

#### Date: November 21, 2024

OPEN SESSION 5:30 p.m.

#### City Hall, One Frank H. Ogawa Plaza, Hearing Room 1

<b>BOARD MEMBERS:</b>	Chairperson, Yvonne Hudson- Harmon; Vice Chair, Lauren Baranco; Michael Brown; Beverly A. Williams
STAFF TO THE BOARD:	
	Mary Hao, HRM Director/Secretary to the Board
	Tina Pruett, Human Resources Manager/Staff to the Board
	Amber Lytle, Human Resources Manager/Staff to the Board
	Ayana Smith, Administrative Assistant II/Staff to the
	Board
	Jady Leung, Attorney to the Board

The following options will be available to observe this meeting:

Online video teleconference (via ZOOM):

#### Please click the link below to join the webinar:

https://us02web.zoom.us/j/84770081425?pwd=N0V1VTExeTZnRjdvUDBhQ09oaUZWQT09

#### Passcode: CSB2024

One tap mobile +16699006833,,84770081425#,,,,\*7708206# US (San Jose) +16694449171,,84770081425#,,,,\*7708206# US

# Please note: the Zoom link and access number are to view/listen to the meetings only, not for participation.

*Telephone: Dial (for higher quality, dial a number based on your current location):* +1 669 444 9171 US or +1 669 900 6833 US (San Jose) or +1 253 205 0468 US or +1 253 215 8782 US (Tacoma) or +1 346 248 7799 US (Houston) or +1 719 359 4580 US or +1 646 931 3860 US or +1 689 278 1000 US or +1 929 205 6099 US (New York) or +1 301 715 8592 US (Washington DC) or +1 305 224 1968 US or +1 309 205 3325 US or+1 312 626 6799 US (Chicago) or +1 360 209 5623 US or +1 386 347 5053 US or +1 507 473 4847 US or +1 564 217 2000 US Webinar

#### ID: Webinar ID: 847 7008 1425 Passcode: 7708206

Find your local number: https://us02web.zoom.us/u/kbf5JUxHxH

#### **ROLL CALL**

#### 1) PUBLIC COMMENT:

#### COMMENTS ON ALL AGENDA ITEMS AND ITEMS NOT ON THE AGENDA WILL BE TAKEN AT THIS TIME.

#### 2) APPROVAL OF THE NOVEMBER 21, 2024, CIVIL SERVICE BOARD ACTION **MEETING AGENDA**

#### 3) UPDATES, SECRETARY TO THE BOARD

#### 4) CONSENT CALENDAR:

- a) Approval of Provisional Appointments (2)
  - Oakland Police Department
  - Department of Violence Prevention
- b) Approval of Employee Requests for Leave of Absence (5)
  - Department of Finance (1)
  - Department of Transportation (1)
  - Oakland Parks, Recreation and Youth Development (1)
  - Oakland Police Department (1)
  - Oakland Public Library (1)
  - Oakland Public Works (1)
- c) Approval of Revised Classification Specifications (1)
  - Transportation Planner, Supervising (Formerly titled Transportation *Planner*, *Senior*)

#### 5) OLD BUSINESS:

**INFORMATION** 

#### ACTION

a)	Approval of the October 17, 2024, Civil Service Board Meeting Agenda Minutes.	ACTION
b)	Determination of Schedule of Outstanding Board Items	INFORMATION
c) 6) NEW 1	Informational Report on the Status of Temporary Assignments for Temporary Contract Service Employees (TCSEs) and Exempt Limited Duration Employees (ELDEs) Including a Report of the Names, Hire Dates, and Departments of all ELDE's and TCSEs in Accordance with the Memorandum of Understanding Between the City and Local 21 BUSINESS:	INFORMATION
a)	Approval of New Classification Specification for Parking Control Technician II	ACTION
b)	Approval of New Classification Specifications for OAK311 Communications Center Specialist and OAK311 Communications Center Specialist, Senior	ACTION
c)	Approval of New Classification Specification for Data Analyst	ACTION

#### 7) ADJOURNMENT

NOTE: The Civil Service Board meets on the 3rd Thursday of each month. The next meeting is scheduled to be held on Thursday, December 19, 2024. All materials related to agenda items must be submitted the first Thursday of the month. For any materials over 100 pages, please also submit an electronic copy of all materials.

Submit items via email or U.S. Mail to:

civilservice@oaklandca.gov

City of Oakland - Civil Service Board 150 Frank H. Ogawa Plaza, 2<sup>nd</sup> floor Oakland, CA 94612



NOVEMBER REGULAR CIVIL SERVICE BOARD MEETING AGENDA



Do you need an ASL, Cantonese, Mandarin or Spanish interpreter or other assistance to participate? Please email <u>civilservice@oaklandca.gov</u> or call (510) 238-3112 or (510) 238-3254 for TDD/TTY five days in advance.

¿Necesita un intérprete en español, cantonés o mandarín, u otra ayuda para participar? Por favor envíe un correo electrónico <u>civilservice@oaklandca.gov</u> o llame al (510) 238-3112 o al (510) 238-3254 Para TDD/TTY por lo menos cinco días antes de la reunión. Gracias.

你需要手語,西班牙語,粵語或國語翻譯服務嗎?請在會議前五個工作天電郵 civilservice@oaklandca.gov

或致電 (510) 238-3112 或 (510) 238-3254 TDD/TTY



#### CITY OF OAKLAND

DATE:	November 21, 2024		
TO:	The Honorable Civil Service Board	FROM:	Mary Ann Gonzales Sr. Human Resource Analyst
THROUGH:	Mary Hao, Director of Human Resources Secretary to the Board		Shi manan reessaree maayse
THROUGH:	Amber Lytle, Human Resources Manager		
SUBJECT:	Request for Provisional Appointment in Cla Civil Service Board Meeting of November 2		of Program Analyst III to be ratified at

Attached is a request from the Oakland Police Department to make a provisional appointment to a Program Analyst III vacancy. The basis for this request is detailed in the attached Provisional Appointment Form as supporting documentation.

A Program Analyst III in the Oakland Police Department's Wellness Unit is primarily responsible for developing and administering mental health programs and providing wellness resources that support the needs of both sworn and professional staff; many of which deal with crisis' critical and traumatic events. Benefits of such wellness programs and access to these resources include the ability to make better decisions, decreased use of force, and a safer work environment for both the employees and the community at large.

The minimum qualifications for Program Analyst III are:

Education: Bachelor's degree in business or public administration, social work, behavioral sciences or a related field from an accredited college or university. A Master's degree is desirable.

Experience: Four years of relevant experience in the particular area of program administration, including one year of lead direction or supervisory experience.

Based on the information provided by the candidate, they possess the minimum qualifications for this position. The candidate has a Doctorate Degree in Organizational Leadership. They have been working as a Program Analyst III – Exempt Limited Duration within the Oakland Police Department for the past two years managing the wellness programs with overseeing grants; developing wellness curriculum for learning and development; and managing a social awareness program. Additionally, they have two years of experience leading a program for underserved children, where they were responsible for setting objectives and developing comprehensive strategies and action plans to enhance organizational performance. The candidate also has over five years of supervisory experience.

The Recruitment and Classification Division is in the process of administering a Civil Service Examination to permanently fill this vacancy within the next 120 days. The job announcement is scheduled to open in November of 2024.

I recommend that the Civil Service Board ratify the provisional appointment to this Program Analyst III vacancy in the Oakland Police Department beginning on November 9, 2024, and ending on or before March 7, 2025.

### OAKLAND CIVIL SERVICE BOARD PROVISIONAL APPOINTMENT REQUEST

#### SCHEDULED MEETING DATE FOR CONSIDERATION: November 21, 2024

# AREA REQUESTED

POSITION: <u>Program Analyst III</u> DEPARTMENT: <u>Oakland Police Department</u> APPOINTMENT DURATION:<u>120 days maximum</u>

## STATUS OF RECRUITMENT AND EXAMINATION PROCESS

DATE ELIGIBLE LIST EXPIRED OR WAS EXHAUSTED: <u>11/5/2023</u> DATE PERSONNEL REQUISITION SUBMITTED: <u>9/15/23</u> CURRENT STATUS OF EXAMINATION: <u>The recruitment and examination are in progress</u>

JUSTIFICATION: \_\_\_\_\_\_ This provisional appointment is needed to fill a current Program Analyst III.

REASON NEEDED: <u>The requisition requesting a provisional appointment was submitted 10/23/24</u>. A provisional appointment will allow the work to be performed while an eligibility list is being developed.

#### OTHER ALTERNATIVES EXPLORED AND ELIMINATED:

IMPACT IF REQUESTS ARE NOT APPROVED (i.e., services, fiscal, other): <u>If this request is not</u> approved, millions of dollars in grant funds will be wasted as there will be no one in this role to utilize these resources towards programs and equipment throughout the department, and the mental health and wellness of the sworn and professional staff will not be prioritized.

Recruitment and Classification Staff Recommendation, including following pertinent information:

- Summary of Application Qualifications ✓
- Current Residency Status:

Not an Oakland Resident

- Current Employment Status:

Current City of Oakland employee  $\checkmark$ 



#### CITY OF OAKLAND

# MEMORANDUM

DATE:	November 21, 2024		
TO:	The Honorable Civil Service Board	FROM:	Briana Wong Human Resource Analyst
THROUGH:	Mary Hao, Director of Human Resources Secretary to the Board		
THROUGH:	Amber Lytle, Human Resources Manager		
SUBJECT:	Request for Provisional Appointment in Planner to be ratified at Civil Service Board		6

Attached is a request from the Department of Violence Prevention to make a provisional appointment to a Violence Prevention Program Planner vacancy. The basis for this request is detailed in the attached Provisional Appointment Form as supporting documentation.

A Violence Prevention Program Planner is primarily responsible for performing complex policy and program planning, research, analysis, and development related to gun, group, and interpersonal violence, and commercial sexual exploitation. The minimum qualifications for Violence Prevention Program Planner are: A Bachelor's degree from an accredited college or university in public administration, public health, social welfare, criminal justice, psychology, sociology, or related field and four years of progressively responsible work experience in strategic or long-range planning, program planning, and proposal writing in violence prevention, intervention programs, or direct service programs to populations at high-risk for violence.

Based on the information provided by the candidate, they possess the minimum qualifications for this position. Their experience includes a bachelor's in clinical psychology, a master's in health policy and systems, and over 10 years of experience working in long-range program planning and direct services for populations at high-risk for violence.

Recruitment and Classification is in the process of administering a Civil Service Examination to permanently fill this vacancy within the next 120 days. The job announcement closed on October 7, 2024, and the writing assessment is in process of being evaluated by external assessors.

I recommend that the Civil Service Board ratify the provisional appointment to this Violence Prevention Program Planner vacancy in the Department of Violence Prevention beginning on November 23, 2024, Saturday and ending on or before March 30, 2025.

### OAKLAND CIVIL SERVICE BOARD

### PROVISIONAL APPOINTMENT REQUEST

### SCHEDULED MEETING DATE FOR CONSIDERATION: November 21, 2024

# AREA REQUESTED

POSITION: <u>Violence Prevention Program Planner</u> DEPARTMENT: <u>Department of Violence Prevention</u> APPOINTMENT DURATION:<u>120 days maximum</u>

# STATUS OF RECRUITMENT AND EXAMINATION PROCESS

DATE ELIGIBLE LIST EXPIRED OR WAS EXHAUSTED: <u>N/A</u> DATE PERSONNEL REQUISITION SUBMITTED: <u>5/6/24</u> CURRENT STATUS OF EXAMINATION: <u>Writing Assessment under evaluation</u>

JUSTIFICATION:

REASON NEEDED: <u>This provisional appointment is needed to fill a current vacancy</u>. The requisition requesting a provisional appointment was approved on 6/4/2024. A provisional appointment will allow the work to be performed while an eligibility list is being developed.

#### OTHER ALTERNATIVES EXPLORED AND ELIMINATED: N/A

IMPACT IF REQUESTS ARE NOT APPROVED (i.e., services, fiscal, other): <u>If the provisional vacancy is</u> not filled it would affect the Department of Violence Prevention critical operations to performs complex policy and program planning, research, analysis, and development related to gun, group, and interpersonal violence, and commercial sexual exploitation.

Recruitment and Classification Staff Recommendation, including following pertinent information:

- Summary of Application Qualifications ✓
- Current Residency Status:
- Oakland Resident
- Current Employment Status:

Current City of Oakland employee



DATE:	November 21, 2024
TO:	The Honorable Civil Service Board
FROM:	Mary Hao, HRM Director / Secretary to the Board
SUBJECT:	Request Authorization for Employee Requests for Leave of Absence

HRM is in receipt of five (5) Unpaid Leave of Absence Request's pursuant to Personnel Manual Section 8.07 Miscellaneous Leaves of Absence.

Employee Name	Classification Tittle	Department	Dates	Civil Service Provision
Britney Hines	Budget and Management Analyst	Department of Finance	Duration of Exempt Position	CSR 8.07 (c)
Emily Eihlers	Assistant Director	Department of Transportation	August 20, 2024 – February 21, 2025	CSR 8.07 (c)
Angela Bui	Dispatcher	Oakland Police Department	November 1, 2024 – January 1, 2025	CSR 8.07 (c)
Janet Cheung	Senior Librarian	Oakland Public Library	October 8, 2024 - October 11, 2024 October 15, 2024 - October 18, 2024 October 22, 2024 - October 25, 2024	CSR 8.07 (c)
Anthony Wadley	Gardener II	Oakland Public Works	October 22, 2024 – August 22, 2025	CSR 8.07 (c)

#### **RECOMMENDATION:**

Staff recommends that the Civil Service Board approve the requested Leave of Absence forms.

