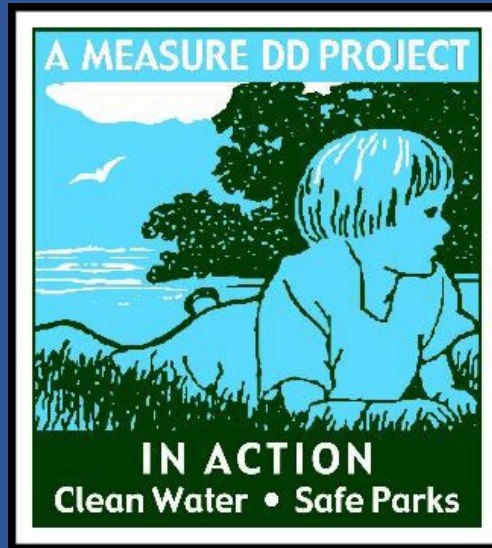


Measure DD (2002), the Oakland Trust for Clean Water and Safe Parks



Bond Manager's Report
January 27, 2025

July 2024 Action Items

- Complete - Connect with OakDOT to understand how they are prioritizing the LM Channel to Estuary Connection and give an update in September.
- Fix error in slide for Category 5 spending.
- Completed: Correct \$1.4 to \$1.5 series D in financial and series D plan reports.
- Share fiscal report and presentation slides when ready.

September 2024 Action Items

- Correct error - Sausal Creek in financial report, post online
- Completed: Update spreadsheet to remove Rotary Nature Center playground project from potential series D projects list and prioritize East 18th Street Pier Improvements and Shade Trees for LM Amphitheater.
- Completed: Share Coalition's feedback on series D conceptual spending plan with Project and Grants Management Division Manager.
 - Next step: Communicate with MDD Coalition to form work group when ready to discuss further.

September 2024 Action Items continued

- Correct error on series D, category 2 spreadsheet and post to website. Approx. \$20 million expected for this category but need to deduct the ~\$1.5 million borrowed from remaining series category 1.
- Completed: Terri and Dee Rosario to discuss possible \$400k funds held by EBRPD that could be used for Acquisitions. This matter has been handed off to Project and Grants Management.
- Completed: Ask LM decomposed granite path project manager for update in November.

November 2024 Action Items Update

- Share project and fiscal update spreadsheet once checked
- Proposal for future meetings
- Feedback on website content from the city attorney and other guidelines for MDDCC
- Review & Approve September 2024 meeting minutes
- Update on decomposed granite path
- Regarding the sailboat house on the wishlist project list, how was it submitted in the CIP two years ago? Was there any mention of classrooms?
- Review MDDCC Governance document and let OPRF & Agenda Committee know where to post on City MDD website

Transition – Bond Manager Responsibilities

- Bond Manager still Project Manager II, Watershed and Stormwater Management Division Manager, Public Works

ESTIMATED Series C Spending Plan - Fiscal information as of June 30, 2024

Spend remaining Series C on this Project All remaining Series B: Service debt	MDD Funding Category	Series	Where is the funding now (6/30/24)?	Amount Available (Remaining + Encumbrances)	Subtotals	NOTES
Service Debt	V	B	Project #s 1000825, 1001190, 1001481, and 1003198		\$288,331	
Service Debt	II	B	Project #s 1000685 (Brooklyn Basin Marine Max and 1001661 (7th - 23rd)		\$132,376	
Estuary Park (#1000858)	II	C	Total	\$5,128,252	\$5,128,252	Adds \$4,597,978.78 in remaining Series C funds to Estuary Park project
Estuary Park (#1000858)	II	C	Estuary Park (#1000858)	\$530,272.75		
Estuary Park (#1000858)	II	C	Waterfront Trail Design & Acquisition (#1003390)	\$2,894,027.24		
Estuary Park (#1000858)	I	C	Remaining Category I funds (sum of remaining funds in the following projects: 1001163, 1003388, 1000705, 1003389)	\$1,504,409.01		
Estuary Park (#1000858)	II	C	Sum of remaining Series C funds-DD projects that will not be completed: 7th-23rd #1001661; Park St. Bridge Trail #1004295; High St. Bridge Trail #1000687;)	\$126,207.00		\$312,440 remains encubmered. When contracts are closed out remaining funds will be released.
Estuary Park (#1000858)	II	C	Fruitvale Land Crossing (#1001169)	\$73,335.53		\$13,510 remains encumbered. When all final invoices are paid any remaining funds will be released.
10th Street Channel Improvements (#1000693)	III	C			\$1,537,689	
Courtland Creek Restoration (#1005340)		C		\$417,195	\$417,195	
Courtland Creek Restoration (#1005340)	V	C	Courtland Creek Restoration (#1005340)	\$301,499.73		
Courtland Creek Restoration (#1005340)	V	C	Sausal Erosion Control Project (#1000839)	\$82,231.69		
Courtland Creek Restoration (#1005340)	V	C	Creek Restoration of Arroyo Viejo at Zoo (#1001190)	\$33,463.66		
Watershed Acquisitions (#1000827)	V	C	Watershed Acquisitions (#1000827)		\$863,497	
Measure DD Administrative Work (#1001191)	Admin (5%)	C			\$32,122	OPRF contract (\$29,999 encumbered)
TOTALS					\$8,399,461	

