

Recognized Obligation Payment Schedule (ROPS 21-22) - Summary

Filed for the July 1, 2021 through June 30, 2022 Period

Successor Agency:

Oakland

County:

Alameda

Current Period Requested Funding for Enforceable Obligations (ROPS Detail)	21-22A Total (July - December)	21-22B Total (January - June)	ROPS 21-22 Total
A Enforceable Obligations Funded as Follows (B+C+D):	\$ 49,143,776	\$ 771,446	\$ 49,915,222
B Bond Proceeds	12,750,277	-	12,750,277
C Reserve Balance	29,758,941	-	29,758,941
D Other Funds	6,634,558	771,446	7,406,004
E Redevelopment Property Tax Trust Fund (RPTTF) (F+G):	\$ 2,512,609	\$ 22,169,169	\$ 24,681,778
F RPTTF	1,741,163	22,169,169	23,910,332
G Administrative RPTTF	771,446	-	771,446
H Current Period Enforceable Obligations (A+E):	\$ 51,656,385	\$ 22,940,615	\$ 74,597,000

Certification of Oversight Board Chairman:

Pursuant to Section 34177 (o) of the Health and Safety code, I hereby certify that the above is a true and accurate Recognized Obligation Payment Schedule for the above named successor agency.

Barbara Halliday

Chairperson

Name

Title

/s/ _____

Signature

Date

Oakland Recognized Obligation Payment Schedule (ROPS 21-22) - ROPS Detail

July 1, 2021 through June 30, 2022

(Report Amounts in Whole Dollars)

