

Oakland Landmarks Preservation Advisory

Board

MILLS ACT APPLICATION

250 Frank H. Ogawa Plaza, Suite 3315, Oakland, CA 94612-2031 Phone: 510-238-3941

1. GENERAL INFORMATION

 Property Address: _3220 Macarthur Blvd.______

 Assessor's Parcel Number(s): _______28-944-18-1______

 Property Owner(s): ______3220 MacArthur Blvd LLC

 Applicant's Name: ______Jamie Bender______

 Phone: (day) __415-336-4036 (evening) Same email: dr.jamie@steppingintowellness.org_

 Year of Purchase: ___2022 _______ Assessed Value: __\$1,311,506_____

 Existing Use of Property: ______ Integrative wellness center______

 Legal Description (from deed – if long, please attach)

2. HISTORIC PROPERTY INFORMATION

If not already designated by Landmarks Board, Heritage Property application is required concurrently.

HISTORIC/COMMON NAME: Hermle House, 3220 Hopkins (Idaho) Street

CONSTRUCTION DATE: 1901

 HISTORIC STATUS as of application date (contact Preservation staff at 510-238-6879 to confirm):
 Designated Historic Property Date of Designation In Process

 City Landmark
 Heritage Property
 Contributor to S-7 or S-20 District

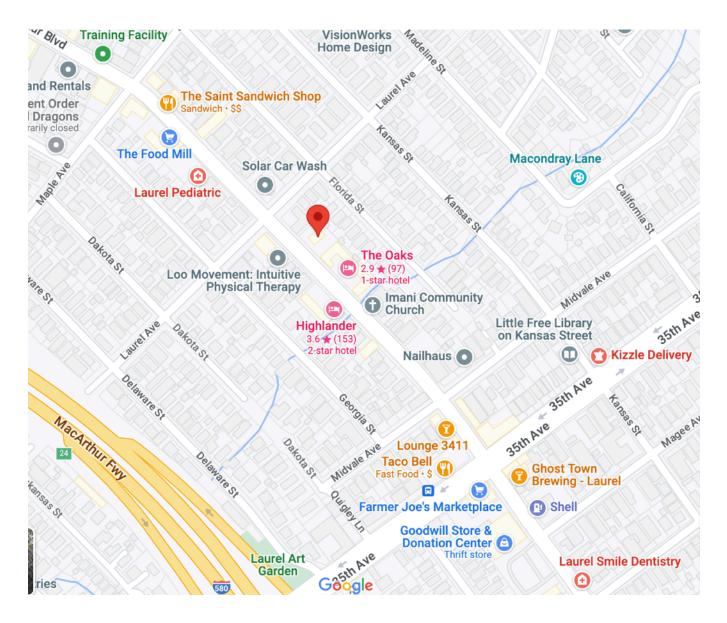
 Local Register of Historical Resources

 X Survey Rating A or B
 Area of Primary Importance
 National Register

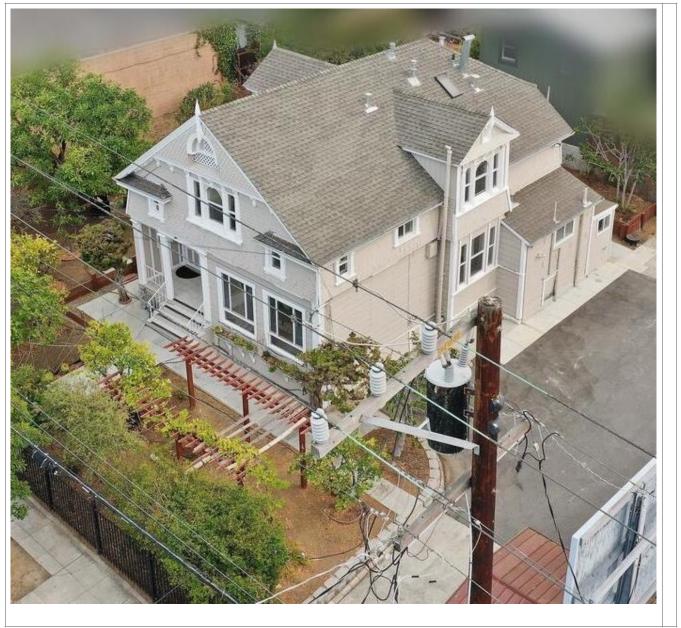
 Oakland Cultural Heritage Survey: Survey Rating: _C3B+? Date: 1980's/90's Prelim/ Intensive: _Preliminary____

Current Google Map image of 3220 Macarthur (Lower Dimond Area is the current neighborhood designation)

3220 Macartrhur Blvd. (Pinned)



Hermle House (Billboard at right was removed in 2023) Redfin Realty Photo taken in 2022



3. PRESERVATION WORK PROGRAM AND TIME LINE

Property Address: 3220 Macarthur Blvd. Oakland 94602

Please list the improvements to take place over the next 10 years. Listed work should be limited to stabilization or maintenance of the historic structure and restoration or repair of exterior character defining features. State anticipated costs of improvements, including but not limited to materials, labor, permits and fees. Anticipated cost must equal or exceed tax savings: see Mills Act Calculator for a rough estimate of potential property tax reduction. Attach additional text and photos as necessary to fully describe work program. *This page will become part of the contract: please keep to one page*.