C		-	aid Leave Absence	FDN – MNP – SLV –	e: Family Care Ext Family Death (n Military Leave ( Sick Leave (no p Miscellaneous (	o pay) no pay) no pay) permanent status
E	mployee Nam	e: Brittany	/ Hines	_ Employee II	<sub>D#</sub> 23274	Date Requested:
D	epartment/Div	ision: Fina	nce	Perm	anent Job Title	Budget & Management Analyst
			nt status for an e npt appointment.		ient, please prov	ide the title of the non-civil service
Е	xempt Positio	n Title: Assist	tant to the Dir	rector - Perm	anent	
C			Duration		Non-C	ivil Service Permanent Appointment
Number of Business Days Requested: <u>All</u> From: <u>11/13/21</u> To: <u>Exempt Position</u>						
			~ ~		899 - P	duration
			? (Yes)	lo If yes, w	hat type of leav	duration
	npaid Leave 7	aken this year	? Yes	No If yes, w	that type of leavent Leave Types	ve: <u>duration</u>
			? (Yes)	No If yes, w	hat type of leav	duration
	npaid Leave 7	aken this year	? Yes Yes Comp Keep Accrued	No If yes, w arison of Differe Accrue	hat type of leavent Leave Types Keep Health	ve: <u>duration</u>
	npaid Leave T	Taken this year Maximum Duration	? Yes Comp Keep Accrued Seniority?	No If yes, w arison of Differe Accrue Seniority?	that type of leave that type of leave the the types the type of the type of type of type of the type of the type of type o	ve: <u>duration</u> Other
	npaid Leave T Leave Type FCL	Taken this year         Maximum         Duration         4 months*	? Yes Comp Keep Accrued Seniority? Yes	No If yes, we have a series of Difference series of Difference series of the series of	that type of leave ent Leave Types Keep Health Benefits? Depends*	Other Combination of paid & unpaid leave
	npaid Leave T Leave Type FCL FDN	Taken this year         Maximum         Duration         4 months*         5 days	? Yes Comp Keep Accrued Seniority? Yes Yes	No If yes, w arison of Differe Accrue Seniority? No No	that type of leave ent Leave Types Keep Health Benefits? Depends* Yes	Other Combination of paid & unpaid leave Family death leave (paid) exhausted
	npaid Leave T Leave Type FCL FDN MNP	Taken this year         Maximum         Duration         4 months*         5 days         1 year	? Yes Comp Keep Accrued Seniority? Yes Yes Yes	No If yes, we have a rison of Difference and	that type of leavent Leave Types Keep Health Benefits? Depends* Yes For 5 months*	duration         Other         Combination of paid & unpaid leave         Family death leave (paid) exhausted         For military training and service
	npaid Leave T Leave Type FCL FDN MNP SLV	Taken this year         Maximum         Duration         4 months*         5 days         1 year         1 year	? Yes Comp Keep Accrued Seniority? Yes Yes Yes Yes	No If yes, we have a constrained of Difference and the second sec	that type of leavent Leave Types Keep Health Benefits? Depends* Yes For 5 months* No*	duration         Other         Combination of paid & unpaid leave         Family death leave (paid) exhausted         For military training and service         Sick leave (paid) exhausted
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Employees on ANP, MNP, SLV, or Maternity leave may continue to participate in a City group health plan under COBRA at their own cost.

Employees taking a leave from permanent status for non-civil service appointments may be eligible to keep health benefits, depending on the specifics of the non-civil service appointment. Duration of leave from Civil Service status is discretionary.

Family Care Extended Leave allows employees to use a combination of paid and unpaid leave. Employees using paid leave keep their health benefits, while employees on unpaid leave for this category are entitled to extend their coverage under COBRA at their own cost. If the leave is unpaid maternity, an employee may take up to a maximum of 5 months leave.

<b>Brittany Hines (Oct 31, 2024 10:55 PDT)</b>	Oct 31, 2024		
Employee's Signature	Date	City Administrator Approval	Date
Erin Roseman (Oct 31, 2024 12:41 PDT)	Oct 31, 2024		
Department Head Approval	Date	Civil Service Board Resolution #	Date

<b>O</b>	CITY OF AKLAND	-	aid Leave Absence	FDN – MNP – SLV –	e: Family Care Exto Family Death (n Military Leave (i Sick Leave (no p Miscellaneous (i	o pay) o pay) no pay) permanent status pay)
E	mployee Nam	<sub>e:</sub> Emily E	hlers	_ Employee II	<sub>D#</sub> 25393	Date Requested: <u>Nov 5, 2024</u>
D	epartment/Div	ision: DOT	/ ROWM	Perm	anent Job Title	Transportation Manager
			nt status for an e npt appointment.		ent, please prov	ide the title of the non-civil service
E	xempt Position	n Title: Assi	stant Dire	ector		
C	ELDE		Duration	Interim	ONon-C	ivil Service Permanent Appointment
Ν	umber of Busi	ness Days Rec	quested: 139	From	: <u>08/20/24</u>	<u>То:</u> 02/21/25
			? OYes		hat type of leav	/e:
			Comp	arison of Differe	ent Leave Types	
	Leave Type	Maximum Duration	Keep Accrued Seniority?	Accrue Seniority?	Keep Health Benefits?	Other
	FCL	4 months*	Yes	No	Depends*	Combination of paid & unpaid leave
	FDN	5 days	Yes	No	Yes	Family death leave (paid) exhausted
	MNP	1 year	Yes	Yes	For 5 months*	For military training and service
	SLV	1 year	Yes	No	No*	Sick leave (paid) exhausted
	ANP	1 year	Yes	No	No*	Miscellaneous leave (no pay)
	Р	1 year	No	No	No *	Parental Leave (no pay)
	CS * Additional Info	Varies	Yes	No	Depends*	Subject to Department discretion

Employees on ANP, MNP, SLV, or Maternity leave may continue to participate in a City group health plan under COBRA at their own cost.

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Emily Ehlers Emily Ehlers (Nov 5, 2024 12:59 PST)	Nov 5, 2024		
Employee's Signature	Date	City Administrator Approval	Date
Michael Kashiwagi Michael Kashiwagi (Nov 5, 2024 18:00 PST)	Nov 5, 2024		
Department Head Approval	Date	Civil Service Board Resolution #	Date

		paid Leav Absence	FDN MNF SLV	ype: – Family Care Ex – Family Death (i – Military Leave – Sick Leave (no – Miscellaneous	pay) no pay) CS – Leave from (no pay) permanent status pay)
mployee Nar	ne: Angela T	rinh-Bui			Date Requested: 040CT24
epartment/Di	vision: Com	munications	Per	manent Job Title	, Dispatcher
		nent status for an e empt appointment		tment, please prov	vide the title of the non-civil service
xempt Positio	on Title:				
TELDE	Limite	d Duration	🗌 Interir	n 🗌 Non-C	Ivil Service Permanent Appointment
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lumber of Bus Inpaid Leave	siness Days R Taken this ye	Requested: _5T ar? _Yes ⊡t Comp	No If yes,	m: <u>DINOV</u> what type of lea	24 To: 01 JAN 25
lumber of Bus	siness Days R	ar? □Yes ☑	No If yes,	m: <u>DINOV</u> - what type of lea	24 To: 01 JAN 25
lumber of Bus Inpaid Leave	siness Days R Taken this ye Maximum	Requested: <u>5</u> 7 ar? Yes It Comp <b>Keep Accrued</b>	No If yes, Darison of Diffe	m: <u>DINOV</u> what type of lea erent Leave Types Keep Health	24 To: 01 JAN 25
lumber of Bus Inpaid Leave Leave Type	siness Days R Taken this ye Maximum Duration	Requested: 57 ar? Yes I Comp Keep Accrued Seniority?	No If yes, varison of Diffe Accrue Seniority?	m: <u>DINOV</u> what type of lea erent Leave Types Keep Health Benefits?	24 To: <u>01JAN25</u> ve: Other
lumber of Bus Inpaid Leave Leave Type FCL	siness Days R Taken this ye Maximum Duration 4 months*	Requested: 57 ar? Yes It Comp Keep Accrued Seniority? Yes	Fro No If yes, Darison of Diffe Accrue Seniority? No	m: <u>DIMOV</u> what type of lea erent Leave Types Keep Health Benefits? Depends*	24       To: 01 JAN 25         ve:
lumber of Bus Inpaid Leave Leave Type FCL FDN	siness Days R Taken this ye Maximum Duration 4 months* 5 days	Requested: 57 ar? Yes In Comp Keep Accrued Seniority? Yes Yes	Fro No If yes, parison of Diffe Accrue Seniority? No No	m: <u>DIMM</u> what type of lea erent Leave Types Keep Health Benefits? Depends* Yes	24       To: OIJAN25         ve:
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lumber of Bus Inpaid Leave Leave Type FCL FDN MNP SLV	siness Days R Taken this ye Maximum Duration 4 months* 5 days 1 year 1 year 1 year	Requested: 57 ar? Yes In Comp Keep Accrued Seniority? Yes Yes Yes Yes Yes	Fro No If yes, parison of Diffe Accrue Seniority? No No Yes No	m: <u>DINOV</u> what type of lea erent Leave Types Keep Health Benefits? Depends* Yes For 5 months* No*	24       To: DIJAN25         ve:

Employees taking a leave from permanent status for non-civil service appointments may be eligible to keep health benefits, depending on the specifics of the non-civil service appointment. Duration of leave from Civil Service status is discretionary.

Family Care Extended Leave allows employees to use a combination of paid and unpaid leave. Employees using paid leave keep their health benefits, while employees on unpaid leave for this category are entitled to extend their coverage under COBBA at their own cost. If the leave is unpaid maternity, an employee may take up to a maximum of 5 months leave.

Callin	0400724			
Employee's Signature	Date	City Administrator Approval	Date	
Department Head Approval	ISOCT 21 Date	Civil Service Board Resolution #	Date	_

CITY OF OAKLAND	-	aid Leave Absence	FDN - MNP - SLV -	pe: - Family Care Ex - Family Death (r - Military Leave ( - Sick Leave (no - Miscellaneous (	no pay) (no pay) (no pay) permanent status pay)
Employee Name	: Cheung	g, Janet	_ Employee	ID# 11746	Date Requested: 10/6/2024
Department/Division: Library Permanent Job Title Senior Librarian					
If requesting leave appointment and				ment, please prov	vide the title of the non-civil service
Exempt Position	Title:				
OELDE Number of Busir	-	Duration quested: 4	OInterim	-	Civil Service Permanent Appointment         24         To:
Unpaid Leave T					ve: ANP (8 days)
		00		rent Leave Types	
Leave Type	Maximum Duration	Keep Accrued Seniority?	Accrue Seniority?	Keep Health Benefits?	Other
1 - 11 - 1 - 1 - 1 - 1 - 2 - 2 - 2 - 2 -		V	No	Demandat	
FCL	4 months*	Yes	NO	Depends*	Combination of paid & unpaid leave
	4 months* 5 days	Yes	No	Yes	Combination of paid & unpaid leave Family death leave (paid) exhausted
FDN	5 days	Yes	No	Yes	Family death leave (paid) exhausted
FDN MNP	5 days 1 year	Yes Yes	No Yes	Yes For 5 months*	Family death leave (paid) exhausted For military training and service
FDN MNP SLV ANP	5 days 1 year 1 year	Yes Yes Yes	No Yes No	Yes For 5 months* No*	Family death leave (paid) exhausted For military training and service Sick leave (paid) exhausted
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Family Care Extended Leave allows employees to use a combination of paid and unpaid leave. Employees using paid leave keep their health benefits, while employees on unpaid leave for this category are entitled to extend their coverage under COBRA at their own cost. If the leave is unpaid maternity, an employee may take up to a maximum of 5 months leave.

Janet	10/6/2024		
Employee's Signature	Date	City Administrator Approval	Date
CYL	10/11/2024		
Department Head Approval	Date	Civil Service Board Resolution #	Date

	CITY OF DAKLANE	of	oaid Leave Absence	FDN - MNP - SLV -	e: Family Care Ext - Family Death (r - Military Leave ( Sick Leave (no - Miscellaneous (	(no pay) (no pay) (no pay) permanent status pay)			
E	mployee Nam	ne: Cheur	ng, Janet	_ Employee	<sub>D#</sub> 11746	Date Requested: 10/6/2024			
D	epartment/Div	vision: Libr	ary	Perm	anent Job Title	Senior Librarian			
			nent status for an e empt appointment		nent, please prov	vide the title of the non-civil service			
E	xempt Positio	n Title:							
(	ELDE	CLimite	d Duration		Non-C	Civil Service Permanent Appointment			
-	lumber of Bus	-		Eron	-	024 <sub>To:</sub> 10/18/2024			
			ar? •Yes			ve: ANP (8 days)			
		raitori tino yot	00	and the second s	ent Leave Types				
•	Leave Type	Maximum	Keep Accrued	Accrue	Keep Health	Other			
	Leave Type Maximum Keep Accrued Accrue Keep Health Other Duration Seniority? Seniority? Benefits?								
	FCL 4 months* Yes No Depends* Combination of paid & unpaid leave								
	FCL		Yes	No	Depends	Combination of paid & unpaid leave			
	FCL FDN		Yes Yes	No	Yes	Family death leave (paid) exhausted			
		4 months*							
and the second se	FDN	4 months* 5 days	Yes	No	Yes	Family death leave (paid) exhausted			
	FDN MNP	4 months* 5 days 1 year	Yes Yes	No Yes	Yes For 5 months*	Family death leave (paid) exhausted For military training and service			
	FDN MNP SLV	4 months* 5 days 1 year 1 year	Yes Yes Yes	No Yes No	Yes For 5 months* No*	Family death leave (paid) exhausted For military training and service Sick leave (paid) exhausted			
	FDN MNP SLV ANP	4 months* 5 days 1 year 1 year 1 year 1 year Varies	Yes Yes Yes Yes	No Yes No No	Yes For 5 months* No* No*	Family death leave (paid) exhausted For military training and service Sick leave (paid) exhausted Miscellaneous leave (no pay)			