Item #	Project Name/Debt Obligation	Obligation Type	Contract/Agreement Execution Date	Contract/Agreement Termination Date	Payee	Description/Project Scope	Project Area	Total Outstanding Debt or Obligation	Retired	ROPS 21-22 Total	21-22A (July - December)					21-22A Total	21-22B (January - June)					21-22B Total	
											Fund Sources						Fund Sources						
											Bond Proceeds	Reserve Balance	Other Funds	RPTTF	Admin RPTTF		Bond Proceeds	Reserve Balance	Other Funds	RPTTF	Admin RPTTF		
5	Property Management, Maintenance, & Insurance Costs	Property Maintenance	11/2014	6/30/2022	Various - staff, consultants, cleanup contractor, monitoring	Staffing, consultants, maintenance contractor, monitoring, insurance costs	Agency-wide	\$ 496,335,273	N	\$ 74,597,000	\$ 12,750,277	\$ 29,758,941	\$ 6,634,558	\$ 1,741,163	\$ 771,446	\$ 25,000	\$ 51,856,385	\$ -	\$ -	\$ 771,446	\$ 22,169,169	\$ -	\$ 22,940,615
6	Administrative Cost Allowance	Admin Costs	11/2014	6/30/2022	City of Oakland, as successor agency	Administrative staff costs, and operating & maintenance costs	Agency-wide	16,636,139	N	\$ 1,542,892					771,446	\$ 771,446			771,446			\$ 771,446	
7	PERS Pension Obligation	Unfunded Liabilities	6/29/2004	6/30/2022	City of Oakland	MOU with employee unions	Agency-wide	21,120,833	N														
8	OPEB unfunded obligation	Unfunded Liabilities	6/29/2004	6/30/2022	City of Oakland	MOU with employee unions	Agency-wide	10,654,015	N														
10	Unemployment obligation	Unfunded Liabilities	6/29/2004	6/30/2020	City of Oakland	MOU with employee unions	Agency-wide	1,256,433	N														
14	B/MSP project & other staff/operations, successor agency	Project Management Costs	11/2014	6/30/2022	City of Oakland as successor agency	Aggregated project staff, other personnel costs and operating/maintenance costs for successor agency enforceable obligations in B-M-SP Oakland area, per labor MOU's (P131510)	B-M-SP	455,459	N	\$ 26,568				13,284		\$ 13,284				13,284			\$ 13,284
17	B/MSP 2006C T Bonds Debt Service	Bonds Issued On or Before 12/31/10	10/1/2006	10/12/2036	Wilmington Trust NA	Taxable Tax Allocation Bonds Debt Service	B-M-SP	9,942,141	N	\$ 1,623,478		707,138				\$ 707,138				916,341		\$ 916,341	
18	B/MSP 2010 RZEDB Bonds Debt Svc	Bonds Issued On or Before 12/31/10	10/1/2010	9/1/2040	Bank of New York	Federally Subsidized Taxable TABS Debt Service	B-M-SP	15,118,115	N	\$ 888,295		319,325				\$ 319,325				568,970		\$ 568,970	
19	B/MSP 2006C TE Bonds Covenants	Bonds Issued On or Before 12/31/10	10/1/2006	10/12/2036	Various	Bond proceeds to fulfill legal obligations of tax allocation bond covenants	B-M-SP		N	\$ -						\$ -						\$ -	
20	B/MSP 2006C T Bonds Covenants	Bonds Issued On or Before 12/31/10	10/1/2006	10/12/2036	Various	Bond proceeds to fulfill legal obligations of tax allocation bond covenants	B-M-SP	704,111	N	\$ -						\$ -						\$ -	
21	B/MSP 2010 RZEDB Bonds Covenants	Bonds Issued On or Before 12/31/10	10/1/2010	9/1/2040	Various	Bond proceeds to fulfill legal obligations of tax allocation bond covenants and reserve requirement	B-M-SP	13,623	N	\$ -						\$ -						\$ -	
23	B/MSP 2006C T Bonds Administration, Bank & Bond Payments	Fees	10/1/2006	10/12/2036	Various	Audit, rebate analysis, disclosure consulting, trustee services, bank & bond, etc. (000000)	B-M-SP	61,500	N	\$ 6,000				6,000		\$ 6,000						\$ 6,000	
24	B/MSP 2010 RZEDB Bonds Administration, Bank & Bond Payments	Fees	10/1/2010	9/1/2040	Various	Audit, rebate analysis, disclosure consulting, trustee services, bank & bond, etc. (000000)	B-M-SP	150,200	N	\$ 6,000				6,000		\$ 6,000						\$ 6,000	
25	MacArthur Transit Village/Prop 1C TOD	OPA/DDA/Construction	3/4/2011	6/30/2024	MTCP, LLC	Grant from HCD pass-thru to MTCP (G436910)	B-M-SP		N	\$ -						\$ -						\$ -	
54	Central District project & other staff/operations, successor agency	Project Management Costs	1/1/2014	6/30/2019	City of Oakland, as successor agency	Aggregated project staff, other personnel costs and operating/maintenance costs for successor agency enforceable	Central District	2,611,077	N	\$ 697,622				349,578		\$ 349,578				348,044			\$ 348,044
60	Yoshi's/Jack/LondonSq Lease/Security Deposit	Miscellaneous	12/18/1994	5/4/2017	Yoshi's	Owner Participation Agreement/Sublease with Restaurant/Jazz Club (P130620)	Central District	13,500	N	\$ 13,500		13,500				\$ 13,500						\$ 13,500	
61	Regal Cinemas/Jack London Square/Security Deposit	Miscellaneous	4/11/1995	4/10/2031	Regal Cinemas	Owner Participation Agreement/Sublease with Movie Theater (P130620)	Central District	25,000	N	\$ 25,000		25,000				\$ 25,000						\$ 25,000	
66	Central District Bonds (8833) IDS	Bonds Issued On or Before 12/31/10	11/9/2006	9/1/2022	Bank of New York	Subordinated TAB, Series 2006T	Central District	4,097,950	N	\$ 4,097,949		4,097,949				\$ 4,097,949						\$ 4,097,949	
67	Central District Bonds (8836) IDS	Bonds Issued On or Before 12/31/10	5/6/2009	9/1/2022	Bank of New York	Subordinated TAB, Series 2009T	Central District		N	\$ -						\$ -						\$ -	
