RESOURCES

DRAFT OakDOT Major Projects Map

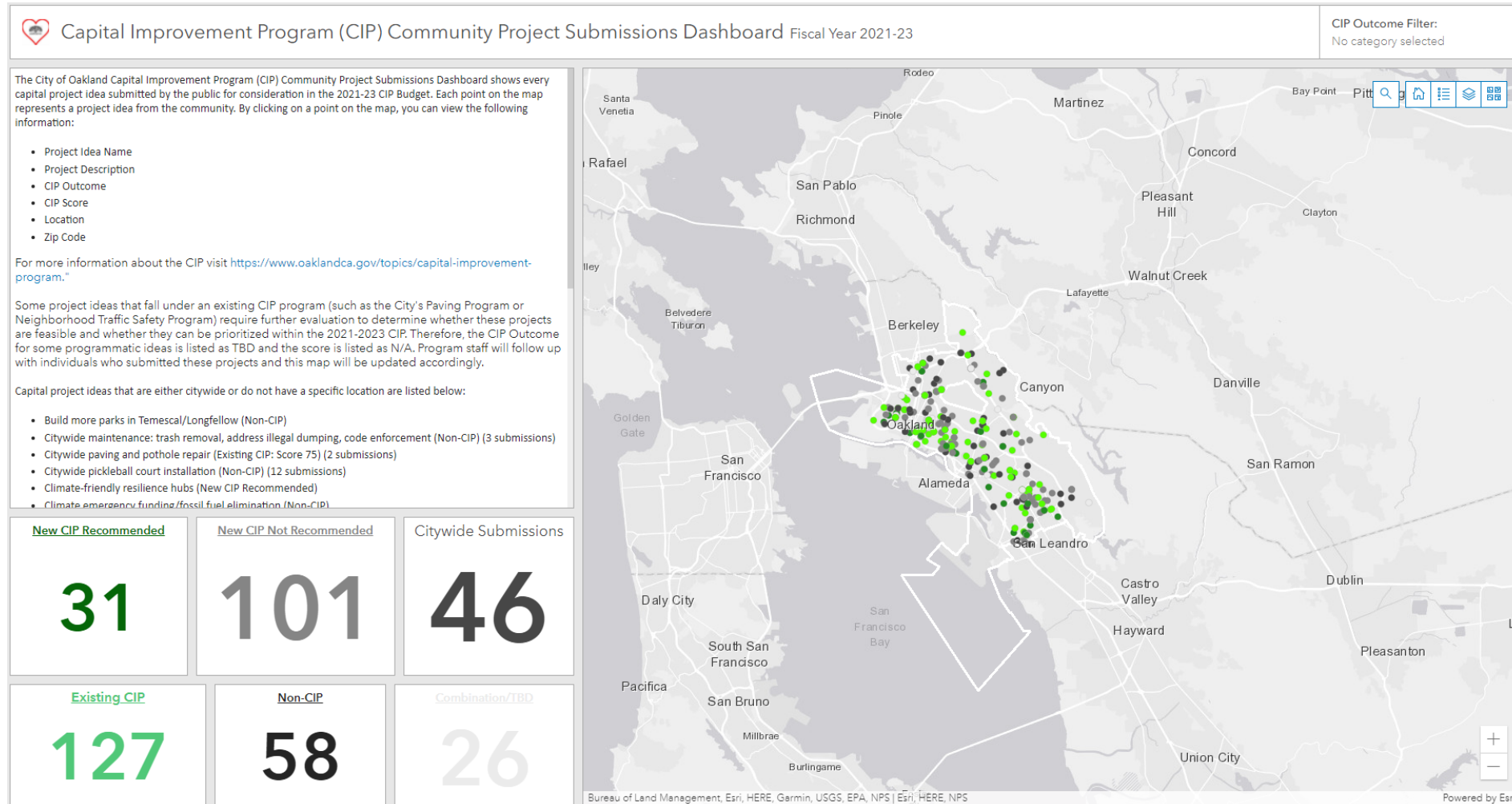


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<https://arcg.is/1zSanO>

RESOURCES

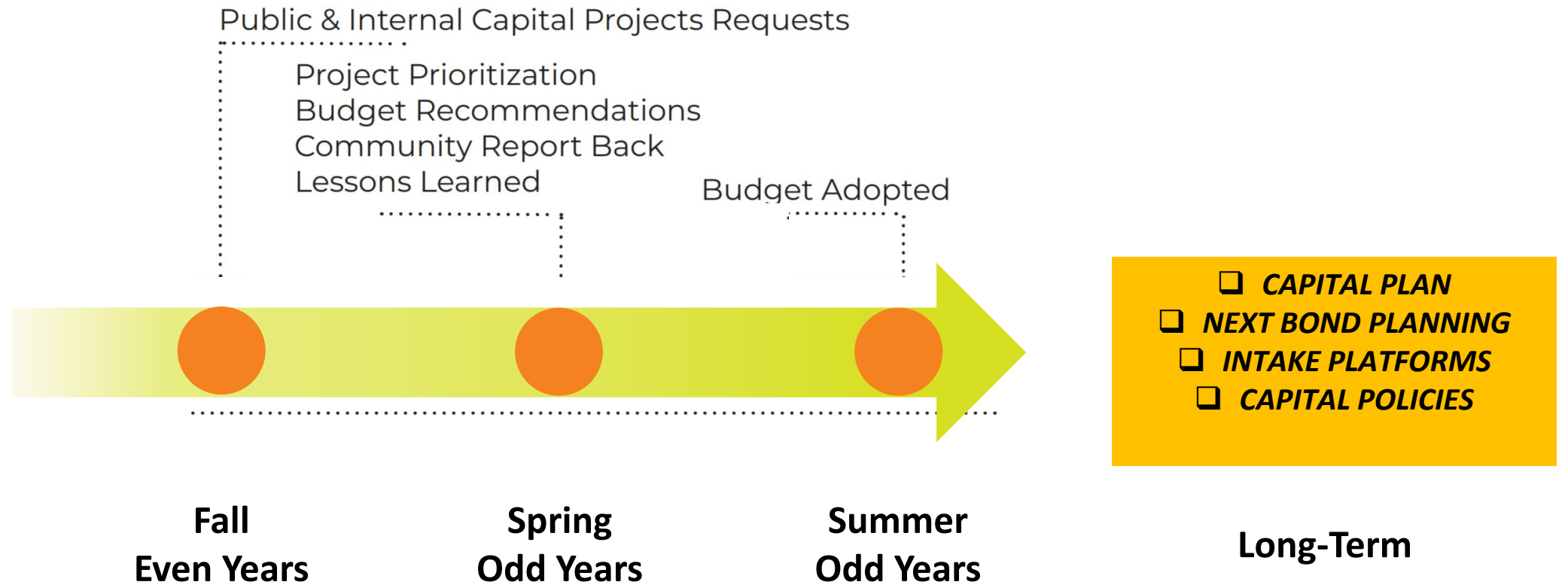
Public Requests Dashboard



City of
Oakland

<https://oakgis.maps.arcgis.com/apps/dashboards/d2807f24a1194848b531b0b3a98ab53a>

LOOKAHEAD & CAPITAL PLAN



City of
Oakland

THANK YOU!
QUESTIONS? HOW CAN WE IMPROVE?



APPENDIX

TRANSPORTATION BIKE AND PEDESTRIAN PLAN IMPLEMENTATION PROGRAM

Priority Project Descriptions



BIKE/PED IMPLEMENTATION PROGRAM

Priority Projects	CIP Score	FY 2021-22	FY 2022-23	FY 2021-23
Pedestrian Plan Implementation Program	77.25	\$412,000	\$412,000	\$824,000
Bicycle Plan Implementation	75.75	\$412,000	\$412,000	\$824,000
Stairs & Paths (to correct negative balance)	61.25	\$230,236	\$0	\$230,236
CityRacks Bike Parking Program	56.75	Funded with above line items & TDA		
Bike and Ped Plan Implementation Program	-	\$1,054,236	\$824,000	\$1,878,236

Fund Sources

- ☐ 2212 Measure B – Bicycle/Pedestrian
- ☐ 2219 Measure BB – ACTC
- ☐ 2162 TDA

BRIDGE REPAIR PROGRAM

Priority Projects	CIP Score	FY 2021-22	FY 2022-23	FY 2021-23
23rd Ave - 98th Ave	51			
Adeline Bridge Seismic Retrofit	47.5			
Leimert Bridge Seismic Retrofit	42			
Bridge Maintenance Program	35.25			
Bridge Repair Program	-	\$1,395,000	\$1,520,000	\$2,915,000

Fund Sources

- ☐ 2211 Measure B – Local Streets/Roads

EMERGENCY ROADWAY REPAIR PROGRAM

Priority Projects	CIP Score	FY 2021-22	FY 2022-23	FY 2021-23
Emergency Roadway Repair Program	27.5	\$1,500,000	\$1,500,000	\$3,000,000

Fund Sources

- ☐ 2211 Measure B – Local Streets/Roads

STAIRS & PATHS

(BIKE/PED IMPLEMENTATION PROGRAM)

Priority Projects	CIP Score	FY 2021-22	FY 2022-23	FY 2021-23
Pedestrian Plan Implementation Program	77.25	\$412,000	\$412,000	\$824,000
Bicycle Plan Implementation	75.75	\$412,000	\$412,000	\$824,000
Stairs & Paths (to correct negative balance)	61.25	\$230,236	\$0	\$230,236
CityRacks Bike Parking Program	56.75	Funded with above line items & TDA		
Bike and Ped Plan Implementation Program	-	\$1,054,236	\$824,000	\$1,878,236

Fund Sources

- ☐ 2212 Measure B – Bicycle/Pedestrian
- ☐ 2219 Measure BB – ACTC
- ☐ 2162 TDA

TRANSPORTATION COMMUNITY-BASED TRANSPORTATION PLANNING

Priority Project Descriptions



COMMUNITY-BASED TRANSPORTATION PLANNING

Priority Projects	CIP Score	FY 2021-22	FY 2022-23	FY 2021-23
East Oakland Sustainable Access to MLK Jr. Shoreline (\$184k STEP Grant)	89	\$13,383	\$0	\$13,383
East Oakland Neighborhood Initiatives (EONI) Transportation Improvements	84.25	TBD	TBD	TBD
Chinatown Circulation Planning and Design	79.75	\$35,000	\$35,000	\$70,000
MacArthur: Lakeshore to East Oakland Connection	77	TBD	TBD	TBD
Foothill Complete Streets	75	TBD	TBD	TBD
Community-Based Transportation Planning	-	\$500,000	\$670,000	\$1,170,000

Fund Sources

☐ 2218 Measure BB – ACTC

TRAFFIC SIGNAL MANAGEMENT PROGRAM

Priority Projects	CIP Score	FY 2021-22	FY 2022-23	FY 2021-23
Traffic Signal Management Program	79	\$750,000	\$500,000	\$1,250,000

Fund Sources

- ☐ 2211 Measure B – Local Streets/Roads

INTERSECTION SAFETY PROGRAM

Priority Projects	CIP Score	FY 2021-22	FY 2022-23	FY 2021-23
Intersection Safety Improvements Program	54	\$425,000	\$500,000	\$925,000

Fund Sources

- ☐ 2211 Measure B – Local Streets/Roads

UNFUNDED LIST

Traffic Signal Management

- ☐ Caldecott Tunnel Mitigations | Score = 46.25
- ☐ Pleasant Valley & Gilbert St ADA Improvement | Score = 39
- ☐ Grand & Mandana Traffic Signal Improvement | Score = 25.5

Opportunities for Development

- ☐ Advance project development
- ☐ Combine with existing projects if possible
- ☐ Explore grant funding opportunities
- ☐ If project moves forward, please update members of the public who requested it (if applicable)
- ☐ Prioritize high scoring projects (> 75)



City of
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*underlined projects are community submissions

UNFUNDED LIST

Structures

- ☐ Ascott Dr Pathway Improvements | Score = 27.25
- ☐ Santa Ray Path Improvements | Score = 27.25
- ☐ Landville Bike/Ped Bridge | Score = 23.25

Opportunities for Development

- ☐ Advance project development
- ☐ Combine with existing projects if possible
- ☐ Explore grant funding opportunities
- ☐ If project moves forward, please update members of the public who requested it (if applicable)
- ☐ Prioritize high scoring projects (> 75)



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*underlined projects are community submissions

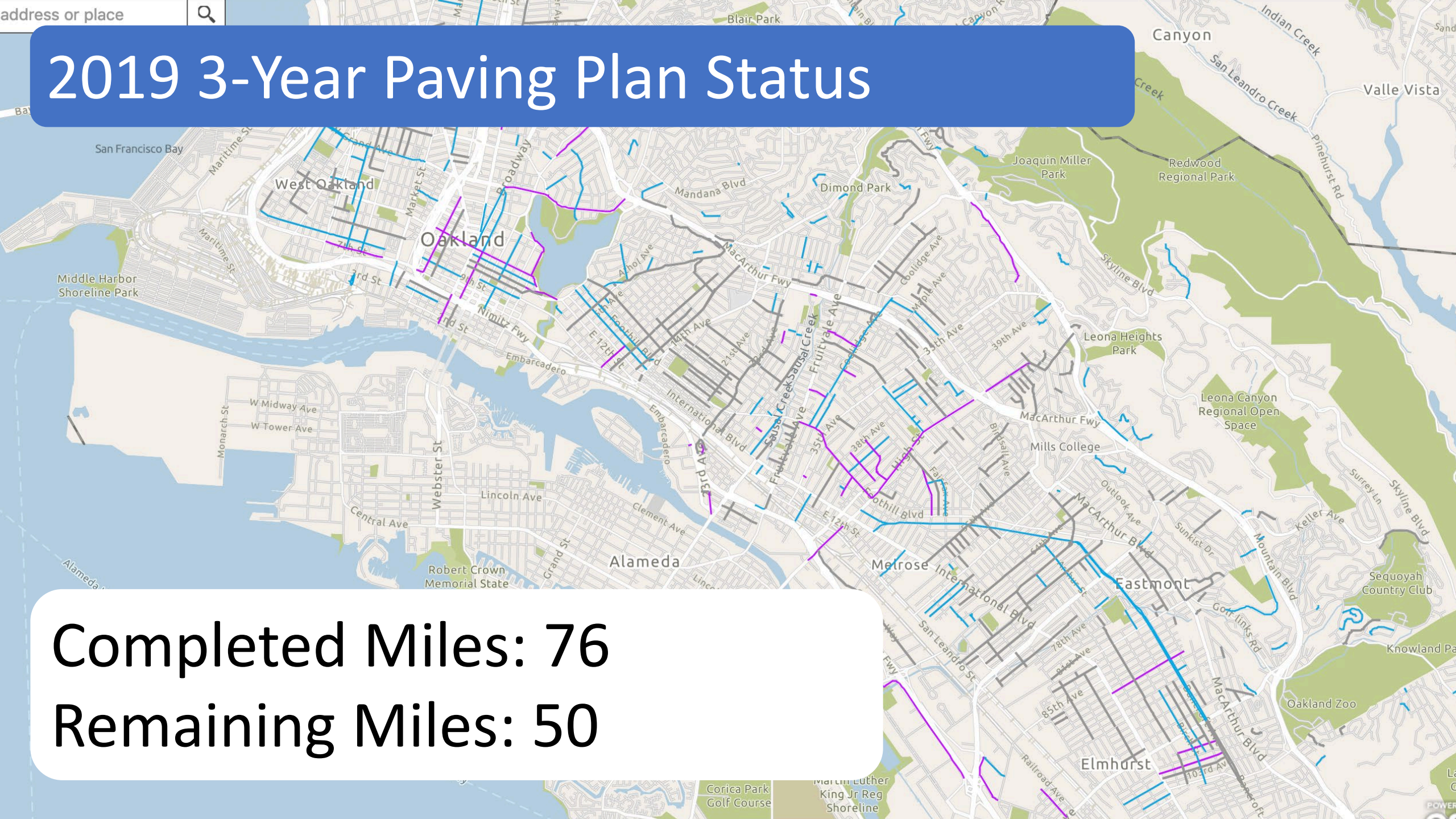
A photograph of construction workers in orange safety suits and hard hats working on a street. One worker is using a shovel to move material, while others stand nearby. In the background, a white truck and residential houses are visible.

3YP Update and Next Paving Plan Lookahead

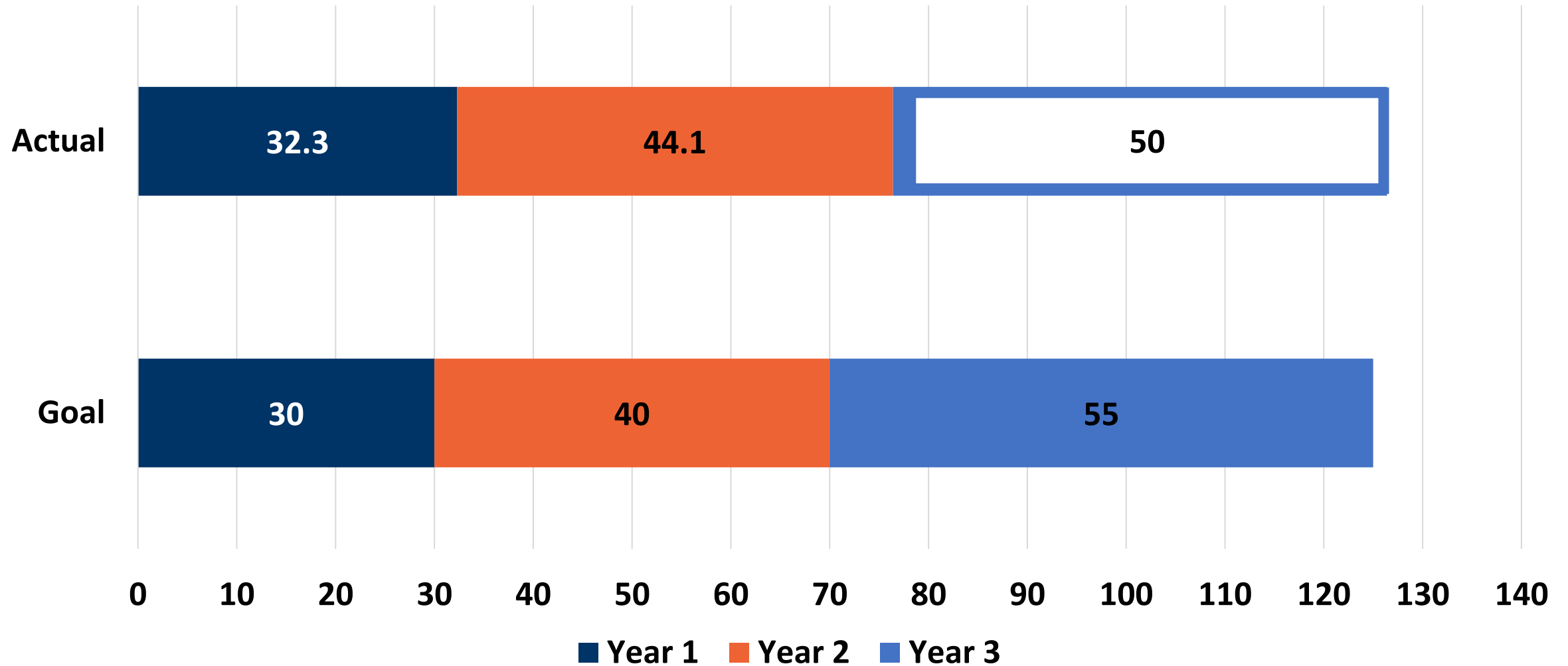
Measure KK Oversight Committee
September 13, 2021

2019 3-Year Paving Plan Status

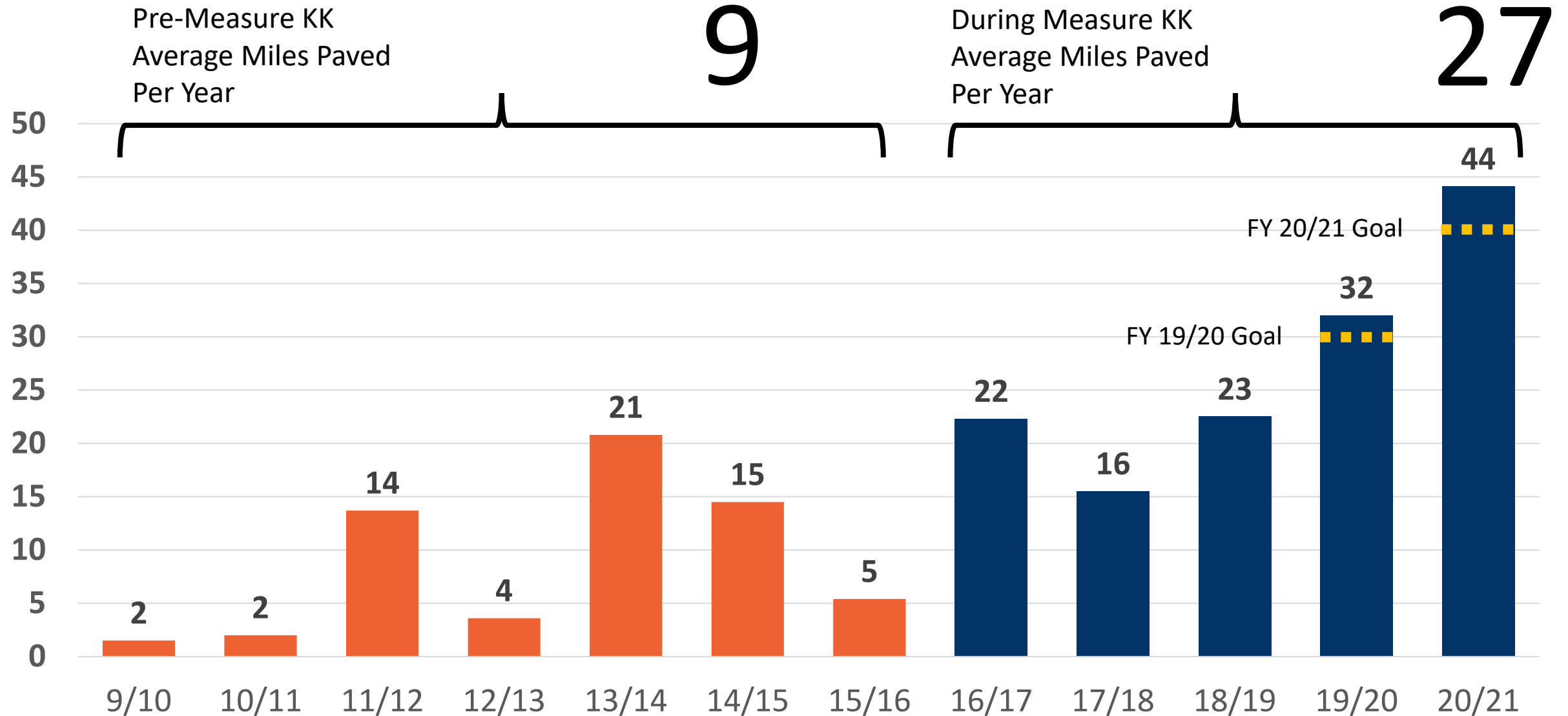
Completed Miles: 76
Remaining Miles: 50



Oakland's 2019 3YP



Impact of Measure KK



3YP: What's Left?

40+ Miles Local Streets

Fall 2021 Major Projects (6+ Miles)

- W Grand Ave (Mandela to Market)
- West St (W Grand to MLK)
- E 15th St & Foothill (1st Ave to 14th Ave)
- Telegraph (29th to MacArthur)

Spring 2022 Major Projects (2+ Miles)

- Broadway (6th to 11th, 20th to Grand Ave)
- High St (Foothill to Tompkins)

3YP: Not Deliverable by June 2022

Major Projects (7+ Miles)

- 14th St (Brush to Oak) (ATP Grant Coordination)
- 52nd St (MLK to Shattuck) (Staff resources)
- 7th St (Mandela to Market) (ATP Grant Coordination)
- Broadway (Embarcadero to 6th) (Pending Oakland A's)
- Franklin (6th to Broadway) (Staff resources)
- Grand Ave (Broadway to MacArthur) (Staff resources)
- Lakeside Dr (Jackson to E 12th St) (Staff resources)
- MLK (47th to City Limit) (Staff resources)

Evaluating the 3YP

Working

- Contract authority & as-needed contracts
- Exceeding mileage goals
- EBMUD contract paving coordination
- Grant project coordination

At Risk

- Complex corridors requiring planning phase
- Missing minor traffic calming opportunities
- Curb ramp backlog

Not Working

- Caltrans Encroachment Permit process
- Staff vacancies: Design, Construction Mgmt, City crews

Evaluating the 3YP

THE BAY LINK

News, Views and Analysis from the Metropolitan Transportation Commission and the Association of Bay Area Governments

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COMMISSION

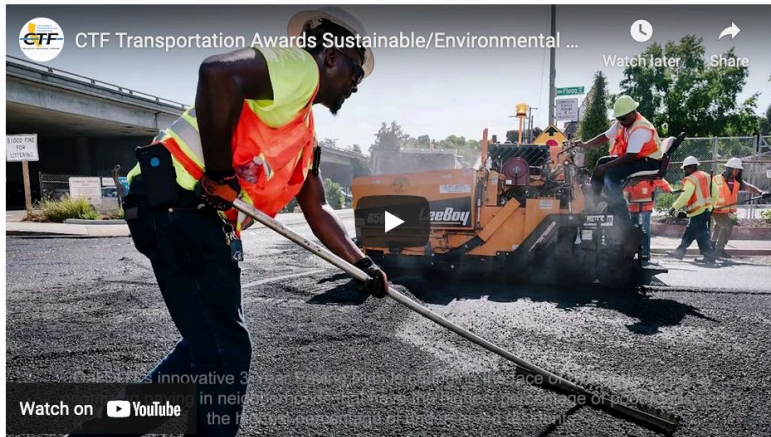


Association of
Bay Area
Governments

TRANSPORTATION

Oakland paving plan wins California Transportation Foundation award

JULY 9, 2020



Oakland's 2019 3-Year Paving Plan has won the California Transportation Foundation Sustainable/Environmental Enhancement Project of the Year.

Until now, Oakland has only been able to prioritize a handful of major streets for repaving due to limited funds. But with Oakland's Infrastructure Bond (Measure KK) and guaranteed gas tax revenues (Senate Bill 1), the city can increase paving on neighborhood streets, while still keeping major roads in good condition.

Following policy direction from City Council, staff developed a plan that incorporates equity, street

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August 31, 2021

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August 27, 2021

Report: Bay Area sees apartment construction despite pandemic
August 26, 2021

Feds: Air traffic creeps toward pre-pandemic levels
August 25, 2021

HEADLINES

DATA-SMART CITY SOLUTIONS



HARVARD Kennedy School
ASH CENTER
for Democratic Governance
and Innovation



INFRASTRUCTURE

EQUITY IN URBAN IMPROVEMENTS: OAKLAND'S G...

Equity in Urban Improvements: Oakland's Great Pave



BY **BETSY GARDNER** • JULY 15, 2021

Oakland, California has long fought against gentrification, and for racial equity, but it has rapidly become **one of the most gentrified areas of the country**, with limited housing availability and a high cost of living. These changes have **particularly impacted folks of color in the city**, an issue that city leaders are working hard to combat.

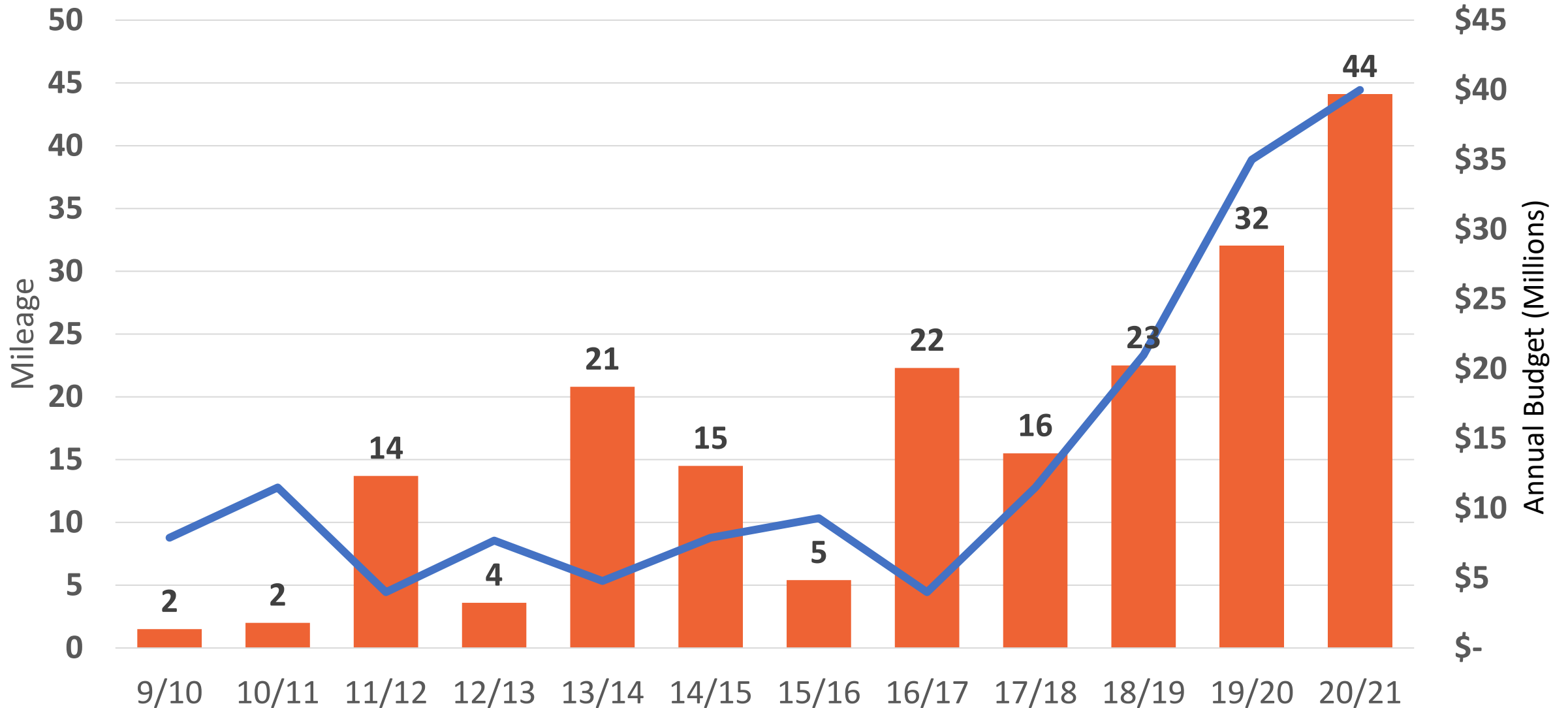
One of the ways that the city is addressing these challenges is through the **Department of Race and Equity**, launched in 2016 to work with city departments "to create a city where our diversity is maintained, racial disparities have been eliminated and racial equity has been achieved." The Race and Equity team consistently uses community engagement and data mapping to discover and track inequalities in the city. The Oakland Department of Transportation (OakDOT)



Paving + Funding

Takeaway:

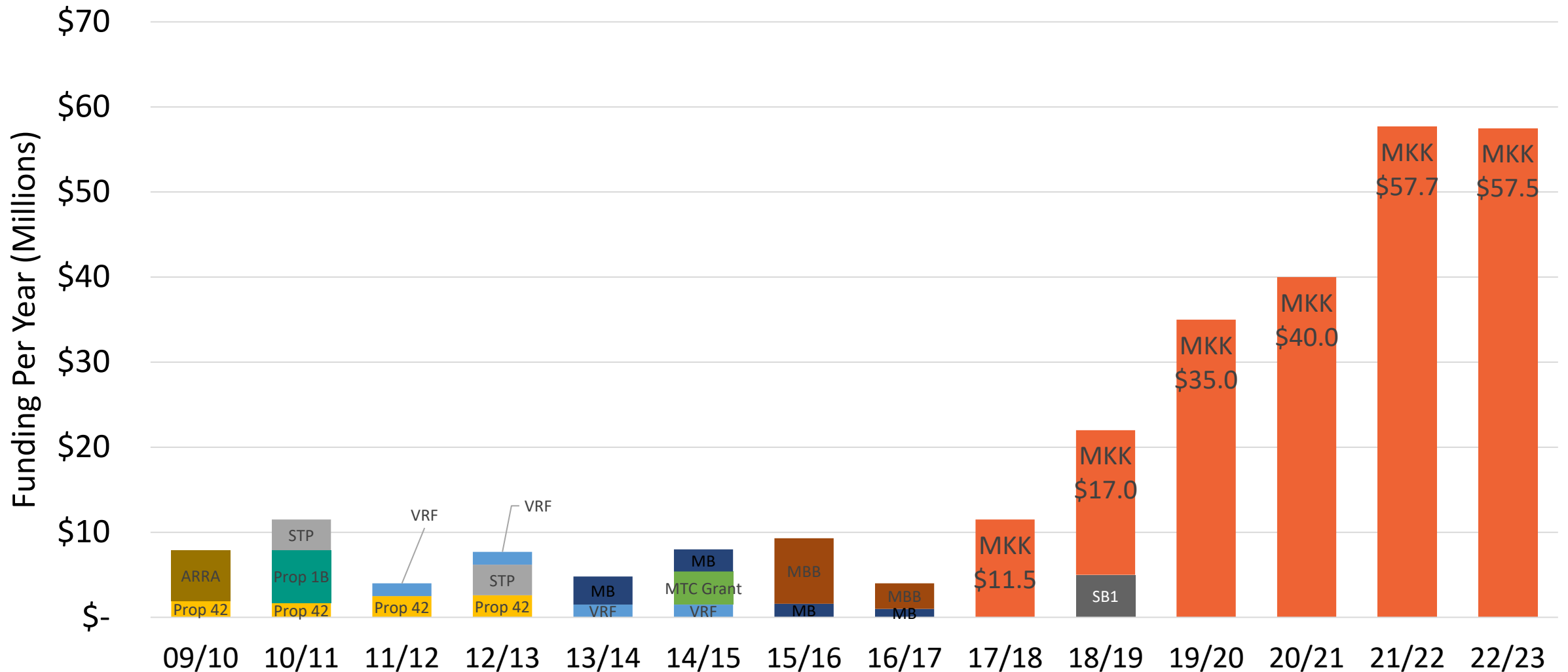
- Up & down funding levels = up & down paving outputs
- Scaling up of program with Measure KK



Funding by Type

Takeaway:

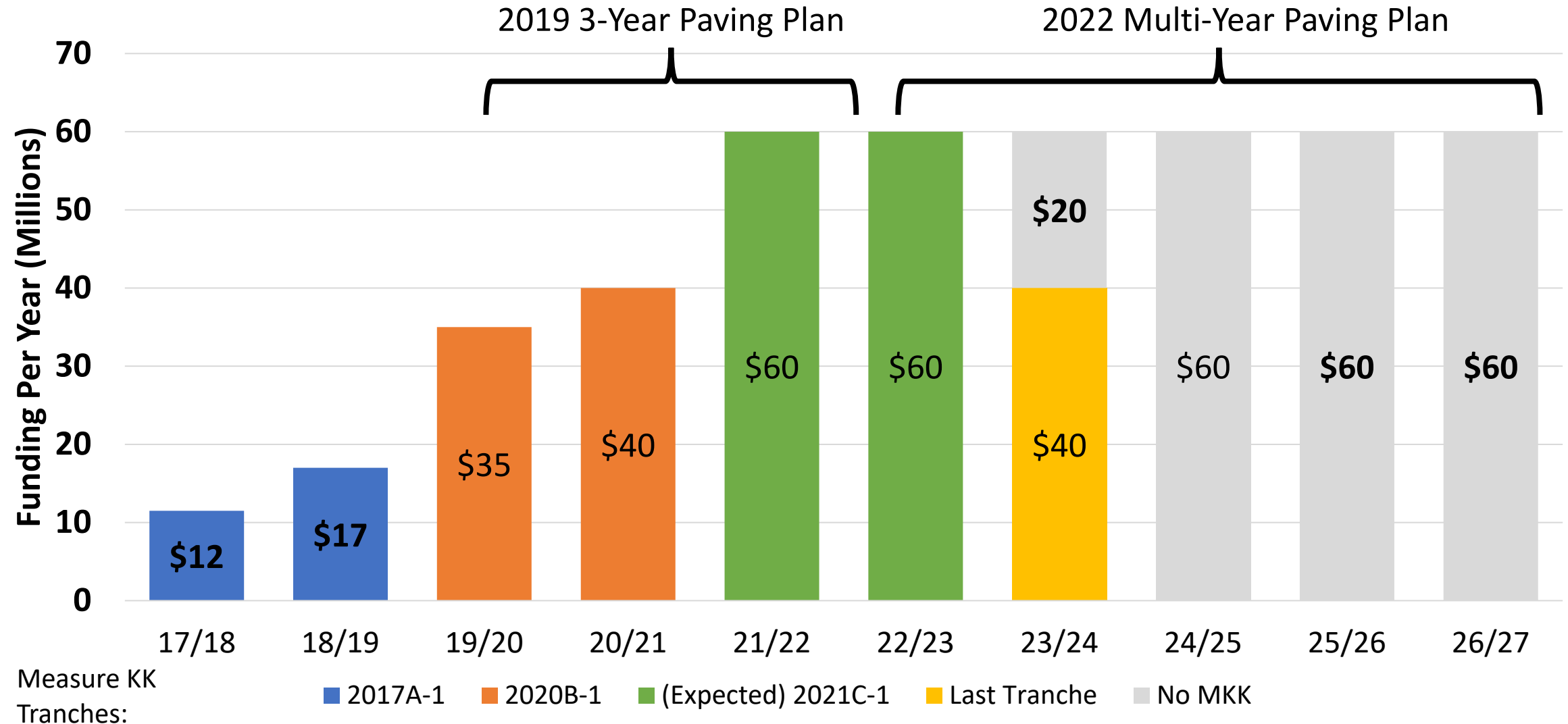
- Patchwork of funding sources = less \$\$
- Measure KK = stability