Janet	10/6/2024		
Employee's Signature	Date	City Administrator Approval	Date
M	10/11/2024		
Department Head Approval	Date	Civil Service Board Resolution #	Date

	CITY OF AKLAND	of	oaid Leave Absence	FDN MNP SLV-	pe: - Family Care Ext - Family Death (r - Military Leave ( - Sick Leave (no - Miscellaneous (	no pay) (no pay) (no pay) permanent status pay)
E	mployee Nam	e: Cheur	ng, Janet	_ Employee	ID# 11746	Date Requested: 10/6/2024
D	epartment/Div	vision: Libr	ary	Perm	nanent Job Title	Senior Librarian
			nent status for an e empt appointment		ment, please prov	vide the title of the non-civil service
E	xempt Positio	n Title:				
C	ELDE	OLimite	d Duration	OInterim	Non-C	Civil Service Permanent Appointment
N	umber of Bus	iness Days R	equested: 4	Fror	m: 10/22/2	024 то: 10/25/2024
						<sub>ve:</sub> ANP (8 days)
[			Comp	parison of Diffe	rent Leave Types	
	Leave Type	Maximum Duration	Keep Accrued Seniority?	Accrue Seniority?	Keep Health Benefits?	Other
	FCL	4 months*	Yes	No	Depends*	Combination of paid & unpaid leave
	FDN	5 days	Yes	No	Yes	Family death leave (paid) exhausted
	MNP	1 year	Yes	Yes	For 5 months*	For military training and service
	SLV	1 year	Yes	No	No*	Sick leave (paid) exhausted
	ANP	1 year	Yes	No	No*	Miscellaneous leave (no pay)
	Р	1 year	No	No	No *	Parental Leave (no pay)
	CS	Varies	Yes	No	Depends*	Subject to Department discretion
	cost. Employees takin depending on the Family Care Ext cobra their health COBRA at their of COBRA at their of	NP, MNP, SLV, ag a leave from e specifics of the ended Leave all h benefits, while own cost. If the	permanent status fr non-civil service apployees to e employees on un leave is unpaid mat 10/6/2024	or non-civil servi pointment. Durati use a combinatio paid leave for th ernity, an employ	ce appointments r on of leave from Ci on of paid and unp nis category are e yee may take up to	group health plan under COBRA at their own nay be eligible to keep health benefits, vil Service status is discretionary. aid leave. Employees using paid leave ntitled to extend their coverage under a maximum of 5 months leave.
	Employee's Signa	iture	Date		City Administrat	tor Approval Date

10/11/2024		
Date	Civil Service Board Resolution #	Date

Note: Civil Service Board approval is required for leave of 5 days or more for classified employees. City Administrator approval is required for leave of 5 days or more for exempt employees.

C

Department Head Approval

	of	paid Leave Absence	FDN MNF SLV	ype: – Family Care Ex – Family Death (i – Military Leave – Sick Leave (no – Miscellaneous	no pay) (no pay) pay) CS – Leave from permanent status pay)
nployee Nar	ne: Anthon	y Wadley	_ Employee	a ID# 26522	Date Requested:10/28/2024
partment/Di	vision: OPV	V Park and 1	rees Per	manent Job Title	Gardener II
equesting lea	ve from perman d the type of ex	nent status for an e empt appointment.	exempt appoint	tment, please prov	vide the title of the non-civil service
empt Positio	on Title:				
)ELDE		d Duration		$\cup$	
ELDE		equested: 270 ar? Yes	Fro Fro	om: 10/22/20 what type of lea	024 <sub>To:</sub> 8/22/2025
)ELDE Imber of Bus	CLimite siness Days R Taken this yea Maximum	equested: 270 ar? Yes Comp Keep Accrued	Fro Fro If yes, arison of Diffe Accrue	what type of lea erent Leave Types Keep Health	024 <sub>To:</sub> 8/22/2025
ELDE ELDE Imber of Bus	Limite Siness Days R Taken this yea	equested: 270 ar? Yes Comp	Fro Fro If yes, arison of Diffe	what type of lea	ve:
ELDE ELDE Designment of Bus Designment of Bus De	Limite biness Days R Taken this yea Maximum Duration	equested: 270 ar? Yes Comp Keep Accrued Seniority?	Fro In If yes, arison of Diffe Accrue Seniority?	what type of lea erent Leave Types Keep Health Benefits?	024 To: 8/22/2025 we: Other Combination of paid & unpaid leave
ELDE ELDE Imber of Bus Ipaid Leave Leave Type FCL	CLimite siness Days R Taken this yea Maximum Duration 4 months*	equested: 270 ar? Yes Comp Keep Accrued Seniority? Yes	Fro No If yes, arison of Diffe Accrue Seniority? No	what type of lea erent Leave Types Keep Health Benefits? Depends*	024 To: 8/22/2025 we: Other Combination of paid & unpaid leave
ELDE Imber of Bus Ipaid Leave Leave Type FCL FDN	CLimite siness Days R Taken this yea Maximum Duration 4 months* 5 days	equested: 270 ar? Yes Comp Keep Accrued Seniority? Yes Yes	Fro No If yes, arison of Diffe Accrue Seniority? No No	what type of lea erent Leave Types Keep Health Benefits? Depends* Yes	024       To:       8/22/2025         we:
ELDE Imber of Bus Ipaid Leave Leave Type FCL FDN MNP	CLimite siness Days R Taken this yea Maximum Duration 4 months* 5 days 1 year	equested: 270 ar? Yes Comp Keep Accrued Seniority? Yes Yes Yes Yes	Fro No If yes, arison of Diffe Accrue Seniority? No No Yes	what type of lea erent Leave Types Keep Health Benefits? Depends* Yes For 5 months*	024       To:       8/22/2025         ve:
ELDE Imber of Bus Ipaid Leave Leave Type FCL FDN MNP SLV	CLimite siness Days R Taken this yea Maximum Duration 4 months* 5 days 1 year 1 year	equested: 270 ar? Yes Comp Keep Accrued Seniority? Yes Yes Yes Yes Yes	Fro No If yes, arison of Diffe Accrue Seniority? No No Yes No	what type of lea erent Leave Types Keep Health Benefits? Depends* Yes For 5 months* No*	024       To:       8/22/2025         ve:

Family Care Extended Leave allows employees to use a combination of paid and unpaid leave. Employees using paid leave keep their health benefits, while employees on unpaid leave for this category are entitled to extend their coverage under COBRA at their own cost. If the leave is unpaid maternity, an employee may take up to a maximum of 5 months leave.

adlen 10/28/2024	4	
Employee's Signature Date	City Administrator Approval	Date
<u>KH</u> <u>Michael Kashiwagi</u> Nov 6, 2024		
Department Head Approval Date	Civil Service Board Resolution #	Date



MEMORANDUM

DATE: November 21, 2024
 TO: The Honorable Civil Service Board FROM: Jaime Pritchett Principal Human Resource Analyst
 THROUGH: Tina Pruett, Human Resources Manager, Recruitment & Classification
 THROUGH: Mary Hao, Director of Human Resources Management Secretary to the Board
 SUBJECT: Approval of Revised Classification Specification for Transportation Planner,

 Supervising (formerly Transportation Planner, Senior)

 Based upon a classification review at the request of the Oakland Department of Transportation

(OAKDOT), staff has proposed revisions and a title change for the **Transportation Planner**, **Supervising** (formerly Transportation Planner, Senior) classification specification. It was established in July 1995 and revised in January 2016.

This classification has operated as a full supervisor for the last several years. As a true supervisor, it exceeds the lead direction categorization, and the existing title is misleading. "Senior" typically refers to lead-level or advanced journey-level roles in the organization; employees may assign and review the work of others but do not formally supervise staff or manage performance. Changing the title to "Supervising" is more accurate. Human Resources evaluated the title and determined that a title change and additional revisions were necessary.

The following modifications were proposed:

- 1. In the title and page headers, correct the name of the classification to better reflect the assigned duties and scope and level in the organization.
- 2. The Definition and Distinguishing Characteristics sections are being updated to reflect supervisory responsibilities and more accurately describe the role of the classification.
- 3. The Examples of Duties have been revamped to capture the full functions of this supervisory classification.
- 4. Update the Knowledge and Ability statements to more fully reflect transportation program administration and related concepts, including supervisory references.
- 5. Modify the Minimum Qualifications to better align the relevant educational degree types and qualifying years of experience.

There are two (2) filled positions and four (4) vacancies. The updated classification specification will be used for the upcoming recruitment and selection process.

The International Federation of Professional and Technical Engineers (IFPTE, Local 21) was notified of the proposed revisions. City staff and union representatives discussed the revisions at monthly meetings from June to September and mutually agreed to clarifying language changes. In an email dated October 29, 2024, the union confirmed that they had no objections to the proposed revisions.

The title change will be included in an upcoming salary ordinance amendment that requires two readings by City Council. The tentative schedule is January/February 2025 for Council approval.

Staff recommends that the Civil Service Board approve the proposed revised and re-titled **Transportation Planner, Supervising** classification specification.

Attachment: Revised draft Transportation Planner, Supervising classification specification.



# TRANSPORTATION PLANNER, SENIORSUPERVISING

### DRAFT

Class Code: TR187 FTE AP344 PPT **Civil Service Classified** 

#### DEFINITION

Under direction in the Oakland Public Works-Department of Transportation (OakDOT), prioritizes and develops corridor/area transportation plans and projects and works with other agencies, City staff, consultants, and Oakland communities to ensure successful implementation; manages a team to effectively meet goals; identifies and secures funding for transportation and infrastructure projects; takes a leadership role at the local level and on behalf of the City at the state and federal level on policy development and legislative matters related to traffic\_transportation\_capital project funding and implementation; supervises, trains, and evaluates assigned staff; and performs related duties as assigned.; identifies and secures funding for transportation and infrastructure projects;, develops corridor\area transportation plans and projects and works with City staff, and consultants, to ensure successful implementation of those plans and projects; and performs related duties as assigned.

#### DISTINGUISHING CHARACTERISTICS

<u>ThisSenior Transportation Planner</u> is <u>an advanced journey a first-line supervisory</u> level classification <u>within the Transportation Planner series</u>. <u>whose iI</u>ncumbents are expected to <u>oversee</u>, <u>lead</u>, <u>and</u> complete complex transportation planning assignments; <u>which</u> requir<u>eing</u> the use of judgment and initiative in the development of solutions to problems, interpreting general policies, and <u>leadingsupervising</u> and assisting in the work of assigned planning staff.\_-This class<u>ification</u> is distinguished from the higher\_level <u>Capital Improvement Program ManagerTransportation</u> <u>Manager</u>, which is a division head classification with responsibility for the overall administration of the assigned division. <u>It is further distinguished from the lower-level Transportation Planners I-III in that the latter are not responsible for providing formal supervision to staff in the series<del>assists on larger and more complex projects, takesreceiving direction from the Transportation Planner, Supervising and does not provide have formally supervision responsibilities fore lower level staff.</u></del>

The incumbent receives direction from the Capital Improvement Program Manager Transportation Manager, Principal Civil Engineer, or other management staff and provides supervision to planning and engineering staff, interns, and administrative support staff, interns, and other assigned staff.

**EXAMPLES OF DUTIES** - Duties may include, but are not limited to, the following:

Manage the planning and coordination of complex urban transportation projects, policies, and plans with internal and external agencies and the public.

Oversee one or more City transportation program(s): Pedestrian, Bicycle, Transit, Shared Mobility, Development Review, Capital Funding, or other emerging transportation related program.

Maintain a current knowledge base of <u>local</u>, <u>regional</u>, <u>state</u>, and federal transportation project implementation and funding issues; provide thoughtful and timely-input <u>on</u> at the state and federal level on transportation legislation and funding requirements, which includes initiating legislation or amendments to pending bills; <u>and</u> keep City <u>managementexecutive</u> team members apprised, with written reports and one-to-one briefings of current transportation Ainfrastructure legislation and the impact of that legislation on City projects and plans.

Develop draft Franchise Agreement, Memoranda of Understanding, or Memoranda of Agreement as needed for programs and services for management-level review.

Provide strategic input into the development and implementation of comprehensive City wide urban transportation programs, policies and plans; assist in the prioritization of transportation programs and projects; coordinate with other city departments to ensure a comprehensive approach.

<u>Direct the Planplanning and , direct, and coordinatione of complex urban multimodal (Complete</u> <u>Streets)</u>-transportation\_-projects, <u>policies</u>, and <u>plans</u> with internal and external agencies and the <u>public</u>.

Oversee project and/or program implementation strategies, performance measures, and forecasts.

Create and implement metrics to ensure equitable distribution of OakDOT resources in the prioritization of projects, program, plans, and implementation thereof. and priorities; employ creative strategies to engage the public in accelerated delivery of projects.

Direct the dDesign, and implementation of conduct traffic surveystransportation data collection, monitor and multi-modal service levels and trends, and the preparation of e-recommendations for improvements which may require travel throughout the City of Oakland.

Direct the collection and analysis of traffic related data, current and projected transportation needs, and transportation improvement options.

Identify and secure funding, including dedicated or discretionary grant funding, for transportation and infrastructure projects; advise project managers on strategies that will maximize transportation and infrastructure grant utilization.

Review, analyze and/or prepare grant proposals, policies/legislation, rules, regulations, and proposed bills.

Represent the City at local and regional transportation and transit agencies and their subcommittees; serve as liaison to local, county, regional, state, and federal transportation agencies and transit operators.

Participate in the development and review of transportation funding measures and guidelines, such as local measures, the Alameda County Transportation Commission's Transportation Expenditure Plan, and the Metropolitan Transportation Commission's Regional Measures; provide input that will support the City's goals and objectives on transportation and infrastructure planning issues and capital programs.