1. Year: 2023 **Cost:** ____\$32,000___**Improvement:** Complex multifaceted roof is 20 years into 25-year lifespan. Roof removal, Re-roofing, downspout, and gutter replacement.

2. Year: 2024 **Cost:** __\$108,000 ___**Improvement:** Foundation Replacement from a capped brick and rubble foundation to poured concrete T-footing.

3. Year: 2025 Cost: ______ Improvement: Continued foundation work

4. Year: 2026 **Cost:** __\$16,000 ___**Improvement:** Termite Damage repair. The original live edge (and insect infested) timber is seen in an exploratory exposed view in one of the attachments

5. Year: 2027 **Cost:** __\$42,000 **___Improvement:** Electrical: Knob and tube eradication/removal/ replacement from crawl spaces and attic. Main panel repair and replacement. Removal of unsafe electrical in crawl space. Replacement or rodent damage to wires in attic.

6. Year: 2028 **Cost:** ____\$15,000___ **Improvement:** Earthquake Retrofit. We will support the building with Simpson Strongtie equipment, once the new foundation is in place.

7. Year: 2029 Cost: \$4,000 Improvement: Shoddy plumbing work removed/replaced, that is either redundant or abandoned. Difficult to show what is needed as this is based on the verbal relayance of a local plumber.

8. Year: 2030 <u>Cost: \$20,000</u> <u>Improvement:</u> Window Replacement with double paned type Palladian windows that reflect Victorian aesthetic. The current inserts were inexpensive, low quality windows, that are hastily installed

9. Year: 2031 **Cost:** __\$12,000____**Improvement:** Restoring Victorian Trim, shingles and details. Several problem spots have shown up since we took on the building last year. Rodent entry hole patching in 4 eaves is also needed.

10. Year: 2032 Cost: ____\$38,000 ____ Improvement: Exterior Paint of entire home. The current paint job does nothing to illuminate the Victorian details evident in this building. This would make the structure really stand out.

Note: Each work item will require separate building and zoning review and approval prior to undertaking the actual work. Design Review fees are waived for Mills Act properties.

Work Program Year 1: Roof is about 20 years old, per multiple roofers' assessments.

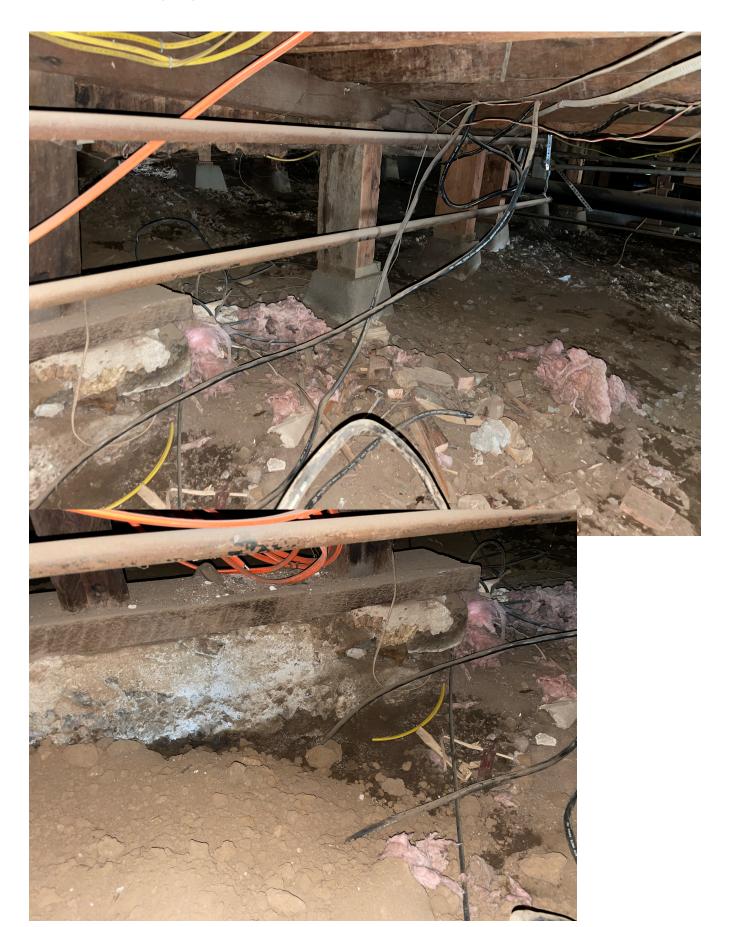




Closeup of shingle detail shows the material worn down to the fibers. Work Program Year 1(cont.): More evidence of fibers showing from beneath the missing asphalt granules.