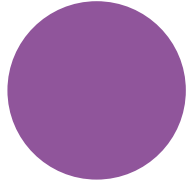
MKK Spenddown

Takeaway:

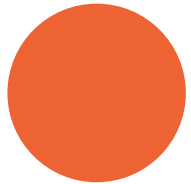
- 2016 Measure KK Bond will not last through next paving plan



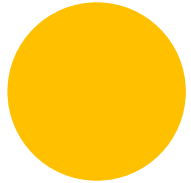
2022 Paving Plan



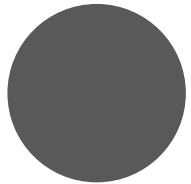
Develop **5-10 year street list** and **10-year capital plan** to improve and maintain Oakland's streets



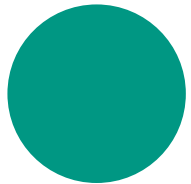
Deliver **\$300M+ in paving construction**



Rehabilitate and maintain local streets to improve neighborhood quality of life



Identify staffing and capital facilities needs to sustain long-term in-house program



Anticipate a second bond measure and identify consequences of failed measure

300M

Major Streets

75M

Program funds **citywide** to keep major streets in **good condition**

Prioritize individual streets by **street condition** and **traffic safety history**

PCI Goal

72



TBD

Local Streets

225M

Program funds in nine planning areas by **equity** and **street condition**

Prioritize individual streets by **street condition, equity, and park proximity**

PCI Goal

47



TBD

Proposed Priorities

Local
Streets

Prioritized by **planning areas, equity index, street condition, and park proximity**

\$225M

Major
Streets

Prioritized by **street condition and traffic safety history**

\$75M

Consider establishing Grant Coordination category of use

Consider creating % set-aside for local streets traffic calming projects (aka n'hood bikeways)

Consider increasing %

10% reserved for utility cost-share

5% at Council discretion

100

150

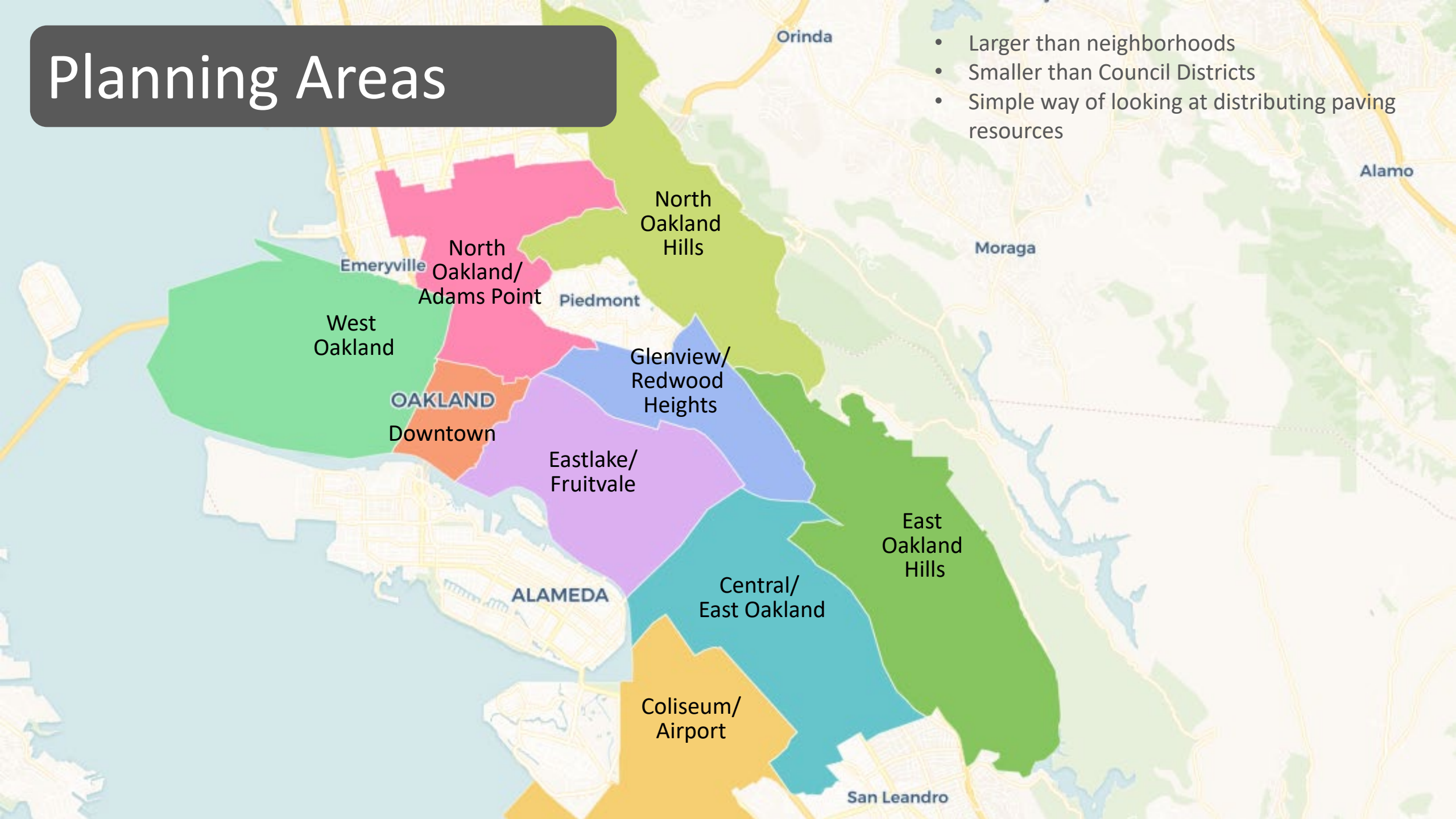
200

250

300

Planning Areas

- Larger than neighborhoods
- Smaller than Council Districts
- Simple way of looking at distributing paving resources



Planning Areas

- Use Planning Areas to identify **Local Streets** needs based on **street condition**, **population density**, and **equity factors**.

	Pop.	Total Street Miles	Median Income	Avg Street Slope	% People	% Low Income
Central / East Oakland	98,937	15			73%	55%
Coliseum / Airport	27,750	10			85%	50%
Downtown	15,000	10			85%	46%
East Oakland Hills	27,750	10			73%	22%
Eastlake / Fruitvale	27,750	10		2.1%	85%	49%
Glenview/Regency	27,750	10	\$103k	4.7%	48%	16%
North Oakland	27,750	110	\$158k	7.6%	31%	6%
North Oakland, West	79,213	126	\$76k	2.1%	50%	27%
West Oakland	36,863	60	\$37k	2.1%	77%	55%
Citywide	412,040	830	\$58k	3.2%	73%	39%

Update with most recent ACS/census data

Planning Areas

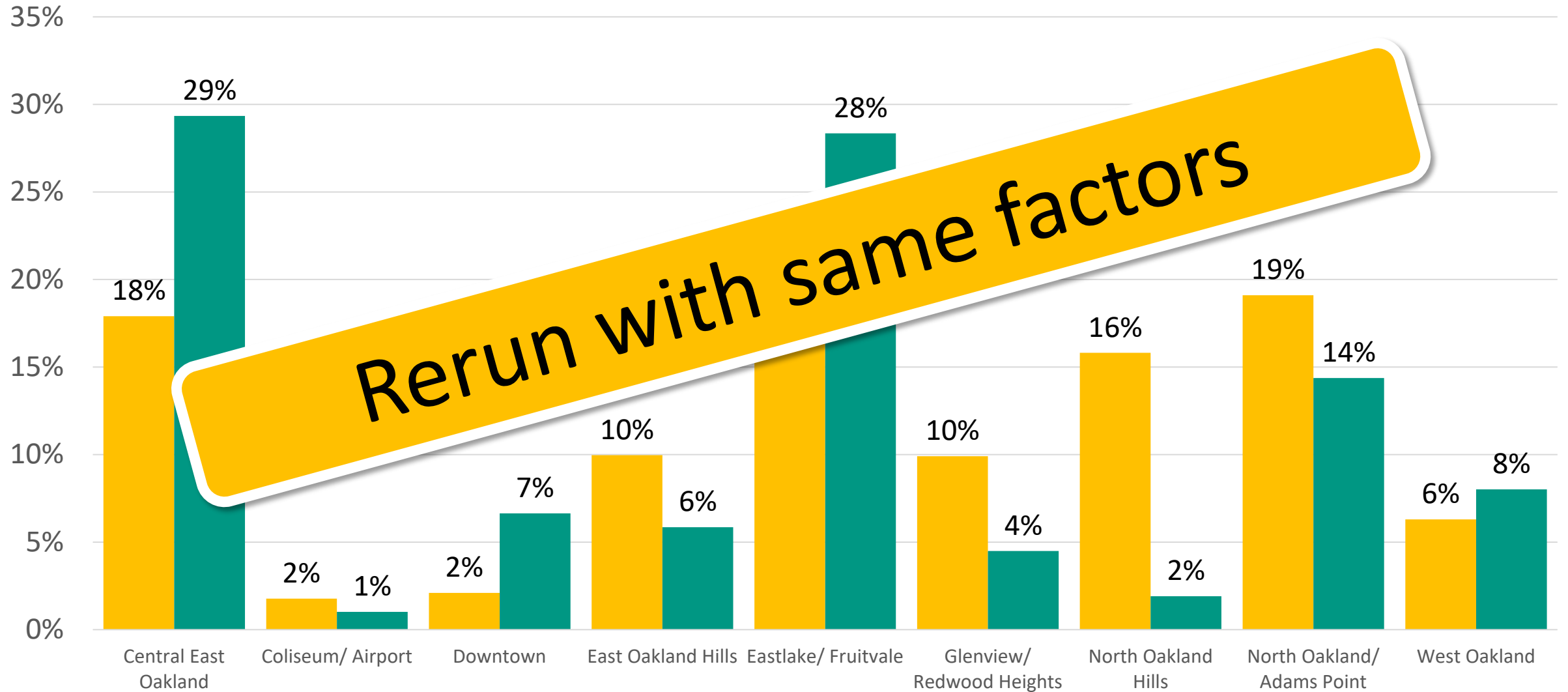
- Use Planning Areas to identify **Local Streets** needs based on **street condition**, **population density**, and **equity factors**.

	Pop.	Citywide Share of Underserved Pop.	Citywide Share of Local Street Miles (PCI < 50)	Local Street Miles	People Per Local Street Mile (PCI < 50)
Central / East Oakland	98,937				1,400
Coliseum / Airport					536
Downtown					2,311
East Oakland / Fruitvale				51	781
Eastlake / Fruitvale			17%	48	1,460
Glenview/Redwood		4%	10%	48	818
North Oakland	13,658	2%	16%	46	379
North Oakland / Fruitvale	79,213	14%	19%	40	1,050
West Oakland	36,863	8%	6%	47	1,040
Citywide	412,040			47	1,044

Update with most recent ACS/census data

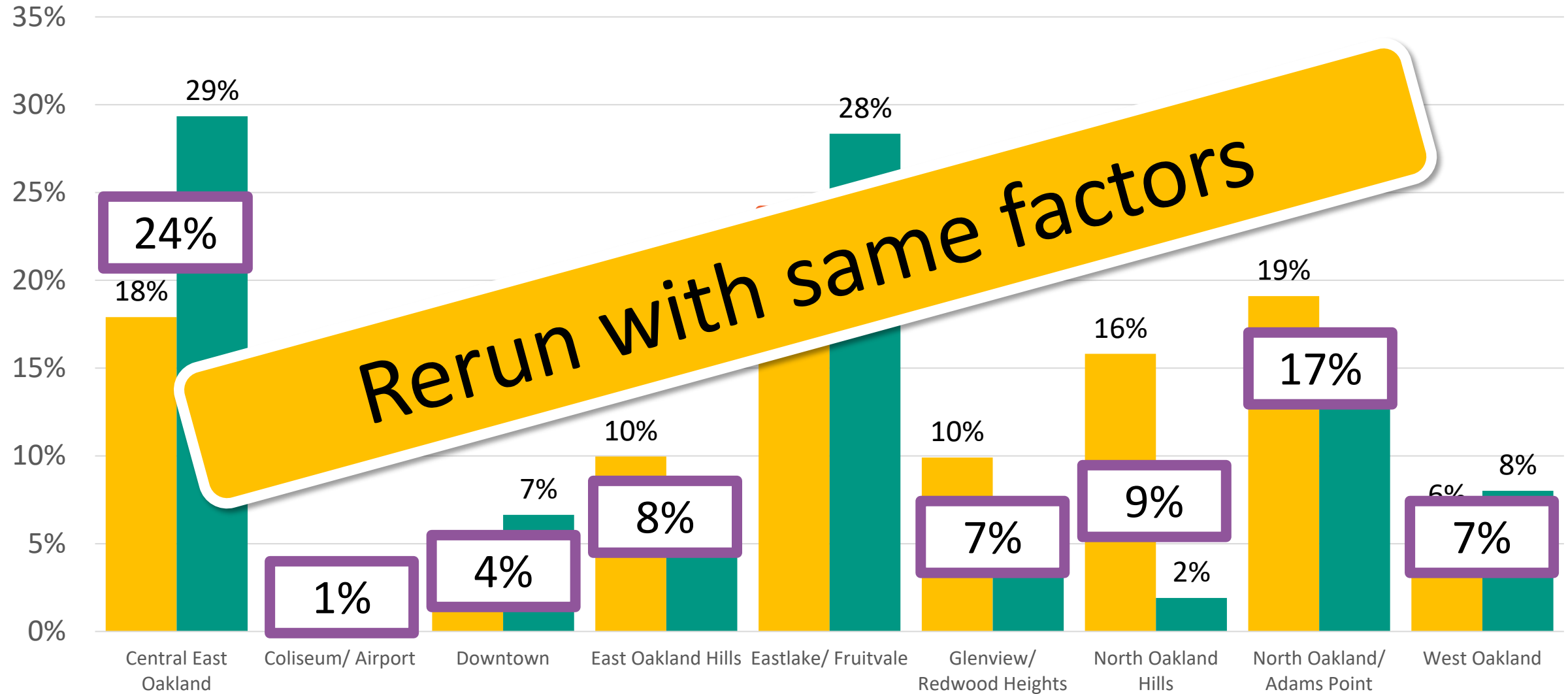
Street Condition & Equity

- Share of Local Streets In Poor Condition
- Share of Underserved Populations

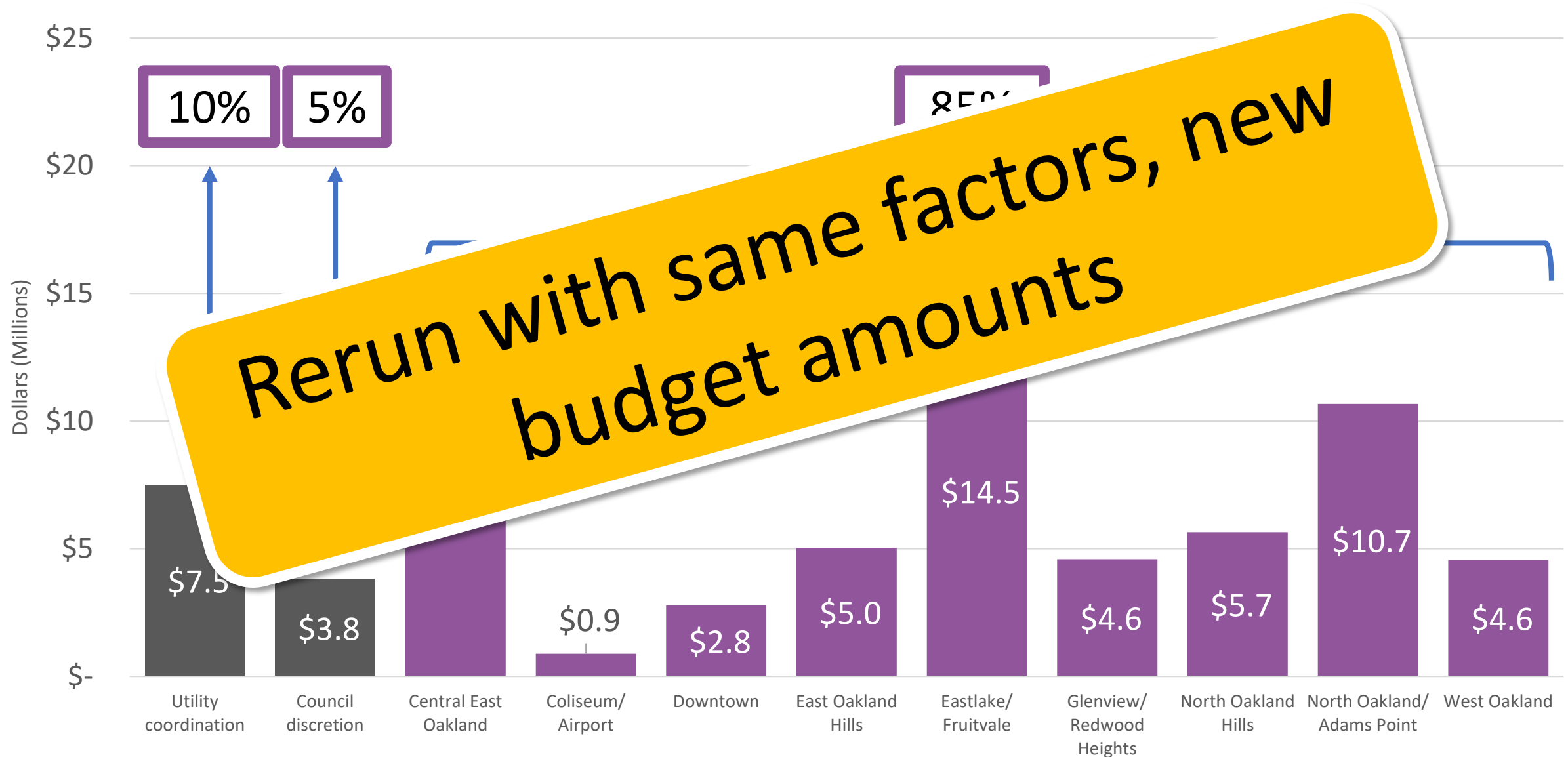


Funding By Planning Area

- Distribute funding for local streets by the share of underserved populations and share of local street miles in poor condition



Proposed Local Streets Funding



Local Streets Prioritization

Local Streets

225M

Program funds in nine planning areas by **equity** and **street condition**

Prioritize individual streets by **street condition, equity, and park proximity**

PCI Goal

47



TBD

How We Prioritized Local Streets:

- Use the dollar amount by planning area
- Estimate cost of all streets
- Add streets in poor condition with underserved populations near parks
- Add streets in poor condition until dollar target is met
- Reserve 10% of program budget for local streets preventative maintenance

In Summary

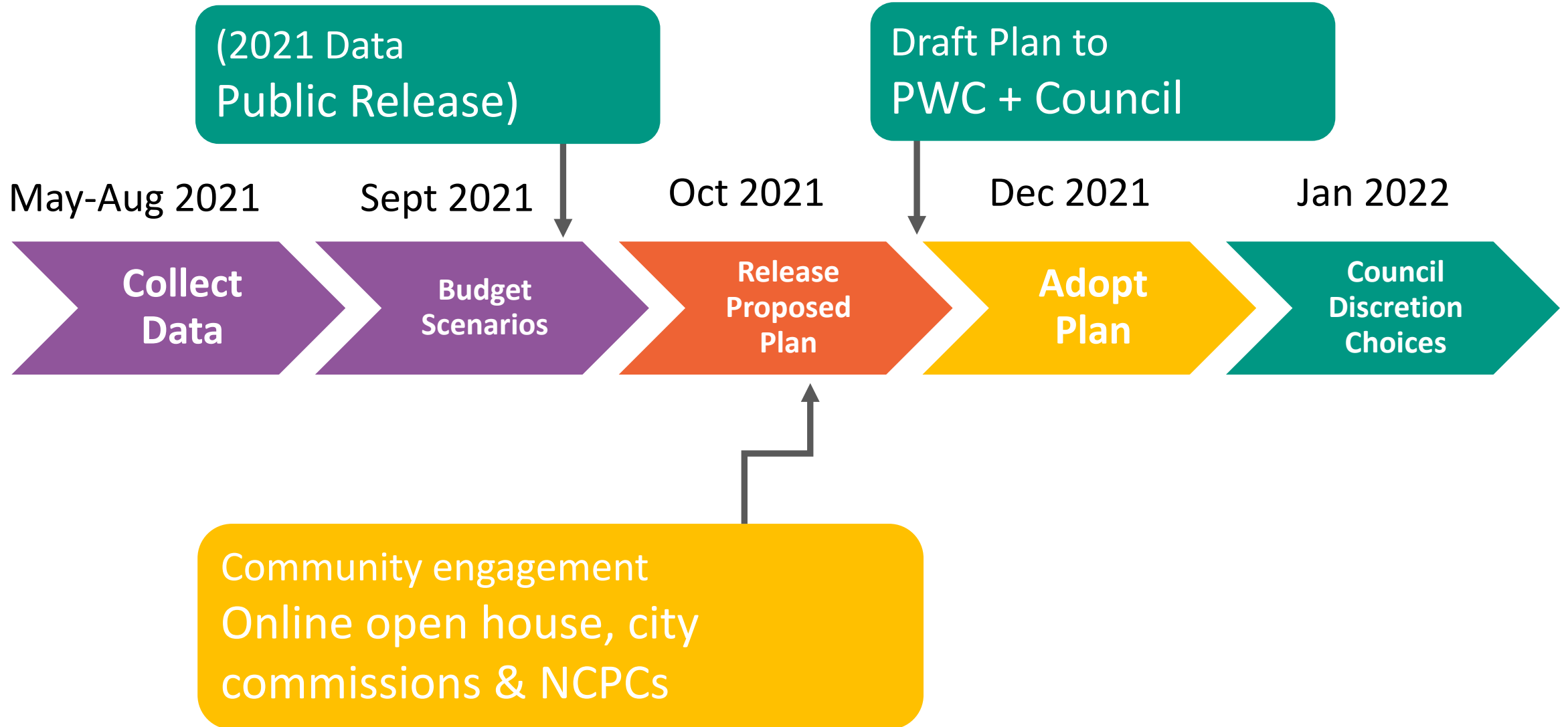
Changes from 2019

- Increase plan timeline
- Add preventative maintenance to local streets program
- Prioritize local streets paving near City parks
- Analyze staffing needs (Design, Paving, and Construction Management) and assess risks to program
- Assess equipment and capital facilities needs and propose for operating budget/CIP

Staying the Same

- Major Streets prioritized for rehabilitation and preventative maintenance treatments
- Complete Streets coordination
- Coordination with ADA Transition Plan
- Systematic safety improvements

Plan Timeline



**Report by Measure KK Public Oversight Committee on
Expenditure of First and Second Tranche of Funds
July 2021**

EXECUTIVE SUMMARY

On November 8, 2016, the City of Oakland (the “City”) received voter approval authorizing the City to issue **\$600 million** in general obligation bonds to fund various City infrastructure and affordable housing projects (“Measure KK”). Measure KK requires the creation of the Public Oversight Committee to review financial and operational reports related to the expenditures of bond proceeds and evaluate the impacts and outcomes of such expenditures, including social equity, anti-displacement, and affordable housing in particular.

On August 1, 2017, the City issued the first tranche of general obligation bonds totaling \$117,855,000. The total amount for projects was \$117,585,000 which is less \$270,000 of the full amount due to expenses associated with the issuance of the bonds. Project funds were allocated for the acquisition and improvements to streets and sidewalks, facilitates, and affordable housing in the FY 2017-2019 budget. On January 21, 2020, the second tranche was issued for \$184,890,000, with the full amount available to fund projects allocated in the FY 2020-2022 budget. The full amount of the bond funds were available because the bonds had premiums that covered the cost of the issuance.

Of the total funds allocated from Measure KK as of the date reported by the departments, \$169,359,707 (56%) has been spent and encumbered or committed.

A summary by Department is below:

DEPARTMENT	FY 2017-2019 & FY 2020-2021 FUNDING ALLOCATED	AMOUNT SPENT & ENCUMBERED OR COMMITTED	FY 2017-2019 & FY 2020-2021 BALANCE REMAINING
Department of Transportation: Streets and Roads (\$350 million)	\$138,330,000	\$66,234,407 (48%)	\$72,095,593
Oakland Public Works: Facilities (\$150 million)	\$63,423,800	\$14,842,197 (23%)	\$48,581,603
Housing and Community Development: Affordable Housing (\$100 million)	\$100,000,000	\$88,283,103 (88%)	\$ 11,716,897

TOTALS	\$301,753,800	\$169,359,707 (56%)	\$132,394,093
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On December 12, 2017, the Mayor appointed nine (9) members to serve on the Affordable Housing & Infrastructure Public Oversight Committee (the “Public Oversight Committee”) and the appointments were confirmed by City Council on December 18, 2017. (Please refer to Attachment A for a current list of committee members.) The Public Oversight Committee submitted our first report on the status of the expenditures of the funds and the projects to the City of Oakland’s Finance and Management Committee in March 2019. That report can be found at: <https://oakland.legistar.com/LegislationDetail.aspx?ID=3879781&GUID=414E29EA-A319-4BF4-9A72-E148A2EFD708&Options=ID|Text|&Search=measure+kk>. The second report was submitted in March 2020 and can be found at: <https://cao-94612.s3.amazonaws.com/documents/2020.03.30-Measure-KK-APPENDIX-A-I-Bond-Report-FINAL.pdf>.

BACKGROUND

On November 8, 2016, more than two-thirds of the qualified voters of the City approved Measure KK authorizing the City to issue general obligation bonds in an amount of **\$600 million** “to improve public safety and invest in neighborhoods throughout Oakland by re-paving streets, which included removing potholes, rebuilding cracked and deteriorating sidewalks, funding bicycle and pedestrian safety improvements, funding affordable housing for Oaklanders, and providing funds for facility improvements, such as, neighborhood recreation centers, playgrounds and libraries.” Projects to be funded by the \$600 million bond includes the following:

1. Streets and Roads Projects in the amount of \$350 million
 - a. Street paving and reconstruction
 - b. Bicycle and pedestrian improvements; bikeways, sidewalks, paths, stairs, streetscape, curb ramps
 - c. Traffic calming improvements
2. Facilities Projects in the amount of \$150 million
 - a. Fire Facilities (\$40 million)
 - b. Police Facility (\$40 million)
 - c. Libraries (\$15 million)
 - d. Parks, Recreation and Senior Facilities (\$35 million)
 - e. Water, energy and seismic improvements consistent with the City’s Energy and Climate Action Plan (\$20 million)
3. Anti-Displacement and Affordable Housing Preservation Projects in the amount of \$100 million
 - a. Funds may be spent on the acquisition, rehabilitation, or new construction of affordable housing as set forth in the Affordable Bond Law Ordinance.

On August 1, 2017, the City issued \$117,855,000 City of Oakland General Obligation Bonds, Measure KK, Series 2017A-1 and Series 2017A-2 (together the “Bonds”) to provide funds for 1)

street paving and reconstruction; bicycle, pedestrian and traffic calming improvements; construction, purchase, improvement or rehabilitation of City facilities including fire, police, library, parks, recreation, and senior facilities; and water, energy and seismic improvements consistent with the City's Energy and Climate Action Plan, all as set forth in Resolution No. 86773, adopted by the City Council on June 19, 2017, as amended by Resolution Nos. 86815 C.M.S. and 86816 C.M.S., each adopted by the City Council on June 29, 2017 and 2) anti-displacement and affordable housing preservation projects, including the acquisition, rehabilitation, or new construction of affordable housing in accordance with the City's Affordable Housing Bond Law Ordinance and as set forth in Resolution No. 86774 C.M.S. adopted by the City Council on June 19, 2017, as amended by Resolution No. 86814 C.M.S. adopted by the City Council on June 29, 2017.

On February 13, 2020, the City issued \$184,890,000 City of Oakland General Obligation Bonds, Measure KK, Series 2020B-1 and Series 2017B-2 (together the "Bonds") to provide funds for: 1) Street paving, resurfacing and reconstruction; bicycle, pedestrian and traffic calming improvements; and construction, purchase, improvement, or rehabilitation of City facilities including fire, library, parks, recreation, and senior facilities, consistent with the City's FY 2019-21 Capital Improvement Program (CIP) all as set forth in Resolution No. 87981 C.M.S., adopted by the City Council on December 10, 2019, and 2) Anti-displacement and affordable housing preservation programs, including the acquisition, rehabilitation, or new construction of transitional housing and affordable housing for ownership and rent in accordance with the City's Housing Bond Law and as set forth in Resolution No. 87981 C.M.S., adopted by the City Council on December 10, 2019.

Measure KK requires the creation of the Public Oversight Committee to review financial and operational reports related to the expenditure of bond proceeds to confirm that the funds were used in a manner permitted under Measure KK and to evaluate the impacts and outcomes of the bond expenditures on Measure KK's stated goals, including social equity, anti-displacement, and affordable housing. The Public Oversight Committee reports to the City Council.

On December 12, 2017, the Mayor appointed nine (9) members to serve on the Affordable Housing & Infrastructure Public Oversight Committee and the appointments were confirmed by City Council on December 18, 2017. The Public Oversight Committee submitted the first report on the status of the expenditures of the funds and the status of the projects to the City of Oakland's Finance and Management Committee in March 2019. That report can be found at: <https://oakland.legistar.com/LegislationDetail.aspx?ID=3879781&GUID=414E29EA-A319-4BF4-9A72-E148A2EFD708&Options=ID|Text|&Search=measure+kk>. The second report was submitted in March 2020 and can be found at: <https://cao-94612.s3.amazonaws.com/documents/2020.03.30-Measure-KK-APPENDIX-A-I-Bond-Report-FINAL.pdf>.

SUMMARY OF ALLOCATED FUNDS

On August 1, 2017, the City issued the first tranche of general obligation bonds totaling \$117,855,000. The total amount for projects was \$117,585,000 which is less \$270,000 of the full amount due to expenses associated with the issuance of the bonds. Project funds were allocated for the acquisition and improvements to streets and sidewalks, facilities, and affordable housing

in the FY 2017-2019 budget. On January 21, 2020, the second tranche was issued for \$184,890,000, with the full amount available to fund projects allocated in the FY 2020-2022 budget. The full amount of the bond funds were available because the bonds had premiums that covered the cost of the issuance.

Of the total funds allocated from Measure KK to date, \$169,359,707 (56%) has been spent and encumbered or committed.

Working with the Department of Transportation, Oakland Public Works, and Housing and Community Development, the Public Oversight Committee developed a reporting template and questionnaire to collect data about the bond fund expenditures and status of the projects. Below is a summary of their responses by Department. The completed reporting form and questionnaires are attached.


Oakland Department of Transportation (OakDOT)

A total of \$97,730,000 of Measure KK funds was allocated to transportation projects, which includes paving and bicycle street paving, complete streets capital (pedestrian, bicycle, and transit infrastructure), curbs ramps to comply with the Americans with Disabilities Act (ADA), Neighborhood Traffic Calming Program and Safe Routes to School, and sidewalk repairs. Of the total amount, \$27,464,484 has been spent and \$80,225 is encumbered, which is approximately 28% of the total funds allocated. A summary of the allocations and expenditures is presented below:

TRANSPORTATION: PROGRAM NAME	FY 2017-2019 & 2020-2021 FUNDING ALLOCATED	AMOUNT SPENT & ENCUMBERED AS OF 12/21/20	FY 2017-2019 & 2020-2021 BALANCE REMAINING
Paving and Bike Paving	\$75,250,000	\$24,007,886 (32%)	\$51,242,114
Complete Streets Capital	\$13,480,000	\$1,953,340 (14%)	\$11,526,660
ADA Curb Ramps	\$4,000,000	\$492,374 (12%)	\$3,507,626
Neighborhood Traffic Calming/Safe Routes to School	\$3,000,000	\$139,301 (5%)	\$2,860,699
Sidewalk Repairs	\$2,000,000	\$951,809 (48%)	\$1,048,191
TOTALS	\$97,730,000	\$27,544,709 (28%)	\$70,185,291

Transportation Capital Programs

1. Paving and Bike Paving

In 2019, DOT developed a [3-year paving plan policy](#), which used street condition, population density, and equity factors to identify the local streets to be paved. This plan was used to allocate the second tranche of paving funds (\$75,250,000) in the FY 2019-21 Capital Improvement Program budget. DOT distributed funding for local streets by the share of underserved populations and share of local street miles in poor condition. 

According to DOT's report, there have been no delays in paving projects. The Public Oversight Committee would like to continue to highlight that the bond funds can **only be used for resurfacing, not for maintenance activities, such as potholing**. The **ADA Curb Ramps and City Sidewalk Repairs programs** are all proceeding in alignment with the paving program.

2. Complete Streets

Measure KK funding was used specifically to fund the required local match for grant supported projects, which increased Oakland's competitiveness in securing outside sources and ability to advance Oakland's Complete Streets Policy. As of December 2020, the Complete Streets funding has leveraged \$83,982,540 of other funding. Out of 30 Complete Streets projects:

- 1 project is closing out
- 11 are under construction
- 6 are in the design phase
- 1 is in planning
- 10 are in the bid/award phase
- 1 project is on hold

To view an interactive map of the Complete Streets project locations, including the DOT's Geographic Equity Tool demographics and score by project go to:

<http://oakgis.maps.arcgis.com/apps/webappviewer/index.html?id=c9353519c32644d5b362eea1794686f0>.

3. Safe Routes to Schools

DOT reported that there have been delays in Safe Routes to Schools projects. Out of the 15 locations allocated funding from the first and second tranche:

- 2 schools are in the bid/award phase
- 7 schools are in the planning phase
- 3 schools are in the design phase
- 3 schools are in construction

The delays are a result of limited staff time in Safe Streets Division due to the implementation of Shelter-in-Place social distancing programs and a citywide hiring freeze.

DOT Capacity

When asked about limitations to their capacity to implement the projects, DOT responded that their constraint continues to be staffing and access to consultants to complete project designs. In

addition, new initiatives in response to COVID-19 shelter-in-place orders have drawn from the department's overall resources, and demanded extensive engineering to ensure the safe and responsible mixing of transportation modes. Additionally, the City of Oakland has instituted a hiring freeze due to the pandemic, which has affected vacancies and hiring efforts across teams.

DOT also highlighted that the extremely high cost of inflation of capital projects have been a challenge, as project bids are consistently above cost estimates which results in the need to acquire additional capital funds.

Community Engagement

The Oversight Committee asked the Department of Transportation to describe their community engagement activities. DOT reported that typically the community is involved at the beginning of the project to develop conceptual frameworks and in the majority of cases most of the stakeholders end up supporting the final project scope with an understanding of the issues or compromises required.

For details on these projects, please refer to Attachment A, Measure KK 2020 Annual Report, and Attachment B, Neighborhood Traffic Calming – Safe Routes to Schools Program, for the completed spreadsheets, and Attachment C, Questions Regarding Expenditure of Measure KK Funds, to DOT and OPW's responses to the questionnaire.

For more information about the FY 2021-23 capital improvement programs, refer to the FY 2021-23 Proposed Capital Improvement Program book:

<https://cao-94612.s3.amazonaws.com/documents/FY-21-23-CIP-Book-Revised-5.13.21.pdf>.

Oakland Public Works (OPW)

A total of \$63,423,800 of Measure KK funds was allocated to 48 public works projects. Of the total amount, \$14,027,301 of the funds have been expended, and \$881,899 have been encumbered as of February 5, 2021, which is approximately 23% of the funds. These funds were used to leverage an additional \$23,799,240 of funding from other sources.