68	Central District Bonds (9714) 1986 Bond Covenants	Bonds Issued On or Before 12/31/10	11/1/1989	6/30/2022	Various	Bond proceeds to fulfill legal obligations of tax allocation bond covenants	Central District	50,623	N	\$ -						\$ -						\$ -	
70	Central District Bonds (9719) 2003 Bond Covenants	Bonds Issued On or Before 12/31/10	1/7/2003	6/30/2022	Various	Bond proceeds to fulfill legal obligations of tax allocation bond covenants	Central District	10,159	N	\$ -						\$ -						\$ -	
71	Central District Bonds (9717) 2005 Bond Covenants	Bonds Issued On or Before 12/31/10	1/25/2005	6/30/2022	Various	Bond proceeds to fulfill legal obligations of tax allocation bond covenants & reserve requirements	Central District	441	N	\$ -						\$ -						\$ -	
72	Central District Bonds (9716) 2006T Bond Covenants	Bonds Issued On or Before 12/31/10	11/9/2006	6/30/2022	Various	Bond proceeds to fulfill legal obligations of tax allocation bond covenants	Central District	917,824	N	\$ -						\$ -						\$ -	
73	Central District Bonds (9719) 2009 Bond Covenants	Bonds Issued On or Before 12/31/10	5/6/2009	6/30/2022	Various	Bond proceeds to fulfill legal obligations of tax allocation bond covenants & reserve requirement	Central District	5,743	N	\$ -						\$ -						\$ -	
74	Central District Bonds (9710) Administration, Bank & Bond Payments	Fees	1/1/2014	6/30/2022	Various	Audit, rebate analysis, disclosure consulting, trustee services, bank & bond, etc. (000000)	Central District	126,863	N	\$ 18,000				18,000		\$ 18,000						\$ 18,000	
77	1728 San Pablo DDA	OPA/DDA/Construction	3/4/2005	6/12/2023	Piedmont Piano	DDA Post-Transfer Obligations	Central District		N	\$ -						\$ -						\$ -	
79	17th Street Garage Project	OPA/DDA/Construction	8/24/2004	6/12/2023	Rotunda Garage, LP	As-needed responses to inquiries from current property owners and related parties, or enforcement of post-construction obligations	Central District		N	\$ -						\$ -						\$ -	
81	East Bay Asian Local Development Corporation	OPA/DDA/Construction	7/28/2004	6/12/2023	Preservation Park, LLC	As-needed responses to inquiries from current property owners and related parties, or enforcement of post-construction obligations	Central District		N	\$ -						\$ -						\$ -	
82	Fox Courts DDA	OPA/DDA/Construction	12/8/2005	6/12/2023	Fox Courts LP	As-needed responses to inquiries from current property owners and related parties, or enforcement of post-construction obligations	Central District		N	\$ -						\$ -						\$ -	
84	Franklin 88 DDA	OPA/DDA/Construction	10/18/2004	6/12/2023	Arizona HOA	As-needed responses to inquiries from current property owners and related parties, or enforcement of post-construction obligations	Central District	65,000	N	\$ 65,000			65,000			\$ 65,000						\$ 65,000	
85	Housewives Market Residential Development	OPA/DDA/Construction	6/25/2001	6/12/2023	A.F. Evans Development Corp	As-needed responses to inquiries from current property owners and related parties, or enforcement of post-construction obligations	Central District		N	\$ -						\$ -						\$ -	
87	Oakland Garden Hotel	OPA/DDA/Construction	7/23/1999	6/12/2023	Oakland Garden Hotel LLC	As-needed responses to inquiries from current property owners and related parties, or enforcement of post-construction obligations	Central District		N	\$ -						\$ -						\$ -	
88	Rotunda DDA	OPA/DDA/Construction	6/29/1998	6/12/2023	Rotunda Partners	DDA Post-Construction Obligations	Central District		N	\$ -						\$ -						\$ -	
89	Swans LDA	OPA/DDA/Construction	10/29/2005	6/30/2025	Swans Development Co	LDA Administration (P130620)	Central District	1,550,000	N	\$ -						\$ -						\$ -	
90	Swans DDA	OPA/DDA/Construction	7/11/1997	6/12/2023	East Bay Asian Local Development Corporation	As-needed responses to inquiries from current property owners and related parties, or enforcement of post-construction obligations	Central District		N	\$ -						\$ -						\$ -	
91	T-10 Residential Project	OPA/DDA/Construction	8/6/2004	6/12/2023	Alta City Walk LLC	As-needed responses to inquiries from current property owners and related parties, or enforcement of post-construction obligations	Central District		N	\$ -						\$ -						\$ -	
92	UCOP Administration Building	OPA/DDA/Construction	11/25/1996	6/12/2023	Oakland Development LLC	As-needed responses to inquiries from current property owners and related parties, or enforcement of post-construction obligations	Central District		N	\$ -						\$ -						\$ -	
93	Uptown LDA	OPA/DDA/Construction	10/24/2005	10/23/2021	Uptown Housing Partners	As-needed responses to inquiries from current property owners and related parties, or enforcement of post-construction obligations	Central District		N	\$ -						\$ -						\$ -	
94	Uptown LDA Admin Fee	Fees	10/24/2005	10/26/2045	City of Oakland	Annual administrative fee paid by developer to support staff costs	Central District	2,500,000	N	\$ 200,000			200,000			\$ 200,000						\$ 200,000	
95	Uptown Apartments Project	Business Incentive Agreements	10/24/2005	11/15/2020	FC OAKLAND, INC.	Lease DDA tax increment rebate (S00800)	Central District		N	\$ -						\$ -						\$ -	