Series D Bond Issuance Planning – 1/27/25
Lake Merritt Category I

Series D Bond Issuance Planning – 9/16/24

Waterfront Access Category II

Proposed Project Name	Client Dept.	Project Delivery Department Division	CIP Score	Council-approved DD project (or extension)?	Authorized Amount	Total Amount Issued (Series A + B + C)	Amount remaining SERIES D	Adjusted SERIES D - Subtract 6.5% Art and Admin AND - add or subtract to correct Series C Lending/Borrowing	Notes
II - ESTUARY WATERFRONT ACCESS, PARKS AND CLEAN-UP (BAY TRAIL)					53,000,000.00	32,806,500.00	20,193,500.00	\$17,376,513	Refund ~\$1.5 Million if moved to Category II for Estuary Park
<i>Estuary Park Project</i>	<i>OPRYF</i>	<i>OPW PGM</i>		<i>Yes #1000858</i>				<i>\$17,480,923</i>	Planning to spend \$5,843,402 in remaining funds (includes some funds already allocated to project)

Series D Bond Issuance Planning – 9/16/24

Lake Merritt Channel Category III

Proposed Project Name	Client Dept.	Project Delivery Department Division	CIP Score	Council-approved DD project (or extension)?	Authorized Amount	Total Amount Issued (Series A + B + C)	Amount remaining SERIES D	Adjusted SERIES D - Subtract 6.5% Art and Admin AND - add or subtract to correct Series C Lending/Borrowing
III - LAKE MERRITT TO ESTUARY CONNECTION (LAKE MERRITT CHANNEL)					27,000,000.00	21,252,500.00	5,747,500.00	\$5,373,913
<i>Tunnel trail improvements at Lake Merritt Channel Tide Gates</i>	<i>OPRYF</i>	<i>OPW PGM</i>	<i>41.2</i>					<i>\$1,296,000</i>
<i>Lake Merritt Channel pathway and plant restoration and renovations</i>	<i>OPRYF</i>	<i>OPW PGM or Watersheds</i>	<i>33.2</i>					<i>\$1,000,000</i>
<i>East Estuary Pathway</i>	<i>OPRYF</i>	<i>OPW PGM</i>	<i>33.2</i>					<i>\$5,130,000</i>
SUBTOTAL of first three Category III Wish List projects								7,426,000.00
<i>“high line” conversion of unused railway bridge</i>	<i>DOT and OPRYF</i>	<i>TBD</i>	<i>32</i>					<i>\$18,900,000</i>
<i>Portage ramps for boats at Channel Park</i>	<i>OPRYF</i>	<i>OPW PGM</i>	<i>27.2</i>					<i>\$1,620,000</i>
SUBTOTAL of all Category III Wish List projects								35,372,000.00