A summary of the allocations and expenditures is below:

PUBLIC WORKS: PROGRAM NAME	FY 2017-2019 & 2020-2021 FUNDING ALLOCATED	AMOUNT SPENT & ENCUMBERED AS OF 02/05/2021	FY 2017-2019 & 2020-2021 BALANCE REMAINING
Fire Department Facilities	\$13,237,500	\$4,956,481 (37%)	\$8,281,019
Police Department Facilities	\$200,000	\$71,152 (36%)	\$128,848
Library and Museum Facilities	\$14,770,000	\$982,808 (7%)	\$13,787,192

Human Services Facilities	\$6,612,500	\$2,011,177 (30%)	\$4,601,323
Parks, Recreation, and Youth Development Facilities	\$25,603,800	\$8,370,716 (33%)	\$17,233,084
Animal Services	\$3,000,000	\$260,738 (9%)	\$2,739,262
TOTALS	\$63,423,800	\$16,653,072 (26%)	\$46,770,728

Below is a status of the 48 projects:

- Completed:
 - Head Start Recreation Center Arroyo Viejo (District 6)
 - Head Start Recreation Center Brookfield (District 4)
 - Head Start Playgrounds at Arroyo Viejo (District 6), Brookfield (District 4), Manzanita (District 5), and San Antonio (District 2)
 - Rainbow Recreation Center (District 6)
 - Oakland Fire Department Roof Assessment & Replacement (Stations 1 (District 3), 3 (District 3), 5 (District 3), and 20 (District 7))
 - Oakland Fire Department Telescopic Apparatus Door Replacements (Stations 3 (District 3), 5 (District 3), 6 (District 4), 7 (District 1), 15 (District 3), 17 (District 4), 24 (District 4), & 25 (District 4))
 - Tassafaronga Gym Waterproofing (District 7)
 - The Lions Pool in Dimond Park (District 4)
 - Head Start Recreation Centers Manzanita (District 5)
 - Dimond Park - Tennis Courts (District 4)
- Post-construction:
 - Oakland Fire Department Apron & Hardscape (CW Stations #21, 16, 8, 5, 19, 13, 10 and 17)
 - Ballfields Wiring Hazard Mitigation (Golden Gate (District 1), Curt Flood (District 4), Tassafaronga (District 7), and Lowell (District 3))
- Design Phase:
 - Oakland Animal Services Center (District 5/citywide)
 - Henry Robinson Multi-services Center (District 2)
 - Caldecott Trailhead Improvements (District 1)
 - Digital Arts & Culinary Academy Phase 2 Renovation (District 6)
 - Holly Mini Park (District 7)
 - Madison Park Irrigation Upgrade/Repair (District 2)
 - Mosswood Community Center (District 3)
 - Main Library Remodel (District 2/citywide)
 - Branch Library Renovations Brookfield (District 7)

- Planning phase:
 - Fire Station #29 New Station & Training Complex (District 6)
 - Fire Station #4 (District 2)
 - Downtown Oakland Senior Center (District 2)
 - Head Start Center Renovation Tassafaronga (District 7)
 - West Oakland Senior Center Renovation (District 3)
 - Brookfield Branch Library Phase 2 (District 7)
 - Elmhurst Branch Library Renovation/Remodel (District 7)
 - Hoover Branch Library - Feasibility Study (District 3)
 - Main Library - New facility feasibility study (District 2/citywide)
 - Main Library - Phase 2 renovation (District 2/citywide)
 - Oakland Tool Lending Library (District 1)
 - Brookdale Recreation Center Expansion (District 4)
 - East Oakland Sport Center - Outdoor Pool (District 7)
 - Joaquin Miller Park Cascade (District 4)
 - Lincoln Recreation Center Expansion/Renovation (District 2)
 - Public Restrooms - Concordia (District 6) & Madison Parks (District 2)
 - San Antonio Recreation Center (District 2)
- Projects out for bid and award:
 - Animal Services Center – Replace HVAC & Energy System (District 5/citywide)
 - Fire Station Renovations at Stations 12 (District 2), 16 (District 5), 10 (District 2), and 15 (District 3)
 - Allendale Recreation Center Tot Lot (District 4)
- Projects on hold:
 - West Oakland Branch Library Improvements – Phase 2 (District 3)
 - Arroyo Viejo Recreation Center (District 6)
 - Police Administration Building Feasibility (citywide)
 - West Oakland (District 3) and Asian (District 2) Branch Library Renovations

OPW Capacity

When asked about their limitations to their capacity to implement the projects, and how they might address them, OPW responded with the following:

- Lack of funding for overall citywide Capital Improvement Project planning and specific pre-project planning. A solution may be to allocate funds for preliminary and design scope before approving or committing construction funds.
- Staffing shortage for project and construction management. The Department continues to plan to hire additional staff based on the timing of the next bond issuance.
- High construction costs continue to be a challenge. Staff may need to build in greater contingency in construction funds, which may increase the budget. Staff is also considering developing standardized Capital Improvement Project estimating techniques and database to more accurately reflect Oakland's public project construction market.

The Public Oversight Committee also asked OPW to describe how staff vacancies impacted their ability to implement their projects. OPW reported that the Project and Grants Management Division currently has three project management positions and one Division Manager position vacant and are recruiting for the positions.

OPW construction services also has a staffing shortage of 40 to 45% (up from 15 to 20% reported the previous year). Recruitment is also in progress but there are limited available and willing candidates, and a lengthy civil service hiring process.

In addition, the approved projects and the actual funding availability via measure KK bond projects are not aligned. Bringing on new staff for approved Capital Improvement Projects that are funded through the bond sale can be further aligned to help with efficiency in delivery. Budgeting for new projects and staff occurs during the two-year budget cycle. However, bond sales occur after the budget is passed/amended. Therefore, the funds for new projects and staff are not available until the bond is sold. Pre-authorization to fund projects and staff at the time the budget is approved, prior to the bond sale, would help to move newly approved projects forward directly after the budget is passed.

Lastly, the COVID-19 pandemic has slowed down some projects due to work process adjustments and changes and impacts on staff. The current fiscal crisis has put a hiring freeze on positions.

Community Engagement

The Public Oversight Committee asked OPW to describe successes and challenges they have had with their community engagement activities. The Capital Improvement Project working group engaged a community organization as a consultant to help them with their community engagement strategy. Strategies included door hangers, training resident organizers, leading Zoom focus group briefings in English and Spanish, and providing support for residents in East Oakland to submit Capital Improvement Project public requests and text surveys.

For details on these projects, please refer to Attachment D, Measure KK – Public Works Department Project Report, for the completed spreadsheet and Attachment C, Questions Regarding Expenditure of Measure KK Funds, for DOT and OPW's responses to the questionnaire. Refer to Attachment E for a sample of the Capital Improvement Program Public Request Form and Attachment F for a sample of the Capital Improvement Program Department Project Request Worksheet.

To view an interactive map of the project locations, including information of race and ethnicity percentage by tract and average annual income by neighborhood, go to:

<http://oakgis.maps.arcgis.com/apps/webappviewer/index.html?id=151ed66ab1f345dbbf9cedd34d4f6dc2>.

For more information about the FY 2021-23 capital improvement programs, refer to the FY 2021-23 Proposed Capital Improvement Program book:

<https://cao-94612.s3.amazonaws.com/documents/FY-21-23-CIP-Book-Revised-5.13.21.pdf>.

Housing and Community Development (HCD)

A total of \$100 million of Measure KK funds was allocated to affordable housing projects and programs, which includes new construction, housing rehabilitation and preservation, site acquisition, 1-4 unit housing programs, and acquisition of transitional housing facilities. Of the total amount, about \$55,342,492 has been spent, and another \$32,940,611 has been committed to projects as of January 12, 2021, which is approximately 88% of the funds. These numbers include administrative costs. Measure KK allows no more than 5% of the affordable housing funds to go towards administrative expenses. These expenses are estimated to be \$5,000,000. A summary of the allocations and expenditures is below:

HOUSING AND COMMUNITY DEVELOPMENT: PROJECT NAME	FY 2017-2019 & 2020-2021 FUNDING ALLOCATED	AMOUNT SPENT & COMMITTED AS OF 1/12/21	FY 2017-2019 & 2020-2021 BALANCE REMAINING
Acquisition and Conversion to Affordable Housing (ACAH)	\$30,450,575	\$24,056,053 (79%)	\$6,394,522
Housing Rehabilitation & Preservation	\$25,580,375	\$20,258,000 (79%)	\$5,322,375
New Construction	\$6,319,900	\$6,319,900 (100%)	\$0
Acquisition of Transitional Housing Facility (ATHF)	\$15,000,000	\$15,000,000 (100%)	\$0
Site Acquisition Program	\$15,649,150	\$15,649,150 (100%)	\$0
1-4 Unit Housing Program	\$1,500,000	\$1,500,000 (100%)	\$0
Accessory Dwelling Units	\$500,000	\$500,000	\$0
Administration	\$5,000,000	\$5,000,000 (100%)	\$0
TOTALS	\$100,000,000	\$88,283,103 (88%)	\$ 11,716,897

To date, of the bond funds that have been allocated to affordable housing, 87% has been invested in acquisition and rehabilitation, and 13% to new construction. The average Area Median Income (AMI) for all measure KK funded projects is 52.6% AMI.

Acquisition and Conversion to Affordable Housing

There are a total of 13 projects being funded for acquisition and conversion. Below are some characteristics of these projects.

The development status of the projects are:

- 4 have been completed
 - 10320 MacArthur Blvd (District 7)
 - 2515 10th Avenue (District 2)
 - 1810 E. 25th Street (District 2)
 - 812 East 24th Street (District 2)
- 2 under construction
 - 1432 12th Avenue Oakland (District 2)
 - 2000 36th Avenue (District 5)
- 5 are in pre-development
 - 1921 & 2022 36th Avenue (District 5)
 - 524-530 8th Street (District 3)
 - 6106-6108 Hilton Street Oakland (District 6)
 - 6470 MacArthur Boulevard (District 6)
 - 2242 107th Ave, 5330 Wentworth Ave, and 1709 87th Ave (District 7)
- 1 is on hold: 814 59th Street (District 1)
- 1 project's status is unknown: 48 5th Avenue (District 2)

Of the 13 projects, there are 253 units:

- 10 (4%) Extremely Low-Income (21-30% AMI)
- 238 (94%) Low-Income (51-80% AMI)
- 5 Manager Units
- 48 units are Single Room Occupancy

HCD staff reported that:

- 11 (85%) are properties where tenants were at high risk of displacement
- 12 (92%) are unoccupied properties, and proposals serving homeless and/or extremely low-income households were prioritized
- 10 (77%) are properties acquired by a permanently affordable community land trust, permanently affordable housing cooperative, and/or will be operated as permanently supportive housing
- For 9 (69%) of the projects, tenant organized prior to the purchase of the property

Of the 28 households that reported racial/ethnic demographic information:

Race/Ethnicity	Number of Households	% of Total
Black	6	21%
White	4	14%
Latinx	11	39%
Asian	0	0%
Other	1	0.04%
Decline to State	6	21%

Housing Rehabilitation & Preservation

There are a total of 6 projects being funded for rehabilitation and preservation. Below are some characteristics of these projects.

The development status of the projects are:

- 4 are under construction
 - 344 13th Street (District 2)
 - 283 13th Street (District 2)
 - 2600 International Blvd (District 5)
 - 1415 Harrison Street (District 3)
- 2 are in pre-development
 - 510 21st Street (District 3)
 - 430 28th Street (District 3)

Of the 6 projects, there are 401 units:

- 25 (6%) Extremely Low-Income (<20% AMI)
- 79 (20%) Extremely Low-Income (21-30% AMI)
- 170 (42%) Very Low-Income (31-50% AMI)
- 123 (31%) Low-Income (51-80% AMI)
- 4 Manager Units
- 104 of the units are for unsheltered people

HCD staff reported that:

- 1 (17%) property is where tenants were at high risk of displacement
- 4 (67%) are unoccupied properties, and proposals serving homeless and/or extremely low-income households were prioritized
- 4 (67%) are properties acquired by a permanently affordable community land trust, permanently affordable housing cooperative, and/or will be operated as permanently supportive housing

Of the 278 households that reported racial/ethnic demographic information:

Race/Ethnicity	Number of Households	% of Total
Black	171	62%
White	42	15%
Latinx	16	6%
Asian	8	3%
Native American/Alaskan Native	2	0.7%
Native Hawaiian and Other Pacific Islander	1	0.4%
Other	10	4%
Decline to State	28	10%

New Construction

There are a total of 10 projects being funded for new construction. Below are some characteristics of these projects.

The development status of the projects are:

- 1 project is completed: 1233-1253 23rd Avenue and 2285 International Blvd (District 5)
- 3 projects are under construction
 - 3268 San Pablo Avenue (District 3)
 - 657 W. MacArthur Blvd (District 1)
 - 3300 Hawley Street (District 7)
- 6 projects are in pre-development
 - 7th Street & Campbell Street (District 3)
 - 2227-2257 International Blvd (District 2)
 - 3511 E 12th Street Oakland (District 5)
 - 3801, 3807, 3823, & 3829 Martin Luther King Jr. Way (District 1)
 - 760 22nd Avenue & 2201 Brush Street (District 3)
 - 95th & International (District 7)

According to the requirements of the bond measure, 20% of all new construction needs to be below 30% AMI and currently about 45% of new construction units are below 30% AMI. In addition, HCD is ensuring compliance of this provision by requiring that at least 20% of new construction units be affordable to households at or below 30% AMI in recent rounds of Notice of Funding Availability. This requirement is also memorialized in the City's regulatory agreement.

Of the 10 projects, there are 714 units:

- 197 (28%) Extremely Low-Income (<20% AMI)
- 121 (17%) Extremely Low-Income (21-30% AMI)
- 206 (29%) Very Low-Income (31-50% AMI)
- 185 (26%) Low-Income (51-80% AMI)
- 2 (0.3%) Moderate-Income (81-120% AMI)
- 6 Manager Units

Of the 714 units:

- 10 are for HIV/AIDS residents
- 197 are for the unsheltered
- 9 are for people with disabilities
- 13 are for veterans

HCD staff reported that 4 (40%) of the projects are properties acquired by a permanently affordable community land trust, permanently affordable housing cooperative, and/or will be operated as permanently supportive housing

Of the 36 households that reported racial/ethnic demographic information:

Race/Ethnicity	Number of Households	% of Total
Black	18	50%
White	1	3%
Latinx	2	6%
Asian	10	28%
Native American/Alaskan Native	1	3%
Other	3	8%
Decline to State	1	3%

Acquisition of Transitional Housing Facility

There are a total of 3 projects being funded for acquisition of transitional housing facility. Below are some characteristics of these projects.

The development status of the projects are:

- 1 project is completed: 641 West Grand (District 3)
- 2 projects are under construction
 - 5276 Broadway (District 1)
 - 3720 Telegraph Ave (District 3)

Of the 3 projects, there are 155 units:

- 132 (%) Extremely Low-Income (21-30% AMI)
- 20 (%) Very Low-Income (31-50% AMI)
- 3 Manager Units

Of the 155 units:

- 152 are for the unsheltered
- 21 are for veterans

HCD staff reported that 1 (33%) of the projects are properties acquired by a permanently affordable community land trust, permanently affordable housing cooperative, and/or will be operated as permanently supportive housing

1-4 Unit Housing Program

There are a total of 4 projects being funded for acquisition and conversion with 1-4 units. Below are some characteristics of these projects.

The development status of the projects are:

- 3 have been completed
 - 285 Newton Avenue (District 2)
 - 8020 Hillside Street, 2684 Ritchie Street, and 2735 76th Avenue (District 7)
 - 5940 Hayes Street (District 6)
- 1 is in pre-development
 - 789 61st Street (District 1)

Of the 4 projects, there are 19 units and they are low-income at 51-80% AMI

HCD staff reported that:

- 3 (75%) are properties where tenants were at high risk of displacement
- 4 (100%) are unoccupied properties, and proposals serving homeless and/or extremely low-income households were prioritized
- 4 (100%) are properties acquired by a permanently affordable community land trust, permanently affordable housing cooperative, and/or will be operated as permanently supportive housing
- For 4 (100%) of the projects, tenant organized prior to the purchase of the property

Of the 19 households that reported racial/ethnic demographic information:

Race/Ethnicity	Number of Households	% of Total
Black	5	26%
White	4	21%
Latinx	4	21%
Asian	1	0.05%
Other	1	0.05%
Decline to State	4	21%

Site Acquisition Program

\$15,649,150 was originally dedicated to provide loans for the acquisition and related costs associated with developing, protecting, and preserving long-term affordable housing, as well as the acquisition of vacant land and existing infrastructure for preserving long-term affordability. Of the five projects with committed funds, all have drawn down the committed funds and the properties have been acquired. Three of the projects are categorized as “Preservation-Acquisition Conversion” projects above (Highland Palms, 10th Avenue Eastlake, and 812 East 24th Street)

and two projects are categorized as “New Construction” projects above (Ancora Place and Longfellow Corner).

Accessory Dwelling Unit (ADU) Legalization Pilot Program

\$500,000 has been dedicated for this program. The intention of this program is to provide low-interest loans to carry out work which would legalize unpermitted ADUs. The City was awarded \$3 million in state funding to further this program and is currently awaiting grant documents for these funds. Staff are working with the Mayor’s office on program design and implementation, which will focus on new ADU creation in addition to legalizing unsafe existing ADUs and will target low-income homeowners.

HCD Capacity

The Public Oversight Committee asked HCD to describe how staff vacancies impacted their ability to implement their projects. In 2020, the Housing Development Services (HDS) filled four out of six vacant positions, bringing unit staffing from 50% to 85%. The increased staffing, in addition to external consultants, enabled HDS to close numerous loans. The City has instituted a hiring freeze so the HDS is not able to fill the remaining two positions.

Community Engagement

The Committee also asked HCD about resident participation of community engagement processes for the projects. For acquisition and rehabilitation projects, the participation of residents has been mixed. In some cases tenants have been deeply involved in the acquisition. This is particularly true for co-ops and land trusts. However, in other cases, landlords have prohibited buyers from contacting tenants until the acquisition closes. For new construction projects, developers must submit evidence of having held at least one community meeting prior to submitting the Notice of Funding Availability application.

For details on these projects, please refer to Attachment G for the completed spreadsheet and Attachment H to HCD’s responses to the questionnaire. Attachment I is a Project Map.

SOCIAL EQUITY AND ANTI-DISPLACEMENT

One of the outcomes the Public Oversight Committee is charged to evaluate, related to the expenditures of the bond proceeds, is social equity and anti-displacement. To begin helping us evaluate the equity impacts of Measure KK funding, the Committee is working with Amanda Fukutome, a UC Berkeley graduate student. She will produce a draft evaluation in June 2021, which will analyze the short-term impacts of Measure KK funding and offer a draft framework for medium and long-term evaluations. The main questions to be answered by the short-term evaluation are: (1) how are investments spatially distributed; (2) who is being impacted by these investments; and (3) how well have the new criteria for identifying Capital Improvement Projects/Street Projects worked? The framework for the medium-term evaluation will offer strategies to evaluate if there have been measurable impacts of investments in neighborhoods/among residents. And, the framework for the long-term evaluation will offer strategies to evaluate if there have been measurable increases in social equity and any adverse impacts to low-income communities of color from Measure KK funding.

The first tranche of funds was analyzed using the Oakland Equity Index (OEI), a metric developed by City staff for use in measuring equitable distribution of infrastructure projects. Every census block was assigned an OEI score based on the average of percentages of the block population that are minorities, low-income, and youth under 10, respectively. Blocks are then assigned designations of “very low,” “low,” “medium,” “high,” or “very high” disadvantage based on what quintile of census tracts their score places them in. Very high and high quintiles are concentrated in East Oakland and West Oakland while Low and Very Low quintiles are concentrated in hills neighborhoods, North Oakland, and around Lake Merritt.

Since then, the Oakland Public Works and the Department of Transportation conducted a Capital Improvement Program (CIP) prioritization process (Resolution No. 87376) to incorporate community values and priorities in the CIP process. Over the summer of 2018, they conducted community meetings, outreached to community organizations, and gathered input through a survey. The nine factors were weighted based on the prioritization results and were used to identify the CIPs that were approved in the FY 2019-2021 CIP budget, which were funded in the second tranche of bond proceeds.



Furthermore, for the FY 2021-23 CIP budget, improvements were made to the CIP scoring criteria, which included adding using [DOT’s Geographic Equity Toolbox](#) with updated equity data sources. For transportation assets, DOT also distinguished between health disparities and safety disparities, incorporated criteria to assess a project’s impact on personal safety and violence prevention and added an equity subfactor under existing conditions to include the impact of redlining in historic disinvestment. A summary of the updates to the scoring criteria can be found in the FY 2021-23 Proposed Capital Improvement Program book starting on page 9:

<https://cao-94612.s3.amazonaws.com/documents/FY-21-23-CIP-Book-Draft-6.9.21-Final-Submittal.pdf>. The Committee also asked DOT and OPW how the CIP prioritization process is working to achieve social equity, which can be found in Attachment C, Questions Regarding Expenditure of Measure KK Funds.

The Committee also wants to highlight that Housing and Community Development committed their additional funds to preserving affordable housing.

CONCLUSION

The City just completed its third year of allocating and spending the KK bonds funds and all three Departments have made progress on the implementation of their projects. Oakland Public Works still lags a little behind in the expenditure of their funds, at 23%, but that is primarily a result of the nature of their projects, many which require planning and design before renovations or construction can begin, where the majority of the funds will be spent.

The Oversight Committee believes that the City and its residents are beginning to see tangible benefits from the bond funds, such as the repaved streets, improvements in the recreation centers, and an increase in affordable housing units.

However, the COVID-19 pandemic and the City's budget deficit has already slowed down some of the projects due to work process changes and decreased staff capacity due to a hiring freeze. At a minimum, this will likely continue to be the case. There is a concern that additional impacts may include the Departments using some of their fund balance, which could be used for capital projects, to cover operating deficits. A worst case scenario is that the Departments will not be able to use the funds required to issue the third tranche of funding, at a time when they need it the most. Collectively, the Departments have three years from the issuance of the bond to spend 85% of the funds. This does not include encumbered funds.

The Affordable Housing & Infrastructure (I-Bond) Public Oversight Committee deeply appreciates the time and commitment of the Department of Housing and Community Development, Public Works Department (OPW) and Department of Transportation (OakDOT) in supporting improvements in the quality of life of Oaklanders. We are consistently impressed and commend the effectiveness and resilience of these departments during times of compounding pressures and limited resourcing. We hope to continue to support and elevate the work of these departments in the coming years. It is also incumbent upon this Committee to share our vision for the impact we hope to see after the full expenditure of the \$600 million in general obligation bonds to fund City infrastructure and affordable housing projects.

Our vision is firmly rooted in equity. As a Committee we serve to acknowledge the inequities of past governmental action and inactions that have left Black, Indigenous and People of Color communities unduly burdened and vulnerable to the heightened impact of the current pandemic and economic crisis and compounding effects of climate change. Our vision is to invest the \$600 million in taxpayer dollars in service of current residents, so that they may reap the benefits of these capital investments as opposed to being forced out due to market pressures. We seek to have these funds reflect an equitable investment in Oakland's Black community, particularly West Oakland and deep East Oakland, especially in areas most impacted by traffic violence resulting in the unnecessary deaths of seniors, children, and women. We hope that Departments will direct more than project funds, but a deeper empathy and compassion toward neighborhoods most in need to ensure they receive solutions designed with them and for them, for "those closest to the problem are closest to the solution." We believe robust community engagement and collaboration as critically important in having a significant positive impact in ensuring

Oaklanders thrive. This Committee aspires to continue to promote the high-quality and compassionate work of city staff in creating a more equitable and resilient Oakland for generations to come.

Submitted by:

A handwritten signature in black ink, appearing to read 'Ellen Wu', is positioned above the printed name.

Ellen Wu
Chair, Measure KK Public Oversight Advisory Committee

DRAFT

#	Name of Project	Project Number	Address/ Location	Description of Project	Dept	Funding Round (1 or 2)	Which bucket is funding from (parks, library, fire, etc.)	Funding Allocated	Funds Spent as of 12/21	Funds Encumbered as of 12/21/20	% Spent vs. Encumbered	Balance Remaining (minus encumbered)	Total cost of project (to date)	How much other funding was leveraged?	Sources of leveraged funding	What date was the project assigned to staff?	What phase is the project in?	Project completion date	If the project is delayed, please describe the reason for the delay	Please list community engagement methods	What stormwater elements are included? If none, please explain	What pedestrian safety improvements were included	What bicycle safety improvements were included	Was repaving done (y/n)	Which existing city plans does the project align with	What was the total CIP score?	What was the CIP score for Equity Q 1a	What was the CIP score for Equity Q 1b	What was the CIP score for Safety Q 2a	What was the CIP score for Safety Q 2b	City Council District
1	Paving & Bicycle Streets Paving Program	N/A	citywide	5 year paving plan (2014)	DOT	1	Transportation	\$ 31,250,000	\$ 29,874,275	\$ 1,053,037	98.97%	\$ 322,688	n/a (Program)	N/A	n/a	Aug-17	N/A	Jun-21		3 year paving plan	Where required, includes installation of trash capture devices	improvements and adjacent sidewalk repairs; crosswalk improvements included to upgrade to current standard	bike lane improvements added per Bike Plan	y	3 Year Paving Plan (2019)						all
2	ADA Curb Ramps	N/A	citywide	ADA Curb Ramps	DOT	1	Transportation	\$ 3,600,000	\$ 2,746,782	\$ 43,991	77.52%	\$ 809,227	n/a (Program)	N/A	n/a	Aug-17	N/A	Jun-21		ADA Transition Plan		Curb ramp improvements and adjacent sidewalk repairs			ADA 30 Year Transition Plan, Pedestrian Plan						
3	Sidewalk Repairs	N/A	citywide	existing inventory of repair locations	DOT	1	Transportation	\$ 2,000,000	\$ 1,772,221	\$ 624	88.64%	\$ 227,155	n/a (Program)	N/A	n/a	Aug-17	N/A	Jun-21		ADA Transition Plan	not applicable	Sidewalk improvements	none	n/a	ADA 30 Year Transition Plan, Pedestrian Plan						all
4	Safe Routes to Schools	N/A	8 locations	ACTC Walk audits	DOT	1	Transportation	\$ 500,000	\$ 500,000	\$ -	100.00%	\$ -	n/a (Program)	N/A	n/a	See detail	See detail	Dec-23	Limited staff time in Safe Streets Division due to the implementation of Shelter-in-Place social distancing programs; Citywide hire freeze	ACTC SRTS walk audits	when scope impacts storm water, storm water improvements included.	crossing improvements, signal improvements, bulb outs, traffic calming measures	traffic calming	N, n/a see detail	ACTC SRTS Walk Audits						all
5	Complete Streets Capital	N/A	citywide	Grant match for various projects (listed below)	DOT	1	Transportation	\$ 3,250,000	\$ 2,288,240	\$ 410,968	83.05%	\$ 550,791	n/a (Program)	N/A	see below	Aug-17	See detail	See detail	See detail	see detail	see detail	see detail	see detail	see detail	see detail	see detail	see detail	see detail	see detail	see detail	all
Total								\$ 40,600,000	\$ 37,181,518	\$ 1,508,620																					

COMPLETE STREETS PROGRAM																															
#	Name of Project	Project Number	Address/Location	Description of Project	Department (Park, Library, Fire, etc.)	Funding Round (1 or 2)	Which bucket is funding from (parks, library, fire, etc.)	Funding Allocated	Funds Spent as of 12/21	Funding Encumbered	% Spent [only] & Encumbered	Balance Remaining (minus encumbered)	Total cost of project (to date)	How much other funding was leveraged?	Sources of leveraged funding	What date was the project assigned to staff?	What phase is the project in?	Project completion date	If the project is delayed, please describe the reason for the delay	Please list community engagement methods	What stormwater elements are included? If none, please explain	What pedestrian safety improvements were included	What bicycle safety improvements were included	Was repaving done (y/n)	Which existing city plans does the project align with	What was the total CIP score?	What was the CIP score for Equity Q 1a	What was the CIP score for Equity Q 1b	What was the CIP score for Safety Q 2a	What was the CIP score for Safety Q 2b	City Council District
6	OBAG 1 - 7th Street Streetscape Phase 2	1001035	7th Street (Peralta to Wood)	Sidewalk widening, stormwater improvements, pedestrian lighting, street trees, bike lanes, paving, and striping.	DOT	1	Transportation	\$ 1,136,086	\$ 935,225	\$ 169,313	82.32%	\$ 31,548	\$ 3,010,000	\$ 1,873,900	One Bay Area Grant	Aug-17	CON	2021		Redevelopment Project; project area committee meetings	yes	crossing improvements, sidewalk improvements	bike lane .	Y	ped plan, bike plan	N/A	Not in recent CIP	Not in recent CIP	Not in recent CIP	Not in recent CIP	3
7	HSIP 7 - Telegraph Ave Road Diet	1003203	Telegraph (29th to 45th)	Pedestrian safety improvements plus intersection improvements at Telegraph Ave / 45th St / Shattuck Ave	DOT	1	Transportation	\$ 151,645	\$ 65,366	\$ -	43.10%	\$ 86,279	\$ 2,721,650	\$ 1,344,450	Highway Safety Improvement Program (HSIP)	Jun-19	CON	2021		public meetings during design phase	when scope impacts storm water, storm water improvements included.	crossing improvements, signal improvements	none	N	ped plan	57.25	8	4	6	5	1,3
8	HSIP 7 - Market/San Pablo Safety Improvements	1003204	Market (4th to 7th, 18th to 19th)	On Market St (4th- 7th St, 18th-19th St). Intersections at 14th, 16th, 21st, 34th, Brockhurst St, and San Pablo Av (at 32nd St). Install uncontrolled crosswalk enhancements-RRFBs, ladder striping, raised bulb-outs, raised median refuges	DOT	1	Transportation	\$ 29,784	\$ 20,385	\$ -	68.44%	\$ 9,400	\$ 2,308,571	\$ 1,242,270	HSIP, Measure 8/BB	May-17	CON	2021		public meetings during design phase	when scope impacts storm water, storm water improvements included.	crossing improvements, signal improvements	traffic calming	N	ped plan	88.5	12	4	5.5	5	3
9	HSIP 7 - Downtown Intersection Improvements	1003205	various locations downtown	Pedestrian safety upgrades at 10 traffic signals (10th St at Oak St, Jackson St, Harrison St; 11th St at Jackson St and Harrison St; 12th St Pedestrian Signal; Franklin St at 12th St, 13th St, 17th St, 19th St)	DOT	1	Transportation	\$ 39,389	\$ -	\$ -	0.00%	\$ 39,389			HSIP, Measure 8/BB	Jun-17	CON	2021		none	when scope impacts storm water, storm water improvements included.	crossing improvements, signal improvements	none	N	ped plan	N/A	Not in recent CIP	Not in recent CIP	Not in recent CIP	Not in recent CIP	2,3
10	HSIP 8 - Bancroft Avenue Safety Improvements	1004012	Bancroft (66th - 98th)	Install crosswalk enhancements, pedestrian countdwns, HAWKS, RRFBs, signal upgrades and modifications, landscape median, signing, striping, markings. H8-04-013	DOT	1	Transportation	\$ 229,626	\$ 231,409	\$ -	100.78%	\$ (1,783)	\$ 4,770,700	\$ 3,595,300	HSIP	Apr-18	CON	2022		public meetings during design phase	when scope impacts storm water, storm water improvements included.	crossing improvements, signal improvements	traffic calming	N	ped plan	84	16	0	6	5	6,7
11	HSIP 8 -Fruitvale Avenue Road Diet	1004014	Fruitvale (E 10th to E 23rd)	Install crosswalk enhancements, RRFBs, signal upgrades and modifications, signing, striping, markings.Implement road diet, parking lane reduction and Class II bicycle lane. H8-04-014	DOT	1	Transportation	\$ 166,060	\$ 59,768	\$ -	35.99%	\$ 106,292	\$ 1,466,500	\$ 1,105,100	HSIP	Mar-18	Bid/Award	2022		public meetings during design phase	when scope impacts storm water, storm water improvements included.	crossing improvements, signal improvements, road diet	bike lane (class 2)	N	ped plan, bike plan	76.25	16	0	6	5	5
12	HSIP 8 - 35th Avenue Safety Improvements	1004015	35th (San Leandro to Sutter)	On 35th Av (San Leandro-Sutter St). Install crossing enhancements, HAWKS, RRFBs, signal upgrades and modifications, signing, striping, and markings. Implement road diet, Class II buffered bicycle lane from Int. Blvd to E 12th St. H8-04-015	DOT	1	Transportation	\$ 119,494	\$ 146,041	\$ -	122.22%	\$ (26,547)	\$ 2,903,800	\$ 2,188,300	HSIP	Feb-18	CON	2021		public meetings during design phase	when scope impacts storm water, storm water improvements included.	crossing improvements, signal improvements	traffic calming	N	ped plan	72.75	16	0	6	5	5
13	HSIP 8 - Downtown Crossing Improvements	1004017	various locations downtown	Pedestrian safety upgrades at 10 traffic signals (10th St at Oak St, Jackson St, Harrison St; 11th St at Jackson St and Harrison St; 12th St Pedestrian Signal; Franklin St at 12th St, 13th St, 17th St, 19th St)	DOT	1	Transportation	\$ 34,644	\$ 80,532	\$ -	232.45%	\$ (45,888)	\$ 1,030,275	\$ 526,975	HSIP	Feb-18	Bid/Award	2022		none	when scope impacts storm water, storm water improvements included.	signal improvements	none	N	ped plan	80.5	16	0	6	5	2,3
14	HSIP 8 - High Street Safety Improvements	1004016	High St (San Leandro to Porter)	Install crosswalk enhancements, HAWKS, RRFBs, and traffic signal upgrades.	DOT	1	Transportation	\$ 18,217	\$ 22,469	\$ -	123.34%	\$ (4,252)	\$ 2,097,300	\$ 1,580,500	HSIP	Mar-18	Bid/Award	2022		public meetings during design phase	when scope impacts storm water, storm water improvements included.	crossing improvements, signal improvements	traffic calming	N	ped plan	80.5	16	0	6	5	5
15	HSIP 8 - Guardrails	1004013	various locations hills	Upgrade existing guardrail sections, end treatments, mounting hardware, posts and foundations to current Caltrans standards. Includes guardrail extensions to fill minor gaps and AC curb to control drainage. H8-04-018	DOT	1	Transportation	\$ 84,015	\$ 31,167	\$ -	37.10%	\$ 52,848	\$ 985,204	\$ 825,204	HSIP	Jan-18	Bid/Award	2022		none	when scope impacts storm water, storm water improvements included.	none	none	N	ped plan	21	0	0	0	0	4,6
16	ATP 3 - 14th Street Safe Routes in the City	1003959	14th Street (Brush to Oak)	Add protected bicycle lanes separated from travel lanes by curbs and parked cars. Improve pedestrian facilities (refuges, marked crossings), retime traffic signals, add rain gardens and transit boarding islands. Reduce travel lanes from 4 to 2.	DOT	1	Transportation	\$ 396,594	\$ 292,929	\$ 627	73.86%	\$ 103,037	\$ 14,400,000	\$ 10,578,000	ATP, Measure 8/BB	Feb-18	Design	2023	delay in design completion due to staff availability	public meetings during planning phase	when scope impacts storm water, storm water improvements included.	crossing improvements, signal improvements	protected bike lane (class 4)	N	ped plan, bike plan, downtown plan	86.5	16	0	6	5	3
17	AHSC - International Blvd Pedestrian Lighting	1004422	International (11th to 31st)	pedestrian scale lighting along BRT corridor	DOT	1	Transportation	\$ 496,988	\$ 279,837	\$ 202,796	56.31%	\$ 14,355	\$ 1,237,500	\$ 1,047,300	Affordable Housing & Sustainable Communities Program	Nov-18	CON	2021	no delay	Associated with BRT planning, which incorporated several public meetings along length of BRT corridor.	when scope impacts storm water, storm water improvements included.	sidwalk improvements, ped lighting	none	N	ped plan	60	12	4	6	5	2,5
18	ATP 2 - 19th Street BART to Lake Merritt	1003211	20th Street (Broadway to Harrison)	Sidewalk widening, ADA curb ramps, protected bike lanes, roadway and intersection modifications.	DOT	1	Transportation	\$ 151,106	\$ 112,878	\$ 38,228	74.70%	\$ -	\$ 8,615,823	\$ 4,440,823	ATP	Dec-16	Bid/Award	2022	delay in design completion due to staff availability	public meetings during conceptual design (pre-grant application) and during grant funded design phase.	when scope impacts storm water, storm water improvements included.	crossing improvements, signal improvements, sidewalk improvements	class 2 bike lane and protected bike lane (class 4)	N	ped plan, bike plan	76	12	4	6	5	3
19	ATP 1 - International Blvd Pedestrian Lighting	1000844	International (42nd to San Leandro)	ped scale lighting and sidewalk repair	DOT	1	Transportation	\$ 10,240	\$ 10,235	\$ 5	99.95%	\$ 0	\$ 7,650,000	\$ 6,687,500	ATP	Dec-16	On-hold	TBD	Project put on hold -awaiting results of current grant application	Associated with BRT planning, which incorporated several public meetings along length of BRT corridor.		sidewalk repair, ped lighting	none	N	ped plan	62	14	2	6	5	
20	Holding Account	1003348	N/A	Holding account for complete streets capital projects	DOT	1	Transportation	\$ 20,659																							
SUBTOTAL COMPLETE STREETS CAPITAL*								\$ 3,084,546	\$ 2,288,240	\$ 410,968																					
*Subtotal excludes administrative costs																															

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*Subtotal excludes administrative costs		
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*Subtotal excludes administrative costs

ATTACHMENT B

Neighborhood Traffic Calming - Safe Routes to School Program

Data as of 3/30/21

School	Current Project Cost Estimate	Phase	Proposed Scope
Edna Brewer Middle School	\$ 3,680,000	Bid/Award	Intersection reconfigirigation and signalization to improve bike/ped phasing. Includes \$1.56M Active Transportation Program grant.
Thornhill & Montclair Elementary Schools	\$ 1,720,000	Bid/Award	Construct new sidewalk on Thornhill between Moraga and Grisborne; upgrade traffic signal and install bulbouts at Thornhill & Mountain; install pedestian refuge island at Grisborne; install speed table at existing crosswalk north of the school; install pedestrian path between the school and Alhambra. Includes \$500k in contributions from the paving program.
Chabot Elementary	\$ 371,783	Construction	Build traffic circle at intersection of Chabot and Roanoke
Futures @ Lockwood Elementary	\$ 23,783	Design	Install wheelchair ramps, high visibility crosswalks and signage
New Highland Academy (Elementary)	\$ 23,783	Design	Install wheelchair ramps and high visibility crosswalks and signage
United for Success Academy (Middle)	\$ 183,783	Construction	Install wheelchair ramps, high visibility crosswalks and signage, and corner bulbouts; paving at intersection of 34th and Galindo
Achieve (World) Academy (Elementary)	\$ 172,783	Construction	Install wheelchair ramps, high visibility crosswalks and signage, and corner bulbouts
International Community (Elementary)	\$ 23,783	Design	Intersection safety improvements (close slip lane/right turn pocket to square up the intersection)
Yu Ming Charter School	TBD	Planning	TBD - in planning phase, currently evaluating potential treatments with community stakeholders
Westlake Middle School	TBD	Planning	TBD - in planning phase, currently evaluating potential treatments with community stakeholders
East Oakland Pride Elementary	TBD	Planning	TBD - in planning phase, currently evaluating potential treatments with community stakeholders
EnCompass Academy (Woodland Elementary School)	TBD	Planning	TBD - in planning phase, currently evaluating potential treatments with community stakeholders
Lincoln Elementary School	TBD	Planning	TBD - in planning phase, currently evaluating potential treatments with community stakeholders
Martin Luther King Jr. Elementary School	TBD	Planning	TBD - in planning phase, currently evaluating potential treatments with community stakeholders
Oakland International High School	TBD	Planning	TBD - in planning phase, currently evaluating potential treatments with community stakeholders
Current Estimated Project Costs (includes \$700k additional contingency)	\$ 6,900,000		
Measure KK Received to Date	\$ 3,700,000		
Other fund contributions (ATP, paving program, VRF)	\$ 2,100,000		

Questions Regarding Expenditure of Measure KK Funds

OakDOT

Top five scores not funded from the last CIP are:

- Plaza de la Fuente (Fruitvale BART) – 74/100
 - Plaza de la Fuente will improve access for people walking and cycling to the Fruitvale Transit Village, the existing BART Station and AC Transit bus transfer facility, as well as various commercial, medical, social, and educational destinations in the Fruitvale District. It will improve pedestrian access from these destinations to the future East Bay BRT station on International Boulevard and will close a gap for people cycling to and through the transit-oriented area.
- Pedestrian Lighting Installation – 69.5/100
 - This project will install pedestrian lighting in locations with high pedestrian traffic/security concerns
- Adeline Safety Improvements – 69.5/100 (CIP Public request)
 - This project will install bulbouts, curb ramps, crosswalk enhancements, traffic signal upgrades at 8 signalized intersections and 4 non-signalized intersections.
- East Bay Greenway (Final Segment) – 69/100
 - This project will complete a multi-use pathway under or alongside BART tracks from Fruitvale to San Leandro Border
- MLK Road Diet – 68.5/100 (CIP Public request)
 - This project will implement a road diet on MLK Jr Way between 52nd and Adeline, to create space for bike lanes, transit lanes, wider sidewalks, or other reuses of road space preferred by the community. This will create gateways on each end of the project along MLK with public art, signage, decorative crosswalks, etc, which will highlight local businesses and showcase the local history of the neighborhood.