Implement procedures and project management best practices that will result in projects being completed on time, within scope and on budget.

Participate in the selection and supervision of consultants; oversee consultant contracts. And track and review invoices for payment. Identify the need for consultant services to support Departmental

projects or programs, write scopes of work for consultant services, solicit for services with a broad understanding of the City's contracting and procurement guidelines and pipelines, negotiate with selected consultants, review and approve invoices, and manage consultant teams on various tasks.

Facilitate negotiations between local, regional, and state agencies and neighborhood groups in Oakland to mitigate impact of transportation/infrastructure projects.

Draft and/or oversee the preparation of accurate <u>agenda reports to</u> correspondence, technical reports, and other documents (including electronic messages) that conform to City policies for City Council, elected or appointed bodies, stakeholders, organizations, etc.

Make presentations <u>pertaining to transportation of all types</u>transit and service related issues to the Mayor, City Council, boards, community and advocacy groups, and other public bodies to explain and advance plans, projects, and budget requests. Respond to inquiries in a timely manner.

Oversee and pProvide direction to staff performing private development project review for transportation impacts and advancing transportation projects.

<u>Prepare and/or Ddirect staff and consultants in conducting a data collection and analysis efforts</u> variety of complex transportationit planning studies related to infrastructure, transportation delivery, impact and City projects and programs.

Supervise, train, and evaluate assigned staff; assign and review work; foster a collaborative team environment and motivate staff to meet goals and objectives.

Operate a motor vehicle in the performance of assigned duties.

#### **KNOWLEDGE AND ABILITIES**

Knowledge of:

- Urban transportation planning pPrinciples, practices, and current trends of urban and regional transportation planning, including approaches that incorporate equity and methods of data collection, mapping, and analysis.
- Impact of population increases and business and residential development, as well as city projects and programs affecting transportation infrastructure.
- Principles of cost analysis and financial considerations related to transportation studies, projects, and programs.
- Personal computer and software applications including the Microsoft Office Suite and graphics/GIS software such as Adobe Creative Suite and/or ArcGIS, transportation modeling/traffic impacts software, and/or project management software and scheduling programs.
- •\_\_\_Bicycle, pedestrian, and transit planning and facility design.
- <u>Best practices in transportation safety, including Safe Systems initiatives.</u>
- Project management and project delivery.
- Survey design Data collection and analysis.
- Development and management of community engagement processes.
- Federal, state, and local regulations, laws, and policies related to urban and regional transportation planning.
- California Environmental Quality Act (CEQA), National Environmental Policy Act (NEPA), and other applicable environmental requirements.

#### TR187 - TRANSPORTATION PLANNER, SENIORSUPERVISING

- <u>Parking management best practices and t</u>The challenges and complexities inherent in addressing parking issues.
- Federal, state, <u>regional</u>, and county transportation programs and funding sources.
- Principles of supervision, management, coaching, and staff development.
- Area transportation organizations.

Ability to:

- Oversee the daily activities of assigned staff.
- Negotiate effectively among competing interests for funds and other resources to aid the City's transportation program.
- Prepare <u>and/or direct staff in developing</u> legislation and amendments to legislation, <u>agenda</u> reports to City Council and other elected or appointed bodies, and <u>lobby</u> effectively <u>advocate</u> for legislation favorable to Oakland.
- Make clear and concise presentations to the community, elected officials, City staff, and transportation agencies.
- Be detail-oriented, multi-task, manage stress, and successfully adapt to new situations as they arise in order to meet project deadlines.
- Collaborate with and coordinate the work of professional staff and contribute to their professional development.
- Communicate effectively in both oral and written form; present information using a variety of media formats.
- Prepare complex reports of a general and technical nature.
- <u>Conduct and review complex transportation studies; analyze data and make recommendations.</u>
- Coordinate functions and activities between departments and outside agencies.
- Supervise, train, and evaluate assigned staff and manage an effective team.
- Analyze and solve problems.
- Utilize a personal computer and software applications including the Microsoft Office Suite and graphics/GIS software such as Adobe Creative Suite and/or ArcGIS, transportation modeling/traffic impacts software, and/or project management software and scheduling programs.
- Establish and maintain effective working relationships with those contacted in the performance of required duties.

### MINIMUM QUALIFICATIONS

Any combination of education and experience that is equivalent to the following minimum qualifications may be acceptable.

### Education:

A Bachelor's degree from an accredited college or university in transportation planning, urban and regional planning, public policy, transportation engineering, geography, or a related field. A Master's degree in urban, regional, or city planning, public policy, or a related field is highly desirable. Note: Progressively responsible work experience may be substituted for college coursework on a year-for-year basis.

#### **Experience:**

FourFive (5) years of progressively responsible experience performing progressively responsible and complex transportation planning and/or engineering, funding, and transportation systems management, including at least two (2) years of lead or supervisory experience.

#### LICENSE OR CERTIFICATE

Successful incumbents in this position are expected to operate automotive vehicles in the performance of assigned duties. Due to the nature of the assignment and the hours worked, public transportation may not be a cost effective or efficient method for traveling to the various locations required. Individuals who are appointed to this position will be required to maintain a valid California Driver's License throughout the tenure of employment OR demonstrate the ability to travel to various locations in a timely manner as required in the performance of duties.

Possession of American Institute of Certified Planners (AICP) Certification is desirable.

#### **OTHER REQUIREMENTS**

None required.

DEPT. OF I	HUMAN RES	OURCES MANAG	EMENT US	E ONLY
Established: Exempted:	07/27/1995 Y 🗌 N 🔲	CSB Resolution #: Exemption Resolution	44339 n #:	Salary Ordinance #:
Revision Date Re-titled Date		CSB Resolution # CSB Resolution #		Salary Ordinance #:
(Previous title	(s): Transportation	on Planner, Senior)		



# **Civil Service Board Appeals and Hearing Calendar**

### Pending List – NOVEMBER 2024

#### 1. OPEN

Case Number	Classification	Dept.	Action Pending	Hearing Date	Notes and Next Steps
PORT-2024-AP02	GIS/LIS Administrator	Port of Oakland	4.08 – Type and Scope of Competitive Examination	TBD	To be determined following a meeting between the parties to discuss a resolution.
OPD-2022-AP01	Police Officer	Oakland Police Department	of Disciplinary Action	Further hearing dates scheduled for March 4, 5, 6, and 13, 2025	Referred to Hearing Officer

#### 2. OTHER PENDING ITEMS

Date Requested	Subject	Report From	Date Due

#### 3. CLOSED

on Dept.	Action Pending	Received	Notes

#### 4. UNDER REVIEW

Case Number	Classification	Dept.	Action Pending	Action Date	Notes
OFD-2024-AP03	Administrative Assistant II	Oakland Fire Department	10.03 Appeal of Disciplinary Action	June 4, 2024	

November 21, 2024



#### **Date: October 17, 2024**

#### **OPEN SESSION 5:30 p.m.**

#### City Hall, One Frank H. Ogawa Plaza, Hearing Room 1

<b>BOARD MEMBERS:</b>	Chairperson, Yvonne Hudson- Harmon; Vice Chair, Lauren Baranco; Michael Brown; Beverly A. Williams
STAFF TO THE BOARD:	
	Mary Hao, HRM Director/Secretary to the Board
	Tina Pruett, Human Resources Manager/Staff to the Board
	Amber Lytle, Human Resources Manager/Staff to the Board
	Ayana Smith, Administrative Assistant II/Staff to the
	Board
	Jady Leung, Parliamentarian to the Board

The following options will be available to observe this meeting:

Online video teleconference (via ZOOM):

#### Please click the link below to join the webinar:

https://us02web.zoom.us/j/84770081425?pwd=N0V1VTExeTZnRjdvUDBhQ09oaUZWQT09

#### Passcode: CSB2024

One tap mobile +16699006833,,84770081425#,,,,\*7708206# US (San Jose) +16694449171,,84770081425#,,,,\*7708206# US

# Please note: the Zoom link and access number are to view/listen to the meetings only, not for participation.

*Telephone: Dial (for higher quality, dial a number based on your current location):* +1 669 444 9171 US or +1 669 900 6833 US (San Jose) or +1 253 205 0468 US or +1 253 215 8782 US (Tacoma) or +1 346 248 7799 US (Houston) or +1 719 359 4580 US or +1 646 931 3860 US or +1 689 278 1000 US or +1 929 205 6099 US (New York) or +1 301 715 8592 US (Washington DC) or +1 305 224 1968 US or +1 309 205 3325 US or+1 312 626 6799 US (Chicago) or +1 360 209 5623 US or +1 386 347 5053 US or +1 507 473 4847 US or +1 564 217 2000 US Webinar

#### ID: Webinar ID: 847 7008 1425 Passcode: 7708206

Find your local number: https://us02web.zoom.us/u/kbf5JUxHxH

#### ROLL CALL

#### The roll call was conducted, and it was noted that all Board members were present:

• Present: Chairperson Hudson-Harmon Vice Chair Baranco Member Brown Member Williams

There were no absences or abstentions, indicating full attendance of the Board members.

#### 1) PUBLIC COMMENT:

# COMMENTS ON ALL AGENDA ITEMS AND ITEMS NOT ON THE AGENDA WILL BE TAKEN AT THIS TIME.

No Public Comments were taken during the Public Comment portion of the agenda.

# 2) APPROVAL OF THE OCTOBER 17, 2024, CIVIL SERVICE BOARD MEETING AGENDA

45271 A motion was made by Member Williams and seconded by Member Brown to approve the agenda for the October 17, 2024, Regular Civil Service Board meeting agenda as amended.

Votes:

Board Member Ayes: Chairperson Hudson-Harmon, Vice Chair Baranco, Member Brown, Member Williams

Noes: None

Abstentions: None

#### 3) UPDATES, SECRETARY TO THE BOARD

#### 4) CONSENT CALENDAR:

INFORMATION

ACTION

ACTION

- a) Approval of Provisional Appointment (3)
  - Public Ethics Commission (1)
  - Human Services Department (1)
  - Community Police Review Agency (1)
- b) Approval of Employee Requests for Leave of Absence (5)
  - Human Resources Management (1)
  - Oakland Public Library (3)
  - Oakland Public Works (1)
- c) Approval of Revised Classification Specifications (2)
  - Animal Shelter OPERATIONS Manager
  - Battalion Chief

45272 A motion was made by Member Brown and seconded by Member Williams to approve the Consent Calendar for the October 17, 2024 Regular Civil Service Board meeting.

ACTION

Votes:

Board Member Ayes: Chairperson Hudson-Harmon, Vice Chair Baranco, Member Brown, Member Williams

Noes: None

Abstentions: None

#### 5) OLD BUSINESS:

ACTION

a) Approval of the August 15, 2024, Civil Service Board Meeting Agenda Minutes.

45273 A n Williams Agenda M	ACTION	
Votes:		
	Board Member Ayes: Chairperson Hudson-Harmon, Vice Chair Baranco, Member Brown, Member Williams	
	Noes: None	
	Abstentions: None	
b)	Determination of Schedule of Outstanding Board Items	INFORMATION

#### 6) NEW BUSINESS:

a) Approval of New Classification Specification for Data Analyst	-ACTION
b) Approval of New Classification Specification Program Manager	ACTION

45274 A motion was made by Member Brown and seconded by Member Williams to approve the New Classification Specification Program Manager.

Votes:

Board Member Ayes: Chairperson Hudson-Harmon, Vice Chair Baranco, Member Brown, Member Williams

Noes: None

#### **Abstentions: None**

c) Quarterly Updates Report per Section 3.04(f) of the Personnel Manual INFORMATION of the Civil Service Board ("Civil Ser vice Rules") Providing Status of all Classification Studies Currently Under Review

#### 7) ADJOURNMENT

45275 A motion was made by Member Williams and seconded by Vice Chair Baranco to adjourn the October 17, 2024 Civil Service Board meeting.

#### Votes:

Board Member Ayes: Chairperson Hudson-Harmon, Vice Chair Baranco, Member Brown, Member Williams

Noes: None

**Abstentions:** None

NOTE: The Civil Service Board meets on the 3rd Thursday of each month. The next meeting is scheduled to be held on Thursday, November 21st, 2024. All materials related to agenda items must be submitted the first Thursday of the month. For any materials over 100 pages, please also submit an electronic copy of all materials.

Submit items via email or U.S. Mail to:

civilservice@oaklandca.gov

City of Oakland - Civil Service Board 150 Frank H. Ogawa Plaza, 2<sup>nd</sup> floor Oakland, CA 94612



Do you need an ASL, Cantonese, Mandarin or Spanish interpreter or other assistance to participate? Please email <u>civilservice@oaklandca.gov</u> or call (510) 238-3112 or (510) 238-3254 for TDD/TTY five days in advance.

¿Necesita un intérprete en español, cantonés o mandarín, u otra ayuda para participar? Por favor envíe un correo electrónico <u>civilservice@oaklandca.gov</u> o llame al (510) 238-3112 o al (510) 238-3254 Para TDD/TTY por lo menos cinco días antes de la reunión. Gracias.

你需要手語,西班牙語,粵語或國語翻譯服務嗎?請在會議前五個工作天電郵 civilservice@oaklandca.gov

或致電 (510) 238-3112 或 (510) 238-3254 TDD/TTY



# STAFF REPORT

**DATE:** November 21, 2024

TO: THE HONORABLE CIVIL SERVICE BOARD

- FROM: Mary Hao, Human Resources Director & Secretary to the Board
- SUBJECT: TEMPORARY EMPLOYEES Informational Report on the Status of Temporary Assignments for Temporary Contract Service Employees (TCSEs) and Exempt Limited Duration Employees (ELDEs) Including a Report of the Names, Hire Dates, and Departments of All ELDEs and TCSEs in Accordance with the Memorandum of Understanding Between the City and Local 21

#### SUMMARY

Staff has prepared this report to provide the Civil Service Board with an update on compliance with the Civil Service Rules related to temporary employees since the last report at the October 17, 2024, meeting. This report focuses on temporary employees in the categories of Exempt Limited Duration Employees (ELDEs) and Temporary Contract Service Employees (TCSEs), who are currently employed in the City of Oakland.