Series D Bond Issuance Planning – 9/16/24

Youth and Public Recreation Facilities – Category IV

Creeks and Waterways Restoration – Category V

Public Art and Admin

Proposed Project Name	Client Dept.	Project Delivery Department Division	CIP Score	Council-approved DD project (or extension)?	Authorized Amount	Total Amount Issued (Series A + B + C)	Amount remainig SERIES D	Adjusted SERIES D - Subtract 6.5% Art and Admin AND - add or subtract to correct Series C Lending/Borrowing
IV - YOUTH AND PUBLIC RECREATION FACILITIES					20,000,000.00	17,596,593.00	2,403,407.00	\$2,247,186
<i>East Oakland Aquatic, Sports and Recreation Facilities (EXACT PROJECT UNKNOWN)</i>	<i>OPRYF</i>	<i>OPW PGM</i>						<i>\$2,247,186</i>
V. CREEKS AND WATERWAYS RESTORATION					10,000,000.00	9,514,812.00	485,188.00	\$453,651
<i>Creek Restoration of Glen Echo Creek on Richmond Blvd</i>	<i>OPW Watershe</i>	<i>OPW Watersheds</i>		<i>Yes - #1006070</i>				
<i>Creek Restoration of Beaconsfield Branch Sausal Creek</i>	<i>OPW Watershe</i>	<i>OPW Watersheds</i>		<i>Yes -</i>				<i>\$453,651</i>
Public Art Series D								\$549,414
Admin Series D								\$1,831,380

Oakland Waterfront Access, Parks, and Cleanup - Category II



Lake Merritt Restoration and Water Quality Improvements Funding Category I – No Active Projects



Waterfront Trails of Oakland Gap Closure Projects – Private and East Bay Regional Park District

- No updates – will track for Waterfront Trail update to Public Works and Transportation Committee annual update moving forward
- Oakland Department of Transportation updates their online Existing and Proposed Bikeway map twice per year:
- <https://experience.arcgis.com/experience/32e8f63fd0bc435f88d73a605c3866cc/?org=oakgis>

Oakland Waterfront Access, Parks, and Cleanup - Category II

Project	Phase	Update
Estuary Park Renovation (EP project)	Design	<ul style="list-style-type: none">• 1/21/25: Oakland City Council adopted Estuary Park Master Plan (EPMP), CEQA determination, and Major Conditional Use Permit for park improvements per the EPMP.• EPMP includes Parcel N in overall Park design proposal.• October 2024, Signature Development Group (developer of Brooklyn Basin) submitted planning application for Parcel N property it owns, proposing townhomes on site. If approved this will affect the Estuary Park project design currently envisioned in the EPMP and require an amendment to the Park Master Plan.• Council adoption of the full park Master Plan allows a path forward for phased implementation of EPMP to deliver public-serving improvements that do not impede the developer application from being considered by decision-makers.• Signature's application is undergoing Planning consideration.• Discussions underway with design consultant team and City stakeholders to define options for phase 1 construction that are outside of and would not preclude development of Parcel N. Options for phase 1 and schedule for implementation depend upon several factors, including amount and timing of available funding, and remediation of park site.