1. Please describe how well you think the CIP prioritization process is working to achieve social equity.

During the FY19-21 CIP Community Engagement Phase I, the CIP Working Group (CIPWG), composed of OPW and DOT staff, learned about the lack of representation in voices from Black and Latinx Oaklanders from the over 1,300 survey responses. This was addressed by statistically weighting their survey inputs higher than those for White Oaklanders. Two key highlights from the new CIP prioritization process were equity becoming the most important factor out of the nine factors for prioritizing capital projects and, allowing community members to submit CIP project requests. This in and of itself is helping to achieve a more participatory and equitable CIP prioritization process. During the FY19-21 CIP Community Engagement Phase II, community members submitted a total of 316 requests for citywide capital projects, and the CIPWG identified a geographic gap in capital project requests in deep East Oakland.

These findings from the FY19-21 CIP cycle informed the community engagement during the FY21-23 CIP, which is currently in progress. The CIPWG worked with a Community-Based Organization, InAdvance, as the main consultant leading and guiding our community engagement strategy. In collaboration with CIPWG members, InAdvance led preparatory

workshops, supported project submittals, and created awareness and understanding around how capital projects impact Oaklanders living in underrepresented communities. OakDOT and InAdvance also solicited more detail from community members regarding capital projects, helping community requests to score more highly and better equipping staff to assess capital requests internally.

Additionally, the CIP nine prioritization factors provide the framework for a robust project ranking system that is heavily weighted toward equity and results in recommendations for funding allocation. The equity factor accounts for 16 points out of 100, one of the highest along with the health and safety factor. Not only equity is considered as a standalone factor, it is also a subfactor under the six out of the nine factors, as revised in this current CIP cycle. Equity is now a subfactor under the collaboration, existing conditions, environment, health and safety, improvement and economy factors. Capital projects that ranked high in equity factors and subfactors were recommended under the FY 2019-21 Adopted CIP, demonstrating how well the prioritization process is working to advance equity. In DOT, Measure KK is used primarily for the *Paving Program*, which scores above 70 out of 100 in the CIP prioritization process. Measure KK also funds many projects in the *Complete Streets Capital Program*. In both tranches of Measure KK funding, this source is used specifically to fund the required local match for grant supported projects, providing critical support while also increasing Oakland's competitiveness in securing outside sources. Measure KK funds allow for the capacity to support design work on high priority capital projects, ensuring projects can be more competitive for construction grants. In addition, OakDOT prioritizes projects with high CIP scores for the Complete Streets Capital Program.

OakDOT continues to evaluate equity in CIP prioritization, and will share results from the FY 21-23 CIP cycle as they become available. The City is also undertaking an equity analysis as part of the FY 21-23 budget cycle.

2. What is limiting your capacity to implement the projects? How do you plan to address these issues?

Our limiting capacity continues to be staffing and access to consultants to complete project designs and progress towards construction. An additional limitation has been the high cost inflation of capital projects, in which project bids are consistently well above engineering cost estimates, and thus require additional capital. When we cannot secure additional funding, we value engineer projects and/or use internal sources. In addition, the City now has a full slate of approved on-call consultants in all disciplines that already assist in project delivery. A major success has been the approval of two on-call construction contracts for paving, as well as the ability for the City Administrator to award \$35 million in paving contracts without returning to Council. This has allowed us to quickly execute contracts for projects going into construction this fall. Staffing limitations, which is required to complete in-house design as well as to supervise outside consultants, is discussed further below.

Funding availability for paving could be/has been a limitation and we would like to address this by ensuring next tranche. There are limitations with the timing to sell the bond associated

with the city's overall budget if availability to sell debt is compromised. Also, staff can work on projects until the Measure KK bond is sold.

3. Please describe how staff vacancies have impacted your ability to implement the programs and spend the funds. How has COVID-19 impacted your capacity to implement the funded programs and delivery of projects? How long have these positions been vacant

Staff vacancies and retirements continue to impact OakDOT's ability to move projects forward. In response to COVID-19 Shelter-in-Place orders, the agency has implemented several initiatives to support social distancing and placemaking. While these programs have been successful, they also draw from the department's overall resources, and demand extensive engineering to ensure the safe and responsible mixing of transportation modes. Additionally, the City of Oakland has instituted a hiring freeze due to the pandemic, which has affected vacancies and hiring efforts across teams.

The following are some successes and updates for 2020 that OakDOT undertook to address vacancies:

- The Transportation Manager for the Safe Streets Division has been filled.
- A supervising transportation engineer was hired to lead a new team— Major Corridors and Signals—which will lead intersection improvement work.
- Assistant Engineers are now recruited in a rolling basis, given the ongoing challenges to recruit for this classification.
- Only one transportation planning classification is now vacant. In the past two years, OakDOT hired three permanent Senior Transportation Planners, five Transportation Planner 3's, five Transportation Planner 2's, and two Planner 1's. The Parking and Mobility Team also filled two ELDE, grant-funded Transportation Planner 2 positions.
- Several transportation engineer positions are filled, reducing the previous 50% vacancy rate under this classification.
- OakDOT continues to work closely with HR and City Administrator to prioritize filling high impact classifications.

4. What do you anticipate might be the impact of the city's budget deficit on the implementation of the funded programs and delivery of the projects?

- The hiring freeze in place means that vacancies in project delivery cannot be filled in the near-term, limiting staff resources to deliver projects in a timely manner.
- Existing and projected fund deficits mean that the department's fund balance, which could be used for capital projects, may be needed to cover operating deficits.
- Without a balanced FY21 budget, the City may not be able to issue a third tranche of Measure KK.
- The City recently instructed all departments to release temporary and part-time staff, which also impacts OakDOT's ability to deliver projects in a timely manner.

5. How are decisions made about what parts of the project goes to an external consultant versus city staff? What factors are being considered?

The primary considerations are staff capacity, vacancies and technical ability. Staff can only work on a finite number of projects at one time (for example, the Complete Streets team totals seven engineers, each of which handles at least 5 projects at a time), and it is sometimes more efficient to solicit consultants who can staff up or down more easily to accomplish this work. Management typically seeks the greatest efficiencies in completing necessary work and accounts for the time to oversee and guide consultant work. For Complete Streets Capital Projects, management also considers the complexities behind projects, the number of stakeholders involved, and the additional funding agencies involved, when applicable. For instance, federally funded projects are mostly managed in-house due to the complexity of project administration.

6. What community engagement activities have worked well and what challenges have you encountered with community engagement?

- Capital projects typically conduct engagement at various points throughout the development process. Typically, the community is involved at the beginning of the project to develop conceptual frameworks, gather concerns and ideas to shape the projects. In addition, this helps develop strong relationships with the community and allows project managers to resolve issues much more effectively as the project continues. In most cases, despite conflicting community interests, most communities/stakeholders end up supporting the final project scope with an understanding of the issues or compromises required.
- The COVID-19 pandemic has required that all community engagement be conducted virtually. Engagement strategies used during the FY21-23 CIP include doorhangers, training of resident organizers, Zoom focus group briefings in English and Spanish, text and on-line surveys, and consultant support to submit CIP public requests in deep East Oakland to address the geographic gap from the previous CIP cycle. Many of these methods have also been deployed successfully by other OakDOT projects.

7. Please list the projects that are currently on the CIP list that were not on the list in the 2019-2021 budget cycle, regardless if they were allocated bond funding. Which of these received bond funding?

There are no new CIP projects added to the FY 2019-2021 CIP budget cycle. DOT and OPW are in the process of developing the new CIP budget recommendations for FY 2021-23. The recommended project list will be submitted to the City Council as part of the budget process. The 2019-2021 CIP budget and project list, funded and unfunded, have been provided via a link to the Treasury Department.

Measure KK - Public Works Department Project Report

Report date: Janaury 11, 2021

	Name of Project	Address/Location	Description of Project that was used to evaluate it	Department (Park, Library, Fire, etc.)		Funding Round (1 or 2)	Which bucket is funding from (parks, library, fire, etc.)	Funding Allocated	KK? Funds Spent as of 11/27/2020	KK? Funding Encumbered	% Spent & Encumbered	Balance Remaining (minus Encumbrance)	Total project Cost	How much other funding was leveraged?	Sources of leveraged funding	% of KK funds spent on soft costs (Report when project is complete; Generally pre and post construction costs)
1003449	Animal Services Center – Replace HVAC & Energy System	1101 29th Ave.	Replace HVAC and Energy Management System	Animal Services		1	Energy, Seismic & Water Quality	\$ 1,650,000	\$ 190,499	\$ 35,428	14%	\$ 1,424,073	\$ 1,650,000	\$ -		
1003447	Ballfields Wiring Hazard Mitigation (4 locations: Golden Gate, Curt Flood, Tassafaronga & Lowell)	Curt Flood Field; Golden Gate Field; Tassafaronga Field, Lowell Park Field	Ballfields Wiring Hazard Mitigation - Multiple Locations (Lowell, Tassafaronga, Golden Gate & Curt Flood)	OPRYD		1	Parks & Human Services	\$ 1,000,000	\$ 999,704	\$ 23,137	102%	\$ (22,841)	\$ 2,200,000	\$ 1,200,000	Measure WW - East Bay Regional Park Bond & Meas. HH - Sugar Sweetend Beverage Tax	4%
1003440	Branch Library Renov – W. Oakland Asian Brookfield	W. Oak: 1801 Adeline St. Asian: 388 9th Street Brookfield: 9255 Edes Ave.	2-3 Branch Renovations - West Oakland, Asian, Brookfield Branches proposed (includes electrical and data infrastructure upgrades to meet current requirements and code, safety and accessibility enhancements)	Library		1	Library	\$ 2,025,000	\$ 473,552	\$ 78,378	27%	\$ 1,473,070	\$ 2,325,000	\$ 300,000	\$750,000 Measure KK - 1004850 \$300,000 Fund 2421 Development Impact Fee	0%
1003434	Dimond Park - Lions Pool Improvements	3860 Hanly Road	Dimond Park - Lions Pool Improvements	OPRYD		1	Parks & Human Services	\$ 1,015,000	\$ 999,147	\$ 16,082	100%	\$ (229)	\$ 1,690,000	\$ 675,000	ADA Program and Measure HH Sugar Sweetener Beverage Tax	9%
1003435	FS #4 & #29 (This project is now only FS #4; Reduced allocation by \$430,000 which was moved to Project 1003436 OFD Apron & Hardscape within OFD category at request of OFD)	TBD	Feasibility Studies, Right of Way Acquisition Options, and preliminary design for new Fire Station 4 and 29	Fire Dept		1	Fire	\$ 570,000	\$ 196,198	\$ 13,720	37%	\$ 360,082				
1003439	FS Renovations at Sta. 12, 16, 10, & 15	Sta. 12, 16, 10, & 15	Fire Stations Citywide Renovations - Top Four Priority Stations	Fire Dept		1	Fire	\$ 3,000,000	\$ 809,648	\$ 121,951	31%	\$ 2,068,401	\$ 3,700,000	\$ 700,000	Dev. Impact Fee	
1003443	Head Start Arroyo Viejo (reduced funds from \$375k and reallocated \$150k to Manzanita proj)	7701 Krause Ave.	Head Start - Arroyo Viejo Rec Ctr. Renovation/Remodel	Human Services		1	Parks & Human Services	\$ 225,000	\$ 188,251	\$ 11,580	89%	\$ 25,169	\$ 225,000		Reallocated \$375,000 KK funds within Project category	31%
1003442	Head Start Brookfield (add'l funds of \$435,000 reallocated from Playground project)	9600 Edes Ave.	Head Start at Brookfield Recreation Center - Room Upgrade	Human Services		1	Parks & Human Services	\$ 810,000	\$ 700,086	\$ 21,365	89%	\$ 88,549	\$ 810,000		Reallocated KK funds within Project category	24%
1003445	Head Start Manzanita (Add'l funds of \$150k reallocated from Arroyo Viejo project)	2701 - 22nd Ave. Oakland, CA	Head Start Renovation at Manzanita Rec. Ctr. Flooring & new restroom	Human Services		1	Parks & Human Services	\$ 750,000	\$ 690,823	\$ 28,132	96%	\$ 31,045	\$ 750,000		Reallocated KK funds within Project category	
1003444	Head Start Playground (reduced funds from \$480 and reallocated \$435k to Brookefield project)	Manzanita Arroyo Viejo Brookfield San Antonio	Head Start Playgrounds Replacement at Arroyo Viejo, Brookefield, Manzanita, and San Antonio Rec Ctr.	Human Services		1	Parks & Human Services	\$ 45,000	\$ 44,358	\$ -	99%	\$ 642	\$ 45,000	\$ 280,000	Construction fund provided via DHS grant \$280,000. Reallocated KK funds within Project category. KK funds used for staff cost	0%

Measure KK - Public Works Department Project Report

Report date: Janaury 11, 2021

Name of Project	% of KK funds spent on hard costs (Report when project is complete; Generally construction contract cost)		What phase is the project in	Project completion date (Actual)	If the project is delayed, please describe the reason for the delay	Please describe the community engagement process (Community meetings or Department Liaison)	What stormwater elements are included? If none, please explain	What pedestrian safety improvements were included	What bicycle safety improvements were included	Was repaving done (y/n)	Which existing city plans does the project align with	What was the total CIP score?	What was the CIP score for Equity Q 1a	What was the CIP score for Equity Q 1b	What was the CIP score for Safety Q 2a	What was the CIP score for Safety Q 2b	City Council District
Animal Services Center – Replace HVAC & Energy System			Aug. 2017	Bid and Award		Bid twice, all bids over estimate.	No engagement required	None - proj. scope does not affect stormwater element	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	Citywide service, 5
Ballfields Wiring Hazard Mitigation (4 locations: Golden Gate, Curt Flood, Tassafaronga & Lowell)	96%		Aug. 2017	Construction		Bid over estimate. Rejected and negotiated bid.	Department as liaison to the community/users	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	1, 4, 7, 3
Branch Library Renov – W. Oakland Asian Brookfield	0%		Aug. 2017	W. Oak. & Asian on hold Brookfield in dsg. revisions		Brookfield Library - Client revising scope and redesign required. No decisions on W. Oakland & Asian Br. yet.	Department as liaison to the community/users	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	3, 2, and 7
Dimond Park - Lions Pool Impovements	91%		Aug. 2017	Post Construction	Dec. 2019		Through Community meetings and/or events	None - proj. scope does not affect stormwater element	ADA access pathway	N/A	N/A	General Plan - OSCAR (Open Space Conservation and Recreation) element	N/A	N/A	N/A	N/A	4
FS #4 & #29 (This project is now only FS #4; Reduced allocation by \$430,000 which was moved to Project 1003436 OFD Apron & Hardscape within OFD category at request of OFD)			Aug. 2017	Planning		Pending site availability for FS #4. (Site has been identified for FS#29. New project No. 1004854 has been established for FS#29)	Through Community meetings and/or events	None - proj. scope does not affect stormwater element	ADA access pathway	N/A	N/A	N/A	N/A	N/A	N/A	N/A	2 & 6
FS Renovations at Sta. 12, 16, 10, & 15			Aug. 2017	Bid and Award			Notification and posting at the Fire Facilities in advance of construction start to inform community of fire station closure and alternative service station information.	None - proj. scope does not affect stormwater element	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	Citywide (3, 2, 1, 3)
Head Start Arroyo Viejo (reduced funds from \$375k and reallocated \$150k to Manzanita proj)	69%		Aug. 2017	Complete	2/26/2020		Head Start as liaison to the community regarding the project as construction impacts community/users.	None - proj. scope does not affect stormwater element	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	6
Head Start Brookfield (add'l funds of \$435,000 reallocated from Playground project)	76%		Aug. 2017	Complete	10/4/2019		Head Start as liaison to the community regarding the project as construction impacts community/users.	None - proj. scope does not affect stormwater element	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	7
Head Start Manzanita (Add'l funds of \$150k reallocated from Arroyo Viejo project)			Aug. 2017	Construction		Contractor unresponsive to negotiate cost of CO work. NOC has not been issued.	Head Start as liaison to the community regarding the project as construction impacts community/users.	None - proj. scope does not affect stormwater element	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	5
Head Start Playground (reduced funds from \$480 and reallocated \$435k to Brookefield project)	100%		Aug. 2017	Complete	12/10/2018		Head Start as liaison to the community regarding the project as construction impacts community/users.	None - proj. scope does not affect stormwater element	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	5, 6, 4, 2

Measure KK - Public Works Department Project Report

Report date: Janaury 11, 2021

	Name of Project	Address/Location	Description of Project that was used to evaluate it	Department (Park, Library, Fire, etc.)		Funding Round (1 or 2)	Which bucket is funding from (parks, library, fire, etc.)	Funding Allocated	KK? Funds Spent as of 11/27/2020	KK? Funding Encumbered	% Spent & Encumbered	Balance Remaining (minus Encumbrance)	Total project Cost	How much other funding was leveraged?	Sources of leveraged funding	% of KK funds spent on soft costs (Report when project is complete; Generally pre and post construction costs)
1003448	Henry Robinson Multi-services Ctr. – Air Conditioning Replacement	559 - 16th St. Oakland, CA	Air Conditioning unit replacement	Human Service		1	Parks & Human Services	\$ 257,500	\$ 87,106	\$ 67,000	60%	\$ 103,394	\$ 457,500		Additional funds of \$200,000 from Meas KK second series approved for total project budgt of \$457,500	
1003451	Main Library Remodel - Lighting Upgrade	125-14th Street	Main Library Improvements	Library		1,2	Library	\$ 2,350,000	\$ 367,958	\$ 27,456	17%	\$ 1,954,586	\$ 2,350,000			
1003436	OFD Apron & Hardscape – CW Stations	Stations #21, 16, 8, 5, 19, 13, 10 and 17.	Preliminary Design for New Fire Stations 4 and 29	Fire Dept		1	Fire	\$ 1,600,000	\$ 1,520,334	\$ 10,342	96%	\$ 69,325	\$ 1,600,000		\$600K of re-allocated Measure KK funds - \$170,000 Roofing Proj. # 1003437 and \$430,000 from FS 4 Feasibility Study Proj. 1003435.	13%
1003437	OFD Roof Assessment & Replacement	Stations 1,3,5, and 20.	Roof assessment and replacement	Fire Dept		1	Fire	\$ 855,500	\$ 710,730	\$ 138,627	99%	\$ 6,143	\$ 1,025,500		Reallcoated \$62,000 to OFD Apparatus Door project; Re-allocated \$170,000 to OFD Apron & Hardscape Proj.	
1003438	OFD Telescopic Apparatus Door Replacements at Fire Stations	Stations 3,5,6,7,15,17,24, & 25.	Telescopic apparatus doors replacement	Fire Dept		1	Fire	\$ 212,000	\$ 208,812	\$ -	98%	\$ 3,188	\$ 212,000		Reallcoated \$62,000 from OFD Roof project	0%
1001654	Police Administration Building Feasibility	TBD	Phase II Feasibility Study, Right of Way Acquisition Options for Police Administration Building (PAB)	Police		1	Police	\$ 200,000	\$ 41,634	\$ 29,518	36%	\$ 128,848	\$ 212,000			
1000854/1003450	Rainbow Recr. Center (Moved all funds to Project 1000854)	5800 International Blvd.	Rainbow Recreation Center & Park Expansion/Addition	OPRYD		1	Parks & Human Services	\$ 5,000,000	\$ 4,963,135	\$ 1,396	99%	\$ 35,469	\$ 13,701,138	\$ 8,701,138	WW East Bay Regional Park District \$2,164,500 California Housing and Community Development \$228,138 California Parks and Recreation \$380,000 California Housing and Community Development \$928,500 California Parks and Recreation \$2,015,019 California Parks and Recreation \$2,984,981 Total \$8,701,138	
1003446	Tassafaronga Gym Waterproofing	975 85th Ave. Oakland, CA 94621	Tassafaronga Gymnasium Upgrade	OPRYD		1	Parks & Human Services	\$ 420,000	\$ 394,496		94%	\$ 25,504	\$ 584,650	\$ 164,650	Additional funds from Housing Related Parks Program Grant \$164,650 for total project budget of \$584,650.	25%
	SUBTOTAL Series 1							\$ 21,985,000	\$ 13,586,471	\$ 624,113	65%	\$ 7,774,416	\$ 33,537,788	\$ 12,020,788		
1003435	FS #4 Feasibility Study	TBD	Feasibility Studies, Right of Way Acquisition Options, and preliminary design for new Fire Station 4 and 29	Fire Dept		1	Fire	\$ 1,200,000								
1004981 1004768	Allendale Rec Center Tot Lot (add'l funds)	3711 Suter St., Oakland, CA 94619	Tot Lot replacement and ADA pathway improvements	OPRYD		2	Parks & Human Services	\$ 262,500					\$ 742,500	\$480,000	\$60,000 ADA CIP Funds; Measrue HH funds \$420,000	

Measure KK - Public Works Department Project Report

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Henry Robinson Multi-services Ctr. – Air Conditioning Replacement			Aug. 2017	Design		Assessment of entire building's mechanical systems required to refine scope.	Head Start as liaison to the community regarding the project as construction impacts community/users.	None - proj. scope does not affect stormwater element	N/A	N/A	N/A		N/A	N/A	N/A	N/A	N/A	
Main Library Remodel - Lighting Upgrade			Aug. 2017	Design revisions		Client department revising/amending scope. Design revision required.	Library leads in communication and outreach to the library users.	None - proj. scope does not affect stormwater element	N/A	N/A	N/A		N/A	N/A	N/A	N/A	N/A	Citywide service
OFD Apron & Hardscape – CW Stations	87%		Aug. 2017	Post Construction	20-Aug		No community engagement required	Directed water towards landscaping where feasible.	N/A	N/A	N/A	12.8	N/A	N/A	N/A	N/A	N/A	Citywide
OFD Roof Assessment & Replacement			Aug. 2017	Complete	May-20		No community engagement required	None - proj. scope takes rain water through existing systems.	N/A	N/A	N/A	None	N/A	N/A	N/A	N/A	N/A	Citywide
OFD Telescopic Apparatus Door Replacements at Fire Stations	100%		Aug. 2017	Complete	Jun-20		No community engagement required	None - proj. scope does not affect stormwater element	N/A	N/A	N/A	None	N/A	N/A	N/A	N/A	N/A	Citywide
Police Administration Building Feasibility			Oct. 2016	Hold		No anticipated further work until site or funding is identified.	N/A	N/A	N/A	N/A	N/A	None	N/A	N/A	N/A	N/A	N/A	Citywide
Rainbow Recr. Center (Moved all funds to Project 1000854)			Sept. 2014	Complete	Apr. 2019		Robust community engagement in early 2014 and before as required to achieve grant award. Project designed by community input. Community stay engaged and informed during project construction, including modifications to a major element was brought back to the community for concurrence.	Incoporated stormwater retention basins/area, drainage filtered through landscape areas.	Sidewalk repaire/replacement at areas impacted by the project.	Provided bicycle parking racks on-site.	yes, on park site.	General Plan - OSCAR element	N/A	N/A	N/A	N/A	N/A	6
Tassafaronga Gym Waterproofing	75%		Aug. 2017	Complete	20-Jun		Facility been closed for length of time. Client department is the liaison with community regarding project progress.	N/A	N/A	N/A	N/A	None	N/A	N/A	N/A	N/A	N/A	7
SUBTOTAL Series 1																		
FS #4 Feasibility Study																		
Allendale Rec Center Tot Lot (add'l funds)				Bid and Award							N/A	General Plan - OSCAR element	N/A (Exist'g Proj)					4

Measure KK - Public Works Department Project Report

Report date: Janaury 11, 2021

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1004848	Arroyo Viejo Rec. Ctr.	7701 Krause Ave. Oakland, CA 94605	Development of Arroyo Viejo Recreation Center to include: New media lab, dance studio, classrooms, hydration stations, security cameras, food pantry, bike repair shop, social hall, auditorium, makers workshop, shared office/work space, music studio, 2 commercial kitchens, showers, locker room, preschool learning lab, resource center, games room (pool tables, air hockey, board games, etc.), sports gym, fitness center.	OPRYD		2	Parks & Human Services	\$ 3,000,000	\$ 1,425	-	0%	\$ 2,998,575	\$ 3,000,000			
1004849	Brookdale Rec. Ctr. Expansion	2535 High Street, Oakland, CA 94601	Complete renovation and expansion for the existing Recreation Center and Discovery Center to allow for existing and expanded programs.	OPRYD		2	Parks & Human Services	\$ 2,000,000	\$ 5,942		0%	\$ 1,994,058	\$ 2,000,000			
1004850 (1003440)	Brookfield Br. Library Phase 2 (All funds moved to 1003440)	9255 Edes Ave., Oakland CA 94603	Demolish existing children's reading room and build new, expanded children's reading room with new walls, roof.	Library		2	Library	\$ 750,000	\$ 7,535		1%	\$ 742,465	\$ 1,050,000	\$ 300,000	\$2,025,000 Measure KK - 1003440 \$300,000 Fund 2421 Development Impact Fee	
1001412	Caldecott Trailhead Improvements	6900 Broadway, Oakland CA	Trailhead Improvements and connection at North Oakland Sports Field	OPRYD		2	Parks & Human Services	\$ 486,300	\$ 3,971		1%	\$ 482,329	\$ 1,437,000	\$ 950,700	\$498,700 Measure WW; \$152,000 ADA CIP; \$300,000 Measure HH	
1004851	Digital Arts & Culinary Academy Ph. 2 Renov	5818 International Blvd.	Facility Renovation Complete planned Phase 2 renovation of building which includes: Remodeling space for additional classrooms, adding a gender neutral bathroom, creating storage space, creating a new mechanical room, replacing lighting with LED lighting, adding a sprinkler system, completion of the front of the building (including proper signage), adding security cameras, IT improvement and repairing the front lights. Facility Remodel Adding audio tie-lines to the Multipurpose room and Studio, installing adding security lighting around building and garden area, adding four (4) exhaust hoods & vents over existing cooking stoves, adding a sprinkler system, addition of air conditioning (add ductwork to service all areas), and installing new additional kitchen cabinetry.	OPRYD		2	Parks & Human Services	\$ 1,500,000	\$ 42,085	\$ 136,733	12%	\$ 1,321,182	\$ 1,500,000			

Measure KK - Public Works Department Project Report

Report date: Janaury 11, 2021

Name of Project	% of KK funds spent on hard costs (Report when project is complete; Generally construction contract cost)			What phase is the project in	Project completion date (Actual)	If the project is delayed, please describe the reason for the delay	Please describe the community engagement process (Community meetings or Department Liaison)	What stormwater elements are included? If none, please explain	What pedestrian safety improvements were included	What bicycle safety improvements were included	Was repaving done (y/n)	Which existing city plans does the project align with	What was the total CIP score?	What was the CIP score for Equity Q 1a	What was the CIP score for Equity Q 1b	What was the CIP score for Safety Q 2a	What was the CIP score for Safety Q 2b	City Council District
Arroyo Viejo Rec. Ctr.			March- April 2020	Hold		Project has been delayed due to lack of staff resource		TBD	TBD	TBD	N/A	General Plan - OSCAR element	67.2	12	4	5	0	6
Brookdale Rec. Ctr. Expansion			March- April 2020	Planning		Staffing resource.		TBD	TBD	TBD	N/A	General Plan - OSCAR element	63	16	0	5	0	4
Brookfield Br. Library Phase 2 (All funds moved to 1003440)			March- April 2020	Planning				TBD	TBD	TBD	N/A		55					7
Caldecott Trailhead Improvements			March- April 2020	Design		COVID 19 and staffing resource	Through Community meetings and/or events	Bioswales desinged to handle SW from new impervious accessible pathway	New accessible path of travel within park	N/A	N/A	General Plan-OSCAR element, Park Prioritization	N/A					1
Digital Arts & Culinary Academy Ph. 2 Renov			March- April 2020	Design			Department as liaison to the community/users	None. Minor landscape improvements are included in project scope.	None.	None	N/A		62.5	16	0	5	0	6

Measure KK - Public Works Department Project Report

Report date: Janaury 11, 2021

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1004977	Dimond Park - Tennis Courts	3860 Hanly Road		OPRYD		2	Parks & Human Services	\$ 300,000			0%	\$ 300,000	\$ 300,000			
1004984	Downtown Oakland Senior Center		Demolition and renovation of ground floor spaces including kitchens, lavatories, dining rooms, classrooms, canteen/lounge, hallways and storage areas. Prep kitchens and install new appliances and equipment to improve food safety and food preparation.	Human Services		2	Parks & Human Services	\$ 1,175,000	\$ 25,545		2%	\$ 1,149,455	\$ 1,175,000			
1004852	East Oakland Senior Ctr Renovation		Demolition and renovation of the Kitchen: Improve the functionality of kitchen for congregate meals and other essential food programs including the replacement of stove. Kitchen is 25+ years old and most of the equipment, appliances, flooring, ceiling, dishwashing sanitization system requires upgrade to meet code. Demolition and renovation of two sets of 25-year old restrooms facility including all finishes, plumbing, fixtures, etc. as required to meet current codes.	Human Services		2	Parks & Human Services	\$ 2,000,000	\$ 13,034		1%	\$ 1,986,966	\$ 2,048,350	\$ 48,350	\$48,350 Fund 1010 - ADA	
1004978	East Oakland Sport Center - Outdoor Pool	9161 Edes Avenue Oakland CA 94603	Installation of outdoor pool 25yard x 25 meter with office, administrative and storage space *starting Blocks for outdoor pool	OPRYD		2	Parks & Human Services	\$ 2,000,000	\$ 61,049	\$ 121,053	9%	\$ 1,817,898	\$ 2,000,000			
1004853	Elmhurst Br. Library Renov/Remodel	1427 88th Ave., Oakland, CA 94621	Add air conditioning, public restrooms, upgrad	Library		2	Library	\$ 500,000	\$ 3,835		1%	\$ 496,165	\$ 500,000			
1004854	FS #29 New Station & Training Complex (\$1,200,000 moved to FS #4 Project #1003435 for continued feasibility work and future design work)	Proposed 905 - 66th Ave., Oakland, CA	Development of a new Fire Station #29 (estimate 10,000 s.f.) and potential new Training Resiliency Education Complex (TREC) to incorporate Fire Department operations, training facility, Urban Search and Rescue (USAR) program, and other community education programs. Potential sale of existing Training Tower site (Victory Court) to augment project fund needs for the new training facility. (Fund request to initiate design and land acquisition)	Fire		2	Fire	\$ 5,800,000	\$ 26,119		0%	\$ 5,773,881	\$ 5,800,000			

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Dimond Park - Tennis Courts			March- April 2020	Construction	Re-surfacing requires warm / dry weather to completely dry multiple layers of surfacing prior to the start of subsequent layers. Courts being re-surfaced are in extremely shaded areas.		N/A	N/A	N/A	N/A	N/A	(N/A)					4
Downtown Oakland Senior Center			March- April 2020	Planning		Department as liaison to the community/users	N/A	N/A	N/A	N/A	None	48	4	4	5	7	2
East Oakland Senior Ctr Renovation			March- April 2020				TBD	TBD	RBD	N/A		53	12	4	5	3	7
East Oakland Sport Center - Outdoor Pool			March- April 2020	Planning			TBD	TBD	TBD	N/A		33	12	0	5	3	7
Elmhurst Br. Library Renov/Remodel			March- April 2020	Planning			N/A	N/A	N/A	N/A		59	16	0	5	3	7
FS #29 New Station & Training Complex (\$1,200,000 moved to FS #4 Project #1003435 for continued feasibility work and future design work)			March- April 2020	Planning	Professional services contract is still being processed by Capital Contracts due to staffing resource.		TBD	TBD	TBD	N/A		N/A (Exist'g Proj)					6

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	Name of Project	Address/Location	Description of Project that was used to evaluate it	Department (Park, Library, Fire, etc.)		Funding Round (1 or 2)	Which bucket is funding from (parks, library, fire, etc.)	Funding Allocated	KK? Funds Spent as of 11/27/2020	KK? Funding Encumbered	% Spent & Encumbered	Balance Remaining (minus Encumbrance)	Total project Cost	How much other funding was leveraged?	Sources of leveraged funding	% of KK funds spent on soft costs (Report when project is complete; Generally pre and post construction costs)
1004855	Head Start Ctr. Renov. - Tassafaronga	975 85th Ave. Oakland, CA 94621	This project entails compliance with health and safety requirements (Head Start Performance Standards and Community Care Licensing), by installing a washer and dryer, including plumbing. In addition, replace existing poured-in-place safety surfaces at the playground area due to uneven and deterioration.	Human Services		2	Parks & Human Services	\$ 150,000			0%	\$ 150,000	\$ 150,000			
1003448	Henry Robinson Multi-services Ctr. – Air Conditioning Replacement (Add'l funds)	559 - 16th St. Oakland, CA	Air Conditioning unit replacement	Human Services		2	Parks & Human Services	\$ 200,000			0%	\$ 200,000	\$ 200,000			
1004866	Holly Mini Park	9830 Holly Street, Oakland, CA 94603	Renovate existing park with new tot lot, benches, play area, and picnic area.	OPRYD		2	Parks & Human Services	\$ 400,000			0%	\$ 400,000	\$ 700,000	\$ 300,000	\$300K for design from Oakland Parks and Recreation Foundation and the Safety Impact Table Using Funds From The Kaiser Permanente, Sunlight Giving Foundation And Other Private Donors (Contractors to perform some work pro-bono)	
1004856	Hoover Br. Library - Feasib Study	TBD	New 10,000 sf facility located near MLK/28th/West St or 3000 Market St.	Library		2	Library	\$ 500,000	\$ 3,201		1%	\$ 496,799	\$ 500,000	\$ -		
1004982	Joaquin Miller Park Cascade	3300 Joaquin Miller Park, Oakland, CA 94607	Repair bottom two fountains	OPRYD		2	Parks & Human Services	\$ 170,000			0%	\$ 170,000	\$ 170,000			
1004857	Lincoln Rec. Ctr. Expansion/Renov.	261 - 11th Street, Oakland, CA 94602	Renovation/Expansion of existing Lincoln Square Park Rec. Ctr. (Fund request to initiate design).	OPRYD		2	Parks & Human Services	\$ 1,700,000	\$ 102,448		6%	\$ 1,597,552	\$ 1,700,000	\$ -		
1004980	Madison Park Irrigation Upgrade/Repair	9th St. and Madison Street.		OPRYD		2	Parks & Human Services	\$ 100,000			0%	\$ 100,000	\$ 100,000	\$ -		
1004858	Main Library - New facility feasibility study	TBD	New 160,000 sf facility for main library. Initiated	Library		2	Library	\$ 700,000	\$ 4,559		1%	\$ 695,441	\$ 700,000	\$ -		
1004859	Main Library - Ph. 2 renovation	125-14th Street	Phase 2 building renovation: Additional lighting upgrade, lighting control; data/phone; painting, flooring, restroom upgrades, ceiling tile repair/painting, roof replacement, add HVAC for Teen Zone, improve lighting at Fire Alarm Building (staff parking), lighting in North and South side stairwell	Library		2	Library	\$ 2,000,000			0%	\$ 2,000,000	\$ 2,000,000	\$ -		
1004860 (1003625)	Mosswood Community Center - project #1003625	3612 Webster Street	Construct a new 12,000 s.f. Community/Recreation Center housing programs for Parks & Recreation, possibly adding Library, Head Start, and other potential functions.	OPRYD		2	Parks & Human Services	\$ 4,000,000	\$ 56,570		1%	\$ 3,943,430	\$ 13,699,402	\$ 9,699,402	Insurance settlement funds, CNRA State grant, Kaiser Foundation donation, MacArthur Transit Development impact funds	