Oakland Recognized Obligation Payment Schedule (ROPS 21-22) - ROPS Detail

July 1, 2021 through June 30, 2022

(Report Amounts in Whole Dollars)

Item #	Project Name/Debt Obligation	Obligation Type	Contract/Agreement Execution Date	Contract/Agreement Termination Date	Payee	Description/Project Scope	Project Area	Total Outstanding Debt or Obligation	Retired	ROPS 21-22 Total	21-22A (July - December)					21-22A Total	21-22B (January - June)					21-22B Total
											Fund Sources						Fund Sources					
											Bond Proceeds	Reserve Balance	Other Funds	RPTTF	Admin RPTTF		Bond Proceeds	Reserve Balance	Other Funds	RPTTF	Admin RPTTF	
96	Victorian Row DDA	OPA/DDA/Construction	7/1/2003	6/12/2023	PSAI Old Oakland Associates LLC	As-needed responses to inquiries from current property owners and related	Central District	\$ 496,335,273	N	\$ 74,597,000	\$ 12,570,277	\$ 29,758,941	\$ 6,634,558	\$ 1,741,163	\$ 771,446	\$ 51,856,385						\$ 22,940,615
99	Fox Theatre	Business Incentive Agreements	8/30/2005	12/31/2016	Bank of America Community Development	New Markets Tax Credit Loan Guaranty	Central District	12,090,000	N	\$ -											\$ -	
100	Fox Theatre	Business Incentive Agreements	8/30/2005	9/30/2018	Bank of America Community Development	New Markets Tax Credit Loan Guaranty	Central District	1,950,000	N	\$ -											\$ -	
101	Fox Theatre	Business Incentive Agreements	8/30/2005	12/31/2018	National Trust Community Investment Fund III	New Markets Tax Credit and Historic Tax Credit Investment Guaranty	Central District	15,997,284	N	\$ -											\$ -	
105	Downtown Capital Project Support	Miscellaneous	3/1/2009	3/1/2019	Downtown Oakland CBD	BID Assessments on Agency Property	Central District	5,000	N	\$ 5,000				5,000		\$ 5,000					\$ -	
106	Sublease Agreement for the George P. Scotlan Memorial Convention Center	Miscellaneous	6/30/2010	6/12/2022	City of Oakland	Sublease between the Successor Agency and the City for the Scotlan Convention Center (1429410)	Central District		N	\$ -											\$ -	
200	CCE 2006 Taxable Bond Debt Service	Bonds Issued On or Before 12/31/10	10/1/2006	9/1/2036	Wilmington Trust N.A.	2006 Taxable Bond Debt Service	Central City East	57,202,153	N	\$ 7,802,539		3,338,302				\$ 3,338,302				4,464,237	\$ 4,464,237	
202	CCE 2006 Taxable Bond Covenant	Bonds Issued On or Before 12/31/10	10/1/2006	9/1/2036	Various	2006 Taxable Bond proceeds to fulfill legal obligations of tax allocation bond covenants	Central City East	120,337	N	\$ -											\$ -	
203	CCE 2006 TE Bond Covenant	Bonds Issued On or Before 12/31/10	10/1/2006	9/1/2036	Various	2006 TE Bond proceeds to fulfill legal obligations of tax allocation bond covenants	Central City East	1,850	N	\$ -											\$ -	
204	CCE 2006 Taxable Bond Administration, Bank & Bond Payments	Fees	10/1/2006	9/1/2036	Various	2006 Taxable bond Audit, rebate analysis, disclosure consulting, trustee services, bank & bond payments, etc.	Central City East	95,815	N	\$ 6,000				6,000		\$ 6,000					\$ -	
207	9451 MacArthur Blvd. Evelyn Rose Project	Miscellaneous	7/30/2002	6/30/2025	Housing Successor	Repayment of loan from Housing LowMod for CCE housing project (8233510)	Central City East	517,500	N												\$ -	
241	Coliseum project & other staff/operations, successor agency	Project Management Costs	1/1/2014	6/30/2019	City of Oakland as successor agency	Aggregated project staff, other personnel costs and operating/maintenance costs for successor agency enforceable obligations in Coliseum area, per labor MOUs. (582600)	Coliseum	702,837	N	\$ -											\$ -	
246	Coliseum Taxable Bond Debt Service	Bonds Issued On or Before 12/31/10	10/1/2006	9/1/2036	Wilmington Trust N.A.	2006 Coliseum Taxable Bond Debt Service	Coliseum	77,368,159	N	\$ 8,707,982		3,633,081				\$ 3,633,081				5,074,901	\$ 5,074,901	
250	Coliseum Taxable Bond Administration	Fees	10/1/2006	9/1/2036	Various	2006 Taxable bond Audit, rebate analysis, disclosure consulting, trustee services, etc. (000000)	Coliseum	69,315	N	\$ 6,000				6,000		\$ 6,000					\$ -	
353	California Hotel Acquisition/Rehab	OPA/DDA/Construction	3/3/2011	3/1/2067	City of Oakland/California Hotel LP	Housing development loan (L438210)	Low-Mod	163,327	N	\$ 163,327						\$ 163,327					\$ -	
359	1550 5th Avenue	OPA/DDA/Construction	9/21/2009	6/30/2019	City of Oakland/Dunya Alwan	Residential Rehabilitation Loan (L284810)	Low-Mod	8,230	N	\$ 8,230						\$ 8,230					\$ -	