Lake Merritt To Estuary Connection (Lake Merritt Channel) – Category III



Lake Merritt Channel - Category III – Active Project

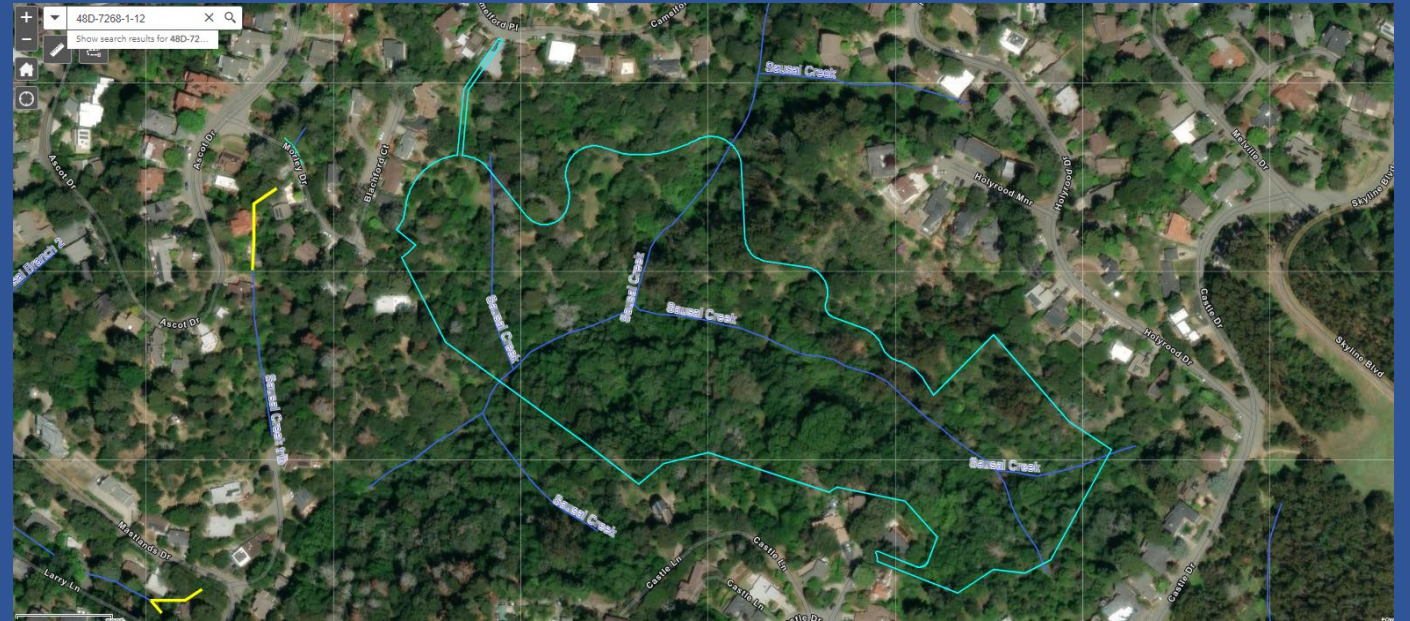
Project Name	Phase	Status
Lake Merritt Channel at 10th Street Project	Construction Post-construction phase	<ul style="list-style-type: none">• Replanting mitigation wetland and other areas in Peralta Park to meet environmental permit requirements.• Progress: zoning & creek permits 100% complete; fence: contract awarded; issues with installation drawings resolved - fence install planned May 2025. Mitigation planting contract re-bid successful - will execute contract March 2025 to complete planting by December 2025 then start 3-year plant establishment & warranty period.• City will then enter into security contract and reopen park for daytime public access. Monitoring and reporting required for 10 years. Extensive coordination with City divisions continues.

Creeks and Waterways Restoration Category V – Active Projects



Acquisitions

Property owner received appraisal for Cobbledick Creek headwaters parcel – more than \$1 million. Property owner interested in selling to City for ~\$800k and donating remainder. City is evaluating this opportunity.



Creeks and Waterways Restoration - Category V

Additional Active Projects

Project Name	Phase	Status
Creek Restoration of Courtland Creek	Construction	<ul style="list-style-type: none"> • Constuction 95% complete. • July 2024: Stabilized two damaged creek bank sections. • September 2024: trail re-surfaced and seating installed • November: Concrete split rail fence installed • Revegetation is 80% complete - Remaining 20%: May 2025 • Signage: May 2025 • Begin in 2025: Post-construction plant establishment 3 years. • Environmental permit monitoring/reporting 10 years
Creek Restoration of Glen Echo Creek on Richmond Blvd	Design	Public engagement – push to 2025 Design to 30% in 2025
Creek Restoration of Beaconsfield Branch Sausal Creek	Conceptual design	City is exploring funding opportunities to move the project forward.
Sausal Creek Restoration in Dimond Park	Post-construction	Construction complete - monitoring and reporting required through 2026 by environmental permits.

Fiscal Report

- Updated and reformatted Project Update Table

PROJECT NAME	PROJECT #	PROJECT MANAGER	TOTAL IN BOND	SERIES C ALLOCATION	SERIES C LABOR CHARGES to 3/31/24	SERIES C NON-LABOR CHARGES	SERIES C Total Charges (Expenditures)	SERIES C Encumbrances	SERIES C Remaining Funds	SERIES C REMAINING FUNDS PLUS ENCUMBRANCES	PROJECT DESCRIPTION	PROJECT STATUS
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MDD Project Update Table Jan 2025 Fiscal as of 12 20 24