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Head Start Ctr. Renov. - Tassafaronga			March- April 2020	Planning			No engagement required	N/A	N/A	N/A	N/A		50.2	12	4	0	3	7
Henry Robinson Multi-services Ctr. – Air Conditioning Replacement (Add'l funds)			March- April 2020	Design		Revised scope and funding gap	No engagement required	N/A	N/A	N/A	N/A		N/A (Exist'g Proj)					2
Holly Mini Park			March- April 2020	Design			Through Community meetings and/or events	N/A	N/A	N/a	N/A	General Plan - OSCAR element	N/A (Exist'g Proj)					7
Hoover Br. Library - Feasib Study			March- April 2020	Planning			Department as liaison to the community/users	NA	NA	NA	N/A	2006 Library Master Facilities Plan	52.5	16	0	5	3	
Joaquin Miller Park Cascade			March- April 2020	Planning			No engagement required	N/A	TBD	N/A	N/A	General Plan - OSCAR element	N/A					4
Lincoln Rec. Ctr. Expansion/Renov.			March- April 2020	Planning				TBD	TBD	TBD	N/A	* General Plan - OSCAR element * Downtown Oakland Specific Plan Draft	73.5	16	0	5	0	2
Madison Park Irrigation Upgrade/Repair			March- April 2020	Design			No engagement required	N/A	N/A	N/A	N/A	General Plan - OSCAR element	N/A					2
Main Library - New facility feasibility study			March- April 2020	Planning			Department as liaison to the community/users	NA	NA	NA	N/A	2006 Library Master Facilities Plan	81	8	4	5	7	Citywide
Main Library - Ph. 2 renovation			March- April 2020	Planning			Department as liaison to the community/users	N/A	N/a	N/a	N/A		55.2	8	4	5	0	Citywide
Mosswood Community Center - project #1003625			March- April 2020	Design			Through Community meetings and/or events	stormwater treatment planting areas	improved accessible path of travel to new building	N/A	N/A	General Plan - OSCAR element	N/A (Exist'g Proj)					3

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1004861	Museum Collection Center Seismic Improvements & Museum Landscape/Water Quality Improvements	Lancaster St. and 1000 Oak Street, Oakland, CA 94601	The City's vast collection of art, historic and scientific artifacts, and culturally significant objects is currently housed in a building that has evidence of significant structural defects and does not meet current seismic requirements. A structural survey from 2012 identifies severe cracking in wooden compression and tension joists that support the ceiling. It also calls for reinforcement of the exterior walls to prevent collapse. Work was undertaken in 2012 to repair the very worst of the structural timbers but there remains a number of trusses and support columns with cracks that compromise their load carrying capacity. Furthermore, anchoring of the exterior walls to the roof diaphragm are insufficient. To protect the City's irreplaceable collection and provide a safe and secure environment for the people who work in this building, repairs must be done to at least the most vulnerable truss members, the exterior walls, and their connections.	Museum		2	Energy, Seismic & Water Quality	\$ 4,000,000			0%	\$ 4,000,000	\$ 4,000,000			
1004862	Oakland Animal Serv. Ctr. - Floor replacement/drainage improvt	Lancaster St. & 1000 Oak St, Oakland, CA 946	Floor replacement - replace the existing 12x12 linoleum tile flooring in lobby, hallways, and work areas with sheet vinyl or other impervious flooring material with minimal joint spaces. This will cover approximately 1/2 of the existing flooring in the entire shelter. Drainage - 2 outdoor areas need drainage work: dog yard & ACO vehicle staging area. Both areas are basically non-functional. Grading, french drains needed in dog yard; unknown what will be needed for existing, non-functional vehicle staging area drain.	Animal Services		2	Energy, Seismic & Water Quality	\$ 1,350,000	\$ 34,811		3%	\$ 1,315,189	\$ 1,350,000			
1004983	Oakland Tool Lending Library		Relocate TLL into at least 4 stacking containers (approx 1200 sf), doubling the size of the current space.	Library		2	Library	\$ 420,000	\$ 15,364		4%	\$ 404,636	\$ 420,000			
1004979	Public Restrooms - Concordia & Madison Parks	2901 64th Ave, Oakland, CA 94605, and Madison St. at 9th Street, Oakland CA	Addition of pre-fabricated single-use public toilet similar to Portland Loo at Concordia and Madison Sq. Parks.	OPRYD		2	Parks & Human Services	\$ 500,000			0%	\$ 500,000	\$ 500,000			

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Museum Collection Center Seismic Improvements & Museum Landscape/Water Quality Improvements		March- April 2020								N/A	Museum Master Plan	21.5	8	0	0	3	Citywide
Oakland Animal Serv. Ctr. - Floor replacement/drainage improvt		March- April 2020	Design			No engagement required	TBD	N/A	N/A	N/A	None	43	12	4	0	4	Citywide
Oakland Tool Lending Library		March- April 2020	Planning			Department as liaison to the community/users	TBD	TBD	TBD	N/A		35.5	8	4	5	0	1
Public Restrooms - Concordia & Madison Parks		March- April 2020	Planning			No engagement required	TBD	N/A	N/A	N/A		N/A					2, 6

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1004863	San Antonio Rec. Ctr. & HS CIP (title correction needed)	1701 East 19th Street, Oakland, CA	San Antonio Rec Center Building Renovation: Update/Renovate existing Rec. Center/Head Start facilities for programs. 1. Leakage from Roof and old water tank (in turret section of the building) have caused peeling paint & possible mold and mildew to the building walls, ceiling and floors. Primarily along back wall of main room, hallway and bathroom. 2. Roof access by teens has additionally caused leakage through the roof and may be helped by a fence to prevent access. 3. Fencing around both buildings needs to be taller and more secured to protect the kids and staff and equipment. 4. Renovation of the kitchen for community & commercial use. 5. Remove and replace entire building and replace with a larger more usable recreation center. Head Start Building: 1. Needs children's bathroom renovations; children's toilets are leaking, sewage pipeline too small (technician suggested that need new toilet, sink, and bathtub).	OPRYD		2	Parks & Human Services	\$ 1,750,000	\$ 20,493		1%	\$ 1,729,507	\$ 1,750,000			
1004864	West Oakland Br. Library Improvements (Ph 2)	1801 Adeline Street, Oakland, CA 94607	Expand garage to accommodate new Mobile Library truck, electric vehicle charger, parking lot improvements, building envelope and systems improvements, interior improvements to update community room, restrooms, kitchen, staff areas, reading areas, lobby, etc.	Library		2	Library	\$ 1,525,000	\$ 970		0%	\$ 1,524,030	\$ 1,525,000		NA	

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San Antonio Rec. Ctr. & HS CIP (title correction needed)			March- April 2020	Planning			Through Community meetings and/or events	TBD	TBD	TBD	N/A	General Plan - OSCAR element	69.5	12	4	5	0	2
West Oakland Br. Library Improvements (Ph 2)			March- April 2020	Hold		Hold pending Library direction if site will become resiliency hub.	Department as liaison to the community/users					2006 Library Master Facilities Plan	63.7	16	0	5	0	3

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1004865	West Oakland Senior Ctr. Renovation	1724 Adeline Street, Oakland, CA	Renovate and update existing Senior Center: * Address/Replace Roof & upper story Windows and Ceilings - Roof and second story windows are seriously compromised causing interior ceiling tiles to stain, decay, and fall off. Plywood underneath has rot/damage. Compromised and needs replacement. * Paint exterior building - paint currently old and chipped affecting exposed stucco structure. * ADA Access - Replace Entry Door/Window with 42" wide door with ADA compliant open/closer and hardware. Recutcurb from parking lot to provide direct access to entry. * Movable Partitions in Social Hall – replace panels which are stained and tattered. * Update/address safety improvements inside and out. * Provide Security Cameras & Gates - Front & rear entrance, for safety purpose. * Upgrade Kitchen and bathroom to comply with current codes for disability and seniors and sanitary needs.	Human Services		2	Parks & Human Services	\$ 1,000,000	\$ 11,874		1%	\$ 988,126	\$ 1,000,000			
	SUBTOTAL Series 2	94607						\$ 41,438,800	\$ 440,830	\$ 257,786	\$ 0	\$ 40,740,184	\$ 52,017,252	\$ 11,778,452		
									1%	1%	2%	98%				
	TOTAL Meas. KK Funds							\$ 63,423,800	\$ 14,027,301	\$ 881,899		\$ 48,514,600				
									22%	1%	24%					

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West Oakland Senior Ctr. Renovation			March- April 2020	Planning		4 -6 month delay due to scope refinement and revisions by Client Dept. (DHS) and OPW Maintenance	Department as liaison to the community/users	N/A	N/A	N/A	N/A	None	61.5	16	0	0	7	3
SUBTOTAL Series 2																		
TOTAL Meas. KK Funds																		

ATTACHMENT E



Which language would you like to fill out the form in? // ¿En qué idioma le gustaría completar el formulario?

☒ English

☐ Español

Capital Improvement Program (CIP) Public Request Form

The Capital Improvement Program or CIP improves and maintains Oakland's public buildings and spaces. Capital projects can look like building new recreation centers, fixing old fire stations, and repaving streets. By filling out this form, you can suggest a capital project in your neighborhood!

Questions that have a * are required to be answered.

Types of Capital Projects:

Transportation:

Capital projects here improve safety for walking, biking and/or driving. Examples include paving streets; repairing sidewalks, curb ramps, bridges; building separated bike lanes or pedestrian paths; improving traffic signals; adding elements to slow traffic and others.

Buildings & Structures:

Capital projects here include new building of or improvement of recreation centers, fire stations, community centers, and other City buildings, facilities and structures. These could be

in a park space.

Parks & Open Spaces:

Capital projects here include making improvements to playgrounds and tot lots, parks open space, baseball fields that could include facilities such as restroom, concession stands, and storage.

Sanitary Sewer/Wastewater:

Capital projects here include rebuilding of sewers throughout the City. The City is required to plan and make repairs and replacements to the old sewers and use practices that prevent sewage leaks into creeks, lakes, and the San Francisco Bay. Funding for emergency repair and replacement of sewer facilities is also included.

Storm Drainage & Waterways:

Capital projects here include the building of failing storm drains facilities and projects that protect and improve watersheds throughout the City such as creek improvement, green projects, and other stormwater pollution prevention projects to meet water regulations. Funding for emergency repair and replacement of storm drain facilities is also included.

Please check the type of capital project for your suggested idea (if you don't know, that's OK):

- ☐ Transportation
- ☐ Buildings & Structures
- ☐ Parks & Open Spaces
- ☐ Sanitary Sewer/Wastewater
- ☐ Storm Drainage & Waterways
- ☐ Other:

Tell us about your capital project idea. *

Do you have a name in mind for your capital project?

CIP Prioritization Factors

The CIP scores project ideas based on 9 Prioritization Factors -- ideas that score higher are more likely to be funded, so you can strengthen your idea by considering these factors.



Equity:
For everybody
in the
community.



Health & Safety:
Makes the
community
healthier and
safer



Project Readiness:
Planned out and
ready to be
started.



Environment:
Preserves and
conserves the
environment.



Economy:
Invests where
we haven't
invested equally
before.



Required Work:
Meeting the
City's codes and
laws.



Existing Conditions:
Poor existing
conditions that
present a
hazard to the
community.



Improvement:
Builds or provides
upgrades to city
facilities,
transportation
(streets/sidewalks)
and public spaces.

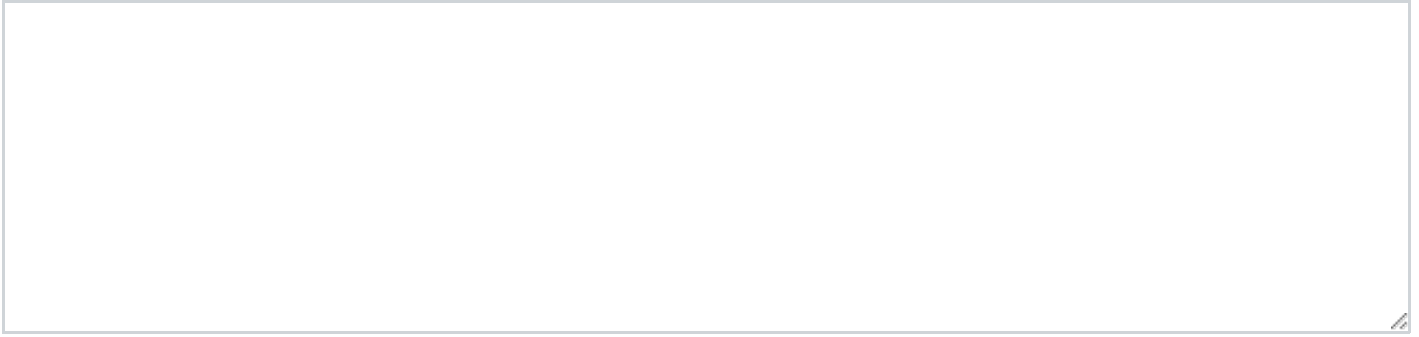


Collaboration:
Involves other
community
groups to help
out.

In your opinion, which of these benefits will your capital project MOST LIKELY provide? This form will provide space for you to explain more about these further below.

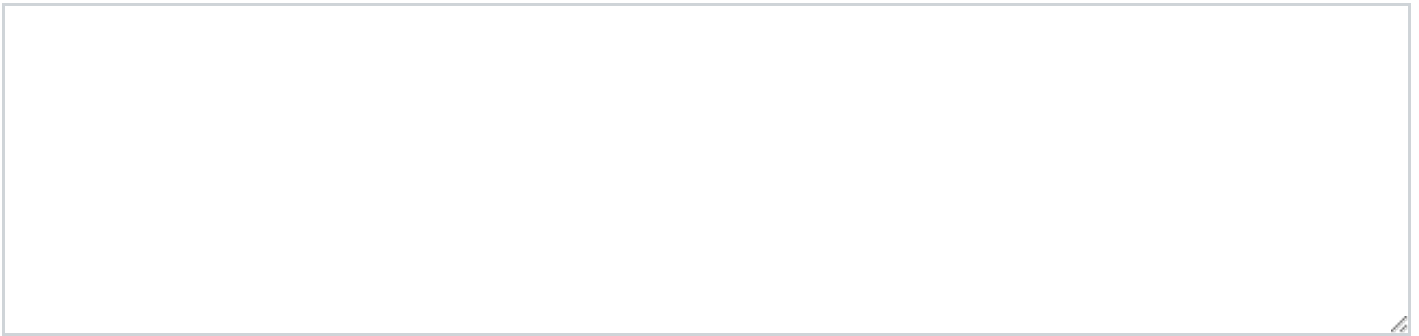
- ☐ Gives access to health services and programs
- ☐ Makes people safer
- ☐ Gives access to recreational programs and services
- ☐ Allows residents to access to jobs and supports the neighborhood's economy
- ☐ Makes the neighborhood beautiful and gives it character
- ☐ Makes the neighborhood more environmental-friendly (solar panels, energy conservation, and other ways to reduce carbon footprint)
- ☐ Empowers neighborhood organizations and residents
- ☐ Other:

How do you think your capital project can make the neighborhood better by adding health or safety programs? (200 characters):



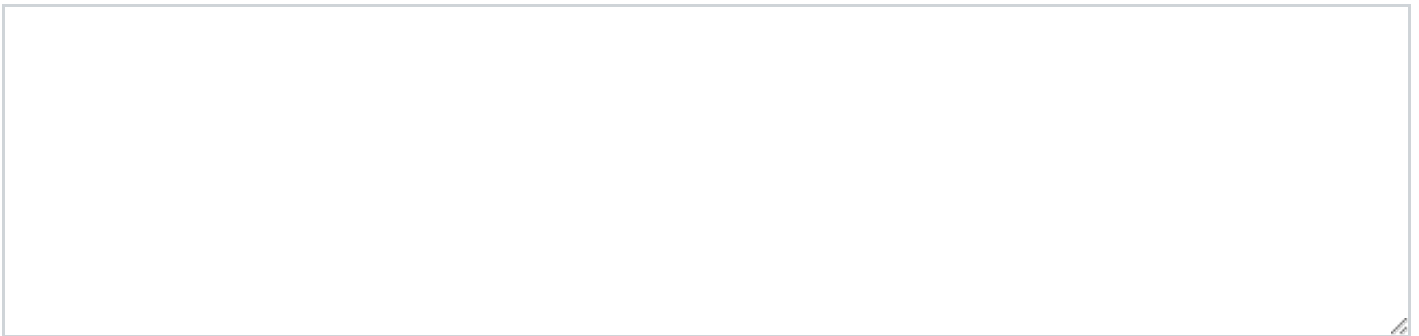
200/200

How can your capital project make people safer? (200 characters)



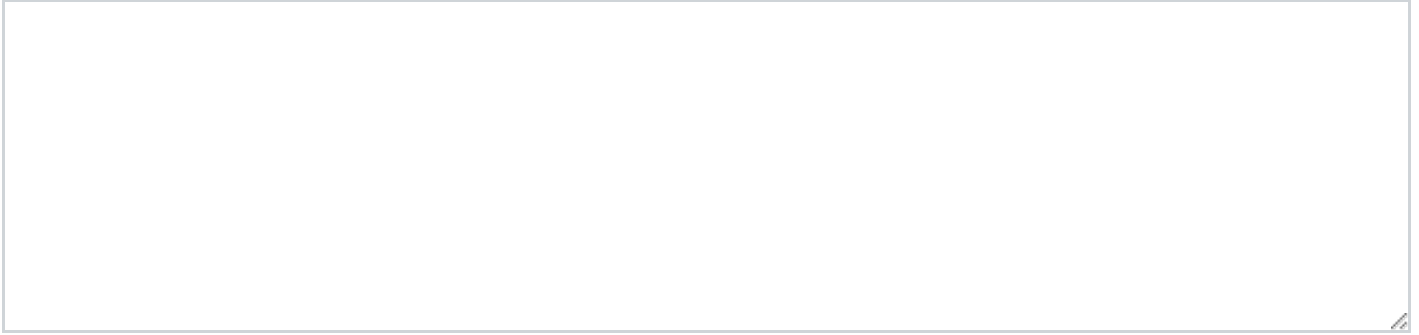
200/200

Describe how your capital project will give access to services that improve healthy living, life expectancy, new recreational centers, public health. (200 characters):



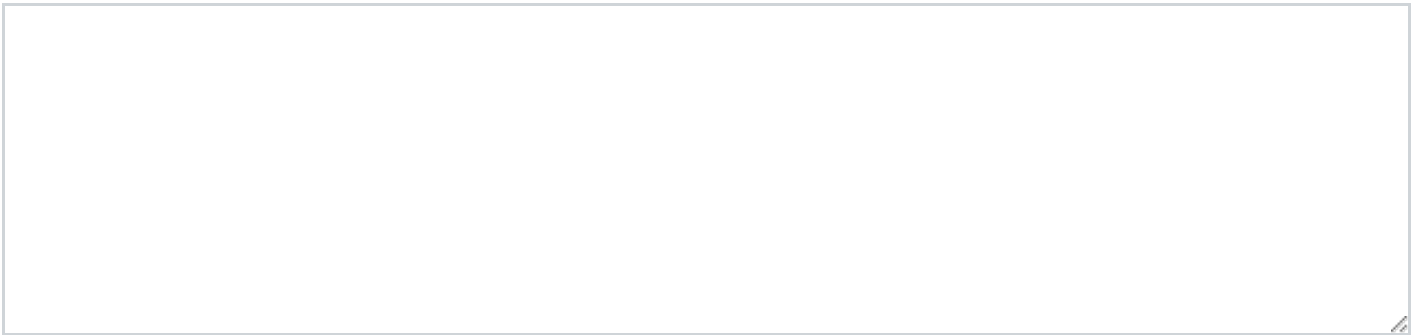
200/200

How could your capital project give people access to job and support your neighborhood's economy (200 characters):



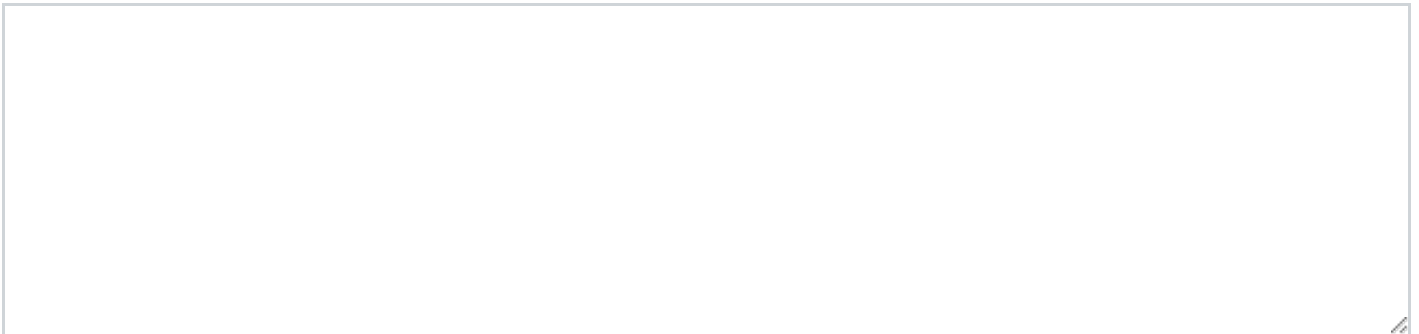
200/200

How could your capital project make the neighborhood more beautiful and give it character? (200 characters):



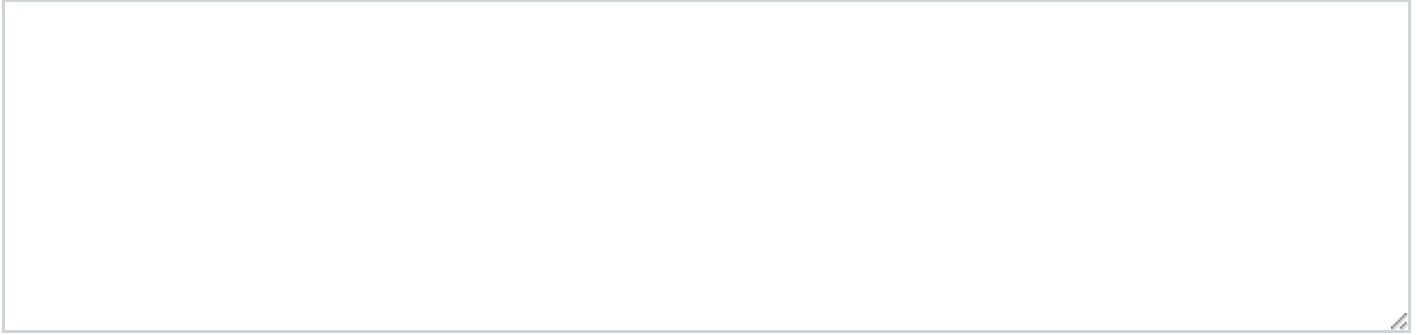
200/200

How does your capital project make the neighborhood more environmentally-friendly? (200 characters):



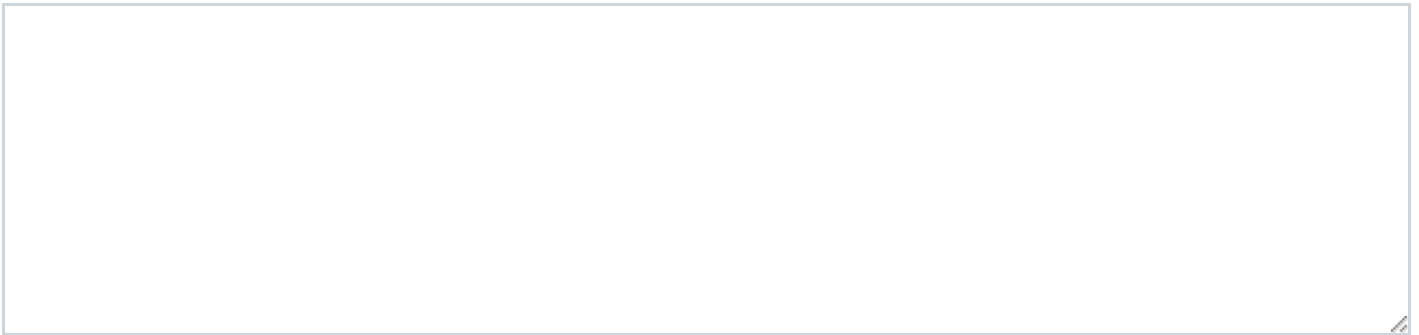
200/200

How can your capital project empower neighborhood resident and organizations? (200 characters):



200/200

In your opinion, how will your capital project improve the well-being of the community? (200 characters max.)



200/200

Has any work related to your capital project started?

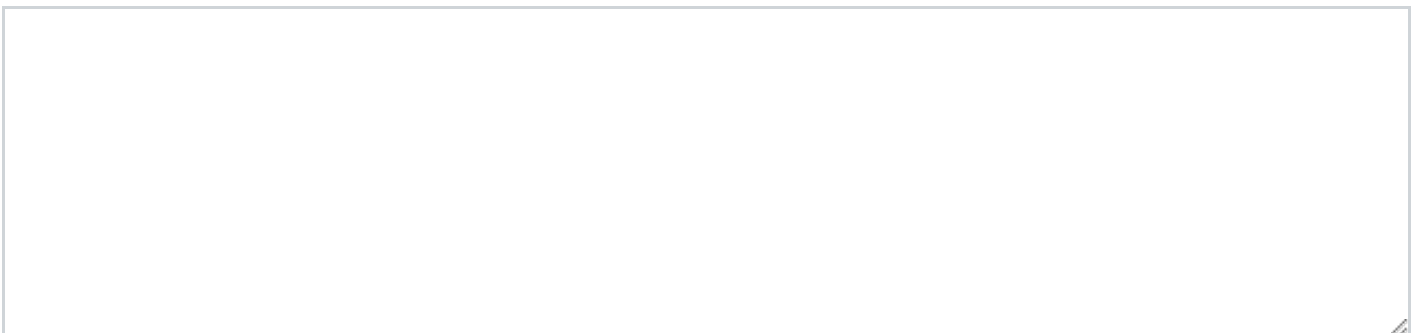
☒ Yes

☐ No

Who started the capital project?

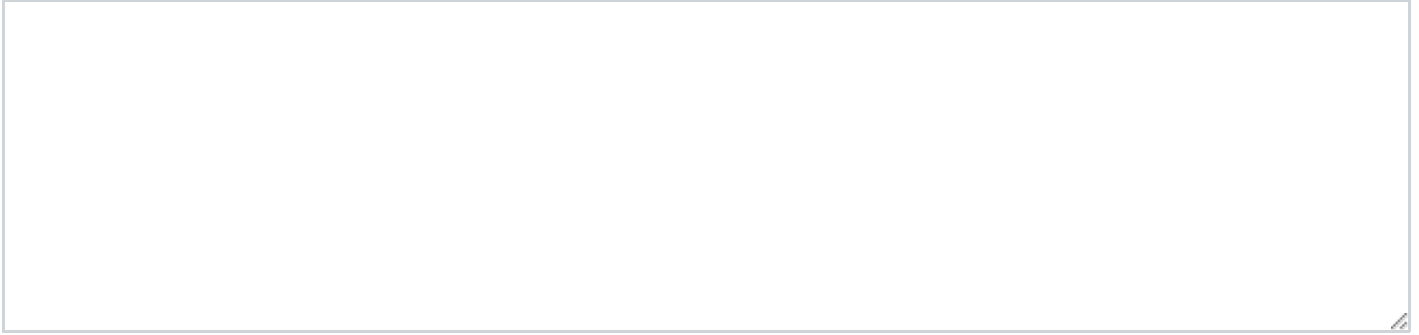


How many community meetings were held for the community to provide input?



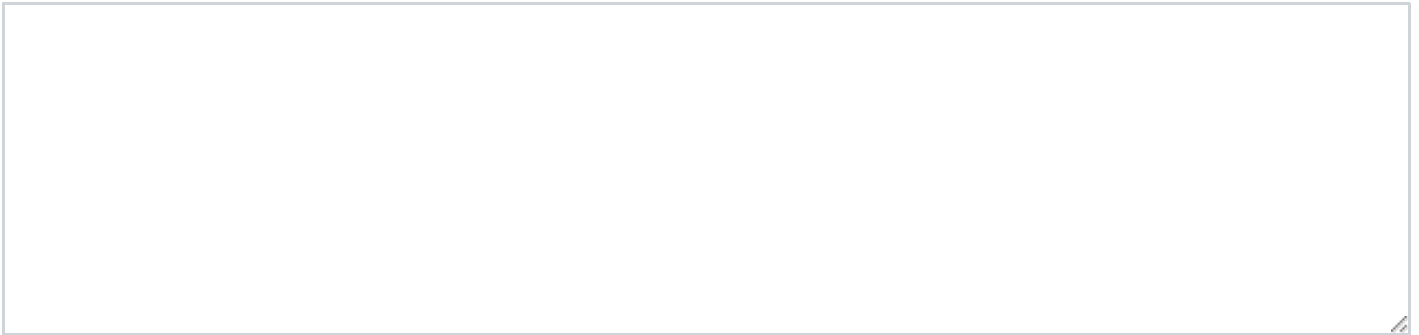
200/200

Please list other groups or organizations, if any, that have worked on this capital project with you.



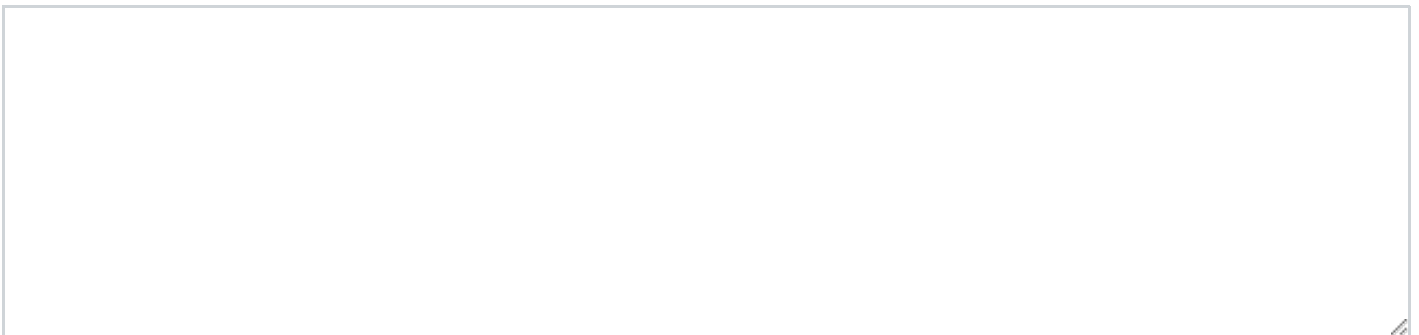
200/200

Does this capital project have funding? Is there a deadline for the funding to be used? (200 characters):



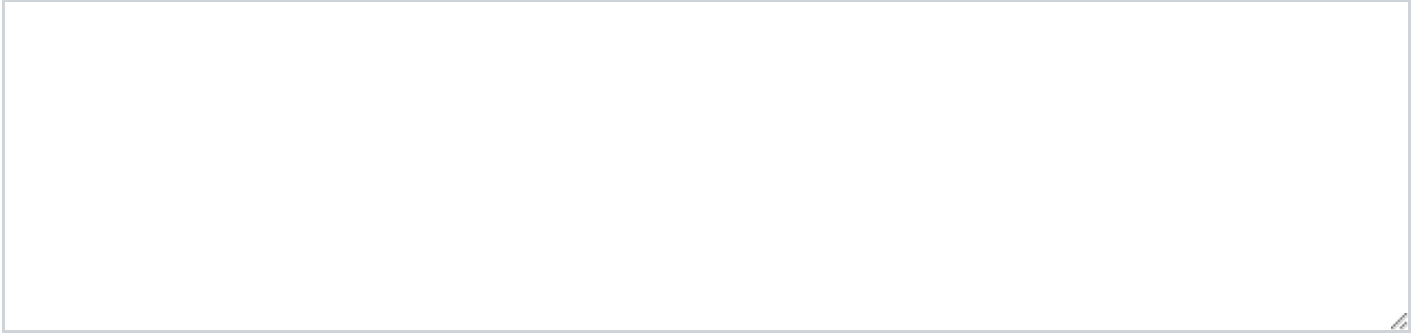
200/200

Is this a NEW CAPITAL PROJECT or an IMPROVEMENT of an existing capital project?



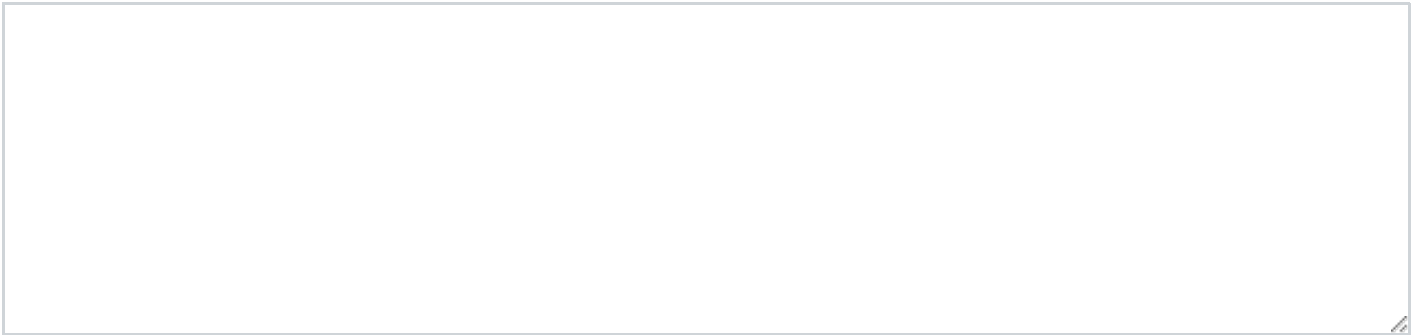
200/200

As far as you can tell, what BARRIERS exist in making your capital project idea come to life? (200 characters):



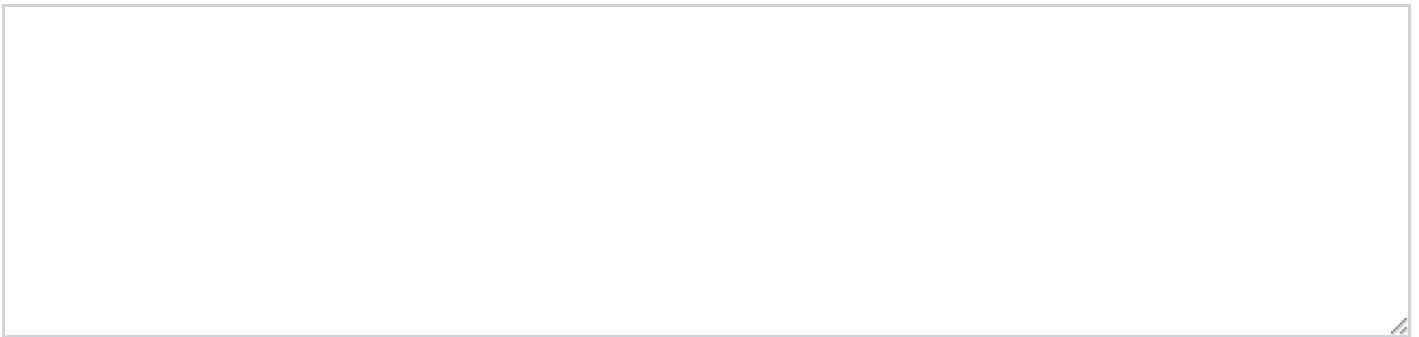
200/200

Will your project need funding for ongoing maintenance or service?



200/200

Is there anything else you wanted to say about your capital project? (200 characters):



200/200

Contact Information

Requesting Contact Name *



First Name

Last Name

Contact Phone Number *

Contact Email *

What main street intersection do you live by? Example: Broadway and 14th St. *

Did you have any problems or challenges completing this form? If so, what were they?

Submit Form

Powered by Formstack [Create your own form >](#)



**C.I.P DEPARTMENT Project Request Worksheet
for Building/Structure and Open Space Assets**

Requesting Contact Name

Contact Phone No.

Contact email

1. Project Name (Site Name) _____

2. Project Location/Address (Include number, street, name, zip code)

3. Describe Project Work Area: _____

Project square footage or length (linear feet, miles): _____

Please attach any photos to the end of this form.

4. Council District (check all that apply)

- | | | | |
|-------------------------------------|-------------------------------------|-------------------------------------|-------------------------------------|
| <input type="checkbox"/> District 1 | <input type="checkbox"/> District 3 | <input type="checkbox"/> District 5 | <input type="checkbox"/> District 7 |
| <input type="checkbox"/> District 2 | <input type="checkbox"/> District 4 | <input type="checkbox"/> District 6 | <input type="checkbox"/> Citywide |

5. Proposed Work Type: (Choose one category)

- ☐ **Renovation/addition:** New Construction or any substantial rehabilitation of an existing site, building or system.
- ☐ **Replacement:** New installation of components of a site, building or system which prolongs the life and/or increases the value.
- ☐ **Remodel:** Work performed to alter a site or building over in a different way within existing footprint.
- ☐ **Maintenance/Repair-** Work required to keep existing improvements in their existing operational state. This does not include any modification that changes the character, scope, or size of the original structure, facility, utility or improved area.
- ☐ **New:** Work will create a physical site amenity, building, etc. that does not exist.