370	Low & Moderate Income Housing project & other staff/operations, successor agency	Project Management Costs	1/1/2014	6/30/2019	City of Oakland	Staff costs for proj mgmt., ongoing monitoring/reporting, operating/maintenance costs	Low-Mod	2,680,148	N	\$ -											\$ -	
371	Construction Monitoring Services	Project Management Costs	1/1/2014	6/30/2019	Various	Construction monitoring for housing projects	Low-Mod	118,820	N	\$ -											\$ -	
372	2000 Housing Bonds Covenants	Revenue Bonds Issued On or Before 12/31/10	7/1/2000	6/30/2025	Various	Bond proceeds to fulfill legal obligations of tax allocation bond covenants	Low-Mod	47,691	N	\$ -											\$ -	
377	2006A-T Housing Bonds Covenants	Revenue Bonds Issued On or Before 12/31/10	4/4/2006	6/30/2025	Various	Bond proceeds to fulfill legal obligations of tax allocation bond covenants	Low-Mod	1,190,121	N	\$ -											\$ -	
380	2011 Housing Bonds Covenants	Revenue Bonds Issued After 12/31/10	3/8/2011	6/30/2025	Various	Bond proceeds to fulfill legal obligations of tax allocation bond covenants	Low-Mod	581,100	N												\$ -	
383	Development of low and moderate income housing to meet replacement housing and inclusionary/area production requirements pursuant to Section 33413, to the extent required by law	Legal	1/1/2014	6/30/2019	Various	Site acquisition loans; Housing development loans, etc.	Low-Mod		N	\$ -											\$ -	
389	HOME Match Funds	CDBG/HUD Repayment to City/County	7/1/2011	6/30/2019	City of Oakland	Matching funds required by Federal HOME program (H236510)	Low-Mod	36,089	N	\$ 36,089		36,089				\$ 36,089					\$ -	
397	1574-90 7th Street	Bond Funded Project - Housing	6/26/2003	6/30/2023	City of Oakland/CDCO	Site acquisition loan (P151822)	Low-Mod	8,551	N	\$ 8,551		8,551				\$ 8,551					\$ -	
398	Faith Housing	Bond Funded Project - Housing	2/13/2001	6/30/2021	City of Oakland/Faith Housing	Site acquisition loan (P151830)	Low-Mod	8,917	N	\$ 8,917		8,917				\$ 8,917					\$ -	
399	3701 MLK Jr Way	Bond Funded Project - Housing	2/2/2004	6/30/2024	City of Oakland/CDCO (or maint. service contractor)	Site acquisition loan (P151832)	Low-Mod	5,641	N	\$ 5,641		5,641				\$ 5,641					\$ -	
400	MLK & MacArthur (3829 MLK)	Bond Funded Project - Housing	2/21/2001	6/30/2021	City of Oakland/CDCO (or maint. service contractor)	Site acquisition loan (P151840)	Low-Mod	6,528	N	\$ 6,528		6,528				\$ 6,528					\$ -	
401	715 Campbell Street	Bond Funded Project - Housing	6/25/2002	6/30/2022	City of Oakland/OCHI-Westside	Site acquisition loan (P151851)	Low-Mod	596	N	\$ 596		596				\$ 596					\$ -	
402	1672- 7th Street	Bond Funded Project - Housing	12/10/2004	6/30/2024	City of Oakland/OCHI-Westside	Site acquisition loan (P151870)	Low-Mod	4,233	N	\$ 4,233		4,233				\$ 4,233					\$ -	
403	1666 7th St Acquisition	Bond Funded Project - Housing	2/28/2006	6/30/2026	City of Oakland/OCHI-Westside	Site acquisition loan (P151891)	Low-Mod	2,201	N	\$ 2,201		2,201				\$ 2,201					\$ -	
419	California Hotel rehab	Bond Funded Project - Housing	3/3/2011	3/1/2067	City of Oakland/CA Hotel Oakland LP	Housing development loan (L438610)	Low-Mod	1,180,056	N	\$ 1,180,056		1,180,056				\$ 1,180,056					\$ -	
421	MacArthur BART affordable housing	Bond Funded Project - Housing	2/24/2010	6/30/2030	City of Oakland/BRIDGE	Housing development loan (L4391910)	Low-Mod		N	\$ -											\$ -	
422	Oak to 9th	OPA/DDA/Construction	8/24/2006	6/30/2019	City of Oakland/Harbor Partners LLC	Land acquisition per Development Agreement and Cooperation Agreement; purchase price will be fair market value when Harbor Partners notify City site is ready (L439410)	Low-Mod	2,550,373	N	\$ 2,500,000		2,500,000				\$ 2,500,000					\$ -	
423	Oak to 9th	Bond Funded Project - Housing	8/24/2006	6/30/2026	City of Oakland, Various	Obligation to develop 455 affordable housing units pursuant to Cooperation Agreement with Oak to 9th Community Benefits Coalition	Low-Mod	4,235,303	N	\$ 1,900,000		1,900,000				\$ 1,900,000					\$ -	
426	West Oakland Loan Indebtedness	City/County Loan (Prior 06/28/11), Cash exchange	3/3/2011	6/30/2019	City of Oakland	Per Oversight Board Resolution 2013-16 - finding that this loan indebtedness to the City was for legitimate redevelopment purposes and authorized placement of obligation on the ROPS per HSC Section 34191.4(b)	West Oakland	2,749,243	N												\$ -	