As of the pay period ending October 21, 2024, there was a total of one hundred and one (101) employees in the following categories: TCSE (22), TCSE/Annuitant (23), and ELDE (56). None of these assignments is out of compliance with Rule 5.06.

Reports showing all the temporary assignments discussed in this report are included in a list *(Attachment A)* and a chart of trends *(Attachment B)* attached to this narrative report to provide a snapshot of the overall changes month to month.

#### BACKGROUND

The use of temporary employees is allowed under Civil Service Rule 5 (Certification and Appointment) in recognition that standard Civil Service employment practices can be cumbersome when a time-sensitive assignment arises, or existing resources do not fit a specific need. Pursuant to the Civil Service Rules, Section 5.06 governing temporary assignments, ELDE assignments may not exceed one year and TCSE assignments may not be "ongoing or repetitive."

#### STATUS OF NON-COMPLIANT ASSIGNMENTS

Of the one hundred and one (101) temporary assignments, there are no employees reported as out of compliance with Rule 5.06.

#### RECOMMENDATION

Staff recommends that the Civil Service Board accept the monthly report on temporary assignments for Temporary Contract Service Employees (TCSEs) and Exempt Limited Duration Employees (ELDEs).

For questions regarding this report, please contact Human Resources Director Mary Hao at (510) 238-6338.

Attachments:

- A. TCSE/ELDE Report: For Payroll Period Ending October 21, 2024.
- B. TCSE/ELDE Compliance Trend Chart.

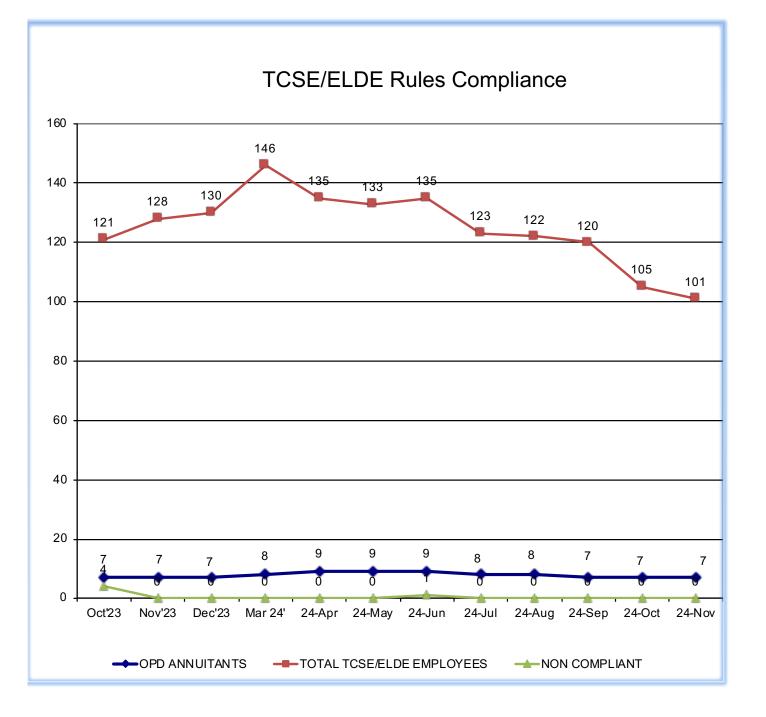
#### The Civil Service Board Staff Report (Attachment A)

DEPT	EMPLOYEE LAST NAME	EMPLOYEE FIRST NAME	ORG	JOB DATE TYPE	ELDE DATE TCSE HO		STATUS
DEFT	EMPLOTEE LAST NAME		CLOSED THIS PERIOD (8)	JOB DATE TIPE	ELDE DATE TOSE HO	JK3 NOTES	STATUS
FINANCE	Woodward-Gonzales	Laura	08243 - Purchasing	14-OCT-23 ELDE			COMPLIANT
FINANCE	Wright	Lisa Dorene	08121 - Finance and Management: Payroll	30-Mar-24 TCSE			COMPLIANT
OPW	Hightower Sr	Albert	30559 - Facilities: Custodial - OPL	30-Mar-24 TCSE			COMPLIANT
OPW	Suarez Fuentes	Claudia	30559 - Facilities: Custodial - OPL	02-MAR-24 TCSE			COMPLIANT
DOT	Amate	David J	35224 - Great Streets Maintenance Concrete and Guardrails	TCSE			COMPLIANT
HSD	Eddings	Marquitta	78111 - DHS Administration Unit	30-SEP-23 ELDE			COMPLIANT
FINANCE	Wang	Yan	08121 - Finance and Management: Payroll	27-APR-24 ELDE			COMPLIANT
HSD	Boyd	Marshay	78111 - DHS Administration Unit	30-SEP-23 ELDE			COMPLIANT
			NEW THIS PERIOD (5)				
EWDD	Daniel	Katerine Ruth	67111 - Administrative Support	TCSE			COMPLIANT
FIRE	Shermann	Daniel	20912 - Measure N - Paramedic	ELDE			COMPLIANT
FIRE	Watts	Darryl Ray	20913 - EMS Training	ELDE			COMPLIANT
	Gebreslasse	Rahwa B	89929 - Housing Development	ELDE			COMPLIANT
VIOLENCE PREV	Figueroa	Christopher	70211 - Oakland Unite COMPLIANT (101)	ELDE			COMPLIANT
CAO	James	Cooke	02111 - City Administrator: Administration Unit	12-JUN-21 TCSE	2'	2.00	COMPLIANT
CAO	Logan	Lisa Marie	02151 - City Administrator Call Center	13-MAY-23 ELDE	11-May-24	2.00	COMPLIANT
CAO	Rudi	Tcruz	02112 - Communications & Media	21-JAN-23 TCSE	11-Way-24	0.00	COMPLIANT
CAO	Cerpas Lua	Maria Naveli	02111 - City Administrator: Administration Unit	8-Jun-24 ELDE	08-Jun-24	0.00	COMPLIANT
CITY ATTORNEY	Chan	Patrick	04111 - City Attorney Administration Unit	30-OCT-23 ELDE	31-Oct-23		COMPLIANT
CITY ATTORNEY	Rossi	Daniel	04111 - City Attorney Administration Unit	08-SEP-20 TCSE/ANNUITANT		2.00	COMPLIANT
HRM	Look	Daryl	05211 - Employment and Classification Unit	13-DEC-21 TCSE/ANNUITANT		0.00	COMPLIANT
HRM	Boxdell	Ashley	05511 - Human Resource Development Unit	TCSE		0.50	COMPLIANT
CITY AUDITOR	Luna	Eduardo	07111 - City Auditor Unit	28-OCT-23 TCSE/ANNUITANT		1.00	COMPLIANT
CITY AUDITOR	Lin	Marisa	07111 - City Auditor Unit	TCSE		4.50	COMPLIANT
FINANCE	Treglown	Donna	08222 - General Ledger	18-JUN-18 TCSE/ANNUITANT		0.50	COMPLIANT
FINANCE	Walston	Valarie	08121 - Finance and Management: Payroll	28-OCT-23 TCSE/ANNUITANT		0.25	COMPLIANT
FINANCE	Fong	Angelica Leigh	08121 - Finance and Management: Payroll	11-MAY-24 ELDE	11-May-24	0.20	COMPLIANT
FINANCE	Kane	Benjamin	08121 - Finance and Management: Payroll	27-APR-24 ELDE	27-Apr-24		COMPLIANT
FINANCE	Urtecho	Jessica Del Carmen	08121 - Finance and Management: Payroll	27-APR-24 ELDE	27-Apr-24		COMPLIANT
FINANCE	Wilson	Harold	08243 - Purchasing	27-APR-24 ELDE	27-Apr-24		COMPLIANT
POLICE	Hicks	Mark	106610 - Background & Recruiting	18-MAR-23 TCSE/ANNUITANT	. 19	1.50	COMPLIANT
POLICE	Johnson	Carmen	106610 - Background & Recruiting	18-JAN-14 TCSE/ANNUITANT	27	9.50	COMPLIANT
POLICE	Lau	Peter	106610 - Background & Recruiting	19-AUG-23 TCSE/ANNUITANT	31	8.50	COMPLIANT
POLICE	Lighten	Ronald	106610 - Background & Recruiting	23-SEP-13 TCSE/ANNUITANT	20	8.00	COMPLIANT
POLICE	Pressnell	Edward	106610 - Background & Recruiting	23-SEP-13 TCSE/ANNUITANT	20	3.00	COMPLIANT
POLICE	Thomas	Mark	106610 - Background & Recruiting	04-MAR-23 TCSE/ANNUITANT	2	0.00	COMPLIANT
POLICE	Williams	Pamela	106610 - Background & Recruiting	04-MAR-23 TCSE/ANNUITANT		8.00	COMPLIANT
FIRE	Cole	Veronika	20711 - Emergency Services Program Unit	06-JAN-24 ELDE	06-Jan-24		COMPLIANT
FIRE	Cummings	Matthew	20311 - Fire Marshals Office Unit	17-FEB-24 ELDE	17-Jan-24		COMPLIANT
FIRE	Hellige	Scott	20813 - Fire Boat	12-AUG-19 TCSE/ANNUITANT		0.00	COMPLIANT
FIRE	Skillern	Sheryl	20331 - Inspectional Services Unit	28-MAY-22 TCSE/ANNUITANT		8.00	COMPLIANT
FIRE	Smyj	Matthew	20711 - Emergency Services Program Unit	06-JAN-24 ELDE	06-Jan-24		COMPLIANT
OPW	Andersen	Joseph	30541 - Equipment Services Administration	25-NOV-23 ELDE	25-Nov-23		COMPLIANT
OPW	Kashiwagi	Michael	30111 - Director and Human Resources Unit	5-May-24 TCSE	25-May-24 64	8.00	COMPLIANT
OPW	Ferguson	David	30111 - Director and Human Resources Unit	31-JAN-23 TCSE/ANNUITANT		0.00	COMPLIANT
OPW	Santiago III	Jose	30652 - Landscape Maintenance	28-OCT-23 TCSE/ANNUITANT		0.00	COMPLIANT
OPW	Vargas Jr	Abel	30541 - Equipment Services Administration	14-OCT-23 TCSE/ANNUITANT	-	0.00	COMPLIANT
DOT	Krohn	Jeffrey	35219 - Structures & Emergency Response	07-JAN-23 TCSE/ANNUITANT		9.50	COMPLIANT
DOT	Wlassowsky Jr	Wladimir	35219 - Structures & Emergency Response	13-NOV-21 TCSE/ANNUITANT		7.00	COMPLIANT
DOT	Meza	Ruth	35421 - Transforming Oakland Waterfront Neighborhoods (TOWN)	13-MAY-23 ELDE	11-May-24		COMPLIANT
ITD ITD	Bailey Maal and	Ryan Bebert	46271 - Telecommunications	06-JAN-24 ELDE 30-OCT-21 TCSE/ANNUITANT	06-Jan-24	2 00	COMPLIANT COMPLIANT
ITD	MacLeod	Robert	46341 - Application Development			3.00	
=	Messac	Patrick	46531 - Public Safety Applications	18-FEB-23 TCSE 06-JAN-24 TCSE		4.50	COMPLIANT
ANIMAL SERVICES	Cardott	Linda	62111 - Animal Services			8.00	COMPLIANT
ANIMAL SERVICES ANIMAL SERVICES	Stevenson Tiernev	April Melinda	62111 - Animal Services 62111 - Animal Services	06-JAN-24 TCSE 03-FEB-24 ELDE	03-Feb-24	3.00	COMPLIANT COMPLIANT
			62111 - Animal Services 62111 - Animal Services				COMPLIANT
ANIMAL SERVICES	Hasani Lim	Sakeara Elizabeth		11-MAY-24 ELDE 02-MAR-24 TCSE	11-MAY-24	0.00	COMPLIANT
PEC POLICE COMM	Lim Hitt	Trishia Clara	65111 - Public Ethics Commission 66211 - Community Police Review Agency	25-NOV-23 ELDE	25-Nov-23	0.00	COMPLIANT
POLICE COMM POLICE COMM	Koehler	Mary	66211 - Community Police Review Agency	11-NOV-23 ELDE	25-NOV-23 11-Nov-23		COMPLIANT
	NUEIIIEI	ivial y	00211 - Community Police Review Agency	IT-NOV-23 ELDE	11-INUV-23		CONFLIANT