6. Type of Asset Category (What type of improvement-choose one):

- ☐ **Buildings & Structures:** Projects in this category include new construction and replacement or improvement of recreation centers, fire stations, community centers, and other City buildings, facilities and structures that could be in park space.
- ☐ **Parks & Open Spaces:** Projects in this category include improvements to playgrounds and tot lots, parks open space, ballfields that could include support facilities such as restroom, concession, storage.

7. Evaluation Factors and Criteria (supporting description to meet evaluation factors rubric).

1) Equity/Investment in Underserved Oakland Communities:
1a) What Neighborhood Priority is your proposed project located in? Please use the Oakland Equity Map and check the appropriate box. Link: Oakland Equity Map <input type="checkbox"/> Highest <input type="checkbox"/> High <input type="checkbox"/> Medium <input type="checkbox"/> Low <input type="checkbox"/> Lowest <input type="checkbox"/> No Data
1b) Is the Project located within ¼ mile of 100% affordable housing developments? Use the link and enter the proposed project address. Link: Oakland Affordable Housing Map <input type="checkbox"/> Yes <input type="checkbox"/> No
2) Health & Safety:
2a) (Building) If Project is in Highest, High or Medium High Priority Neighborhood only: Project must add programs or services to improve access to preventive care, child health, mortality, physical and mental health or reduce crime on site at locations with disparate crime rates. <input type="checkbox"/> Adds health programs? <input type="checkbox"/> Adds safety programs? <input type="checkbox"/> None Describe health and/or safety programs indicated above (200 characters):
2a) (Open Space) If Project is in Highest, High, or Medium Priority Neighborhood only: Project/program provides recreational opportunities to target a disparity among communities with less access. Is your project in an area considered “Park Deficient Neighborhood” according to the State Parks Community Fact Finder. Link: State Parks Community Fact Finder . (1) Enter address and hit enter; 2) Note the data for “Parks per 1,000 People” in the table to the left and check the appropriate box below. Please check the appropriate “Parks per 1,000 People” <input type="checkbox"/> Yes (check one) <input type="checkbox"/> less than 3 acres per 1000 residents <input type="checkbox"/> greater than 3 acres per 1000 residents <input type="checkbox"/> No
2b) Project addresses an immediate life safety risk, imminent environmental hazard or health threat.

Check all that apply:

- ☐ Does it remove hazards?
 - ☐ Yes
 - ☐ No
- ☐ Does it add safety and security?
 - ☐ Yes
 - ☐ No

Describe how it removes hazards or adds safety and security (200 characters):

2c) Does the Project increase access to services for healthy living or improved public health? Such as, new recreational amenities or programs; access to information (health, medical, nutrition, exercise, etc.); any other opportunities that influence life expectancy, healthy living and access to community services.

- ☐ Yes
 - ☐ Describe **new** service, amenity or program that currently does not exist that addresses healthy living, improved public health, new recreational opportunities, other opportunities that influence life expectancy;
 - ☐ Describe **new** access to health, medical, nutrition, exercise, etc. information (can be programs, extended hours to the programs)
- ☐ No

Describe service or access that will be provided indicated above (200 characters):

3) Community Investment and Economic Prosperity:

3a) If Project is in Highest, High or Medium High Priority Neighborhood only:

Does the Project provide economic development opportunities by providing jobs, job training or internship opportunities by partnering with community programs?

Check all that apply:

- ☐ Project increases job and economic opportunities for low income and people of color
- ☐ Project improves mobility to access needed local amenities (jobs, housing, education, recreation, services) among Oaklanders with disparate access;
- ☐ Project increases the number of transportation programs/services designed for seniors, youth, low income communities and people with disabilities
- ☐ Project improves lighting near key businesses, education, or recreational facilities which are utilized by communities with disparately low use / engagement
- ☐ Project supports people of color business ownership;
- ☐ Project increases educational opportunities, access to employment information or increases graduation rates.

☐ None.

3b) Does the Project promote local economic development/opportunities and/or revitalize the area and/or create community building opportunities?

Check all that apply:

- ☐ Project contributes/integrates to the existing aesthetic value and character of the neighborhood or corridor;
- ☐ Project improves conditions to business centers/corridors bringing more customers by adding Automated Pedestrian Signals or on-street parking turnover;
- ☐ Project stabilizes and maintains people in the neighborhood
- ☐ Project increases home ownership;
- ☐ Project creates hydrological improvements and flood prevention, such as increasing flow capacity, improving/restoring create meander and pools;
- ☐ Project creates community stewardship or a new social and economic community benefit such as providing significant improvement to the local area; increases customer satisfaction with better on-street information;
- ☐ Project addresses loading needs of businesses.
- ☐ None.

List benefits in each category. (200 characters)

3c) Does the Project restores/preserves existing cultural, historic and/or natural resource?

List resource(s) and CEDA Historic Resource Category.

[CEDA Historic Resource Category Map](#) (Click on Parcels and CEDA APP, Historic Resources sub layer). Hint: Turn layers on/off one at a time.

Is the proposed project in any of these sublayers? (Check all that apply)

- ☐ Heritage Property
- ☐ Designated Historic District
- ☐ Landmark
- ☐ Area of Primary Importance:
- ☐ Potential Designated Historic Property
- ☐ Areas of Secondary Importance
- ☐ None

4) Environment/Sustainability:

4a) Does the Project address equity goals specific to improve sustainability, reduce greenhouse gas emissions, or promote community leadership in neighborhood most in need?

Check all that apply:

- ☐ Encourage/empower neighborhood organizations around environmental justice
- ☐ Reduce carbon footprint – such as solar panels, electric replacement of natural gas appliances, energy storage
- ☐ Reduce natural resources use – such as solar panel, limited water use fixtures
- ☐ Other
- ☐ None

Please describe “Other” (200 characters):

4b) Does the Project integrates multiple strategies implementing Action Items from the Equitable Climate Action Plan (ECAP) including reduction or elimination of natural gas systems, conversion of facility to a resilience hub, expansion of electric vehicle charging infrastructure, green infrastructure, access to multiple transportation options and reduces the need for auto dependency, integrate multiple strategies to promote sustainable neighborhoods? Link: [Oakland Equitable Climate Action Plan \(ECAP\)](#)

Check all that apply:

- ☐ Project supports two ECAP Action Items (specify by Action Item numbers)
- ☐ Project supports three ECAP Action Items (specify by Action Item numbers)
- ☐ Project supports four or more ECAP Action Items (specify by Action Item numbers)
- ☐ Project will meet Green Building Ordinance (LEED Silver Certification)
- ☐ Project will meet Bay Friendly Landscaping Ordinance (ReScape Certification)
- ☐ None

Please describe the specific ECAP Action Item Numbers the Project will support (200 characters):

4c) Does the Project is designed to promote resiliency by facilitating emergency response services/facility and/or reducing the impact of natural disasters, including climate change?

Check all that apply:

- ☐ Installs solar photovoltaic panels
- ☐ Installs energy storage (chemical or mechanical battery systems)
- ☐ Creates or enhances ability of facility to operate as a resilience hub (project provides full commercial kitchen, showers, cooling center, full ADA compliance)
- ☐ Project eliminates natural gas from a facility (risk reduction)
- ☐ Enhances electrical or operational systems in a post disaster relief facility
- ☐ Adds or enhances onsite Recycled water, rainwater collection, carbon sequestration
- ☐ None

5) Improvement: Level and Quality of Service

5a) Does the Project target reduced disparities with improved quality of service or resources? Do the Project improvements invest in geographies or among communities that have reduced Quality of Service relative to others?

Check all that apply:

- ☐ Senior
- ☐ Low Income
- ☐ Youth between 10-19
- ☐ Population with a Disability
- ☐ Zero Vehicle Households
- ☐ None

Describe how (200 characters):

5b) Does the Project improve or expand the level of quality of service for the public, wildlife or property?

Check one:

- ☐ Yes
- ☐ No

If "YES", describe any added programs, activities, or increasing/improving wildlife habitat as a result of this project (200 characters)

6) Asset (Existing) Conditions:

6a) Does the Project lessen the amount of system/facility downtime by:

Check all that apply:

- ☐ Maintain current infrastructure footprint?
- ☐ Improve current infrastructure?
- ☐ Replace current infrastructure?
- ☐ Other: (List)
- ☐ None

6b) Does the Project mitigate more expensive future repair or reduces operation and maintenance (O&M)?

Check one:

- ☐ Yes
- ☐ No

6c) Does the Project increase the useful life of the asset?

Check one:

- ☐ Yes
- ☐ No

7) Project Readiness:

7a) Stage of the Project:

Check one:

- ☐ No Work Initiated
- ☐ Feasibility Study
- ☐ Schematic Design
- ☐ Design Development
- ☐ >90% Construction Drawings

7b) Project has no significant engineering barriers to completion of design or implementation (such as right of way acquisition, CEQA, EIR)

Has the project overcome the following significant barriers in order to move forward with the construction of the project?

Check all that apply:

- ☐ Project is ready to advertise for construction
- ☐ Internal and external stakeholders have endorsed the project
- ☐ Necessary legislative action is completed such as Council-approved operating agreements
- ☐ All Planning approvals (CEQA, EIR, Historic, Planning Commission) and Building Plan Check is completed
- ☐ Right-of-way acquisition or any land use agreements have been completed or is not necessary for the project
- ☐ None

7c) Does the Project have funding with deadlines/expiration?

Check one:

- ☐ Yes
- ☐ No

8) Multiple Asset Category Benefit and Collaborative Opportunities:

8a) Does the Project partner or bundle opportunities with other local, state or federal agencies to leverage non-fiscal resources? Is this project driven by an under-represented (i.e. youth, minority group, single-parent families, seniors, disabled, etc.) group?

- ☐ Yes

Check all that apply:

- ☐ Collaborate with outside agencies or under-represented community
- ☐ Concept/design emerged from a community-driven planning process
- ☐ Leverage existing funding sources (outside OPW and DOT).
- ☐ Generate revenues or provide cost savings by bundling with other projects
- ☐ No

8b) Has the Project been identified on a master plan, specific area plan or other planning/governing document?

Check one: <input type="checkbox"/> Yes. List Document Name/Title: <input type="checkbox"/> No
8c) Does the Project have funding? Check one: <input type="checkbox"/> Yes. If yes, list source(s) and amounts <input type="checkbox"/> No
9) Regulatory Mandate:
9a) Does the Project address/resolve a known liability in violation of a court order, settlement, or other legal obligation and prevents an imminent lawsuit against the City or reduce significant known liabilities based on prior court judgements? <input type="checkbox"/> Yes Check all that apply: <input type="checkbox"/> ADA <input type="checkbox"/> Building Code <input type="checkbox"/> Fire Code <input type="checkbox"/> Other non-compliance. List: <input type="checkbox"/> Limitation on public use of asset <input type="checkbox"/> No
9b) Does the Project correct a regulatory deficiency or bring infrastructure into compliance with current code, regulations, or policies, such as ADA, building code, fire code, or other non-compliance and/or limitation on public use of asset? <input type="checkbox"/> Yes Check all that apply: <input type="checkbox"/> ADA <input type="checkbox"/> Building Code <input type="checkbox"/> Fire Code <input type="checkbox"/> Other non-compliance. List: <input type="checkbox"/> Limitation on public use of asset <input type="checkbox"/> No

8. Additional information to support project request? (200 characters) _____

ATTACHMENT G

Reported information as of: 1/10/21		Highlighted projects were originally awarded under the Measure KK Site Acquisition Program	
	<i>Project Type</i>	<i>Project Name</i>	<i>Developer/Project Sponsor</i>
number these rows for referenc			
1	New Construction	3268 San Pablo	Satellite Affordable Housing Associates
2	New Construction	7th & Campbell	Oakland & the World Enterprises Inc.
3	New Construction	Ancora Place	Satellite Affordable Housing Associates (SAHA)
4	New Construction	Aurora Apartments (aka MacArthur Apartments)	Affirmed Housing
5	New Construction	Camino 23	Satellite Affordable Housing Associates - SAHA
6	New Construction	Coliseum Place	Resources for Community Development
7	New Construction	Fruitvale Transit Village II-B	Unity Council
8	New Construction	Longfellow Corner (aka 3801 MLK Family Housing)	Resources for Community Development
9	New Construction	West Grand & Brush	East Bay Asian Local Development Corp
10	New Construction	95th & International	Related Companies
11	Preservation - Rehabilitation	Empyrean Tower	Resources for Community Development
12	Preservation - Rehabilitation	Frank G Mar Apartments	East Bay Asian Local Development Corp.
13	Preservation - Rehabilitation	Fruitvale Studios	Allied Housing
14	Preservation - Rehabilitation	Hamilton Apartments	Mercy Housing California
15	Preservation - Rehabilitation	Harp Plaza	Community Housing Development Corporation
16	Preservation - Acquisition Conversion	10320 Mac Arthur Blvd Project	Richmond Neighborhood Housing Services
17	Preservation - Acquisition Conversion	10th Ave Eastlake	East Bay Asian Local Development Corp.
18	Preservation - Acquisition Conversion	1432 12th Avenue Cooperative	Bay Area Community Land Trust
19	Preservation - Acquisition Conversion	2000 36th Avenue	The Spanish Speaking Unity Council
20	Preservation - Acquisition Conversion 1-4 Units	285 Newton Avenue	Bay Area Community Land Trust
21	Preservation - Acquisition Conversion 1-4 Units	3 SF Homes	Oakland Community Land Trust
22	Preservation - Acquisition Conversion	36th Avenue Apartments	The Spanish Speaking Unity Council
23	Preservation - Acquisition Conversion	524-530 8th Street	Housing Consortium of the East Bay
24	Preservation - Acquisition Conversion	6106-6108 Hilton St. CLY Anti-Displacement Project	Northern California Land Trust (NCLT)
25	Preservation - Acquisition Conversion	6470 MacArthur Blvd	Oakland Community Land Trust (OakCLT)
26	Preservation - Acquisition Conversion 1-4 Units	789 61st Street	Northern California Land Trust (NCLT)
27	Preservation - Acquisition Conversion	Garrett Cooperatives Homes	Northern Community Land Trust
28	Preservation - Rehabilitation	Harrison Hotel (with Empyrean Tower)	Resources for Community Development
29	Preservation - Acquisition Conversion	Highland Palms	East Bay Asian Local Development Corp.
30	Preservation - Acquisition Conversion	Shadetree	Bay Area Community Land Trust/SHADE

	<i>Project Type</i>	<i>Project Name</i>	<i>Developer/Project Sponsor</i>
number these rows for referenc			
31	Preservation - Acquisition Conversion 1-4 Units	Harvest House	Oakland Community Land Trust
32	Preservation - Acquisition Conversion	E24 Community Studios	Oakland Community Land Trust
33	Preservation - Acquisition Conversion	OakCLT Scattered Site	Oakland Community Land Trust
34	Acquisition of Transitional Housing Facility	Clifton Hall	City of Oakland
35	Acquisition of Transitional Housing Facility	Inn at Temescal	Danco and Operation Dignity
36	Acquisition of Transitional Housing Facility	The Holland	City of Oakland

TOTALS

Notes:

- (a) Due to error in database form, the question of "Current tenants include vulnerable populations" was combined with the previous question and not answered. This error wi
- (b) Most inputs are self-reported by project sponsors. Missing entries (e.g. tenant demographics) may not yet be available for projects in predevelopment or lease up.

52.4% Overall Average AMI

Reported information as of: 1/10/21

Highlighted projects were originally awarded under the Measure KK Site Acquisition Program

number these rows for referenc	Project Type	Project Name	Location/Address
1	New Construction	3268 San Pablo	3268 San Pablo Avenue Oakland, CA
2	New Construction	7th & Campbell	7th Street & Campbell Street Oakland, CA
3	New Construction	Ancora Place	2227-2257 International Blvd Oakland, CA 94606
4	New Construction	Aurora Apartments (aka MacArthur Apartments)	657 W. MacArthur Blvd Oakland, CA
5	New Construction	Camino 23	1233-1253 23rd Avenue & 2285 International Blvd Oak
6	New Construction	Coliseum Place	3300 Hawley Street Oakland, CA
7	New Construction	Fruitvale Transit Village II-B	3511 E 12th Street Oakland, CA 94601
8	New Construction	Longfellow Corner (aka 3801 MLK Family Housing)	3801, 3807, 3823, & 3829 Martin Luther King Jr. Way C
9	New Construction	West Grand & Brush	760 22nd Avenue & 2201 Brush Street Oakland, CA
10	New Construction	95th & International	
11	Preservation - Rehabilitation	Empyrean Tower	344 13th Street Oakland, CA
12	Preservation - Rehabilitation	Frank G Mar Apartments	283 13th Street Oakland, CA
13	Preservation - Rehabilitation	Fruitvale Studios	2600 International Blvd Oakland, CA
14	Preservation - Rehabilitation	Hamilton Apartments	510 21st Street Oakland, CA
15	Preservation - Rehabilitation	Harp Plaza	430 28th Street Oakland, CA
16	Preservation - Acquisition Conversion	10320 Mac Arthur Blvd Project	10320 MacArthur Blvd Oakland, CA 94605
17	Preservation - Acquisition Conversion	10th Ave Eastlake	2515 10th Avenue Oakland, CA
18	Preservation - Acquisition Conversion	1432 12th Avenue Cooperative	1432 12th Avenue Oakland, CA 94606
19	Preservation - Acquisition Conversion	2000 36th Avenue	2000 36th Avenue Oakland CA 94601
20	Preservation - Acquisition Conversion 1-4 Units	285 Newton Avenue	285 Newton Avenue Oakland, CA
21	Preservation - Acquisition Conversion 1-4 Units	3 SF Homes	8020 Hillside Street, 2684 Ritchie Street, 2735 76th Av
22	Preservation - Acquisition Conversion	36th Avenue Apartments	1921 & 2022 36th Avenue Oakland CA 94601
23	Preservation - Acquisition Conversion	524-530 8th Street	524-530 8th Street Oakland, CA 94607
24	Preservation - Acquisition Conversion	6106-6108 Hilton St. CLY Anti-Displacement Project	6106-6108 Hilton Street Oakland, CA 94605
25	Preservation - Acquisition Conversion	6470 MacArthur Blvd	6470 MacArthur Boulevard Oakland, CA 94605
26	Preservation - Acquisition Conversion 1-4 Units	789 61st Street	789 61st Street Oakland, CA
27	Preservation - Acquisition Conversion	Garrett Cooperatives Homes	814 59th Street Oakland CA
28	Preservation - Rehabilitation	Harrison Hotel (with Empyrean Tower)	1415 Harrison Street Oakland, CA
29	Preservation - Acquisition Conversion	Highland Palms	1810 E. 25th Street Oakland, CA
30	Preservation - Acquisition Conversion	Shadetree	48 5th Avenue Oakland, CA 94606

number
these
rows
for
referenc

<i>Project Type</i>	<i>Project Name</i>	<i>Location/Address</i>
---------------------	---------------------	-------------------------

31	Preservation - Acquisition Conversion 1-4 Units	Harvest House	5940 Hayes Street Oakland, CA
32	Preservation - Acquisition Conversion	E24 Community Studios	812 East 24th Street Oakland, CA
33	Preservation - Acquisition Conversion	OakCLT Scattered Site	2242 107th Ave, 5330 Wentworth Ave, 1709 87th Ave (
34	Acquisition of Transitional Housing Facility	Clifton Hall	5276 Broadway, Oakland, CA 94618
35	Acquisition of Transitional Housing Facility	Inn at Temescal	3720 Telegraph Ave, Oakland, CA 94609
36	Acquisition of Transitional Housing Facility	The Holland	641 West Grand, Oakland, CA 94612

TOTALS

Notes:
(a) Due to error in database form, the question of "Current tenants include vulnerable populations" was combined with till be fixed for the next report.
(b) Most inputs are self-reported by project sponsors. Missing entries (e.g. tenant demographics) may not yet be availab

52.4% Overall Average AMI

Reported information as of: 1/10/21

Highlighted projects were originally awarded under the Measure KK Site Acquisition Program

number these rows for referenc	Project Type	Project Name	Council District	Census Tract	Funding Round (1 or 2)	Funding Awarded
1	New Construction	3268 San Pablo	3	4014	1	\$100,000
2	New Construction	7th & Campbell	3	4022	1	\$801,900
3	New Construction	Ancora Place	2	4060	1	\$3,500,000
4	New Construction	Aurora Apartments (aka MacArthur Apartments)	1	4010	1	\$800,000
5	New Construction	Camino 23	5	4060.06	1	\$100,000
6	New Construction	Coliseum Place	7	4088	1	\$1,600,000
7	New Construction	Fruitvale Transit Village II-B	5	4061	1	\$1,400,000
8	New Construction	Longfellow Corner (aka 3801 MLK Family Housing)	1	4010	1	\$3,175,000
9	New Construction	West Grand & Brush	3	4027	1	\$1,318,000
10	New Construction	95th & International	7	4103	1	\$200,000
11	Preservation - Rehabilitation	Empyrean Tower	2	4030	1	\$4,688,000
12	Preservation - Rehabilitation	Frank G Mar Apartments	2	4030	1	\$5,000,000
13	Preservation - Rehabilitation	Fruitvale Studios	5	4062.01	1+2	\$2,950,000
14	Preservation - Rehabilitation	Hamilton Apartments	3	4028	2	\$4,820,000
15	Preservation - Rehabilitation	Harp Plaza	3	4013	1	\$2,800,000
16	Preservation - Acquisition Conversion	10320 Mac Arthur Blvd Project	7	4101	2	\$2,550,000
17	Preservation - Acquisition Conversion	10th Ave Eastlake	2	4056	1	\$5,000,000
18	Preservation - Acquisition Conversion	1432 12th Avenue Cooperative	2	4054.02	1	\$1,315,831
19	Preservation - Acquisition Conversion	2000 36th Avenue	5	4065	1	\$5,000,000
20	Preservation - Acquisition Conversion 1-4 Units	285 Newton Avenue	2	4053.01	1	\$300,000
21	Preservation - Acquisition Conversion 1-4 Units	3 SF Homes	7	4084	1	\$450,000
22	Preservation - Acquisition Conversion	36th Avenue Apartments	5	4065	1	\$3,750,000
23	Preservation - Acquisition Conversion	524-530 8th Street	3	4031	2	\$5,000,000
24	Preservation - Acquisition Conversion	6106-6108 Hilton St. CLY Anti-Displacement Project	6	4087	1	\$2,400,000
25	Preservation - Acquisition Conversion	6470 MacArthur Blvd	6	4082	2	\$390,606
26	Preservation - Acquisition Conversion 1-4 Units	789 61st Street	1	4007	1	\$600,000
27	Preservation - Acquisition Conversion	Garrett Cooperatives Homes	1	4007	1	\$300,000
28	Preservation - Rehabilitation	Harrison Hotel (with Empyrean Tower)	3	4029	1	\$
29	Preservation - Acquisition Conversion	Highland Palms	2	4058	1	\$3,000,000
30	Preservation - Acquisition Conversion	Shadetree	2	4060	1+2	\$2,500,000

number these rows for referenc	<i>Project Type</i>	<i>Project Name</i>	<i>Council District</i>	<i>Census Tract</i>	<i>Funding Round (1 or 2)</i>	<i>Funding Awarded</i>
	31	Preservation - Acquisition Conversion 1-4 Units	6	4087	1	\$150,000
	32	Preservation - Acquisition Conversion	2	4056	1	\$974,150
	33	Preservation - Acquisition Conversion	7	4102	1	\$849,616
	34	Acquisition of Transitional Housing Facility	1	4042	1	\$3,416,667
	35	Acquisition of Transitional Housing Facility	3	4011	1	\$1,050,000
	36	Acquisition of Transitional Housing Facility	3	4028	1	\$7,015,745
TOTALS						\$79,265,515

Notes:

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(b) Most inputs are self-reported by project sponsors. Missing entries (e.g. tenant demographics) may not yet be available

52.4% Overall Average AMI

Reported information as of: 1/10/21

Highlighted projects were originally awarded under the Measure KK Site Acquisition Program

	<i>Project Type</i>	<i>Project Name</i>	<i>Funding Encumbered</i>	<i>Funds Spent</i>	<i>Unspent funds as of</i>
number these rows for reference					
1	New Construction	3268 San Pablo	\$100,000	\$100,000	\$
2	New Construction	7th & Campbell	\$801,900	\$642,424	\$159,476
3	New Construction	Ancora Place	\$3,500,000	\$3,500,000	\$
4	New Construction	Aurora Apartments (aka MacArthur Apartments)	\$800,000	\$	\$800,000
5	New Construction	Camino 23	\$100,000	\$100,000	\$
6	New Construction	Coliseum Place	\$1,600,000	\$1,525,000	\$75,000
7	New Construction	Fruitvale Transit Village II-B	\$1,400,000	\$	\$1,400,000
8	New Construction	Longfellow Corner (aka 3801 MLK Family Housing)	\$3,175,000	\$3,175,000	\$
9	New Construction	West Grand & Brush	\$1,318,000	\$	\$1,318,000
10	New Construction	95th & International	\$200,000	\$	\$200,000
11	Preservation - Rehabilitation	Empyrean Tower	\$4,688,000	\$4,538,000	\$150,000
12	Preservation - Rehabilitation	Frank G Mar Apartments	\$5,000,000	\$670,068	\$4,329,932
13	Preservation - Rehabilitation	Fruitvale Studios	\$2,950,000	\$2,353,604	\$596,397
14	Preservation - Rehabilitation	Hamilton Apartments	\$4,820,000	\$	\$4,820,000
15	Preservation - Rehabilitation	Harp Plaza	\$2,800,000	\$	\$2,800,000
16	Preservation - Acquisition Conversion	10320 Mac Arthur Blvd Project	\$2,550,000	\$2,550,000	\$
17	Preservation - Acquisition Conversion	10th Ave Eastlake	\$5,000,000	\$5,000,000	\$
18	Preservation - Acquisition Conversion	1432 12th Avenue Cooperative	\$1,315,831	\$168,696	\$1,147,136
19	Preservation - Acquisition Conversion	2000 36th Avenue	\$5,000,000	\$4,850,000	\$150,000
20	Preservation - Acquisition Conversion 1-4 Units	285 Newton Avenue	\$300,000	\$300,000	\$
21	Preservation - Acquisition Conversion 1-4 Units	3 SF Homes	\$450,000	\$	\$450,000
22	Preservation - Acquisition Conversion	36th Avenue Apartments	\$3,750,000	\$	\$3,750,000
23	Preservation - Acquisition Conversion	524-530 8th Street	\$5,000,000	\$4,364,055	\$635,945
24	Preservation - Acquisition Conversion	6106-6108 Hilton St. CLY Anti-Displacement Project	\$2,400,000	\$2,400,000	\$
25	Preservation - Acquisition Conversion	6470 MacArthur Blvd	\$390,606	\$	\$390,606
26	Preservation - Acquisition Conversion 1-4 Units	789 61st Street	\$600,000	\$600,000	\$
27	Preservation - Acquisition Conversion	Garrett Cooperatives Homes	\$300,000	\$	\$300,000
28	Preservation - Rehabilitation	Harrison Hotel (with Empyrean Tower)	\$	\$	\$
29	Preservation - Acquisition Conversion	Highland Palms	\$3,000,000	\$3,000,000	\$
30	Preservation - Acquisition Conversion	Shadetree	\$2,500,000	\$	\$2,500,000

number these rows for referenc	<i>Project Type</i>	<i>Project Name</i>	<i>Funding Encumbere d</i>	<i>Funds Spent</i>	<i>Unspent funds as of</i>
31	Preservation - Acquisition Conversion 1-4 Units	Harvest House	\$150,000	\$150,000	\$
32	Preservation - Acquisition Conversion	E24 Community Studios	\$974,150	\$974,150	\$
33	Preservation - Acquisition Conversion	OakCLT Scattered Site	\$849,616	\$849,616	\$
34	Acquisition of Transitional Housing Facility	Clifton Hall	\$3,416,667	\$3,410,097	\$6,570
35	Acquisition of Transitional Housing Facility	Inn at Temescal	\$1,050,000	\$1,050,000	\$
36	Acquisition of Transitional Housing Facility	The Holland	\$7,015,745	\$7,015,745	\$
TOTALS			\$79,265,515	\$53,286,454	\$25,979,061

Notes:

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(b) Most inputs are self-reported by project sponsors. Missing entries (e.g. tenant demographics) may not yet be availab

52.4% Overall Average AMI

Reported information as of: 1/10/21		Highlighted projects were originally awarded under the Measure KK Site Acquisition Program		20% 30%	
number these rows for referenc	Project Type	Project Name	Total Number of Units	Income Mix (# of units)	
				Extremely Low- Income @ <20% AMI	Extremely Low-Income @ 21-30% AMI
1	New Construction	3268 San Pablo	51	10	3
2	New Construction	7th & Campbell	79	17	56
3	New Construction	Ancora Place	77	20	15
4	New Construction	Aurora Apartments (aka MacArthur Apartments)	43	43	
5	New Construction	Camino 23	36	8	1
6	New Construction	Coliseum Place	59	9	5
7	New Construction	Fruitvale Transit Village II-B	179	46	
8	New Construction	Longfellow Corner (aka 3801 MLK Family Housing)	76	16	22
9	New Construction	West Grand & Brush	59	28	5
10	New Construction	95th & International	55		14
11	Preservation - Rehabilitation	Empyrean Tower	65		17
12	Preservation - Rehabilitation	Frank G Mar Apartments	119		30
13	Preservation - Rehabilitation	Fruitvale Studios	24	6	
14	Preservation - Rehabilitation	Hamilton Apartments	92	19	32
15	Preservation - Rehabilitation	Harp Plaza	20		
16	Preservation - Acquisition Conversion	10320 Mac Arthur Blvd Project	17		
17	Preservation - Acquisition Conversion	10th Ave Eastlake	35		
18	Preservation - Acquisition Conversion	1432 12th Avenue Cooperative	7		
19	Preservation - Acquisition Conversion	2000 36th Avenue	55		
20	Preservation - Acquisition Conversion 1-4 Units	285 Newton Avenue	9		
21	Preservation - Acquisition Conversion 1-4 Units	3 SF Homes	3		
22	Preservation - Acquisition Conversion	36th Avenue Apartments	25		
23	Preservation - Acquisition Conversion	524-530 8th Street	39		10
24	Preservation - Acquisition Conversion	6106-6108 Hilton St. CLY Anti-Displacement Project	16		
25	Preservation - Acquisition Conversion	6470 MacArthur Blvd	2		
26	Preservation - Acquisition Conversion 1-4 Units	789 61st Street	6		
27	Preservation - Acquisition Conversion	Garrett Cooperatives Homes	1		
28	Preservation - Rehabilitation	Harrison Hotel (with Empyrean Tower)	81		
29	Preservation - Acquisition Conversion	Highland Palms	23		
30	Preservation - Acquisition Conversion	Shadetree	23		

number these rows for referenc	Project Type	Project Name	Total Number of Units	Income Mix (# of units)	
				Extremely Low- Income @ <20% AMI	Extremely Low-Income @ 21-30% AMI
31	Preservation - Acquisition Conversion 1-4 Units	Harvest House	1		
32	Preservation - Acquisition Conversion	E24 Community Studios	7		
33	Preservation - Acquisition Conversion	OakCLT Scattered Site	3		
34	Acquisition of Transitional Housing Facility	Clifton Hall	63		41
35	Acquisition of Transitional Housing Facility	Inn at Temescal	22		21
36	Acquisition of Transitional Housing Facility	The Holland	70		70
TOTALS			1,542	222	342

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318 NC ELI Units
711 NC Total Affordable
45% % ELI of Total Affordable

52.4% Overall Average AMI

Reported information as of: 1/10/21		Highlighted projects were originally awarded under the Measure KK Site Acquisition Program				50%	80%	120%
number these rows for reference	Project Type	Project Name						
			Very Low-Income @ 31-50% AMI	Low-Income @ 51-80% AMI	Moderate-Income @ 81-120% AMI	Market Rate		
1	New Construction	3268 San Pablo	18	19				
2	New Construction	7th & Campbell	6					
3	New Construction	Ancora Place	25	16				
4	New Construction	Aurora Apartments (aka MacArthur Apartments)						
5	New Construction	Camino 23	27					
6	New Construction	Coliseum Place	44			1		
7	New Construction	Fruitvale Transit Village II-B	29	104				
8	New Construction	Longfellow Corner (aka 3801 MLK Family Housing)		38		1		
9	New Construction	West Grand & Brush	17	8				
10	New Construction	95th & International	40					
11	Preservation - Rehabilitation	Empyrean Tower	10	38				
12	Preservation - Rehabilitation	Frank G Mar Apartments	32	55				
13	Preservation - Rehabilitation	Fruitvale Studios	6	11				
14	Preservation - Rehabilitation	Hamilton Apartments	41					
15	Preservation - Rehabilitation	Harp Plaza		19				
16	Preservation - Acquisition Conversion	10320 Mac Arthur Blvd Project		16				
17	Preservation - Acquisition Conversion	10th Ave Eastlake		34				
18	Preservation - Acquisition Conversion	1432 12th Avenue Cooperative		7				
19	Preservation - Acquisition Conversion	2000 36th Avenue		54				
20	Preservation - Acquisition Conversion 1-4 Units	285 Newton Avenue		9				
21	Preservation - Acquisition Conversion 1-4 Units	3 SF Homes		3				
22	Preservation - Acquisition Conversion	36th Avenue Apartments		24				
23	Preservation - Acquisition Conversion	524-530 8th Street		29				
24	Preservation - Acquisition Conversion	6106-6108 Hilton St. CLY Anti-Displacement Project		16				
25	Preservation - Acquisition Conversion	6470 MacArthur Blvd		2				
26	Preservation - Acquisition Conversion 1-4 Units	789 61st Street		6				
27	Preservation - Acquisition Conversion	Garrett Cooperatives Homes		1				
28	Preservation - Rehabilitation	Harrison Hotel (with Empyrean Tower)	81					
29	Preservation - Acquisition Conversion	Highland Palms		22				
30	Preservation - Acquisition Conversion	Shadetree		23				

number these rows for referenc	<i>Project Type</i>	<i>Project Name</i>				
			<i>Very Low- Income @ 31-50% AMI</i>	<i>Low- Income @ 51- 80% AMI</i>	<i>Moderate- Income @ 81-120% AMI</i>	<i>Market Rate</i>
31	Preservation - Acquisition Conversion 1-4 Units	Harvest House			1	
32	Preservation - Acquisition Conversion	E24 Community Studios			7	
33	Preservation - Acquisition Conversion	OakCLT Scattered Site			3	
34	Acquisition of Transitional Housing Facility	Clifton Hall	20			
35	Acquisition of Transitional Housing Facility	Inn at Temescal				
36	Acquisition of Transitional Housing Facility	The Holland				
TOTALS			396	565	2	

Notes:

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- 52.4% Overall Average AMI

Reported information as of: 1/10/21

Highlighted projects were originally awarded under the Measure KK Site Acquisition Program

number these rows for referenc	Project Type	Project Name	Manager's Unit	Unit Size Mix		
				SRO	Studios	1 BR
1	New Construction	3268 San Pablo	1		13	37
2	New Construction	7th & Campbell	1		23	24
3	New Construction	Ancora Place	1		5	25
4	New Construction	Aurora Apartments (aka MacArthur Apartments)			2	41
5	New Construction	Camino 23				30
6	New Construction	Coliseum Place	1			11
7	New Construction	Fruitvale Transit Village II-B			28	70
8	New Construction	Longfellow Corner (aka 3801 MLK Family Housing)				33
9	New Construction	West Grand & Brush	1		24	5
10	New Construction	95th & International	1		3	24
11	Preservation - Rehabilitation	Empyrean Tower			54	11
12	Preservation - Rehabilitation	Frank G Mar Apartments	2			51
13	Preservation - Rehabilitation	Fruitvale Studios	1		23	
14	Preservation - Rehabilitation	Hamilton Apartments			92	
15	Preservation - Rehabilitation	Harp Plaza	1			
16	Preservation - Acquisition Conversion	10320 Mac Arthur Blvd Project	1			1
17	Preservation - Acquisition Conversion	10th Ave Eastlake	1		1	29
18	Preservation - Acquisition Conversion	1432 12th Avenue Cooperative			1	2
19	Preservation - Acquisition Conversion	2000 36th Avenue	1			53
20	Preservation - Acquisition Conversion 1-4 Units	285 Newton Avenue		9		
21	Preservation - Acquisition Conversion 1-4 Units	3 SF Homes				
22	Preservation - Acquisition Conversion	36th Avenue Apartments	1			21
23	Preservation - Acquisition Conversion	524-530 8th Street		39		
24	Preservation - Acquisition Conversion	6106-6108 Hilton St. CLY Anti-Displacement Project				
25	Preservation - Acquisition Conversion	6470 MacArthur Blvd				
26	Preservation - Acquisition Conversion 1-4 Units	789 61st Street				
27	Preservation - Acquisition Conversion	Garrett Cooperatives Homes				
28	Preservation - Rehabilitation	Harrison Hotel (with Empyrean Tower)			81	
29	Preservation - Acquisition Conversion	Highland Palms	1			8
30	Preservation - Acquisition Conversion	Shadetree			6	12

number these rows for referenc	Project Type	Project Name		Unit Size Mix		
			Manager's Unit	SRO	Studios	1 BR
31	Preservation - Acquisition Conversion 1-4 Units	Harvest House				
32	Preservation - Acquisition Conversion	E24 Community Studios				5
33	Preservation - Acquisition Conversion	OakCLT Scattered Site				
34	Acquisition of Transitional Housing Facility	Clifton Hall	2	61		
35	Acquisition of Transitional Housing Facility	Inn at Temescal	1	21		
36	Acquisition of Transitional Housing Facility	The Holland		70		
TOTALS			18	200	356	493