Oakland Recognized Obligation Payment Schedule (ROPS 21-22) - ROPS Detail

July 1, 2021 through June 30, 2022

(Report Amounts in Whole Dollars)

Item #	Project Name/Debt Obligation	Obligation Type	Contract/Agreement Execution Date	Contract/Agreement Termination Date	Payee	Description/Project Scope	Project Area	Total Outstanding Debt or Obligation	Retired	ROPS 21-22 Total	21-22A (July - December)					21-22A Total	21-22B (January - June)					21-22B Total
											Fund Sources						Fund Sources					
											Bond Proceeds	Reserve Balance	Other Funds	RPTTF	Admin RPTTF		Bond Proceeds	Reserve Balance	Other Funds	RPTTF	Admin RPTTF	
632	Central District Bonds DS	Refunding Bonds Issued After 6/27/12	10/3/2013	9/1/2022	Bank of New York	Subordinated TAB, Series 2013 refinancing Series 2003 & 2005	Central District	\$ 496,335,273	N	\$ 74,597,000	\$ 12,750,277	\$ 29,758,941	\$ 6,634,558	\$ 1,741,163	\$ 771,446	\$ 51,656,385	\$ -	\$ -	\$ -	\$ 4,109,538	\$ -	\$ 22,940,615
635	Excess bond proceeds obligation/Bond Expenditure Agreement	Bond Funded Project - Pre-2011	11/8/2013	6/30/2024	City of Oakland (Housing Successor), TBD	Allocate to Low-Mod Housing Asset Fund per Bond Expenditure Agreement approved by OB Resolution 2013-15	Low-Mod	1,220,000	N	\$ 1,220,000	1,220,000					\$ 1,220,000						\$ -
636	Excess bond proceeds obligation/Bond Expenditure Agreement	Bond Funded Project - Pre-2011	11/8/2013	6/30/2024	City of Oakland, TBD	Projects consistent with bond covenants per Bond Expenditure Agreement approved by OB Resolution 2013-15	B-M-SP	25,000	N	\$ 25,000	25,000					\$ 25,000						\$ -
637	Excess bond proceeds obligation/Bond Expenditure Agreement	Bond Funded Project - Pre-2011	11/8/2013	6/30/2024	City of Oakland, TBD	Projects consistent with bond covenants per Bond Expenditure Agreement approved by OB Resolution 2013-15	Central District	4,000,000	N	\$ 8,300,000	8,300,000					\$ 8,300,000						\$ -
638	Excess bond proceeds obligation/Bond Expenditure Agreement	Bond Funded Project - Pre-2011	11/8/2013	6/30/2024	City of Oakland, TBD	Projects consistent with bond covenants per Bond Expenditure Agreement approved by OB Resolution 2013-15	Central City East	25,000	N	\$ 25,000	25,000					\$ 25,000						\$ -
639	Excess bond proceeds obligation/Bond Expenditure Agreement	Bond Funded Project - Pre-2011	11/8/2013	6/30/2024	City of Oakland, TBD	Projects consistent with bond covenants per Bond Expenditure Agreement approved by OB Resolution 2013-15	Coliseum	25,000	N	\$ 25,000	25,000					\$ 25,000						\$ -
640	2013 Central District Refunding Bonds Reserve	Reserves	10/1/2013	9/1/2022	Bank of New York, Bond holders	Reserve funds required by bond covenants	Central District	4,804,030	N	\$ -						\$ -						\$ -
641	2009T Central District Bond Reserve	Reserves	5/6/2009	9/1/2020	Bank of New York, Bond holders	Reserve funds required by bond covenants	Central District	-	N	\$ -						\$ -						\$ -
642	B/M/SP 2010 RZEDB Bond Reserve	Reserves	10/1/2010	9/1/2040	Bank of New York, Bond holders	Reserve funds required by bond covenants	B-M-SP	721,007	N	\$ -						\$ -						\$ -
644	2015 TE Bonds Debt Service	Refunding Bonds Issued After 6/27/12	8/11/2015	9/1/2036	Zions First National Bank	Subordinated TAB, Series 2015 Tax Exempt, refinancing Series 2006 TE	Multiple	40,062,624	N	\$ 1,125,500				562,750	\$ 562,750			562,750				\$ 562,750
646	2015 Taxable Bonds Debt Service	Refunding Bonds Issued After 6/27/12	8/11/2015	9/1/2036	Zions First National Bank	Subordinated TAB, Series 2015 Taxable, refinancing Series 2006T	Multiple	65,268,042	N	\$ 9,363,087	2,397,500	3,484,546			\$ 5,882,046			3,481,041				\$ 3,481,041
647	2015 Bond Administration	Fees	8/11/2015	9/1/2036	Various	2015 bond Audit, rebate analysis, disclosure consulting, trustee services, etc. (0000000)	Multiple	81,500	N	\$ 12,000				12,000	\$ 12,000							\$ -
648	Bank Fees for Refinanced Bonds Administration	Fees	8/11/2015	6/30/2019	Various	Bond Audit, rebate analysis, disclosure consulting, trustee services, etc. (0000000) for the close-out of various refinanced bonds	Multiple	12,000	N	\$ 12,000				12,000	\$ 12,000							\$ -
650	2016 TE Bonds Debt Service	Refunding Bonds Issued After 6/27/12	6/6/2016	9/1/2031	Wilmington Trust N.A	Subordinate Tax Allocation Refunding Series 2016-TE	Multiple	20,554,250	N	\$ 759,500				379,750	\$ 379,750			379,750				\$ 379,750
651	2018 Taxable Bonds Debt Service	Refunding Bonds Issued After 6/27/12	6/6/2018	9/1/2039	Wilmington Trust N.A	Subordinate Tax Allocation Refunding Series 2018-TX	Multiple	56,489,062	N	\$ 2,963,126		385,012		327,801	\$ 712,813			2,250,313				\$ 2,250,313
652	2018 T & TE Bond Administration, Bank & Bonds Payment	Fees	6/6/2018	9/1/2039	Various	2018 bond audit, rebate analysis, disclosure consulting, trustee services, bank & bond payments, etc.	Multiple	228,000	N	\$ 12,000				12,000	\$ 12,000							\$ -
653	PV Unreimbursed Administrative Costs	Admin Costs	1/1/2014	6/30/2019	City of Oakland, as successor agency	Prior Year Administrative staff costs, and operating & maintenance costs	Agency-wide	107,093	N	\$ -					\$ -							\$ -

Oakland Recognized Obligation Payment Schedule (ROPS 21-22) - Report of Cash Balances
July 1, 2018 through June 30, 2019
(Report Amounts in Whole Dollars)

Pursuant to Health and Safety Code section 34177 (l), Redevelopment Property Tax Trust Fund (RPTTF) may be listed as a source of payment on the ROPS, but only to the extent no other funding source is available or when payment from property tax revenues is required by an enforceable obligation. For tips on how to complete the Report of Cash Balances Form, see [Cash Balance Tips Sheet](#)