POLICE COMM	Montgomery	Mykah	66111 - Police Commission	25-NOV-23 ELDE	25-Nov-23		COMPLIANT
POLICE COMM	Smith	Roger	66211 - Community Police Review Agency	17-FEB-24 ELDE	17-Feb-24		COMPLIANT
POLICE COMM	Bezehertny	Dillon	66211 - Community Police Review Agency	30-Mar-24 ELDE	30-Mar-24		COMPLIANT
POLICE COMM	Hartford	Charlie	66211 - Community Police Review Agency	17-Aug-24 ELDE	17-Aug-24		COMPLIANT
POLICE COMM	Dukich	Stephanie A	66211 - Community Police Review Agency	ELDE	14-Sep-24		COMPLIANT
VIOLENCE PREV	Truehill	Joseph Anthony	70211 - Oakland Unite	22-Jun-24 ELDE	22-Jun-24		COMPLIANT
VIOLENCE PREV	Caplan	Gillian	70111 - Violence Prevention Administration	25-NOV-23 ELDE	25-Nov-23		COMPLIANT
VIOLENCE PREV	Liboiron-Cohen	Zachary	70111 - Violence Prevention Administration	16-MAR-24 ELDE	16-Mar-24		COMPLIANT
VIOLENCE PREV	Romero	Jennifer	70211 - Oakland Unite	27-MAY-23 ELDE	20-Mar-24		COMPLIANT
VIOLENCE PREV	Wysinger	Ronald Howard	70211 - Oakland Unite	8-Jun-24 ELDE	08-Jun-24		COMPLIANT
VIOLENCE PREV	Martinez	Miguel, Angel	70211 - Oakland Unite	17-Aug-24 ELDE	17-Aug-24		COMPLIANT
HSD	Soghie	Benjamin	78231 - HS Classroom & Seasonal	7-Jun-24 TCSE	Ũ	283.5	COMPLIANT
HSD	Boatwright	David	75631 - Senior Center Unit	03-FEB-24 ELDE	03-Feb-24	20010	COMPLIANT
HSD	•		75631 - Senior Center Unit	15-APR-23 TCSE/ANNUITANT	00-1 00-2-4	28.00	COMPLIANT
	King	Jennifer					
HSD	Poston	Dorothy	75631 - Senior Center Unit	08-FEB-20 TCSE		20.00	COMPLIANT
HSD	Banks	Nicole	78111 - DHS Administration Unit	25-NOV-23 ELDE	25-Nov-23		COMPLIANT
HSD	Black	Tracev	78231 - HS Classroom & Seasonal	25-NOV-23 ELDE	25-Nov-23		COMPLIANT
HSD	Buchanan	Wanda	78231 - HS Classroom & Seasonal	03-FEB-24 TCSE		228.50	COMPLIANT
HSD	Craig	Cameron	78111 - DHS Administration Unit	06-JAN-24 ELDE	06-Jan-24	220.00	COMPLIANT
					00-Jan-24	0.00	
HSD	Fernandez	Lillian	78231 - HS Classroom & Seasonal	03-FEB-24 TCSE		0.00	COMPLIANT
HSD	Gonzalez	Mora Deisy	78231 - HS Classroom & Seasonal	03-FEB-24 TCSE		105.50	COMPLIANT
HSD	Hatcher Jr.	Lucius	78231 - HS Classroom & Seasonal	15-OCT-22 TCSE/ANNUITANT		295.00	COMPLIANT
HSD	Но	Sing-Yuet	78111 - DHS Administration Unit	17-FEB-24 ELDE	17-Feb-24		COMPLIANT
HSD	Housheya	Yaser	78235 - HS Central Office Administration	11-NOV-23 ELDE	11-Nov-23		COMPLIANT
					11-1100-23	400 50	
HSD	Hrishanth	Sharmily	78231 - HS Classroom & Seasonal	03-FEB-24 TCSE		186.50	COMPLIANT
HSD	Jacobs	Jacqueline	78362 - CSBG - Programs	29-OCT-22 TCSE		114.00	COMPLIANT
HSD	Ly	Roselyn	78235 - HS Central Office Administration	03-FEB-24 ELDE	03-Feb-24		COMPLIANT
HSD	Pollock	Shuxuan	78231 - HS Classroom & Seasonal	09-DEC-23 ELDE	09-Dec-23		COMPLIANT
HSD	Rebollo	Martha	78231 - HS Classroom & Seasonal	30-SEP-23 TCSE		306.00	COMPLIANT
HSD			78231 - HS Classroom & Seasonal	03-FEB-24 TCSE		412.50	COMPLIANT
	Rodriguez Montano	Olga				412.00	
HSD	Toll	Alexandra	78231 - HS Classroom & Seasonal	11-NOV-23 ELDE	11-Nov-23		COMPLIANT
HSD	Trist	Sarah	78231 - HS Classroom & Seasonal	25-NOV-23 ELDE	25-Nov-23		COMPLIANT
HSD	Villar	Rachelle	78231 - HS Classroom & Seasonal	02-MAR-24 TCSE		122.25	COMPLIANT
HSD	Williams-Reynolds	Marilyn	78231 - HS Classroom & Seasonal	14-OCT-23 TCSE		220.00	COMPLIANT
HSD	Huang	Jenny	78231 - HS Classroom & Seasonal	30-Mar-24 ELDE	30-Mar-24	220.00	COMPLIANT
пзр	пиану	Jenny	10231 - FIS Classiculli & Seasolial	30-IVIAI-24 ELDE	30-Ivial-24		CONFLIANT
						El Da Pen	New _DE ate - ding dget
HSD	Galbraith	Angela	75631 - Senior Center Unit	05-AUG-23 ELDE	05-Aug-23	appr	oval COMPLIANT
		<u> </u>			5		
						El Da Pen	New LDE ate - ding dget
HSD	Steelman	Misty	75631 - Senior Center Unit	05-AUG-23 ELDE	05-Aug-23		oval COMPLIANT
					· · · · · · · · · · · · · · · · · · ·		
						El Da Pen	New LDE ate - ding dget
HSD	Nash	Raven	78411 - Community Housing Services	16-SEP-23 ELDE	16-Sep-23	appr	oval COMPLIANT
EWDD	Hanserd	Erica Camille Shacole	67411 - Compliance	22-Jun-24 ELDE	22-Jun-24		COMPLIANT
EWDD	Lane	Patrick	85221 - Project Implementation: Staffing	05-AUG-23 TCSE/ANNUITANT		120.00	COMPLIANT
EWDD	Luna Torio	Kathleen	85631 - Special Events	20-JAN-24 ELDE	20-Jan-24	120.00	COMPLIANT
EWDD	Lang	Phillip	67411 - Compliance	3-Aug-24 ELDE	3-Aug-24		COMPLIANT
HCD	Gonzalez	Trisha Reyes	89929 - Housing Development	22-Jun-24 ELDE	22-Jun-24		COMPLIANT

HCD HCD HCD HCD HCD HCD	Crooms Durades Huggins Latigue Leshin Little	Maya Arlecia Marchelle Candace Maryann De Shawn	89969 - Residential Rent Arbitration 89929 - Housing Development 89939 - Municipal Lending 89929 - Housing Development 89919 - Admin: Housing & Community Development 89969 - Residential Rent Arbitration	25-NOV-23 ELDE 09-DEC-23 ELDE 28-OCT-23 ELDE 02-MAR-24 ELDE 26-NOV-22 TCSE 25-NOV-23 ELDE	25-Nov-23 09-Dec-23 28-Oct-23 02-Mar-24 25-Nov-23	327.00	COMPLIANT COMPLIANT COMPLIANT COMPLIANT COMPLIANT COMPLIANT
HCD	Shiga	Koki	89919 - Admin: Housing & Community Development	17-FEB-24 ELDE	17-Feb-24		COMPLIANT 101

#### NON COMPLIANT (0)





MEMORANDUM

**DATE:** November 21, 2024

**TO:** The Honorable Civil Service Board

**FROM:** Jaime Pritchett Principal Human Resource Analyst

THROUGH: Tina Pruett, Human Resources Manager, Recruitment & Classification

#### **THROUGH:** Mary Hao, Director of Human Resources Management Secretary to the Board

#### **SUBJECT:** Approval of New Classification Specification for Parking Control Technician II

Based upon a upon a classification review request from the Oakland Department of Transportation (OAKDOT), Human Resources Management (HRM) has proposed the creation of a new classification specification titled **Parking Control Technician II** (PCT II).

Abandoned auto duties (e.g., booting and towing coordination) were transferred from the Oakland Police Department (OPD) to DOT as part of departmental reorganization efforts. While in OPD, the duties had been performed by Police Services Technician II staff. Once reassigned to DOT, a new classification had to be created to handle these functions.

DOT initially pursued Vehicle Enforcement Agent as the proposed standalone classification to address the new duties but pivoted to Parking Control Technician II under the City's grow-yourown philosophy. There is an existing Parking Control Technician classification, and these incumbents were given the opportunity to act in this new role while the description was being developed. The existing PCT classification will be re-titled to Parking Control Technician I (PCT I), and the option of Flexible Staffing is being added as a way for PCT Is to potentially promote to PCT II.

The new PCT II position will primarily be responsible for:

Enforcing the Oakland Municipal Code, California Vehicle Code, Port of Oakland, and City of Oakland encampment management policies parking and non-moving vehicle regulations by issuing citations for parking, standing, or stopping violations, immobilizing vehicles with unpaid parking violations, assisting with towing and impounding abandoned, stolen or illegally parked vehicles, directing traffic, and assisting with the safe movement of vehicles and pedestrians; and performing related duties as assigned.

Placeholder positions currently exist in the budget, and they will be converted once the new classification is fully established. The approved description will be used for future recruitment and selection processes.

The Service Employees International Union (SEIU, Local 1021) was notified of the proposal to create this new classification in November 2023. City and union representatives met several times throughout 2024 to review the proposed description and address potential impacts to members. Concerns were explored to ensure that the description accurately and thoroughly reflects the expectations, roles, and responsibilities under the new structure. Feedback was provided by the

union and incorporated into subsequent drafts of the classification specification. The union sent an email on August 28, 2024 stating that there are no objections to the proposed new classification. However, concerns regarding the salary and potential impacts to members remained until last month. The City and SEIU successfully arrived at a mutually agreeable salary rate and implementation plan, and the new classification is being routed for approval. All parties are eager to establish the new classification.

The salary ordinance amendment to formally add the PCT II classification and re-title the PCT classification to PCT I in the City's Salary Schedule is currently being drafted. Two readings of the ordinance must occur for Council to approve these actions. The ordinance is tentatively scheduled for January/February 2025.

Staff recommends that the Civil Service Board approve the proposed new **Parking Control Technician II** classification specification.

Attachment: Proposed new Parking Control Technician II classification specification.



# PARKING CONTROL TECHNICIAN II

# **Class Code: TCXXX FTE**

**Civil Service Classified** 

## DEFINITION

Under general supervision in the Oakland Department of Transportation, enforces the Oakland Municipal Code, California Vehicle Code, Port of Oakland, and City of Oakland encampment management policies parking and non-moving vehicle regulations by issuing citations for parking, standing, or stopping violations, immobilizing vehicles with unpaid parking violations, assisting with towing and impounding abandoned, stolen or illegally parked vehicles, directing traffic, and assisting with the safe movement of vehicles and pedestrians; and performs related duties as assigned.

# **DISTINGUISHING CHARACTERISTICS**

This is a civilian classification whose incumbents patrol an assigned beat, route or map of city streets and parking facilities or staff a detail or special assignment, cite vehicles in violation of parking codes, apply/remove immobilization devices to vehicles with unpaid citations, and assist with towing and impounding abandoned, stolen or inoperable vehicles and vehicles with expired licenses, or illegally parked vehicles. This classification is distinguished from the lower-level Parking Control Technician I in that incumbents of the latter primarily focus on issuance of citations for parking infringements and are not involved in booting, towing, or impounding vehicles or vehicle encampments.

The incumbent receives supervision from the Parking Enforcement Supervisor II, may receive direction from the Parking Enforcement Supervisor I or dispatch staff, and may provide lead direction to Parking Control Technician Is.

**EXAMPLES OF DUTIES** - Duties may include, but are not limited to the following:

Patrol an assigned area on foot or in a vehicle.

Issue citations for parking, standing, or stopping violations.

Mark and photograph vehicles and surrounding areas to verify parking violations.

Issue warnings as required.

Apply/release immobilization devices to vehicles.

Arrange for and oversee authorized tows.

Complete daily log reports, and document vehicle and parking violation information for work performed in accordance with state and local regulations.

Maintain data and records, perform data entry and searches, complete standard report forms such as the Stored Towed Vehicle Report Form, and produce inter-office correspondence using computer, electronic equipment, and other mobile devices.

Operate parking and law enforcement computerized data systems on computers, tablets, and mobile devices.

Direct traffic and assist with the safe movement of vehicles and pedestrians for special events, emergencies, and other occurrences as assigned.

Research, interpret, and enforce appropriate non-moving violations and codes.

Investigate enforcement concerns and complaints.

Report broken parking meters, abandoned and stolen vehicles, code violations, traffic hazards, traffic accidents, emergencies, etc.

Investigate and document response to complaints.

Explain parking laws and answer or redirect questions from the public; may refer individuals to other resources.

May testify at administrative hearings or in court on City's behalf.

Operate a two-way radio.

Assist in training other vehicle enforcement employees.

Inspect condition of enforcement vehicle prior to use.

May operate a City vehicle in the performance of assigned duties.

# **KNOWLEDGE AND ABILITIES**

#### Knowledge of:

- Local and state laws, regulations, and guidelines.
- Routine clerical operations.
- Customer service and public contact principles and techniques.
- Operation of enforcement vehicles.
- Operation of related parking enforcement tools, devices, and equipment.
- Safe work practices.
- Computer systems and software applications.

#### Ability to:

- Operate enforcement vehicles.
- Learn to interpret and apply Oakland Municipal Code and California Vehicle Code.
- Interact with a diverse community in a professional manner; tactfully interact with the public; actively listen and maintain composure in stressful situations.
- Read maps and use computer mapping and location systems.
- Learn and operate handheld citation and electronic ticket writer devices.
- Learn and operate vehicle immobilization (boot) devices.
- Learn and utilize computer systems and software applications including email, chat, word processing, video conferencing, and automated parking and law enforcement databases.
- Communicate effectively in both oral and written form; write legibly.
- Follow oral and written directions.
- Work irregular days and hours and under inclement weather conditions.
- Establish and maintain effective working relationships with those contacted in the

performance of required duties.

#### MINIMUM QUALIFICATIONS

Any combination of education and experience that is equivalent to the following minimum qualifications may be acceptable.

#### **Education:**

High school diploma or equivalent.

#### **Experience:**

Two (2) years of full-time experience involving public contact and code compliance related work or one (1) year of full-time experience in a classification that directly involves vehicle enforcement and is comparable to a Police Services Technician II or Parking Control Technician I.