Work Program Years 2, 3 & 5: Crumbling foundation wall, that transitions to a pier foundation. Dangling electrical wires.



Work Program Years 2 & 3: Capped foundation using loose rock rubble as fill and unsettled cure (trapped air bubbles when concrete was wet) yielding inconsistent support.



Work Program Year 4: Evidence of pest infestation in foundation framing and floor joists.



Work Program Year 5: Mis-wired distribution panels meant to serve illegal multiple units. PG&E locked out the additional meter sockets to prevent misuse. As a result, wires are improper gauges and breaker panels are cross fed, leaving hot wires in panels that are intended to be completely off (above). Multiple open junction boxes of inappropriate type. Indicative of poor installation ethics/ignorance showing up throughout the house (below). Potential fire hazards/life safety issues.



Work Program Year 8: Closeup of cheap windows with poorly sealed gaps/caulking that is creating water intrusion and damage.



Work Program Year 9: Trim is poorly fixed, using pieces that don't fit together and expose the fasteners. Evidence of rotten wood that was simply re-painted (see deeply grooved horizontal grain under paint at base of window trim). Spurious plaque installed by previous owner.



Work Program Year 9: Shingles are cupped and rotten, corner trim is rotten (above). Paint chipping away to expose raw v-channel siding (below).



Work Program Year 9: Paint chipping away to expose raw v-channel siding (below).

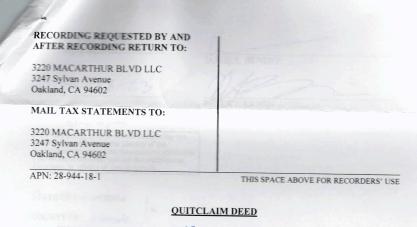
Work Program Year 9: V-channel siding is mismatched and paint chipping away to expose raw siding.



Work Program Year 10: And with some new paint that explored color that even remotely matched the art and craftsmanship required to build this home!



Quitclaim Deed



THIS DEED is entered into this <u>X</u> day of March 2023, between Jamie S. Bender and Peter J. Erwin, wife and husband as community property with right of survivorship ("Grantor"), and 3220 MACARTHUR BLVD LLC ("Grantee").

Grantor, without consideration, quitclaims and conveys to Grantee all of its rights, title and interest in and to all that certain real property situated in the City of Oakland, County of Alameda, State of California, bounded and described as follows:

Parcel One:

The southeastern 10 feet of Lots 1, 2, 3, and 4 and the northwestern 20 feet of lot 56, block "M" (excepting from said Lots 1 and 56 the southwestern 10 feet taken for the widening of MacArthur Boulevard, formerly Hopkins Street) according to the "Map of Laurel Grove Park", filed October 31, 1900, Map Book 16, Page 12, Alameda County Records.

Parcel Two:

Lots 53, 54, and 55 and the southeastern 5 feet of lot 56, block "M" (excepting therefrom the southwestern 10 feet thereof taken for widening of MacArthur Boulevard, formerly Hopkins Street) according to the "Map of Laurel Grove Park", filed October 31, 1900, Map Book 16, Page 12, Alameda County Records.

APN: 28-944-18-1

TOGETHER WITH, all and singular, the tenements, hereditaments and appurtenances thereunto belonging or in anywise appertaining, and any reversions, remainders, rents, issues or profits thereof.

[Signatures and Notary on the Following Page]

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Dated: JAMIE S. BENDER 2 23 2 Dated: PETER J. ERWIN Acknowledgement A notary public or other officer completing this certificate verifies only the identity of the individual who signed the document to which this certificate is attached, and not the truthfulness, accuracy, or validity of that document. STATE OF CALIFORNIA)) ss: COUNTY OF Alamela) , Notary Public, personally appeared On 3/28/2023 before me, ____ Jean H. Kim ____ JAMIE S. Buder & Poler J. Erwin, who proved to me on the basis of satisfactory evidence to be the person(s) whose name(s) is/gr subscribed to the within instrument and acknowledged to me that he/shefther executed the same in his/her/their authorized capacity(res), and that by his/her/their signature(s) on the instrument the person(s), or the entity upon behalf of which the person(s) acted, executed the instrument. I certify under PENALTY OF PERJURY under the laws of the State of California that the foregoing paragraph is true and correct. JEAN H. KIM Notary Public - California Alameda County Commission # 2370573 y Comm. Expires Aug 12, 2025 WITNESS my hand and official seal. Der HK. Notary Public Signature Page 3 of 3