A	B	C	D	E	G	H	I
		Fund Sources					
		Bond Proceeds		Reserve Balance	Other	RPTTF	
	ROPS 18-19 Cash Balances (07/01/18 - 06/30/19)	Bonds issued on or before 12/31/10	Bonds issued on or after 01/01/11	Prior ROPS RPTTF and Reserve Balances retained for future period(s)	Rent, grants, interest, etc.	Non-Admin and Admin	Comments
1	Beginning Available Cash Balance (Actual 07/01/18)	8,135,921	6,083,384	31,855,045	1,495,766	5,645,375	
2	Revenue/Income (Actual 06/30/19) RPTTF amounts should tie to the ROPS 18-19 total distribution from the County Auditor-Controller	3,492,233	213,629	-	6,627,502	64,377,376	
3	Expenditures for ROPS 18-19 Enforceable Obligations (Actual 06/30/19)	1,078,800	7,399,965	31,855,045	42,038	24,064,904	
4	Retention of Available Cash Balance (Actual 06/30/19) RPTTF amount retained should only include the amounts distributed as reserve for future period(s)	4,733,164	4,955,975	-	-	33,234,190	
5	ROPS 18-19 RPTTF Balances Remaining RPTTF amount should tie to the Agency's ROPS 18-19 PPA form submitted to the CAC <input type="checkbox"/>	No entry required				1,093,131	
6	Ending Actual Available Cash Balance (06/30/19) C to G = (1 + 2 - 3 - 4), H = (1 + 2 - 3 - 4 + 5)	\$ 5,816,190	\$ (6,058,927)	\$ -	\$ 8,081,230	\$ 11,630,526	

Oakland Recognized Obligation Payment Schedule (ROPS 21-22) - Notes July 1, 2021 through June 30, 2022

Item #	Notes/Comments
3	
5	
6	
7	Disallowed by DOF (ROPS 17-18).
8	Disallowed by DOF (ROPS 17-18).
10	Disallowed by DOF (ROPS 17-18).
14	Per 34171(b); This is a statutory requirement that has no agreement with specified start or termination dates. Many of these obligations are dependent on other obligations; i.e. project and administrative staff and other operating costs are needed to manage all of the Agency's obligations until they are all concluded, or property is required to be remediated and maintained until it is sold or otherwise transferred; with various terms.
17	In order to conform to the bond indenture, all of the full year of debt service is requested during the January 2nd RPTTF distribution. Amounts not needed for the March 1st debt service payment will be held in reserve for the September 1st debt service payment.
18	Federal Recovery Zone Subsidy is not guaranteed, so RPTTF request to cover full debt service payment. In order to conform to the bond indenture, all of the full year of debt service is requested during the January 2nd RPTTF distribution. Amounts not needed for the March 1st debt service payment will be held in reserve for the September 1st debt service payment.
19	Bond proceeds held with fiscal agent and ORSA pool; no termination date
20	Bond proceeds held with fiscal agent and ORSA pool; no termination date
21	Bond proceeds held with fiscal agent and ORSA pool; no termination date
23	
24	
25	
54	Per 34171(b); This is a statutory requirement that has no agreement with specified start or termination dates. Many of these obligations are dependent on other obligations; i.e. project and administrative staff and other operating costs are needed to manage all of the Agency's obligations until they are all concluded, or property is required to be remediated and maintained until it is sold or otherwise transferred; with various terms.
60	
61	
66	In order to conform to the bond indenture, all of the full year of debt service is requested during the January 2nd RPTTF distribution. Amounts not needed for the March 1st debt service payment will be held in reserve for the September 1st debt service payment.
67	In order to conform to the bond indenture, all of the full year of debt service is requested during the January 2nd RPTTF distribution. Amounts not needed for the March 1st debt service payment will be held in reserve for the September 1st debt service payment.
68	Bond proceeds held by ORSA pool; no termination date
70	Bond proceeds held with fiscal agent and ORSA pool; no termination date
71	Bond proceeds held with fiscal agent and ORSA pool; no termination date
72	Bond proceeds held by ORSA pool; no termination date
73	Bond proceeds held with fiscal agent and ORSA pool; no termination date
74	
77	Monitoring and enforcement of developer post-construction obligations must be performed for the life of the Redevelopment Plan for the Project Area. The Agency may be required to 1) modify agreements; 2) provide evidence that there are no defaults on the project when there is refinancing; or 3) monitor profit sharing or other provisions of the agreement. In addition, several of the post- construction obligations, such as nondiscrimination provisions included in the agreements, are effective in perpetuity. Obligation amount not known.
79	Monitoring and enforcement of developer post-construction obligations must be performed for the life of the Redevelopment Plan for the Project Area. The Agency may be required to 1) modify agreements; 2) provide evidence that there are no defaults on the project when there is refinancing; or 3) monitor profit sharing or other provisions of the agreement. In addition, several of the post- construction obligations, such as nondiscrimination provisions included in the agreements, are effective in perpetuity. Obligation amount not known.
81	Monitoring and enforcement of developer post-construction obligations must be performed for the life of the Redevelopment Plan for the Project Area. The Agency may be required to 1) modify agreements; 2) provide evidence that there are no defaults on the project when there is refinancing; or 3) monitor profit sharing or other provisions of the agreement. In addition, several of the post- construction obligations, such as nondiscrimination provisions included in the agreements, are effective in perpetuity. Obligation amount not known.
82	Monitoring and enforcement of developer post-construction obligations must be performed for the life of the Redevelopment Plan for the Project Area. The Agency may be required to 1) modify agreements; 2) provide evidence that there are no defaults on the project when there is refinancing; or 3) monitor profit sharing or other provisions of the agreement. In addition, several of the post- construction obligations, such as nondiscrimination provisions included in the agreements, are effective in perpetuity. Obligation amount not known.