#### LICENSE OR CERTIFICATE

Possession of a valid California Driver's License through the tenure of employment.

#### **OTHER REQUIREMENTS**

Must be eighteen (18) years of age or older.

Must pass a background investigation.

Must pass Oakland Police Department Dispatch Training Course "CLETS Level I" as a condition of continued employment.

Proficiency in a foreign language may be required for certain assignments.

#### **FLEXIBLE STAFFING**

Incumbents in the Parking Control Technician I classification are eligible to promote to the Parking Control Technician II classification in accordance with established City policy related to flexible staffing.

DEPT. OF HUMAN RESOURCES MANAGEMENT USE ONLY			
Established: Exempted: Y 🗌 N 🗌	CSB Resolution #: Exemption Resolution #:	Salary Ordinance #:	
Revision Date:/Re-titled Date:/	CSB Resolution #: CSB Resolution #:	Salary Ordinance #:	
(Previous title(s): )			



MEMORANDUM

**DATE:** November 21, 2024

**TO:** The Honorable Civil Service Board

**FROM:** Jaime Pritchett Principal Human Resource Analyst

THROUGH: Tina Pruett, Human Resources Manager, Recruitment & Classification

**THROUGH:** Mary Hao, Director of Human Resources Management Secretary to the Board

**SUBJECT:** Approval of New Classification Specifications for OAK311 Communications Center Specialist and OAK311 Communications Center Specialist, Senior

Based upon a upon a classification review request from the Office of the City Administrator, Human Resources Management (HRM) has proposed the creation of two new classification specifications titled **OAK311 Communications Center Specialist and OAK311 Communications Center Specialist, Senior**.

The City operates the 311 Call Center, which has been staffed by employees in the Public Service Representative (PSR) and Public Service Representative, Senior classifications. Due to changes in the scope and responsibility of the OAK311 Communications Center operations over time, the assigned duties now exceed the existing PSR classifications.

The new OAK311 Communications Center Specialist position will primarily be responsible for:

Serving as the initial point of contact to the public for all non-emergency and (infrastructure) emergency government services, infrastructure maintenance priorities, and related service issues; assessing the service need and adjusts prioritization accordingly; submitting the need for service to the applicable supervisor or department designee; utilizing a variety of intake platforms such as the Oak311 communications center phone lines, SeeClickFix mobile app, website notifications, email, chat, or other social media formats to review and process service requests; documenting the information in the work management system for routing to the responsible City department, workgroup or outside partner and for automated tracking through closure of service requests; and performing other duties as assigned.

The new OAK311 Communications Center Specialist, Senior position will primarily be responsible for:

Serving as the team lead for the OAK311 staff who serve as the initial point of contact to the public for all non-emergency and (infrastructure) emergency government services, infrastructure maintenance priorities, and related service issues; handling intake requests that need to be escalated for resolution; assisting with addressing the need for service to the applicable supervisor or department designee and may adjust prioritization; utilizing a variety of intake platforms such as the Oak311 communications center phone lines, SeeClickFix mobile app, website notifications, email, chat, or other social media formats

to review and process service requests; documenting the information in the work management system for routing to the responsible City department, workgroup or outside partner and for automated tracking through closure of service requests; training, assigning, and evaluating assigned staff; and performing other duties as assigned.

Placeholder positions currently exist in the budget, and they will be converted once the new classifications are fully established. The approved descriptions will be used for future recruitment and selection processes.

Additionally, the new classifications will be represented by two different unions. This added complexity to the review process for vetting the proposed classifications. The OAK311 Communications Center Specialist served as the foundation for the Senior level OAK311 classification and needed to be solidified before fully vetting the OAK311 Senior classification.

The Service Employees International Union (SEIU, Local 1021) was notified of the proposal to create the new OAK311 Communications Center Specialist classification in July 2023. City and union representatives met several times during 2023 and 2024 to review the proposed description and address potential impacts to members; this included a joint meeting on July 19, 2024 with the Internation Federation of Professional & Technician Engineers (IFPTE, Local 21). Concerns were explored to ensure that the description accurately and thoroughly reflects the expectations, roles, and responsibilities under the new structure. Feedback was provided by the union and incorporated into subsequent drafts of the classification specification. By July 2024, Local 1021 confirmed that there are no objections to the proposed new classification. However, concerns regarding the salary and potential impacts to members remained until last month. The City and SEIU successfully arrived at a mutually agreeable salary rate and implementation plan, and the new classification can be routed for approval.

IFPTE, Local 21 was also notified of the proposal to create the new OAK311 Communications Center Specialist, Senior classification in July 2023. However, discussions with Local 21 were largely contingent upon finalizing the duties and salary of Local 1021's OAK311 Communications Center Specialist classification. Once the proposed Local 1021 classification was ready, City and Local 21 representatives met beginning in July 2024 to review the proposed description and address potential impacts to members; this included a joint meeting with SEIU, Local 1021 on July 19, 2024. By October 2024, Local 21 confirmed that there are no objections to the proposed new classification, salary, or potential impacts to members. The City and IFPTE successfully arrived at a mutually agreeable salary rate and implementation plan, and the new classification can be routed for approval.

The salary ordinance amendment to formally add the two new OAK311 classifications is currently being drafted. Two readings of the ordinance must occur for Council to approve these actions. The ordinance is tentatively scheduled for January/February 2025.

Staff recommends that the Civil Service Board approve the proposed new OAK311 Communications Center Specialist and OAK311 Communications Center Specialist, Senior classification specifications.

Attachments: Proposed new OAK311 Communications Center Specialist and OAK311 Communications Center Specialist, Senior classification specifications.



# OAK311 COMMUNICATIONS CENTER SPECIALIST

Class Code: SSXXX FTE; SSXXX PPT Class Code: SSXXX PT Civil Service Classified Exempt

## DEFINITION

Under general supervision in the Office of the City Administrator, serves as the initial point of contact to the public for all non-emergency and (infrastructure) emergency government services, infrastructure maintenance priorities, and related service issues; assesses the service need and adjusts prioritization accordingly; submits the need for service to the applicable supervisor or department designee; utilizes a variety of intake platforms such as the Oak311 communications center phone lines, SeeClickFix mobile app, website notifications, email, chat, or other social media formats to review and process service requests; documents the information in the work management system for routing to the responsible City department, workgroup or outside partner and for automated tracking through closure of service requests; and performs other duties as assigned.

## DISTINGUISHING CHARACTERISTICS

This is a journey level classification with responsibility for the intake of complaints or requests for information from multiple sources in a high-volume communications call center and operation of a two-way radio for communications with infrastructure operations staff. Incumbents work independently while utilizing solid judgment to determine appropriate action for service requests and concerns within established guidelines, policies, and practices. Incumbents will undergo on-the-job training during the probationary period to learn procedures, practices, and established guidelines.

This classification is distinguished from the OAK311 Communications Center Specialist, Senior, in that the latter is the team lead with responsibility for assisting staff with intake and service delivery. This classification is further distinguished from the City Administrator Analyst (OAK311 Communications Center Supervisor) in that the latter performs daily supervision over all call center activities, community outreach, and interactions with senior management staff.

Incumbents receive general supervision from the City Administrator Analyst (OAK311 Communications Center Supervisor) or other management staff and lead direction from the OAK311 Communications Center Specialist, Senior.

#### **EXAMPLES OF DUTIES** - *Duties may include, but are not limited to the following:*

Serve as the initial point of contact to the public for all non-emergency and (infrastructure) emergency government services by performing intake using multiple platforms, properly documenting the concern, assessing, and identifying the need for service, utilizing de-escalation techniques when appropriate, and partnering with City departments including public safety dispatch centers to mobilize response, as needed.

Understand, apply, and communicate related City policies; provide assistance to customers by addressing concerns and redirecting inquiries.

# <u>SSXXX – OAK311 COMMUNICATIONS CENTER SPECIALIST</u>

Provide status updates; perform varying levels of research.

Provide input and observations regarding the development of OAK311 policies and procedures; assist in orienting new and/or temporary OAK311 staff.

Document service needs in a thorough and accurate manner; provide the service request tracking numbers to the customer; input information and retrieve data from the automated work management system and review entries for completeness.

Operate standard office equipment and telephone and two-way radio systems.

Perform administrative support duties including report generation and preparation, tracking and monitoring of data, reviewing productivity reports, and ensuring the accuracy of data for proper record keeping.

Attend community meetings and participate in outreach activities to provide information to the public, City employees, elected officials, and senior executive staff regarding OAK311 services and general City department services.

May be assigned to the City's Emergency Operations Center (EOC), if activated.

Respond to requests for information from the Office of the City Attorney and public records requests; may be required to provide testimony in legal proceedings, depositions, or subpoenas.

# **KNOWLEDGE AND ABILITIES**

#### Knowledge of:

- Customer service and public contact methods and techniques.
- Principles and practices of service/call intake.
- City government departments, organizational structure, services, and resources.
- Applicable regulations, rules, policies, and procedures.
- Modern office methods, equipment, and supplies.
- English punctuation, syntax, language mechanics, spelling, editing, and proofreading techniques.
- Records maintenance and confidentiality.
- Telephone and two-way radio systems.
- Computer systems and software applications including automated database systems.

#### Ability to:

- Provide effective customer service in a fast-paced, high-volume environment.
- Perform calmly and courteously while under pressure; use de-escalation techniques and strive to defuse tense situations.
- Communicate effectively with a diverse audience; demonstrate awareness and sensitivity when interacting with individuals from a wide variety of socioeconomic and cultural backgrounds.
- Analyze potential problem situations and respond in accordance with established guidelines.
- Resolve problems, make decisions, and work independently.
- Learn the organizational structure of the City government, departments, service delivery options, and available resources.

- Learn about local agencies and available resources for potential referral to external agencies.
- Utilize knowledge of City government departments, services, and resources to recommend action and resolve issues and concerns.
- Perform thorough and accurate data entry in a timely manner; edit and proofread material.
- Apply regulations, rules, policies, and procedures within established guidelines; follow both oral and written directions.
- Coordinate a variety of services and responses inter-departmentally and in cooperation and collaboration with external agencies.
- Communicate effectively in both oral and written form.
- Prepare reports and documentation including productivity reports.
- Track service requests and review work order information.
- Maintain accurate and confidential records and documentation in the work management system.
- Assist with orienting staff about policies and procedures.
- May provide testimony in legal proceedings.
- Utilize computer systems and software applications, including automated database systems.
- Utilize telephone and two-way radio systems.
- Establish and maintain effective working relationships with those contacted in the performance of assigned duties.

# MINIMUM QUALIFICATIONS

Any combination of education and experience that is equivalent to the following minimum qualifications may be acceptable.

#### Education:

High school diploma or equivalent. An Associate's Degree or a Bachelor's Degree is highly desirable.

# **Experience:**

Two (2) years of progressively responsible customer service experience performing call center, intake, client service, resource referral, or equivalent duties that include heavy public contact. Governmental call center or 311 experience is highly desirable.

# LICENSE OR CERTIFICATE

Successful incumbents in this position are expected to operate automotive vehicles in the performance of assigned duties. Due to the nature of the assignment and the hours worked, public transportation may not be a cost effective or efficient method for traveling to the various locations required. Individuals who are appointed to this position will be required to maintain a valid California Driver's License throughout the tenure of employment OR demonstrate the ability to travel to various locations in a timely manner as required in the performance of duties.

# **OTHER REQUIREMENTS**

Proof of ability to type 35 words per minute may be required.

#### <u>SSXXX – OAK311 COMMUNICATIONS CENTER SPECIALIST</u> P

May be assigned to work irregular shifts during incidents, emergencies, or other disaster situations; may be assigned to swing shift, nights, and/or weekends.

Bilingual skills in Spanish, Cantonese, Mandarin, and Vietnamese are highly desirable and may be required depending on assignment.

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# OAK311 COMMUNICATIONS CENTER SPECIALIST, SENIOR

Class Code: SSXXX FTE; SSXXX PPT Class Code: SSXXX PT Civil Service Classified Exempt

## DEFINITION

Under general supervision in the Office of the City Administrator, serves as the team lead for the OAK311 staff who serve as the initial point of contact to the public for all non-emergency and (infrastructure) emergency government services, infrastructure maintenance priorities, and related service issues; handles intake requests that need to be escalated for resolution; assists with addressing the need for service to the applicable supervisor or department designee and may adjust prioritization; utilizes a variety of intake platforms such as the Oak311 communications center phone lines, SeeClickFix mobile app, website notifications, email, chat, or other social media formats to review and process service requests; documents the information in the work management system for routing to the responsible City department, workgroup or outside partner and for automated tracking through closure of service requests; trains, assigns, and evaluates assigned staff; and performs other duties as assigned.

## **DISTINGUISHING CHARACTERISTICS**

This is an advanced-journey level classification that serves as a team lead over staff who are responsible for the intake of complaints or requests for information from multiple sources in a high-volume communications call center. The position operates a two-way radio for communications with infrastructure operations staff. Incumbents work independently while utilizing solid judgment to determine appropriate action for service requests and concerns within established guidelines, policies, and practices. Incumbents may assist with on-the-job training or new and existing staff who are learning procedures, practices, and established guidelines.

This classification is distinguished from the Oak311 Communications Center Specialist in that the latter serves as the initial point of contact for intake and service delivery. This classification is further distinguished from the City Administrator Analyst (OAK311 Communications Center Supervisor) in that the latter performs daily supervision over all call center activities, community outreach, and interactions with senior management staff.

Incumbents receive general supervision from the City Administrator Analyst (OAK311 Communications Center Supervisor) or other management staff and provides lead direction to the Oak311 Communications Center Specialist.