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52.4% Overall Average AMI

Reported information as of: 1/10/21

Highlighted projects were originally awarded under the Measure KK Site Acquisition Program

number these rows for referenc	Project Type	Project Name	(# of units)			Total Bedroom s
			2 BR	3 BR	4 BR	
1	New Construction	3268 San Pablo				37
2	New Construction	7th & Campbell	32			88
3	New Construction	Ancora Place	27	19		136
4	New Construction	Aurora Apartments (aka MacArthur Apartments)				41
5	New Construction	Camino 23	6			42
6	New Construction	Coliseum Place	28	20		127
7	New Construction	Fruitvale Transit Village II-B	53	28		260
8	New Construction	Longfellow Corner (aka 3801 MLK Family Housing)	19	25		146
9	New Construction	West Grand & Brush	14	15		78
10	New Construction	95th & International	14	14		94
11	Preservation - Rehabilitation	Empyrean Tower				11
12	Preservation - Rehabilitation	Frank G Mar Apartments	41	19	6	214
13	Preservation - Rehabilitation	Fruitvale Studios				
14	Preservation - Rehabilitation	Hamilton Apartments				
15	Preservation - Rehabilitation	Harp Plaza	10	9		47
16	Preservation - Acquisition Conversion	10320 Mac Arthur Blvd Project	12	3		34
17	Preservation - Acquisition Conversion	10th Ave Eastlake	4			37
18	Preservation - Acquisition Conversion	1432 12th Avenue Cooperative	2	2		12
19	Preservation - Acquisition Conversion	2000 36th Avenue	1			55
20	Preservation - Acquisition Conversion 1-4 Units	285 Newton Avenue				
21	Preservation - Acquisition Conversion 1-4 Units	3 SF Homes	3			6
22	Preservation - Acquisition Conversion	36th Avenue Apartments	3			27
23	Preservation - Acquisition Conversion	524-530 8th Street				
24	Preservation - Acquisition Conversion	6106-6108 Hilton St. CLY Anti-Displacement Project	16			32
25	Preservation - Acquisition Conversion	6470 MacArthur Blvd	2			4
26	Preservation - Acquisition Conversion 1-4 Units	789 61st Street	6			12
27	Preservation - Acquisition Conversion	Garrett Cooperatives Homes				
28	Preservation - Rehabilitation	Harrison Hotel (with Empyrean Tower)				
29	Preservation - Acquisition Conversion	Highland Palms	13	1		37
30	Preservation - Acquisition Conversion	Shadetree	5			22

number these rows for referenc	Project Type	Project Name	(# of units)			Total Bedroom s
			2 BR	3 BR	4 BR	
31	Preservation - Acquisition Conversion 1-4 Units	Harvest House	1			2
32	Preservation - Acquisition Conversion	E24 Community Studios	2			9
33	Preservation - Acquisition Conversion	OakCLT Scattered Site	3			6
34	Acquisition of Transitional Housing Facility	Clifton Hall				61
35	Acquisition of Transitional Housing Facility	Inn at Temescal				21
36	Acquisition of Transitional Housing Facility	The Holland				90
TOTALS			317	155	6	1,788

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52.4% Overall Average AMI

Reported information as of: 1/10/21

Highlighted projects were originally awarded under the Measure KK Site Acquisition Program

number these rows for referenc	Project Type	Project Name	Housing Type (select	Target Populatio n (# of units)		
				HIV/AIDS	TAY	Homeles s
1	New Construction	3268 San Pablo	Seniors			
2	New Construction	7th & Campbell	Families			20
3	New Construction	Ancora Place	Seniors			16
4	New Construction	Aurora Apartments (aka MacArthur Apartments)	/Homeless			43
5	New Construction	Camino 23	/Homeless	5		
6	New Construction	Coliseum Place	Seniors	5		12
7	New Construction	Fruitvale Transit Village II-B	Seniors			46
8	New Construction	Longfellow Corner (aka 3801 MLK Family Housing)	Seniors			32
9	New Construction	West Grand & Brush	Seniors			28
10	New Construction	95th & International	Families			
11	Preservation - Rehabilitation	Empyrean Tower	/Homeless			
12	Preservation - Rehabilitation	Frank G Mar Apartments	acial Needs			
13	Preservation - Rehabilitation	Fruitvale Studios	Families			12
14	Preservation - Rehabilitation	Hamilton Apartments	Families			92
15	Preservation - Rehabilitation	Harp Plaza	acial Needs			
16	Preservation - Acquisition Conversion	10320 Mac Arthur Blvd Project	acial Needs			
17	Preservation - Acquisition Conversion	10th Ave Eastlake	acial Needs			
18	Preservation - Acquisition Conversion	1432 12th Avenue Cooperative	acial Needs			
19	Preservation - Acquisition Conversion	2000 36th Avenue	acial Needs			
20	Preservation - Acquisition Conversion 1-4 Units	285 Newton Avenue	acial Needs			
21	Preservation - Acquisition Conversion 1-4 Units	3 SF Homes	uals/Adults			
22	Preservation - Acquisition Conversion	36th Avenue Apartments	acial Needs			
23	Preservation - Acquisition Conversion	524-530 8th Street	acial Needs			
24	Preservation - Acquisition Conversion	6106-6108 Hilton St. CLY Anti-Displacement Project	acial Needs			
25	Preservation - Acquisition Conversion	6470 MacArthur Blvd	acial Needs			
26	Preservation - Acquisition Conversion 1-4 Units	789 61st Street	acial Needs			
27	Preservation - Acquisition Conversion	Garrett Cooperatives Homes	uals/Adults			
28	Preservation - Rehabilitation	Harrison Hotel (with Empyrean Tower)	Families			
29	Preservation - Acquisition Conversion	Highland Palms	acial Needs			
30	Preservation - Acquisition Conversion	Shadetree	acial Needs			

number these rows for referenc	Project Type	Project Name	Housing Type (select	Target Populatio n (# of units)		
				HIV/AIDS	TAY	Homeles s
31	Preservation - Acquisition Conversion 1-4 Units	Harvest House	Families			
32	Preservation - Acquisition Conversion	E24 Community Studios	Special Needs			
33	Preservation - Acquisition Conversion	OakCLT Scattered Site	Special Needs			
34	Acquisition of Transitional Housing Facility	Clifton Hall	Homeless			61
35	Acquisition of Transitional Housing Facility	Inn at Temescal	Homeless			21
36	Acquisition of Transitional Housing Facility	The Holland	Homeless			70
TOTALS				10		453

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52.4% Overall Average AMI

Reported information as of: 1/10/21

Highlighted projects were originally awarded under the Measure KK Site Acquisition Program

number these rows for referenc	Project Type	Project Name			PSH Units	Affordabl e Ownersh ip Units
			Persons with Disabiliti es	Veterans		
1	New Construction	3268 San Pablo			13	Yes
2	New Construction	7th & Campbell	4			Yes
3	New Construction	Ancora Place				Yes
4	New Construction	Aurora Apartments (aka MacArthur Apartments)				Yes
5	New Construction	Camino 23	5			No
6	New Construction	Coliseum Place				No
7	New Construction	Fruitvale Transit Village II-B				Yes
8	New Construction	Longfellow Corner (aka 3801 MLK Family Housing)				Yes
9	New Construction	West Grand & Brush				Yes
10	New Construction	95th & International				No
11	Preservation - Rehabilitation	Empyrean Tower				No
12	Preservation - Rehabilitation	Frank G Mar Apartments				No
13	Preservation - Rehabilitation	Fruitvale Studios				Yes
14	Preservation - Rehabilitation	Hamilton Apartments				Yes
15	Preservation - Rehabilitation	Harp Plaza				No
16	Preservation - Acquisition Conversion	10320 Mac Arthur Blvd Project				No
17	Preservation - Acquisition Conversion	10th Ave Eastlake				No
18	Preservation - Acquisition Conversion	1432 12th Avenue Cooperative	1			No
19	Preservation - Acquisition Conversion	2000 36th Avenue				No
20	Preservation - Acquisition Conversion 1-4 Units	285 Newton Avenue				No
21	Preservation - Acquisition Conversion 1-4 Units	3 SF Homes				No
22	Preservation - Acquisition Conversion	36th Avenue Apartments				No
23	Preservation - Acquisition Conversion	524-530 8th Street				Yes
24	Preservation - Acquisition Conversion	6106-6108 Hilton St. CLY Anti-Displacement Project				No
25	Preservation - Acquisition Conversion	6470 MacArthur Blvd				No
26	Preservation - Acquisition Conversion 1-4 Units	789 61st Street				No
27	Preservation - Acquisition Conversion	Garrett Cooperatives Homes				No
28	Preservation - Rehabilitation	Harrison Hotel (with Empyrean Tower)				No
29	Preservation - Acquisition Conversion	Highland Palms				No
30	Preservation - Acquisition Conversion	Shadetree				No

number these rows for referenc	<i>Project Type</i>	<i>Project Name</i>			<i>PSH Units</i>	<i>Affordabl e Ownersh ip Units</i>
			<i>Persons with Disabiliti es</i>	<i>Veterans</i>		
31	Preservation - Acquisition Conversion 1-4 Units	Harvest House				No
32	Preservation - Acquisition Conversion	E24 Community Studios				No
33	Preservation - Acquisition Conversion	OakCLT Scattered Site				No
34	Acquisition of Transitional Housing Facility	Clifton Hall				No
35	Acquisition of Transitional Housing Facility	Inn at Temescal			21	Yes
36	Acquisition of Transitional Housing Facility	The Holland				No
TOTALS			10	34		

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52.4% Overall Average AMI

Reported information as of: 1/10/21

Highlighted projects were originally awarded under the Measure KK Site Acquisition Program

number these rows for referenc	Project Type	Project Name	Number of units occupied at time	Total Project Budget	Total City Contribution
1	New Construction	3268 San Pablo		\$36,521,729	\$42,921,729
2	New Construction	7th & Campbell		\$67,822,487	\$60,822,487
3	New Construction	Ancora Place		\$73,707,733	\$69,295,333
4	New Construction	Aurora Apartments (aka MacArthur Apartments)		\$36,788,422	\$2,600,000
5	New Construction	Camino 23		\$35,094,972	\$26,389,503
6	New Construction	Coliseum Place		\$55,546,794	\$1,630,987
7	New Construction	Fruitvale Transit Village II-B		\$122,424,277	\$9,579,000
8	New Construction	Longfellow Corner (aka 3801 MLK Family Housing)		\$70,021,249	\$7,439,000
9	New Construction	West Grand & Brush		\$48,851,314	\$50,807,814
10	New Construction	95th & International		\$43,757,843	\$6,868,659
11	Preservation - Rehabilitation	Empyrean Tower		\$78,060,844	\$9,145,497
12	Preservation - Rehabilitation	Frank G Mar Apartments		\$74,758,311	\$17,085,021
13	Preservation - Rehabilitation	Fruitvale Studios		\$9,928,171	\$10,428,171
14	Preservation - Rehabilitation	Hamilton Apartments		\$43,384,202	\$43,384,202
15	Preservation - Rehabilitation	Harp Plaza		\$5,000,000	\$5,000,000
16	Preservation - Acquisition Conversion	10320 Mac Arthur Blvd Project		\$4,118,591	\$2,550,000
17	Preservation - Acquisition Conversion	10th Ave Eastlake		\$8,707,000	\$8,707,000
18	Preservation - Acquisition Conversion	1432 12th Avenue Cooperative		\$2,078,461	\$1,315,831
19	Preservation - Acquisition Conversion	2000 36th Avenue		\$12,265,382	\$5,000,000
20	Preservation - Acquisition Conversion 1-4 Units	285 Newton Avenue		\$1,165,000	\$300,000
21	Preservation - Acquisition Conversion 1-4 Units	3 SF Homes		\$450,000	\$450,000
22	Preservation - Acquisition Conversion	36th Avenue Apartments		\$	\$6,338,356
23	Preservation - Acquisition Conversion	524-530 8th Street		\$1,500,000	\$5,000,000
24	Preservation - Acquisition Conversion	6106-6108 Hilton St. CLY Anti-Displacement Project		\$	\$2,400,000
25	Preservation - Acquisition Conversion	6470 MacArthur Blvd		\$708,409	\$390,606
26	Preservation - Acquisition Conversion 1-4 Units	789 61st Street		\$600,000	\$1,675,000
27	Preservation - Acquisition Conversion	Garrett Cooperatives Homes		\$	\$300,000
28	Preservation - Rehabilitation	Harrison Hotel (with Empyrean Tower)		\$78,060,844	\$4,688,000
29	Preservation - Acquisition Conversion	Highland Palms		\$6,162,000	\$6,162,000
30	Preservation - Acquisition Conversion	Shadetree		\$7,000,000	\$2,500,000

number these rows for referenc	<i>Project Type</i>	<i>Project Name</i>	<i>Number of units occupied at time</i>	<i>Total Project Budget</i>	<i>Total City Contribution</i>
	31 Preservation - Acquisition Conversion 1-4 Units	Harvest House		\$549,358	\$350,000
	32 Preservation - Acquisition Conversion	E24 Community Studios		\$1,286,375	\$974,150
	33 Preservation - Acquisition Conversion	OakCLT Scattered Site		\$1,515,574	\$849,616
	34 Acquisition of Transitional Housing Facility	Clifton Hall		\$15,000,000	\$5,410,097
	35 Acquisition of Transitional Housing Facility	Inn at Temescal		\$5,600,000	\$1,050,000
36 Acquisition of Transitional Housing Facility		The Holland		\$7,015,745	\$7,015,745
TOTALS					

Notes:

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52.4% Overall Average AMI

Reported information as of: 1/10/21		Highlighted projects were originally awarded under the Measure KK Site Acquisition Program			
number these rows for referenc	Project Type	Project Name	City Contributio n Per Unit	City Contributions Per Affordable Unit	City Contributi on by Source
					Impact Fee
1	New Construction	3268 San Pablo	\$841,602	\$858,434	
2	New Construction	7th & Campbell	\$769,904	\$779,775	
3	New Construction	Ancora Place	\$899,939	\$911,780	
4	New Construction	Aurora Apartments (aka MacArthur Apartments)	\$60,465	\$60,465	
5	New Construction	Camino 23	\$733,041	\$733,041	
6	New Construction	Coliseum Place	\$27,643	\$28,120	
7	New Construction	Fruitvale Transit Village II-B	\$53,513	\$53,513	
8	New Construction	Longfellow Corner (aka 3801 MLK Family Housing)	\$97,881	\$97,881	
9	New Construction	West Grand & Brush	\$861,149	\$875,996	
10	New Construction	95th & International	\$124,885	\$127,197	
11	Preservation - Rehabilitation	Empyrean Tower	\$140,699	\$140,699	
12	Preservation - Rehabilitation	Frank G Mar Apartments	\$146,025	\$146,025	
13	Preservation - Rehabilitation	Fruitvale Studios	\$434,507	\$453,398	
14	Preservation - Rehabilitation	Hamilton Apartments	\$471,567	\$471,567	
15	Preservation - Rehabilitation	Harp Plaza	\$250,000	\$263,157	
16	Preservation - Acquisition Conversion	10320 Mac Arthur Blvd Project	\$159,375	\$159,375	
17	Preservation - Acquisition Conversion	10th Ave Eastlake	\$248,771	\$256,088	
18	Preservation - Acquisition Conversion	1432 12th Avenue Cooperative	\$187,975	\$187,975	
19	Preservation - Acquisition Conversion	2000 36th Avenue	\$90,909	\$92,592	
20	Preservation - Acquisition Conversion 1-4 Units	285 Newton Avenue	\$33,333	\$33,333	
21	Preservation - Acquisition Conversion 1-4 Units	3 SF Homes	\$150,000	\$150,000	
22	Preservation - Acquisition Conversion	36th Avenue Apartments	\$253,534	\$264,098	
23	Preservation - Acquisition Conversion	524-530 8th Street	\$128,205	\$128,205	
24	Preservation - Acquisition Conversion	6106-6108 Hilton St. CLY Anti-Displacement Project	\$150,000	\$150,000	
25	Preservation - Acquisition Conversion	6470 MacArthur Blvd	\$195,303	\$195,303	
26	Preservation - Acquisition Conversion 1-4 Units	789 61st Street	\$279,166	\$279,166	
27	Preservation - Acquisition Conversion	Garrett Cooperatives Homes	\$279,166	\$279,166	
28	Preservation - Rehabilitation	Harrison Hotel (with Empyrean Tower)	\$57,876	\$57,876	
29	Preservation - Acquisition Conversion	Highland Palms	\$267,913	\$280,090	
30	Preservation - Acquisition Conversion	Shadetree	\$108,696	\$108,696	

number these rows for referenc	<i>Project Type</i>	<i>Project Name</i>	<i>City Contributio n Per Unit</i>	<i>City Contributions Per Affordable Unit</i>	<i>City Contributi on by Source</i>
					<i>Impact Fee</i>
31	Preservation - Acquisition Conversion 1-4 Units	Harvest House	\$350,000	\$350,000	
32	Preservation - Acquisition Conversion	E24 Community Studios	\$139,164	\$139,164	
33	Preservation - Acquisition Conversion	OakCLT Scattered Site	\$283,205	\$283,205	
34	Acquisition of Transitional Housing Facility	Clifton Hall	\$85,875	\$88,690	
35	Acquisition of Transitional Housing Facility	Inn at Temescal	\$47,727	\$50,000	
36	Acquisition of Transitional Housing Facility	The Holland	\$100,225	\$100,225	

TOTALS

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52.4% Overall Average AMI

Reported information as of: 1/10/21

Highlighted projects were originally awarded under the Measure KK Site Acquisition Program

number these rows for referenc	Project Type	Project Name				
			Jobs/Housing Linkage	Boomerang Funds	Loan Repayments	Measure KK
1	New Construction	3268 San Pablo				\$100,000
2	New Construction	7th & Campbell				\$801,900
3	New Construction	Ancora Place				\$3,500,000
4	New Construction	Aurora Apartments (aka MacArthur Apartments)				\$800,000
5	New Construction	Camino 23			\$1,200,000	\$100,000
6	New Construction	Coliseum Place				\$1,600,000
7	New Construction	Fruitvale Transit Village II-B	\$1,604,123	\$553,881		\$1,400,000
8	New Construction	Longfellow Corner (aka 3801 MLK Family Housing)				\$3,175,000
9	New Construction	West Grand & Brush	\$330,000			\$1,318,000
10	New Construction	95th & International				\$200,000
11	Preservation - Rehabilitation	Empyrean Tower				\$4,688,000
12	Preservation - Rehabilitation	Frank G Mar Apartments				\$5,000,000
13	Preservation - Rehabilitation	Fruitvale Studios				\$2,950,000
14	Preservation - Rehabilitation	Hamilton Apartments				\$4,820,000
15	Preservation - Rehabilitation	Harp Plaza				\$2,800,000
16	Preservation - Acquisition Conversion	10320 Mac Arthur Blvd Project				\$2,550,000
17	Preservation - Acquisition Conversion	10th Ave Eastlake				\$5,000,000
18	Preservation - Acquisition Conversion	1432 12th Avenue Cooperative				\$1,315,831
19	Preservation - Acquisition Conversion	2000 36th Avenue				\$5,000,000
20	Preservation - Acquisition Conversion 1-4 Units	285 Newton Avenue				\$300,000
21	Preservation - Acquisition Conversion 1-4 Units	3 SF Homes				\$450,000
22	Preservation - Acquisition Conversion	36th Avenue Apartments				\$3,750,000
23	Preservation - Acquisition Conversion	524-530 8th Street				\$5,000,000
24	Preservation - Acquisition Conversion	6106-6108 Hilton St. CLY Anti-Displacement Project				\$2,400,000
25	Preservation - Acquisition Conversion	6470 MacArthur Blvd				\$390,606
26	Preservation - Acquisition Conversion 1-4 Units	789 61st Street				\$600,000
27	Preservation - Acquisition Conversion	Garrett Cooperatives Homes				\$300,000
28	Preservation - Rehabilitation	Harrison Hotel (with Empyrean Tower)				\$
29	Preservation - Acquisition Conversion	Highland Palms				\$3,000,000
30	Preservation - Acquisition Conversion	Shadetree				\$2,500,000

number these rows for referenc	<i>Project Type</i>	<i>Project Name</i>				
			<i>Jobs/Housing Linkage</i>	<i>Boomerang Funds</i>	<i>Loan Repayments</i>	<i>Measure KK</i>
31	Preservation - Acquisition Conversion 1-4 Units	Harvest House				\$150,000
32	Preservation - Acquisition Conversion	E24 Community Studios				\$974,150
33	Preservation - Acquisition Conversion	OakCLT Scattered Site				\$849,616
34	Acquisition of Transitional Housing Facility	Clifton Hall		\$2,000,000		\$3,416,667
35	Acquisition of Transitional Housing Facility	Inn at Temescal				\$1,050,000
36	Acquisition of Transitional Housing Facility	The Holland				\$7,015,745
TOTALS						\$79,265,515

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52.4% Overall Average AMI

Reported information as of: 1/10/21		Highlighted projects were originally awarded under the Measure KK Site Acquisition Program				
	Project Type	Project Name				
number these rows for reference			Low/Mod Repayments	HOME	Land Sale Proceeds	Other
1	New Construction	3268 San Pablo		\$900,000		\$900,000
2	New Construction	7th & Campbell				\$1,613,000
3	New Construction	Ancora Place		\$2,371,571		
4	New Construction	Aurora Apartments (aka MacArthur Apartments)	\$600,000	\$1,200,000		
5	New Construction	Camino 23	\$700,000	\$400,000		\$26,816
6	New Construction	Coliseum Place				\$30,987
7	New Construction	Fruitvale Transit Village II-B	\$1,470,996			\$4,350,000
8	New Construction	Longfellow Corner (aka 3801 MLK Family Housing)				\$4,264,000
9	New Construction	West Grand & Brush	\$52,000			\$3,965,000
10	New Construction	95th & International				
11	Preservation - Rehabilitation	Empyrean Tower				\$4,457,497
12	Preservation - Rehabilitation	Frank G Mar Apartments				
13	Preservation - Rehabilitation	Fruitvale Studios				\$500,000
14	Preservation - Rehabilitation	Hamilton Apartments				
15	Preservation - Rehabilitation	Harp Plaza	\$2,000,000	\$200,000		
16	Preservation - Acquisition Conversion	10320 Mac Arthur Blvd Project				
17	Preservation - Acquisition Conversion	10th Ave Eastlake				
18	Preservation - Acquisition Conversion	1432 12th Avenue Cooperative				
19	Preservation - Acquisition Conversion	2000 36th Avenue				
20	Preservation - Acquisition Conversion 1-4 Units	285 Newton Avenue				
21	Preservation - Acquisition Conversion 1-4 Units	3 SF Homes				
22	Preservation - Acquisition Conversion	36th Avenue Apartments				
23	Preservation - Acquisition Conversion	524-530 8th Street				
24	Preservation - Acquisition Conversion	6106-6108 Hilton St. CLY Anti-Displacement Project				
25	Preservation - Acquisition Conversion	6470 MacArthur Blvd				
26	Preservation - Acquisition Conversion 1-4 Units	789 61st Street				
27	Preservation - Acquisition Conversion	Garrett Cooperatives Homes				
28	Preservation - Rehabilitation	Harrison Hotel (with Empyrean Tower)				
29	Preservation - Acquisition Conversion	Highland Palms				
30	Preservation - Acquisition Conversion	Shadetree				

number these rows for referenc	<i>Project Type</i>	<i>Project Name</i>				
			<i>Low/Mod Repaymen ts</i>	<i>HOME</i>	<i>Land Sale Proceeds</i>	<i>Other</i>
31	Preservation - Acquisition Conversion 1-4 Units	Harvest House				\$200,000
32	Preservation - Acquisition Conversion	E24 Community Studios				
33	Preservation - Acquisition Conversion	OakCLT Scattered Site				
34	Acquisition of Transitional Housing Facility	Clifton Hall				
35	Acquisition of Transitional Housing Facility	Inn at Temescal				
36	Acquisition of Transitional Housing Facility	The Holland				

TOTALS

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52.4% Overall Average AMI

Reported information as of: 1/10/21

Highlighted projects were originally awarded under the Measure KK Site Acquisition Program

number these rows for referenc	Project Type	Project Name	A1 Contributio n	LIHTC Contributio n	Total State funding contributi	Private Debt
1	New Construction	3268 San Pablo	\$7,180,000	\$20,832,195		
2	New Construction	7th & Campbell	\$12,688,996	\$23,407,155		
3	New Construction	Ancora Place	\$5,370,606	\$27,302,269		
4	New Construction	Aurora Apartments (aka MacArthur Apartments)	\$6,447,872	\$12,337,610		
5	New Construction	Camino 23	\$4,200,000	\$9,537,164		
6	New Construction	Coliseum Place	\$9,775,050	\$21,530,067		
7	New Construction	Fruitvale Transit Village II-B	\$16,227,175	\$41,140,102		
8	New Construction	Longfellow Corner (aka 3801 MLK Family Housing)		\$26,113,573		
9	New Construction	West Grand & Brush	\$5,266,428	\$22,046,340		
10	New Construction	95th & International				
11	Preservation - Rehabilitation	Empyrean Tower	\$4,685,000	\$23,512,337		
12	Preservation - Rehabilitation	Frank G Mar Apartments		\$25,750,483		
13	Preservation - Rehabilitation	Fruitvale Studios	\$3,484,309			
14	Preservation - Rehabilitation	Hamilton Apartments		\$11,745,635		
15	Preservation - Rehabilitation	Harp Plaza				
16	Preservation - Acquisition Conversion	10320 Mac Arthur Blvd Project				
17	Preservation - Acquisition Conversion	10th Ave Eastlake				
18	Preservation - Acquisition Conversion	1432 12th Avenue Cooperative				
19	Preservation - Acquisition Conversion	2000 36th Avenue				
20	Preservation - Acquisition Conversion 1-4 Units	285 Newton Avenue				
21	Preservation - Acquisition Conversion 1-4 Units	3 SF Homes				
22	Preservation - Acquisition Conversion	36th Avenue Apartments				
23	Preservation - Acquisition Conversion	524-530 8th Street				
24	Preservation - Acquisition Conversion	6106-6108 Hilton St. CLY Anti-Displacement Project				
25	Preservation - Acquisition Conversion	6470 MacArthur Blvd				
26	Preservation - Acquisition Conversion 1-4 Units	789 61st Street				
27	Preservation - Acquisition Conversion	Garrett Cooperatives Homes				
28	Preservation - Rehabilitation	Harrison Hotel (with Empyrean Tower)	\$4,685,000	\$26,833,268		
29	Preservation - Acquisition Conversion	Highland Palms				
30	Preservation - Acquisition Conversion	Shadetree				

number these rows for referenc	<i>Project Type</i>	<i>Project Name</i>	<i>A1 Contributio n</i>	<i>LIHTC Contributio n</i>	<i>Total State funding contributi</i>	<i>Private Debt</i>
	31 Preservation - Acquisition Conversion 1-4 Units	Harvest House				
	32 Preservation - Acquisition Conversion	E24 Community Studios				
	33 Preservation - Acquisition Conversion	OakCLT Scattered Site				
	34 Acquisition of Transitional Housing Facility	Clifton Hall			\$9,583,333	
	35 Acquisition of Transitional Housing Facility	Inn at Temescal			\$3,150,000	\$1,400,000
36 Acquisition of Transitional Housing Facility		The Holland				
TOTALS						

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52.4% Overall Average AMI

Reported information as of: 1/10/21

Highlighted projects were originally awarded under the Measure KK Site Acquisition Program

number these rows for referenc	Project Type	Project Name	Other	Funding Gap	Date of First City Funding	Date of first loan closing
1	New Construction	3268 San Pablo	\$2,519,296		\$ 12/18/2017	6/1/2019
2	New Construction	7th & Campbell	\$13,311,436	\$7,000,000	12/18/2017	
3	New Construction	Ancora Place		\$11,772,300	7/25/2017	11/13/2018
4	New Construction	Aurora Apartments (aka MacArthur Apartments)	\$1,303,461	\$10,759,479	12/18/2017	
5	New Construction	Camino 23	\$1,695,639	\$9,979,260	4/5/2016	6/1/2018
6	New Construction	Coliseum Place	\$6,237,534	\$182,906	4/5/2016	1/10/2020
7	New Construction	Fruitvale Transit Village II-B	\$1,500,000		\$ 12/18/2017	3/2021
8	New Construction	Longfellow Corner (aka 3801 MLK Family Housing)	\$7,650,393	\$9,201,404	8/28/2017	2/6/2018
9	New Construction	West Grand & Brush			\$ 12/18/2017	
10	New Construction	95th & International				
11	Preservation - Rehabilitation	Empyrean Tower	\$2,533,014	\$8,580,673	12/11/2017	2/14/19
12	Preservation - Rehabilitation	Frank G Mar Apartments	\$31,922,807	\$		08/14/2020
13	Preservation - Rehabilitation	Fruitvale Studios	\$53,800		\$ 12/11/2017	6/1/20
14	Preservation - Rehabilitation	Hamilton Apartments	\$19,112,109	\$591,766		1/29/2022
15	Preservation - Rehabilitation	Harp Plaza			\$ 2/17/2015	
16	Preservation - Acquisition Conversion	10320 Mac Arthur Blvd Project	\$1,568,591		\$ 07/14/2020	08/26/2020
17	Preservation - Acquisition Conversion	10th Ave Eastlake			\$ 9/13/2017	3/27/18
18	Preservation - Acquisition Conversion	1432 12th Avenue Cooperative	\$762,630	\$		6/29/20
19	Preservation - Acquisition Conversion	2000 36th Avenue	\$3,792,000	\$3,473,382	07/13/2020	9/17/2020
20	Preservation - Acquisition Conversion 1-4 Units	285 Newton Avenue		\$865,000	02/2019	9/28/2018
21	Preservation - Acquisition Conversion 1-4 Units	3 SF Homes		N/E	05/2019	05/2019
22	Preservation - Acquisition Conversion	36th Avenue Apartments	\$2,588,356	-\$6,338,356	04/14/2020	
23	Preservation - Acquisition Conversion	524-530 8th Street		-\$3,500,000		10/2020
24	Preservation - Acquisition Conversion	6106-6108 Hilton St. CLY Anti-Displacement Project		-\$2,400,000		
25	Preservation - Acquisition Conversion	6470 MacArthur Blvd	\$575,000	-\$257,197		
26	Preservation - Acquisition Conversion 1-4 Units	789 61st Street	\$375,000	\$	01/2019	5/16/2019
27	Preservation - Acquisition Conversion	Garrett Cooperatives Homes		-\$300,000		
28	Preservation - Rehabilitation	Harrison Hotel (with Empyrean Tower)	\$4,463,014	\$9,831,071	12/15/1993	2/14/19
29	Preservation - Acquisition Conversion	Highland Palms	\$		\$ 08/17/2017	3/27/2018
30	Preservation - Acquisition Conversion	Shadetree		\$4,500,000		N/E

number these rows for referenc	<i>Project Type</i>	<i>Project Name</i>	<i>Other</i>	<i>Funding Gap</i>	<i>Date of First City Funding</i>	<i>Date of first loan closing</i>
31	Preservation - Acquisition Conversion 1-4 Units	Harvest House	\$199,358		\$ 04/2019	04/2019
32	Preservation - Acquisition Conversion	E24 Community Studios	\$312,225		\$	7/10/2018
33	Preservation - Acquisition Conversion	OakCLT Scattered Site	\$665,958		\$	6/16/2020
34	Acquisition of Transitional Housing Facility	Clifton Hall			\$ 08/2020	12/8/2020
35	Acquisition of Transitional Housing Facility	Inn at Temescal			\$ 08/2020	12/22/2020
36	Acquisition of Transitional Housing Facility	The Holland			\$ 03/2018	12/2018
TOTALS						

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52.4% Overall Average AMI

Reported information as of: 1/10/21

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number these rows for referenc	Project Type	Project Name	Operating Subsidy		Development Status
			Operatin g Subsidy Source (select all that	Units Receiving Operating Subsidy	
1	New Construction	3268 San Pablo	PBS8	51	Under Constructi
2	New Construction	7th & Campbell	PBS8	39	Pre-Developmen
3	New Construction	Ancora Place	PBS8,NPLI	47	Pre-Developmen
4	New Construction	Aurora Apartments (aka MacArthur Apartments)	PBS8	43	Under Constructi
5	New Construction	Camino 23	PBS8,Othe	26	Completed
6	New Construction	Coliseum Place	PBS8	37	Under Constructi
7	New Construction	Fruitvale Transit Village II-B	PBS8,AC-I	120	Pre-Developmen
8	New Construction	Longfellow Corner (aka 3801 MLK Family Housing)	PBS8	16	Pre-Developmen
9	New Construction	West Grand & Brush	PBS8	28	Pre-Developmen
10	New Construction	95th & International			Pre-Developmen
11	Preservation - Rehabilitation	Empyrean Tower	PBS8	32	Under Constructi
12	Preservation - Rehabilitation	Frank G Mar Apartments			Under Constructi
13	Preservation - Rehabilitation	Fruitvale Studios	PBS8	12	Under Constructi
14	Preservation - Rehabilitation	Hamilton Apartments	PBS8	92	Pre-Developmen
15	Preservation - Rehabilitation	Harp Plaza	PBS8	19	Pre-Developmen
16	Preservation - Acquisition Conversion	10320 Mac Arthur Blvd Project			Completed
17	Preservation - Acquisition Conversion	10th Ave Eastlake			Completed
18	Preservation - Acquisition Conversion	1432 12th Avenue Cooperative			Under Constructi
19	Preservation - Acquisition Conversion	2000 36th Avenue			Under Constructi
20	Preservation - Acquisition Conversion 1-4 Units	285 Newton Avenue			Completed
21	Preservation - Acquisition Conversion 1-4 Units	3 SF Homes			Completed
22	Preservation - Acquisition Conversion	36th Avenue Apartments			Pre-Developmen
23	Preservation - Acquisition Conversion	524-530 8th Street	Other	10	Pre-Developmen
24	Preservation - Acquisition Conversion	6106-6108 Hilton St. CLY Anti-Displacement Project			Pre-Developmen
25	Preservation - Acquisition Conversion	6470 MacArthur Blvd			Pre-Developmen
26	Preservation - Acquisition Conversion 1-4 Units	789 61st Street			Pre-Developmen
27	Preservation - Acquisition Conversion	Garrett Cooperatives Homes			On Hold/Postpon
28	Preservation - Rehabilitation	Harrison Hotel (with Empyrean Tower)	Other	81	Under Constructi
29	Preservation - Acquisition Conversion	Highland Palms			Completed
30	Preservation - Acquisition Conversion	Shadetree			Unknown

number these rows for referenc	Project Type	Project Name	Operating Subsidy		Development Status
			Operating Subsidy Source (select all that apply)	Units Receiving Operating Subsidy	
31	Preservation - Acquisition Conversion 1-4 Units	Harvest House			Completed
32	Preservation - Acquisition Conversion	E24 Community Studios			Completed
33	Preservation - Acquisition Conversion	OakCLT Scattered Site			Pre-Development
34	Acquisition of Transitional Housing Facility	Clifton Hall	HHAP, Homekey	61	Under Construction
35	Acquisition of Transitional Housing Facility	Inn at Temescal	Homekey	21	Under Construction
36	Acquisition of Transitional Housing Facility	The Holland		70	Completed
TOTALS					

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52.4% Overall Average AMI

Reported information as of: 1/10/21

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number these rows for referenc	Project Type	Project Name	Construction Start Date	Entitlement Status	Original Expected Date Units Come Online
1	New Construction	3268 San Pablo	07/2019	4	08/2020
2	New Construction	7th & Campbell	10/2021	2	09/2022
3	New Construction	Ancora Place	08/2021	2	05/2023
4	New Construction	Aurora Apartments (aka MacArthur Apartments)	01/2020	4	6/1/2021
5	New Construction	Camino 23	06/2018	6	11/2019
6	New Construction	Coliseum Place	January 2020	4	October 2021
7	New Construction	Fruitvale Transit Village II-B	3/2021	2	12/1/2022
8	New Construction	Longfellow Corner (aka 3801 MLK Family Housing)	4/30/2022	2	1/1/2023
9	New Construction	West Grand & Brush	11/21	2	5/2023
10	New Construction	95th & International	t		
11	Preservation - Rehabilitation	Empyrean Tower	2/27/19	4	12/1/2020
12	Preservation - Rehabilitation	Frank G Mar Apartments	08/2020	4	9/2021
13	Preservation - Rehabilitation	Fruitvale Studios	8/2020	2	2/2021
14	Preservation - Rehabilitation	Hamilton Apartments	01/2022	6	3/1/2022
15	Preservation - Rehabilitation	Harp Plaza	t	6	
16	Preservation - Acquisition Conversion	10320 Mac Arthur Blvd Project		6	
17	Preservation - Acquisition Conversion	10th Ave Eastlake	n/a	6	9/26/17
18	Preservation - Acquisition Conversion	1432 12th Avenue Cooperative	January 2021	1	April 2021
19	Preservation - Acquisition Conversion	2000 36th Avenue	11/1/20	1	
20	Preservation - Acquisition Conversion 1-4 Units	285 Newton Avenue		6	
21	Preservation - Acquisition Conversion 1-4 Units	3 SF Homes			
22	Preservation - Acquisition Conversion	36th Avenue Apartments	12/2020	1	
23	Preservation - Acquisition Conversion	524-530 8th Street	t	6	
24	Preservation - Acquisition Conversion	6106-6108 Hilton St. CLY Anti-Displacement Project	4/14/2021	1	n/a
25	Preservation - Acquisition Conversion	6470 MacArthur Blvd	t		
26	Preservation - Acquisition Conversion 1-4 Units	789 61st Street	t	1	n/a
27	Preservation - Acquisition Conversion	Garrett Cooperatives Homes	ed		
28	Preservation - Rehabilitation	Harrison Hotel (with Empyrean Tower)	2/27/19	4	03/2020
29	Preservation - Acquisition Conversion	Highland Palms	n/a	6	08/2017
30	Preservation - Acquisition Conversion	Shadetree	03/2021	1	

number these rows for referenc	<i>Project Type</i>	<i>Project Name</i>	<i>Construction Start Date</i>	<i>Entitlement Status</i>	<i>Original Expected Date Units Come Online</i>
31	Preservation - Acquisition Conversion 1-4 Units	Harvest House		6	
32	Preservation - Acquisition Conversion	E24 Community Studios		6	5/1/2018
33	Preservation - Acquisition Conversion	OakCLT Scattered Site	t	6	
34	Acquisition of Transitional Housing Facility	Clifton Hall	11/23/2020		12/28/2020
35	Acquisition of Transitional Housing Facility	Inn at Temescal	1/4/2021		1/15/2021
36	Acquisition of Transitional Housing Facility	The Holland			