Oakland Recognized Obligation Payment Schedule (ROPS 21-22) - Notes July 1, 2021 through June 30, 2022

Item #	Notes/Comments
100	Monitoring and enforcement of developer post-construction obligations must be performed for the life of the Redevelopment Plan for the Project Area. The Agency may be required to 1) modify agreements; 2) provide evidence that there are no defaults on the project when there is refinancing; or 3) monitor profit sharing or other provisions of the agreement. In addition, several of the post- construction obligations, such as nondiscrimination provisions included in the agreements, are effective in perpetuity.
101	Monitoring and enforcement of developer post-construction obligations must be performed for the life of the Redevelopment Plan for the Project Area. The Agency may be required to 1) modify agreements; 2) provide evidence that there are no defaults on the project when there is refinancing; or 3) monitor profit sharing or other provisions of the agreement. In addition, several of the post- construction obligations, such as nondiscrimination provisions included in the agreements, are effective in perpetuity.
105	
106	Obligation amount unknown.
200	In order to conform to the bond indenture, all of the full year of debt service is requested during the January 2nd RPTTF distribution. Amounts not needed for the March 1st debt service payment will be held in reserve for the September 1st debt service payment.
202	Bond proceeds held by fiscal agent.
203	Bond proceeds held by fiscal agent.
204	
207	Amount owed to the LowMod fund is outstanding related to removing affordability restrictions.
241	Per 34171(b); This is a statutory requirement that has no agreement with specified start or termination dates. Many of these obligations are dependent on other obligations; i.e. project and administrative staff and other operating costs are needed to manage all of the Agency's obligations until they are all concluded, or property is required to be remediated and maintained until it is sold or otherwise transferred; with various terms.
246	In order to conform to the bond indenture, all of the full year of debt service is requested during the January 2nd RPTTF distribution. Amounts not needed for the March 1st debt service payment will be held in reserve for the September 1st debt service payment.
250	
353	Funded from LMIHF.
354	Funded from LMIHF. Obligation complete/closed.
359	Estimated completion; No termination date. Funded from LMIHF; Project in arbitration.
370	Per 34171(b); This is a statutory requirement that has no agreement with specified start or termination dates. Many of these obligations are dependent on other obligations; i.e. project and administrative staff and other operating costs are needed to manage all of the Agency's obligations until they are all concluded, or property is required to be remediated and maintained until it is sold or otherwise transferred; with various terms.
371	Per 34171(b); This is a statutory requirement that has no agreement with specified start or termination dates. Many of these obligations are dependent on other obligations; i.e. project and administrative staff and other operating costs are needed to manage all of the Agency's obligations until they are all concluded, or property is required to be remediated and maintained until it is sold or otherwise transferred; with various terms.
372	Bond proceeds held with fiscal agent and ORSA pool; estimated completion - no termination date.
377	Bond proceeds held with fiscal agent and ORSA pool; estimated completion - no termination date.
380	Bond proceeds held with fiscal agent and ORSA pool; estimated completion - no termination date.
383	This is a statutory requirement that has no agreement with specified start or termination dates. Many of these obligations are dependent on other obligations; i.e. project and administrative staff and other operating costs are needed to manage all of the Agency's obligations until they are all concluded, or property is required to be remediated and maintained until it is sold or otherwise transferred; with various terms.
389	Matching funds to come from Housing Successor program income. No termination date. Funded from LMIHF.
397	Estimated completion; No termination date.
398	Estimated completion; No termination date.
399	Estimated completion; No termination date.
400	Estimated completion; No termination date.
401	Estimated completion; No termination date.
402	Estimated completion; No termination date.
403	Estimated completion; No termination date.
419	
421	Per ROPS 16-17, reimbursing 2011 bonds funds spent with RPTTF over a 7 year period (through ROPS 22-23).
422	Per ROPS 16-17, reimbursing 2011 bonds funds spent with RPTTF over a 7 year period (through ROPS 22-23).
423	Estimated completion - no termination date; using reimbursed 2011 bond funds from ROPS lines 421-422.
426	West Oakland loan indebtedness to City of Oakland authorized per Oakland Oversight Board Resolution 2013-16; no termination date; Requesting reconsideration.
632	Refunded 2003 and 2005 CD debt. In order to conform to the bond indenture, all of the full year of debt service is requested during the January 2nd RPTTF distribution. Amounts not needed for the March 1st debt service payment will be held in reserve for the September 1st debt service payment.
635	Future excess bond proceeds to be transferred to the City per the Bond Expenditure Agreement approved by OB and DOF and executed Nov 8, 2013.

Oakland Recognized Obligation Payment Schedule (ROPS 21-22) - Notes July 1, 2021 through June 30, 2022

Item #	Notes/Comments
636	Future excess bond proceeds to be transferred to the City per the Bond Expenditure Agreement approved by OB and DOF and executed Nov 8, 2013.
637	Future excess bond proceeds to be transferred to the City per the Bond Expenditure Agreement approved by OB and DOF and executed Nov 8, 2013.
638	Future excess bond proceeds to be transferred to the City per the Bond Expenditure Agreement approved by OB and DOF and executed Nov 8, 2013.
639	Future excess bond proceeds to be transferred to the City per the Bond Expenditure Agreement approved by OB and DOF and executed Nov 8, 2013.
640	Existing reserve amounts required per bond covenants.
641	Existing reserve amounts required per bond covenants.
642	Existing reserve amounts required per bond covenants.
644	2015 Bonds refund 2006 TE bonds (partial for Coliseum), plus Housing Taxable for savings.
646	
647	
648	
650	
651	
652	
653	