#### **EXAMPLES OF DUTIES** - Duties may include, but are not limited to the following:

Serve as the team lead over staff who interact with the public for all non-emergency and (infrastructure) emergency government services by performing intake using multiple platforms, properly documenting the concern, assessing, and identifying the need for service, utilizing deescalation techniques when appropriate, and partnering with City departments including public safety dispatch centers to mobilize response, as needed.

# <u>SSXXX – OAK311 COMMUNICATIONS CENTER SPECIALIST, SENIOR Page 2</u>

Train staff, assign work, and evaluate staff; provide feedback to staff and the City Administrator Analyst or other management staff.

Provide status updates; perform varying levels of research.

Provide input and observations regarding the development of OAK311 policies and procedures.

Respond to questions or complaints in a timely manner and address calls for service that are escalated by OAK311 staff; refer call for service to appropriate person or service for action required; interpret, apply, and communicate related City policies; track complex cases through resolution by operational staff; ensure consistent communication and provide status updates.

Attend community meetings and participate in outreach activities to provide information to the public, City employees, elected officials and senior executive staff regarding OAK311 services and general City department services.

Provide support to customers by resolving problems independently, demonstrating clear and strategic thinking, and escalating issues where assistance is needed; follow-up on tasks and research various sources of information; assist in the development of Oak311 policies and procedures; assist in orienting and training new and/or temporary OAK311 staff.

Document service needs in a thorough and accurate manner; provide the service request tracking numbers to the customer; input information and retrieve data from the automated work management system and review entries for completeness.

Perform administrative support duties including report generation and preparation, tracking and monitoring of data, reviewing productivity reports, and ensuring the accuracy of data for proper record keeping.

Attend community meetings and participate in outreach activities to provide information to the public, City employees, elected officials, and senior executive staff regarding OAK311 services and general City department services.

Operate standard office equipment and telephone and two-way radio systems.

May be assigned to the City's Emergency Operations Center (EOC), if activated.

Respond to requests for information from the Office of the City Attorney and public records requests; may be required to provide testimony in legal proceedings, depositions, or subpoenas.

#### **KNOWLEDGE AND ABILITIES**

#### Knowledge of:

- Customer service and public contact methods and techniques.
- Principles and practices of service/call intake.
- City government departments, organizational structure, services, and resources.
- Applicable regulations, rules, policies, and procedures.
- Modern office methods, equipment, and supplies.
- English punctuation, syntax, language mechanics, spelling, editing, and proofreading techniques.
- Records maintenance and confidentiality.
- Telephone and two-way radio systems.
- Principles and practices of training and supervision.

## SSXXX – OAK311 COMMUNICATIONS CENTER SPECIALIST, SENIOR Page 3

• Computer systems and software applications including automated database systems.

#### Ability to:

- Provide effective customer service in a fast-paced, high-volume environment.
- Communicate effectively with a diverse audience; demonstrate awareness and sensitivity when interacting with individuals from a wide variety of socioeconomic and cultural backgrounds.
- Perform calmly and courteously while under pressure; use de-escalation techniques and defuse tense situations.
- Analyze potential problem situations and respond in accordance with established guidelines.
- Resolve problems, make decisions, and work independently.
- Learn the organizational structure of the City government, departments, service delivery options, and available resources.
- Learn about local agencies and available resources for potential referral to external agencies.
- Utilize knowledge of City government departments, services, and resources to recommend action and resolve issues and concerns.
- Perform thorough and accurate data entry in a timely manner; edit and proofread material.
- Apply regulations, rules, policies, and procedures within established guidelines; follow both oral and written directions.
- Coordinate a variety of services and responses inter-departmentally and in cooperation and collaboration with external agencies.
- Communicate effectively in both oral and written form.
- Track service requests and review work order information.
- Prepare reports and documentation including productivity reports.
- Maintain accurate and confidential records and documentation in the work management system.
- Assist with orienting staff about policies and procedures.
- May provide testimony in legal proceedings.
- Utilize computer systems and software applications, including automated database systems.
- Utilize telephone and two-way radio systems.
- Provide lead direction to assigned staff.
- Train staff, assign work, evaluate staff, and provide feedback.
- Establish and maintain effective working relationships with those contacted in the performance of assigned duties.

# MINIMUM QUALIFICATIONS

Any combination of education and experience that is equivalent to the following minimum qualifications may be acceptable.

# **Education:**

High school diploma or equivalent. An Associate's Degree or a Bachelor's Degree is highly desirable.

## SSXXX - OAK311 COMMUNICATIONS CENTER SPECIALIST, SENIOR Page 4

#### **Experience:**

Two (2) years of progressively responsible customer service experience performing call center, intake, client service, resource referral, or equivalent duties that include heavy public contact. Previous experience performing lead direction is desirable. Governmental call center or 311 experience is highly desirable.

## LICENSE OR CERTIFICATE

Successful incumbents in this position are expected to operate automotive vehicles in the performance of assigned duties. Due to the nature of the assignment and the hours worked, public transportation may not be a cost effective or efficient method for traveling to the various locations required. Individuals who are appointed to this position will be required to maintain a valid California Driver's License throughout the tenure of employment OR demonstrate the ability to travel to various locations in a timely manner as required in the performance of duties.

#### **OTHER REQUIREMENTS**

Proof of ability to type 35 words per minute may be required.

May be assigned to work irregular shifts during incidents, emergencies, or other disaster situations; may be assigned to swing shift, nights, and/or weekends.

Bilingual skills in Spanish, Cantonese, Mandarin, and Vietnamese are highly desirable and may be required depending on assignment.

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MEMORANDUM

**DATE:** November 21, 2024

**TO:** The Honorable Civil Service Board

**FROM:** Jaime Pritchett Principal Human Resource Analyst

THROUGH: Tina Pruett, Human Resources Manager, Recruitment & Classification

#### **THROUGH:** Mary Hao, Director of Human Resources Management Secretary to the Board

#### **SUBJECT:** Approval of New Classification Specification for Data Analyst

Based upon a classification review, Human Resources Management (HRM) has proposed the creation of a new classification specification for **Data Analyst**.

A new classification is being created as part of organizational development efforts pertaining to the City's use of metrics and data analytics. The City's Classification Plan does not include a singular classification that is focused on performing data analysis, and several departments have expressed interest in adding such positions. Data analysis is an emerging and rapidly growing field that offers many critical benefits to organizations. Incumbents are skilled at mining raw data and transforming it into actionable items to enhance systems and operations, improve deliverables and outcomes, and reduce costs and expenditure of resources. In recognizing the importance data analytics, HRM collaborated with department subject matter experts to draft a new classification to meet this need. The new Data Analysts will strive to improve transparency, service delivery, and operations through the application of metrics and data-driven decision-making.

A summary of the duties expected to be performed by the new Data Analyst classification is provided below:

Collects, mines, analyzes, interprets, and forecasts complex data to support outcomedriven analytics and makes data-driven decisions; develops digestible data reports and data visualizations; supports requests for the development of internal and public facing dashboards; recommends innovative solutions to complex problems in relation to citywide or departmental plans, goals, strategies, and operational effectiveness; develops, implements, and tracks a variety of operational metrics and key performance indicators (KPIs); uses statistical inference and optimization to analyze structured and unstructured data; participates in process improvement initiatives; and performs related duties as assigned.

Several departments intend to use this new classification to improve City operations and service delivery by capitalizing on data analytics – the Department of Race and Equity, Human Services Department, and Oakland Fire Department. Their budgets already contain placeholder positions, which will be converted once the new classification is fully established. The approved description will be used for future recruitment and selection processes.

The International Federation of Professional and Technical Engineers (IFPTE, Local 21) was notified of the proposal to create this new classification. City and union representatives discussed the item at meetings in August and September 2024. The union reviewed the draft, communicated specific concerns, and suggested additional language to ensure the description would be comprehensive. In response to this feedback, the City made additional changes and provided an updated draft to the union. The union sent an email on October 22, 2024 stating that there are no objections to the updated draft of the new classification specification that incorporated the union's feedback.

The salary ordinance amendment to formally add the classification to the City's Salary Schedule already routed through City Council for approval. The first and second readings of the salary ordinance occurred on October 1 and 15, 2024, respectively.

Staff recommends that the Civil Service Board approve the proposed new **Data Analyst** classification specification.

Attachment: New Data Analyst classification specification.



# DATA ANALYST

**Class Code: XXXXX FTE** 

**Civil Service Classified** 

## DEFINITION

Under direction in a department, collects, mines, analyzes, interprets, and forecasts complex data to support outcome-driven analytics and makes data-driven decisions; develops digestible data reports and data visualizations; supports requests for the development of internal and public facing dashboards; recommends innovative solutions to complex problems in relation to citywide or departmental plans, goals, strategies, and operational effectiveness; develops, implements, and tracks a variety of operational metrics and key performance indicators (KPIs); uses statistical inference and optimization to analyze structured and unstructured data; participates in process improvement initiatives; and performs related duties as assigned.

# **DISTINGUISHING CHARACTERISTICS**

This is a journey level classification. Incumbents perform a variety of data analyses. This position helps determine the tactical plans needed to impact City performance, including identifying key data elements and data extraction/collection methodologies and systems. Incumbents identify, obtain, and provide essential data analysis of performance trends to determine growth areas and how to drive strategies at the City, department, and program levels. Incumbents also clarify and interpret information, data, and recommendations and negotiate with others to obtain support and cooperation related to recommended program modifications to improve program performance and outcomes. The position develops reports and responses to information requests from county, federal, and state agencies, in addition to City Council, boards and commissions, community groups, and other stakeholders.

The incumbent receives supervision from management staff and may provide lead direction to other staff on a project basis.

#### **EXAMPLES OF DUTIES** - Duties may include, but are not limited to the following:

Review data and perform statistical research to support the organization's objectives, facilitate recommendations for process improvement, and ensure optimal allocation of resources.

Provide tracking of operational metrics and KPIs; evaluate KPIs to measure data operations for accountability, quality, and ethics; provide regular reporting on business KPIs so that the organization can gauge progress and see where changes might be needed.

Generate, analyze, and interpret data; check the reliability of collected data.

Research, identify, and run various database algorithms to find and locate data sets and other information; perform quantitative analysis; forecast, data mine, and perform statistical analysis to assist organization and department in solving challenging problems.

Apply various analytical, statistical, and business analysis methods to data to increase understanding of factors that influence service or outcomes, evaluate department effectiveness, support budget monitoring, and contribute to data quality.

Coordinate with management and staff to design integrated data analytic tools to monitor and analyze model performance and data accuracy; analyze information to improve business decisions.

Conduct studies; gather and analyze data from various databases and sources; communicate key insights revealed through data analysis, including creating compelling and intuitive data visualizations to aid in the comprehension of complex topics.

Create/update policies and procedures for data usage, storage, and analysis, especially in terms of privacy, confidentiality, security, and other ethical considerations.

May write SQL queries to pull the data needed from data warehouses to track business performance.

Adhere to relevant records retention policies for file keeping and storage, including digital records.

Document procedures for future reference and may make recommendations for data analysis process improvements.

May facilitate process improvement efforts with stakeholders and subject matter experts to enhance productivity, improve customer satisfaction, maximize resources, elevate employee team job satisfaction, and support a culture of continuous improvement.

Attend meetings with community stakeholders; may serve as a department liaison.

## **KNOWLEDGE AND ABILITIES**

Knowledge of:

- Principles, methodologies, and practices used in data analysis.
- Theories, principles, and practices used in process improvement.
- Methods and techniques used in program evaluation.
- Federal, state, and local laws, codes, regulations, and ordinances.
- Statistical analysis and modeling techniques.
- Data management and systems.
- Data queries, data visualization, and presentation of data for data analysis.
- Data analysis and visualization tools such as SQL, Tableau, or PowerBI.
- Familiarity with database management systems and project management.
- Computer systems and software applications.

#### Ability to:

- Analyze, interpret, and explain data.
- Prepare reports, dashboards, and data visualizations.
- Create data queries to pull data from data warehouses.
- Assist with configuring and designing data analytic tools and collection and storage systems.
- Develop efficient methods for extracting data from source systems.
- Approach problems logically and make informed decisions and process improvements based on the data.
- Recommend solutions to business problems using data-driven approaches.
- Research, investigate, and identify data issues.
- Perform statistical analysis, modeling, and data forecasting; utilize standard statistical tools

and techniques.

- Interpret and develop quantitative outputs into measurable, qualitative outcomes.
- Extract and manage high volume data sets from multiple data systems.
- Manage data analytics projects and reporting timelines.
- Draft, review, and recommend changes to new and existing policies and procedures.
- Provide data system support, when needed.
- Communicate effectively verbally and in writing.
- Interact with and value diverse populations (i.e., educational, socio-economic, cultural, linguistic, special needs, etc.).
- Remain calm and perform effectively in a demanding work environment.
- Utilize advanced computer systems and software applications.
- Establish and maintain effective working relationships with those contacted in the performance of required duties.

# MINIMUM QUALIFICATIONS

Any combination of education and experience that is equivalent to the following minimum qualifications may be acceptable.

#### **Education:**

A Bachelor's degree from an accredited college or university in data science, information systems/technology, computer science, operations research, business administration, public administration, public policy, economics, finance, statistics, behavioral science or a closely related field. A Master's degree in a relevant field is desirable.

#### **Experience:**

Two (2) years of experience performing data analysis and interpretation, data/metrics reporting, and process improvement. Experience in an academic, data administration, or business data analytics environment is desirable, but public sector experience is preferred.

# LICENSE OR CERTIFICATE

Possession of a data analytics certification is desirable.

Possession of a valid California Driver's License. Due to assignments and hours worked, public transportation may not be an efficient method for traveling to required locations. Individuals who are appointed to this position will be required to maintain a valid California Driver's License throughout the tenure of employment OR demonstrate the ability to travel to various locations in a timely manner as required in the performance of duties.

# **OTHER REQUIREMENTS**

None required.

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