TOTALS

Notes:

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52.4% Overall Average AMI

Reported information as of: 1/10/21

Highlighted projects were originally awarded under the Measure KK Site Acquisition Program

number these rows for referenc	Project Type	Project Name	Expected Date Units Come Online	Actual Date of Completion	Vacancy Rate as of XX
1	New Construction	3268 San Pablo	09/14/2020	01/15/2021	
2	New Construction	7th & Campbell		10/2023	
3	New Construction	Ancora Place		04/2023	
4	New Construction	Aurora Apartments (aka MacArthur Apartments)	06/01/2021	04/15/2021	
5	New Construction	Camino 23	11/19/2020	12/09/2019	
6	New Construction	Coliseum Place	03/01/2021	10/01/2021	
7	New Construction	Fruitvale Transit Village II-B	05/18/2023	05/17/2023	
8	New Construction	Longfellow Corner (aka 3801 MLK Family Housing)	01/24/2023	9/25/2024	
9	New Construction	West Grand & Brush		5/2023	
10	New Construction	95th & International			
11	Preservation - Rehabilitation	Empyrean Tower	12/1/2020		
12	Preservation - Rehabilitation	Frank G Mar Apartments		09/2021	
13	Preservation - Rehabilitation	Fruitvale Studios		4/2021	
14	Preservation - Rehabilitation	Hamilton Apartments		05/05/2023	
15	Preservation - Rehabilitation	Harp Plaza			
16	Preservation - Acquisition Conversion	10320 Mac Arthur Blvd Project			
17	Preservation - Acquisition Conversion	10th Ave Eastlake	9/26/17	n/a	
18	Preservation - Acquisition Conversion	1432 12th Avenue Cooperative		March 2021	
19	Preservation - Acquisition Conversion	2000 36th Avenue		10/1/2021	
20	Preservation - Acquisition Conversion 1-4 Units	285 Newton Avenue			
21	Preservation - Acquisition Conversion 1-4 Units	3 SF Homes			
22	Preservation - Acquisition Conversion	36th Avenue Apartments		5/2021	
23	Preservation - Acquisition Conversion	524-530 8th Street			
24	Preservation - Acquisition Conversion	6106-6108 Hilton St. CLY Anti-Displacement Project	n/a	10/13/2021	
25	Preservation - Acquisition Conversion	6470 MacArthur Blvd			
26	Preservation - Acquisition Conversion 1-4 Units	789 61st Street	n/a		
27	Preservation - Acquisition Conversion	Garrett Cooperatives Homes			
28	Preservation - Rehabilitation	Harrison Hotel (with Empyrean Tower)	03/2020	07/2020	
29	Preservation - Acquisition Conversion	Highland Palms	08/17/2017	n/a	
30	Preservation - Acquisition Conversion	Shadetree		05/2022	

number these rows for referenc	<i>Project Type</i>	<i>Project Name</i>	<i>Expected Date Units Come Online</i>	<i>Actual Date of Completion</i>	<i>Vacancy Rate as of XX</i>
	31 Preservation - Acquisition Conversion 1-4 Units	Harvest House			
	32 Preservation - Acquisition Conversion	E24 Community Studios			
	33 Preservation - Acquisition Conversion	OakCLT Scattered Site			
	34 Acquisition of Transitional Housing Facility	Clifton Hall	12/28/2020	5/1/2021	
	35 Acquisition of Transitional Housing Facility	Inn at Temescal	1/15/2021	4/1/2021	
	36 Acquisition of Transitional Housing Facility	The Holland			
TOTALS					

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52.4% Overall Average AMI

Reported information as of: 1/10/21

Highlighted projects were originally awarded under the Measure KK Site Acquisition Program

number these rows for referenc	<i>Project Type</i>	<i>Project Name</i>	<i>Regulatory Agreement Executed? (Y/N)</i>	<i>Effective Date of Regulatory Agreement</i>	<i>Date of 100% Occupancy</i>
1	New Construction	3268 San Pablo	No		02/2021
2	New Construction	7th & Campbell	No		03/2024
3	New Construction	Ancora Place	No		07/2023
4	New Construction	Aurora Apartments (aka MacArthur Apartments)	No		08/01/2021
5	New Construction	Camino 23	No		03/26/2020
6	New Construction	Coliseum Place	No		01/03/2022
7	New Construction	Fruitvale Transit Village II-B	No		12/29/2023
8	New Construction	Longfellow Corner (aka 3801 MLK Family Housing)	No		11/2024
9	New Construction	West Grand & Brush	No		8/2023
10	New Construction	95th & International			
11	Preservation - Rehabilitation	Empyrean Tower	No		09/2020
12	Preservation - Rehabilitation	Frank G Mar Apartments	No		12/2021
13	Preservation - Rehabilitation	Fruitvale Studios	No		4/2021
14	Preservation - Rehabilitation	Hamilton Apartments	No		04/2022
15	Preservation - Rehabilitation	Harp Plaza	No		
16	Preservation - Acquisition Conversion	10320 Mac Arthur Blvd Project	No		08/2020
17	Preservation - Acquisition Conversion	10th Ave Eastlake	No		09/2017
18	Preservation - Acquisition Conversion	1432 12th Avenue Cooperative	No		April 2021
19	Preservation - Acquisition Conversion	2000 36th Avenue	No		
20	Preservation - Acquisition Conversion 1-4 Units	285 Newton Avenue	No		
21	Preservation - Acquisition Conversion 1-4 Units	3 SF Homes	No		
22	Preservation - Acquisition Conversion	36th Avenue Apartments	No		
23	Preservation - Acquisition Conversion	524-530 8th Street	No		
24	Preservation - Acquisition Conversion	6106-6108 Hilton St. CLY Anti-Displacement Project	No		n/a
25	Preservation - Acquisition Conversion	6470 MacArthur Blvd	No		
26	Preservation - Acquisition Conversion 1-4 Units	789 61st Street	No		n/a
27	Preservation - Acquisition Conversion	Garrett Cooperatives Homes	No		
28	Preservation - Rehabilitation	Harrison Hotel (with Empyrean Tower)	No		09/30/2020
29	Preservation - Acquisition Conversion	Highland Palms	No		08/17/2017
30	Preservation - Acquisition Conversion	Shadetree	No		

number these rows for referenc	<i>Project Type</i>	<i>Project Name</i>	<i>Regulatory Agreement Executed? (Y/N)</i>	<i>Effective Date of Regulatory Agreement</i>	<i>Date of 100% Occupancy</i>
	31 Preservation - Acquisition Conversion 1-4 Units	Harvest House	No		
	32 Preservation - Acquisition Conversion	E24 Community Studios	No		
	33 Preservation - Acquisition Conversion	OakCLT Scattered Site	No		
	34 Acquisition of Transitional Housing Facility	Clifton Hall	No		
	35 Acquisition of Transitional Housing Facility	Inn at Temescal	Yes		
36 Acquisition of Transitional Housing Facility		The Holland			
TOTALS					

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52.4% Overall Average AMI

Reported information as of: 1/10/21

Highlighted projects were originally awarded under the Measure KK Site Acquisition Program

number these rows for referenc	Project Type	Project Name	Additional Details/Notes	Last Updated by Staff (YY-	For Mapping
					Latitude
1	New Construction	3268 San Pablo	Project is currently under const	37.82416	
2	New Construction	7th & Campbell	Project awarded City funding in	37.80624	
3	New Construction	Ancora Place	Project awarded funding (Meas	37.78393	
4	New Construction	Aurora Apartments (aka MacArthur Apartments)	Project awarded City funding in	37.82703	
5	New Construction	Camino 23	Project awarded City funding in	37.7834	
6	New Construction	Coliseum Place	RCD closed the development c	37.75541	
7	New Construction	Fruitvale Transit Village II-B	Project was awarded TOD func	37.77555	
8	New Construction	Longfellow Corner (aka 3801 MLK Family Housing)	Project awarded funding (Meas	37.82781	
9	New Construction	West Grand & Brush	In June 2020, the Project was	37.81277	
10	New Construction	95th & International			
11	Preservation - Rehabilitation	Empyrean Tower	Project awarded funding in FY	37.80276	
12	Preservation - Rehabilitation	Frank G Mar Apartments	Project has applied for City No	37.80173	
13	Preservation - Rehabilitation	Fruitvale Studios	Project awarded funding in FY	37.78158	
14	Preservation - Rehabilitation	Hamilton Apartments	Project was awarded funds thr	37.81047	
15	Preservation - Rehabilitation	Harp Plaza	Project awarded funding in FY	37.81681	
16	Preservation - Acquisition Conversion	10320 Mac Arthur Blvd Project	Project is in operations. Rehab	37.74409	
17	Preservation - Acquisition Conversion	10th Ave Eastlake	Project awarded funding (Meas	37.7996	
18	Preservation - Acquisition Conversion	1432 12th Avenue Cooperative		37.79084	
19	Preservation - Acquisition Conversion	2000 36th Avenue	2000 36th Avenue is in the pro	37.78187	
20	Preservation - Acquisition Conversion 1-4 Units	285 Newton Avenue		37.80127	
21	Preservation - Acquisition Conversion 1-4 Units	3 SF Homes		37.76251	
22	Preservation - Acquisition Conversion	36th Avenue Apartments	We are in the process of deter	37.78219	
23	Preservation - Acquisition Conversion	524-530 8th Street		37.80116	
24	Preservation - Acquisition Conversion	6106-6108 Hilton St. CLY Anti-Displacement Project		37.76901	
25	Preservation - Acquisition Conversion	6470 MacArthur Blvd		37.77353	
26	Preservation - Acquisition Conversion 1-4 Units	789 61st Street	(20-0130) The property was co	37.84595	
27	Preservation - Acquisition Conversion	Garrett Cooperatives Homes		37.84439	
28	Preservation - Rehabilitation	Harrison Hotel (with Empyrean Tower)	Developer applied to NoFA in 2	37.80321	
29	Preservation - Acquisition Conversion	Highland Palms	Project awarded funding (Meas	37.79529	
30	Preservation - Acquisition Conversion	Shadetree		37.7891	

number these rows for referenc	<i>Project Type</i>	<i>Project Name</i>	<i>Additional Details/Notes</i>	<i>Last Updated by Staff (YY-</i>	<i>For Mapping</i>
					<i>Latitude</i>
31	Preservation - Acquisition Conversion 1-4 Units	Harvest House			37.7682
32	Preservation - Acquisition Conversion	E24 Community Studios	Project awarded funding (Meas		37.80014
33	Preservation - Acquisition Conversion	OakCLT Scattered Site			37.74105
34	Acquisition of Transitional Housing Facility	Clifton Hall		1/10/2021	37.837
35	Acquisition of Transitional Housing Facility	Inn at Temescal		1/10/2021	37.82579
36	Acquisition of Transitional Housing Facility	The Holland			37.81217
TOTALS					

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52.4% Overall Average AMI

Reported information as of: 1/10/21

Highlighted projects were originally awarded under the Measure KK Site Acquisition Program

number these rows for referenc	<i>Project Type</i>	<i>Project Name</i>		<i>Project Score</i>	
			<i>Longitud e</i>		<i>Properties where tenants were at high risk of displacement</i>
1	New Construction	3268 San Pablo	-122.2773		
2	New Construction	7th & Campbell	-122.2994		No
3	New Construction	Ancora Place	-122.2373		
4	New Construction	Aurora Apartments (aka MacArthur Apartments)	-122.2696		
5	New Construction	Camino 23	-122.2359		
6	New Construction	Coliseum Place	-122.1949		No
7	New Construction	Fruitvale Transit Village II-B	-122.2252		No
8	New Construction	Longfellow Corner (aka 3801 MLK Family Housing)	-122.2693		No
9	New Construction	West Grand & Brush	-122.2751		
10	New Construction	95th & International			
11	Preservation - Rehabilitation	Empyrean Tower	-122.2689		No
12	Preservation - Rehabilitation	Frank G Mar Apartments	-122.2678		No
13	Preservation - Rehabilitation	Fruitvale Studios	-122.2323		Yes
14	Preservation - Rehabilitation	Hamilton Apartments	-122.2701		No
15	Preservation - Rehabilitation	Harp Plaza	-122.2662		
16	Preservation - Acquisition Conversion	10320 Mac Arthur Blvd Project	-122.1532		Yes
17	Preservation - Acquisition Conversion	10th Ave Eastlake	-122.2394		Yes
18	Preservation - Acquisition Conversion	1432 12th Avenue Cooperative	-122.2472		Yes
19	Preservation - Acquisition Conversion	2000 36th Avenue	-122.2187		Yes
20	Preservation - Acquisition Conversion 1-4 Units	285 Newton Avenue	-122.251		Yes
21	Preservation - Acquisition Conversion 1-4 Units	3 SF Homes	-122.1704		Yes
22	Preservation - Acquisition Conversion	36th Avenue Apartments	-122.2184		Yes
23	Preservation - Acquisition Conversion	524-530 8th Street	-122.2777		Yes
24	Preservation - Acquisition Conversion	6106-6108 Hilton St. CLY Anti-Displacement Project	-122.194		No
25	Preservation - Acquisition Conversion	6470 MacArthur Blvd	-122.181		Yes
26	Preservation - Acquisition Conversion 1-4 Units	789 61st Street	-122.2728		No
27	Preservation - Acquisition Conversion	Garrett Cooperatives Homes	-122.2734		Yes
28	Preservation - Rehabilitation	Harrison Hotel (with Empyrean Tower)	-122.2676		No
29	Preservation - Acquisition Conversion	Highland Palms	-122.2342		Yes
30	Preservation - Acquisition Conversion	Shadetree	-122.2633		Yes

number these rows for referenc	<i>Project Type</i>	<i>Project Name</i>		<i>Project Score</i>	
			<i>Longitud e</i>		<i>Properties where tenants were at high risk of displacement</i>
31	Preservation - Acquisition Conversion 1-4 Units	Harvest House	-122.1955		Yes
32	Preservation - Acquisition Conversion	E24 Community Studios	-122.2417		No
33	Preservation - Acquisition Conversion	OakCLT Scattered Site	-122.1574		Yes
34	Acquisition of Transitional Housing Facility	Clifton Hall	-122.2526		No
35	Acquisition of Transitional Housing Facility	Inn at Temescal	-122.2671		No
36	Acquisition of Transitional Housing Facility	The Holland	-122.2745		No

TOTALS

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52.4% Overall Average AMI

Reported information as of: 1/10/21		Highlighted projects were originally awarded under the Measure KK Site Acquisition Program		
number these rows for referenc	Project Type	Project Name		
			Property is in poor condition	Property owner in violation of or has multiple complaints about building code
1	New Construction	3268 San Pablo		
2	New Construction	7th & Campbell	No	No
3	New Construction	Ancora Place		
4	New Construction	Aurora Apartments (aka MacArthur Apartments)	No	No
5	New Construction	Camino 23	No	No
6	New Construction	Coliseum Place	No	No
7	New Construction	Fruitvale Transit Village II-B	No	No
8	New Construction	Longfellow Corner (aka 3801 MLK Family Housing)	Yes	No
9	New Construction	West Grand & Brush		
10	New Construction	95th & International		
11	Preservation - Rehabilitation	Empyrean Tower	No	No
12	Preservation - Rehabilitation	Frank G Mar Apartments	Yes	No
13	Preservation - Rehabilitation	Fruitvale Studios	Yes	No
14	Preservation - Rehabilitation	Hamilton Apartments	No	No
15	Preservation - Rehabilitation	Harp Plaza		
16	Preservation - Acquisition Conversion	10320 Mac Arthur Blvd Project	No	No
17	Preservation - Acquisition Conversion	10th Ave Eastlake	Yes	No
18	Preservation - Acquisition Conversion	1432 12th Avenue Cooperative	Yes	Yes
19	Preservation - Acquisition Conversion	2000 36th Avenue	Yes	Yes
20	Preservation - Acquisition Conversion 1-4 Units	285 Newton Avenue	No	No
21	Preservation - Acquisition Conversion 1-4 Units	3 SF Homes	Yes	No
22	Preservation - Acquisition Conversion	36th Avenue Apartments	Yes	Yes
23	Preservation - Acquisition Conversion	524-530 8th Street	No	No
24	Preservation - Acquisition Conversion	6106-6108 Hilton St. CLY Anti-Displacement Project	No	No
25	Preservation - Acquisition Conversion	6470 MacArthur Blvd	No	No
26	Preservation - Acquisition Conversion 1-4 Units	789 61st Street	No	No
27	Preservation - Acquisition Conversion	Garrett Cooperatives Homes	No	No
28	Preservation - Rehabilitation	Harrison Hotel (with Empyrean Tower)	No	No
29	Preservation - Acquisition Conversion	Highland Palms	No	No
30	Preservation - Acquisition Conversion	Shadetree	No	No

number these rows for referenc	<i>Project Type</i>	<i>Project Name</i>		
			<i>Property is in poor condition</i>	<i>Property owner in violation of or has multiple complaints about building code</i>
31	Preservation - Acquisition Conversion 1-4 Units	Harvest House	No	No
32	Preservation - Acquisition Conversion	E24 Community Studios	No	No
33	Preservation - Acquisition Conversion	OakCLT Scattered Site	No	No
34	Acquisition of Transitional Housing Facility	Clifton Hall	No	No
35	Acquisition of Transitional Housing Facility	Inn at Temescal	No	No
36	Acquisition of Transitional Housing Facility	The Holland	No	No

TOTALS

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52.4% Overall Average AMI

Reported information as of: 1/10/21		Highlighted projects were originally awarded under the Measure KK Site Acquisition Program	CDS COLUMN ERROR -- COMBINE	
number these rows for referenc	Project Type	Project Name	Priority scores	
			Current tenants include vulnerable populations (a)	For unoccupied properties, proposals serving homeless and/or
1	New Construction	3268 San Pablo		
2	New Construction	7th & Campbell		No
3	New Construction	Ancora Place		
4	New Construction	Aurora Apartments (aka MacArthur Apartments)		No
5	New Construction	Camino 23		
6	New Construction	Coliseum Place		No
7	New Construction	Fruitvale Transit Village II-B		No
8	New Construction	Longfellow Corner (aka 3801 MLK Family Housing)		No
9	New Construction	West Grand & Brush		
10	New Construction	95th & International		
11	Preservation - Rehabilitation	Empyrean Tower		Yes
12	Preservation - Rehabilitation	Frank G Mar Apartments		No
13	Preservation - Rehabilitation	Fruitvale Studios		Yes
14	Preservation - Rehabilitation	Hamilton Apartments		Yes
15	Preservation - Rehabilitation	Harp Plaza		
16	Preservation - Acquisition Conversion	10320 Mac Arthur Blvd Project		Yes
17	Preservation - Acquisition Conversion	10th Ave Eastlake		Yes
18	Preservation - Acquisition Conversion	1432 12th Avenue Cooperative		Yes
19	Preservation - Acquisition Conversion	2000 36th Avenue		Yes
20	Preservation - Acquisition Conversion 1-4 Units	285 Newton Avenue		Yes
21	Preservation - Acquisition Conversion 1-4 Units	3 SF Homes		Yes
22	Preservation - Acquisition Conversion	36th Avenue Apartments		Yes
23	Preservation - Acquisition Conversion	524-530 8th Street		Yes
24	Preservation - Acquisition Conversion	6106-6108 Hilton St. CLY Anti-Displacement Project		Yes
25	Preservation - Acquisition Conversion	6470 MacArthur Blvd		Yes
26	Preservation - Acquisition Conversion 1-4 Units	789 61st Street		Yes
27	Preservation - Acquisition Conversion	Garrett Cooperatives Homes		Yes
28	Preservation - Rehabilitation	Harrison Hotel (with Empyrean Tower)		Yes
29	Preservation - Acquisition Conversion	Highland Palms		Yes
30	Preservation - Acquisition Conversion	Shadetree		No

number these rows for referenc	Project Type	Project Name	Priority scores	
			Current tenants include vulnerable populations (a)	For unoccupied properties, proposals serving homeless and/or
31	Preservation - Acquisition Conversion 1-4 Units	Harvest House		Yes
32	Preservation - Acquisition Conversion	E24 Community Studios		Yes
33	Preservation - Acquisition Conversion	OakCLT Scattered Site		Yes
34	Acquisition of Transitional Housing Facility	Clifton Hall	No	Yes
35	Acquisition of Transitional Housing Facility	Inn at Temescal	No	Yes
36	Acquisition of Transitional Housing Facility	The Holland	No	Yes
TOTALS				

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52.4% Overall Average AMI

Reported information as of: 1/10/21		Highlighted projects were originally awarded under the Measure KK Site Acquisition Program		D WITH PRIOR	
number these rows for reference	Project Type	Project Name			
			Properties with 3+ bedroom units	Property will be acquired by a permanently affordable community land trust	Asian Households
1	New Construction	3268 San Pablo			.
2	New Construction	7th & Campbell	Yes	Yes	0
3	New Construction	Ancora Place			.
4	New Construction	Aurora Apartments (aka MacArthur Apartments)	Yes	Yes	0
5	New Construction	Camino 23			10
6	New Construction	Coliseum Place	Yes	Yes	0
7	New Construction	Fruitvale Transit Village II-B			.
8	New Construction	Longfellow Corner (aka 3801 MLK Family Housing)	Yes	Yes	.
9	New Construction	West Grand & Brush			.
10	New Construction	95th & International			
11	Preservation - Rehabilitation	Empyrean Tower		Yes	5
12	Preservation - Rehabilitation	Frank G Mar Apartments	No	No	.
13	Preservation - Rehabilitation	Fruitvale Studios		Yes	.
14	Preservation - Rehabilitation	Hamilton Apartments	Yes	Yes	0
15	Preservation - Rehabilitation	Harp Plaza			1
16	Preservation - Acquisition Conversion	10320 Mac Arthur Blvd Project	No	No	.
17	Preservation - Acquisition Conversion	10th Ave Eastlake	No	Yes	.
18	Preservation - Acquisition Conversion	1432 12th Avenue Cooperative	No	Yes	.
19	Preservation - Acquisition Conversion	2000 36th Avenue	No	No	.
20	Preservation - Acquisition Conversion 1-4 Units	285 Newton Avenue		Yes	1
21	Preservation - Acquisition Conversion 1-4 Units	3 SF Homes		Yes	.
22	Preservation - Acquisition Conversion	36th Avenue Apartments	No	No	.
23	Preservation - Acquisition Conversion	524-530 8th Street		Yes	.
24	Preservation - Acquisition Conversion	6106-6108 Hilton St. CLY Anti-Displacement Project	No	Yes	.
25	Preservation - Acquisition Conversion	6470 MacArthur Blvd		Yes	.
26	Preservation - Acquisition Conversion 1-4 Units	789 61st Street	No	Yes	.
27	Preservation - Acquisition Conversion	Garrett Cooperatives Homes		Yes	.
28	Preservation - Rehabilitation	Harrison Hotel (with Empyrean Tower)		Yes	2
29	Preservation - Acquisition Conversion	Highland Palms		Yes	.
30	Preservation - Acquisition Conversion	Shadetree	No	Yes	.

number these rows for referenc	<i>Project Type</i>	<i>Project Name</i>			
			<i>Properties with 3+ bedroom units</i>	<i>Property will be acquired by a permanently affordable community land trust</i>	<i>Asian Househol ds</i>
31	Preservation - Acquisition Conversion 1-4 Units	Harvest House		Yes	.
32	Preservation - Acquisition Conversion	E24 Community Studios		Yes	.
33	Preservation - Acquisition Conversion	OakCLT Scattered Site		Yes	.
34	Acquisition of Transitional Housing Facility	Clifton Hall	No	No	
35	Acquisition of Transitional Housing Facility	Inn at Temescal	No	Yes	
36	Acquisition of Transitional Housing Facility	The Holland	No	No	

TOTALS

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Reported information as of: 1/10/21		Highlighted projects were originally awarded under the Measure KK Site Acquisition Program				
	Project Type	Project Name	Resident Demographic			
number these rows for referenc			Black Househol ds	Latinx Househol ds	Native American and Alaskan Native	NHOPI
1	New Construction	3268 San Pablo				
2	New Construction	7th & Campbell	0	0	0	0
3	New Construction	Ancora Place				
4	New Construction	Aurora Apartments (aka MacArthur Apartments)	0	0	0	0
5	New Construction	Camino 23	18	2	1	0
6	New Construction	Coliseum Place	0	0	0	0
7	New Construction	Fruitvale Transit Village II-B				
8	New Construction	Longfellow Corner (aka 3801 MLK Family Housing)				
9	New Construction	West Grand & Brush				
10	New Construction	95th & International				
11	Preservation - Rehabilitation	Empyrean Tower	40	3		1
12	Preservation - Rehabilitation	Frank G Mar Apartments				
13	Preservation - Rehabilitation	Fruitvale Studios	6	2		
14	Preservation - Rehabilitation	Hamilton Apartments	63	1	0	0
15	Preservation - Rehabilitation	Harp Plaza	11	1		
16	Preservation - Acquisition Conversion	10320 Mac Arthur Blvd Project				
17	Preservation - Acquisition Conversion	10th Ave Eastlake				
18	Preservation - Acquisition Conversion	1432 12th Avenue Cooperative				
19	Preservation - Acquisition Conversion	2000 36th Avenue				
20	Preservation - Acquisition Conversion 1-4 Units	285 Newton Avenue	4			
21	Preservation - Acquisition Conversion 1-4 Units	3 SF Homes		3		
22	Preservation - Acquisition Conversion	36th Avenue Apartments				
23	Preservation - Acquisition Conversion	524-530 8th Street				
24	Preservation - Acquisition Conversion	6106-6108 Hilton St. CLY Anti-Displacement Project	2	7		
25	Preservation - Acquisition Conversion	6470 MacArthur Blvd	1	1		
26	Preservation - Acquisition Conversion 1-4 Units	789 61st Street		1		
27	Preservation - Acquisition Conversion	Garrett Cooperatives Homes				
28	Preservation - Rehabilitation	Harrison Hotel (with Empyrean Tower)	51	9	2	0
29	Preservation - Acquisition Conversion	Highland Palms				
30	Preservation - Acquisition Conversion	Shadetree				

number these rows for referenc	<i>Project Type</i>	<i>Project Name</i>	<i>Resident Demographic</i>			
			<i>Black Househol ds</i>	<i>Latinx Househol ds</i>	<i>Native American and Alaskan Native</i>	<i>NHOPI</i>
31	Preservation - Acquisition Conversion 1-4 Units	Harvest House	1			
32	Preservation - Acquisition Conversion	E24 Community Studios	2	1		
33	Preservation - Acquisition Conversion	OakCLT Scattered Site	1	2		
34	Acquisition of Transitional Housing Facility	Clifton Hall				
35	Acquisition of Transitional Housing Facility	Inn at Temescal				
36	Acquisition of Transitional Housing Facility	The Holland				

TOTALS

Notes:

(a) Due to error in database form, the question of "Current tenants include vulnerable populations" was combined with tl

(b) Most inputs are self-reported by project sponsors. Missing entries (e.g. tenant demographics) may not yet be availab

52.4% Overall Average AMI

Reported information as of: 1/10/21		Highlighted projects were originally awarded under the Measure KK Site Acquisition Program				
number these rows for referenc	Project Type	Project Name				Was there tenant organizin
			White Househol ds	"Other" Race/Eth nicity Househol d	Decline to State	
1	New Construction	3268 San Pablo				
2	New Construction	7th & Campbell	0	0	0	No
3	New Construction	Ancora Place				
4	New Construction	Aurora Apartments (aka MacArthur Apartments)	0	0	0	No
5	New Construction	Camino 23	1	3	1	
6	New Construction	Coliseum Place	0	0	0	No
7	New Construction	Fruitvale Transit Village II-B				No
8	New Construction	Longfellow Corner (aka 3801 MLK Family Housing)				No
9	New Construction	West Grand & Brush				
10	New Construction	95th & International				
11	Preservation - Rehabilitation	Empyrean Tower	13	3		Yes
12	Preservation - Rehabilitation	Frank G Mar Apartments				No
13	Preservation - Rehabilitation	Fruitvale Studios	1			No
14	Preservation - Rehabilitation	Hamilton Apartments	13	5	26	No
15	Preservation - Rehabilitation	Harp Plaza		0	2	
16	Preservation - Acquisition Conversion	10320 Mac Arthur Blvd Project				No
17	Preservation - Acquisition Conversion	10th Ave Eastlake				No
18	Preservation - Acquisition Conversion	1432 12th Avenue Cooperative				Yes
19	Preservation - Acquisition Conversion	2000 36th Avenue				Yes
20	Preservation - Acquisition Conversion 1-4 Units	285 Newton Avenue	4			Yes
21	Preservation - Acquisition Conversion 1-4 Units	3 SF Homes				Yes
22	Preservation - Acquisition Conversion	36th Avenue Apartments				No
23	Preservation - Acquisition Conversion	524-530 8th Street				Yes
24	Preservation - Acquisition Conversion	6106-6108 Hilton St. CLY Anti-Displacement Project		1	6	Yes
25	Preservation - Acquisition Conversion	6470 MacArthur Blvd				Yes
26	Preservation - Acquisition Conversion 1-4 Units	789 61st Street		1	4	Yes
27	Preservation - Acquisition Conversion	Garrett Cooperatives Homes				Yes
28	Preservation - Rehabilitation	Harrison Hotel (with Empyrean Tower)	15	2		No
29	Preservation - Acquisition Conversion	Highland Palms				No
30	Preservation - Acquisition Conversion	Shadetree				Yes

number these rows for referenc	<i>Project Type</i>	<i>Project Name</i>	<i>s</i>			<i>Was there tenant organizin</i>
			<i>White Househol ds</i>	<i>"Other" Race/Eth nicity Househol d</i>	<i>Decline to State</i>	
31	Preservation - Acquisition Conversion 1-4 Units	Harvest House				Yes
32	Preservation - Acquisition Conversion	E24 Community Studios	4			Yes
33	Preservation - Acquisition Conversion	OakCLT Scattered Site				Yes
34	Acquisition of Transitional Housing Facility	Clifton Hall				No
35	Acquisition of Transitional Housing Facility	Inn at Temescal				No
36	Acquisition of Transitional Housing Facility	The Holland				No

TOTALS

Notes:

(a) Due to error in database form, the question of "Current tenants include vulnerable populations" was combined with tl

(b) Most inputs are self-reported by project sponsors. Missing entries (e.g. tenant demographics) may not yet be availab

52.4% Overall Average AMI

ATTACHMENT H

Questions Regarding Expenditure of Measure KK Funds

HCD

Thank you for providing us with information about the expenditures of Measure KK infrastructure bond funds. Please complete the attached spreadsheet with details about the projects, as well as the questions below.

1. Is there anything limiting your capacity to use the funds? How do you plan to address these issues?

There are several main categories of funding, each with their own funding commitment and disbursement processes.

New Construction: Of the nine Measure KK-funded new construction projects, one has completed construction (Camino 23), three are currently in construction (3268 San Pablo, Aurora Apartments and Coliseum Place) and five are in predevelopment and likely to start construction in the next few years, pending availability of other funds. New construction project funding is extraordinarily successful in leveraging non-City funding sources, but this takes time and the City's loan commitments are generally made far in advance of the project's actual loan closing.

Transitional Housing: Measure KK funds made the purchase of the Holland possible in 2018. Properties suitable for acquisition of transitional housing are moderately limited, but the City has been diligently pursuing property leads, as well as the operating subsidies and service partners needed to make these deals feasible.

Bond funds are legally not eligible for covering operating subsidies, which makes leveraging these funds from outside sources absolutely imperative. However, with assistance from the State of California Homekey program, staff was able to leverage much of the remaining Measure KK funding for transitional housing to fund the acquisition of three properties with 185 units for homeless residents before the end of 2020 (Clifton Hall, BACS Scattered Sites, and the Inn at Temescal).

Acquisition and Conversion to Affordable Housing (ACAH): A successful ACAH Notice of Funding Availability (NOFA) issuance in late 2019 has led to funding commitments and reservations for ten acquisition deals in 2020, five of which have closed their loans.

There were several lessons learned from that NOFA round that have been implemented in the current ACAH NOFAs, for both Coops and Community Land Trusts, as well as a general sponsor pool, including scoring changes to further emphasize anti-displacement efforts, an increased number of applications allowed in the Coop/CLT pool, and greater clarity regarding City program requirements.

Rehab and Preservation: Following a NOFA issued in 2019, staff made several funding awards to assist with the rehabilitation and preservation of existing affordable housing in 2020 and plans to make one final award for a rehab project this month, pending CEQA clearance.

2. Please describe how staff vacancies have impacted your ability to implement the programs and spend the funds. How has COVID-19 impacted your capacity to implement the funded programs and delivery of projects? How long have these positions been vacant?

In 2020, Housing Development Services (HDS) was able to fill four out of six vacant positions, bringing unit staffing from 50% to 85%. Although not every position in the unit supports Measure KK activities directly, this increased staffing, along with temporary outside consultant contracts, permitted HDS to close numerous loans and acquire/commence construction on numerous affordable housing developments this year. Several new hires were brought on board during Shelter in Place.

Currently, the remaining two positions are frozen due to city budgetary concerns, which will potentially impact the speed at which the acquisition and development pipelines move forward.

3. What do you anticipate might be the impact of the city's budget deficit on the implementation of the funded programs and delivery of the projects?

Although Measure KK funding has restricted uses, and affordable housing portions of the Bond must be spent in accordance with the Bond measure as approved by voters, the potential hiring freeze may slow down the speed of progress on the development and acquisition pipelines, particularly given staff's reliance on other City departments for processing planning and building approvals, scheduling inspections and processing payments.

4. What is the current average AMI for all of the units? How are you ensuring that 20% of all new construction units needs to be below 30% AMI?

Average AMI: 52.6%

Average AMI for New Construction units: 46.4%

The requirement that at least 20% of new construction units be affordable to households earning at or below 30% AMI was a threshold requirement to be eligible for funding in recent NOFA rounds. This requirement is tied to the funding awarded and memorialized in the City's regulatory agreement.

5. Describe the criteria or point system that was used to determine which projects received funding.

Under the New Construction and Rehabilitation and Preservation NOFAs, projects were awarded points for meeting a number of objectives, including developer experience and project readiness, depth of affordability, provision of homeless/special needs units, and meeting certain green building requirements.

Under the Acquisition and Conversion to Affordable Housing (ACAH) NOFAs, projects receive points for acquiring properties with substandard conditions, where existing tenants are in danger of displacement, where tenants are involved in the process, and/or developers are emerging developer with relatively few projects under their belts or that are new to affordable housing development. Attached are the scoring criteria from the ACAH NOFA.

6. For acquisition rehab projects, please describe the resident participation that the developer has used.

This has been a somewhat mixed process – in some cases, tenants have been deeply involved in sponsoring the project’s acquisition as affordable housing, especially on the coop and land trust side. In other cases, landlords have prohibited buyers from contacting tenants until the acquisition closes. However, in all cases, the applicant is encouraged to work with residents, particularly post-acquisition.

7. For new construction projects, are there requirements for the developer to engage in a community acceptance process and if so, what are they? How do you ensure that the developer actually implements the process?

For new construction projects, developers must submit evidence of having held at least one community meeting prior to submitting the NOFA application, and are encouraged to meet with the councilperson for that district. Developers must submit meeting agendas, sign-in sheets, and a description of questions/issues raised and their responses to those.

Developers are also encouraged to hold periodic meetings with community members (often through Neighborhood Crime Prevention Councils), and to include a robust resident engagement process in their property management plans (reviewed and approved by City Asset Management staff prior to award of funds).

8. How much of the infrastructure bond funds has been allocated to rehabilitation compared with new construction?

The split is approximately: 87% acquisition/rehabilitation and 13% new construction.

9. For occupied acq-rehab, do the affordability numbers reflect the affordability level of the rents at acquisition or the income levels of residents?

The numbers are reflective of the regulated affordability. Once properties are acquired, borrowers are required to request annual income information from existing tenants, which is a requirement for qualifying new tenant households.

10. Do you have a plan to lower rents over time? If so, please describe. If not, please describe how you plan to stabilize or regulate rents over the long term.

With ACAH projects, tenant incomes are expected to range from extremely low income (30% of AMI) to low income (80% of AMI). If the average income of existing tenants is greater than eighty percent (80%) of AMI upon acquisition, then vacancies are required to be filled with households with incomes at or below sixty percent (60%) of AMI, with rents no higher than thirty percent (30%) of sixty percent (60%) of AMI, until the average household income for the project reaches eighty percent (80%) of AMI. Regulated units must comply with the City's Annual Rent Increase Policy on City Restricted Units, which limits annual rent increases based on rent burden.

However, all existing tenants may stay in their home regardless of income. Permanent relocation of tenants is not allowed under this program.

ATTACHMENT I
Map of Measure KK Affordable Housing Projects - January 2021