4. SELECTION CRITERIA

The City of Oakland has adopted a Mills Act Property Tax Abatement Program for qualified historic properties. The 2006-08 ordinances creating the program limit impact on City revenues to \$25,000/year, plus \$25,000/year in any single redevelopment area with a cumulative limit of \$250,000 a year for all redevelopment areas outside the Central Business District. In the Central Business District, impact on Redevelopment revenues is limited to \$100,000/building/year with a cumulative limit of \$250,000/year. Any property tax loss that exceeds the above limits requires special consideration by the City Council.

If applications exceed the above limits, selection will be evaluated on the following criteria. These criteria may also be used to evaluate applications for completeness and eligibility.

Necessity, quality, and impact of proposed work program:

- The property needs exterior or structural work (e.g., stabilization, maintenance, reversal of inappropriate modifications, etc. not interior work or additions) and the cost of the proposed work is equal to or greater than the potential reduction of property taxes.
- The proposed work program has strong potential to act as a catalyst for neighborhood revitalization by increasing architectural integrity, preserving neighborhood character, and conserving materials and energy embodied in the existing building.
- The application exhibits timely completion, quality of documentation, well thought out and realistic work program, clear understanding of work program and contract, ability to follow through.

Diversity of property types and locations:

• Geographic distribution: The property's location contributes to the goal of Mills Act contracts in neighborhoods throughout the City.

Contracts will be especially encouraged for properties in the (former) West Oakland and Central City East Redevelopment Areas because implementation of the Mills Act was a mitigation measure in the West Oakland and Central City East Redevelopment Plans.

• Building type and nature of significance: The property contributes to the goal of a variety of Mills Act building types (e.g., residential, commercial, industrial; rarity, age, style, use, etc.).

Historic and architectural significance of building:

- Either currently a Designated Historic Property, *or* a Heritage Property, Landmark, or S-7/S-20 District application is submitted concurrently and building is eligible for designation.
- Oakland Cultural Heritage Survey rating and Landmarks Board eligibility determination.
- Timely completion, quality, depth, and active involvement in Heritage Property application.

5. SUBMITTAL REQUIREMENTS

- □ Mills Act Application Form: This application form completed and signed.
- Copy of Grant Deed, including assessor's parcel map, legal description, and form of title.
- For corporate owners (LLC, condo, etc.): document exact entity name and signatory/ies.
- Photographs
 - Photographs must be in color, labeled, and printed on 8-1/2" x 11" paper.
 - Illustrate the overall exterior condition and character of the property.
 - Show the structure from across the street and from front, side and rear.
 - Include detailed close up views of each feature listed in the work program.
 - Label each photo (e.g., Work Program Item #1, #2, etc.).
- □ Oakland Landmark, Heritage Property or S-7/S-20 Preservation District Application
 - Required for properties that are not already designated by Landmarks Board.
- Additional pages to describe and illustrate the work program, as necessary.
- Copy of last property tax bill.
- Printout of Mills Act Calculator estimate, showing anticipated tax saving.
- Filing Fee \$601.29, due at the time of application submittal.

Please read and review (online at <u>www.oaklandnet.com/historicpreservation</u>):

- Mills Act (Sections 50280-90 of the California Government Code and Article 1.9, Sections 439 439.4 of the California Revenue and Taxation Code)
- (Model) Mills Act Agreement for Preservation of Historic Property (contract you will sign);
- Secretary of the Interior's Standards for Rehabilitation (included in Mills contract);
- Minimum Property Maintenance Standards (included in Mills contract); and
- Mills Act Property Tax Calculator (for rough estimate of potential change in taxes).
- NOTICE: Each property owner is advised to consult legal counsel and/or a financial advisor concerning the advisability of entering into a Mills Act agreement, prior to completing and submitting this application. The City makes no warranties or representations about the accuracy or validity of the Mills Act Property Tax Calculator – it is merely an information tool that applicants may use at their sole risk, which does not substitute for or replace legal counsel or a financial advisor.

I hereby apply to be considered for a Mills Act agreement, have read and agree with the above documents, and agree to execute the (Model) MILLS ACT AGREEMENT FOR PRESERVATION OF HISTORIC PROPERTY if selected for the program. The information submitted is true and correct as of the date of application.

Ath

Owner's Signature

Date

7/13/23