# Oakland Landmarks Preservation Advisory Board



## MILLS ACT APPLICATION

250

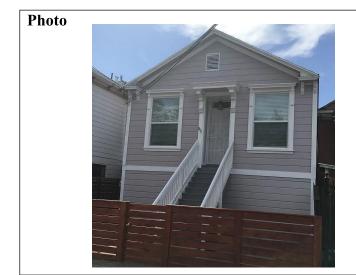
Frank H. Ogawa Plaza, Suite 3315, Oakland, CA 94612-2031 Phone: 510-238-3941

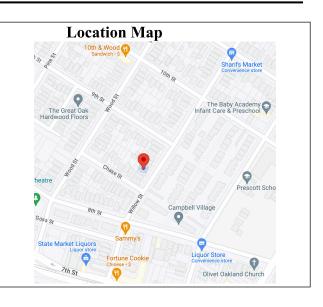
#### 1. GENERAL INFORMATION

**Property Address:** 

867 Willow Street

Assessor's Parcel Number(s): 6-21-15
Property Owner(s): Kane Baccigalupi
Applicant's Name: Kane Baccigalupi
Phone: (day) 510-228-9669 (evening) 510-228-9669 email baccigalupi@gmail.com
Year of Purchase: 2019 Assessed Value: \$633,794
Existing Use of Property: Residential - single family, owner occupied
Legal Description (from deed – if long, please attach)  LOT 24, BLOCK 696, "MAP OF THE CASSERLY TRACT AT THE POINT OAKLAND, CAL, SURVEYED BY W. F. BOARDMAN, CITY ENGINEER", FILED JULY 23, 1869, MAP BOOK 6, PAGE 2, ALAMEDA COUNTY RECORDS. Rev, NAT 8/15/15, Order No. 54706-1640111-19, APN: 006-0021-015  2. HISTORIC PROPERTY INFORMATION  If not already designated by Landmarks Board, Heritage Property application is required concurrently  HISTORIC/COMMON NAME: Geiger (Dorthea)-Nisbet (George) house
CONSTRUCTION DATE: 1875-1876  HISTORIC STATUS as of application date (contact Preservation staff at 510-238-6879 to confirm):
Designated Historic Property  Date of Designation N/A - Currently applying
☐ City Landmark ☐ Heritage Property ☐ Contributor to S-7 or S-20 District
Local Register of Historical Resources  □ Survey Rating A or B □ Area of Primary Importance □ National Register
Oakland Cultural Heritage Survey: Survey Rating: C+ Date: 1987-89 Prelim/Intensive: Intensive





Mills Act Application 3

## 3. PRESERVATION WORK PROGRAM AND TIME LINE **Property Address:** 867 Willow Street Please list the improvements to take place over the next 10 years. Listed work should be limited to stabilization or maintenance of the historic structure and restoration or repair of exterior character defining features. State anticipated costs of improvements, including but not limited to materials, labor, permits and fees. Anticipated cost must equal or exceed tax savings: see Mills Act Calculator for a rough estimate of potential property tax reduction. Attach additional text and photos as necessary to fully describe work program. This page will become part of the contract: please keep to one page. 1. Year: 202 3-4 Cost: \$151,000 Improvement: Voluntary foundation upgrade: Replace original brick foundation with concrete bolted foundation. Reframing as necessary for structural support. Cost: \$100,000 Improvement: Fix and replace first story siding. Add new 2. Year: 2028 windows to match existing vernacular cottage style. Trim around new and existing windows of basement level will also be repaired or rebuilt as needed. **3. Year:** 20:30 **Cost:** \$10,000 **Improvement:** Fix and replace exterior trim: Replace missing and dry-rotting trim with equivalent trim. Remove alterations to original trim designed to prevent birds from nesting. 4. Year: 20:32 Cost: \$5,500 **Improvement:** Replace front door and make landing safe: Remove security gate. Replace door with one more historically styled. **Cost:** \$3,000 **Improvement:** Design only for structurally sound extension: 5. Year: 20:32 Work with architect to redesign back of the house to be more structurally sound retaining important historical points. 6. Year: 202 Cost: Improvement: 7. Year: 202\_\_ Cost: \_\_\_\_\_Improvement: \_\_\_\_ 8. Year: 202 Cost: Improvement:

Note: Each work item will require separate building and zoning review and approval prior to undertaking the actual work. Design Review fees are waived for Mills Act properties.

9. Year: 202 Cost: Improvement:

10. Year: 202 Cost: \_\_\_\_\_ Improvement: \_\_\_\_\_

Mills Act Application 4

#### 4. SELECTION CRITERIA

The City of Oakland has adopted a Mills Act Property Tax Abatement Program for qualified historic properties. The 2006-08 ordinances creating the program limit impact on City revenues to \$25,000/year, plus \$25,000/year in any single redevelopment area with a cumulative limit of \$250,000 a year for all redevelopment areas outside the Central Business District. In the Central Business District, impact on Redevelopment revenues is limited to \$100,000/building/year with a cumulative limit of \$250,000/year. Any property tax loss that exceeds the above limits requires special consideration by the City Council.

If applications exceed the above limits, selection will be evaluated on the following criteria. These criteria may also be used to evaluate applications for completeness and eligibility.

#### Necessity, quality, and impact of proposed work program:

- The property needs exterior or structural work (e.g., stabilization, maintenance, reversal of inappropriate modifications, etc. not interior work or additions) and the cost of the proposed work is equal to or greater than the potential reduction of property taxes.
- The proposed work program has strong potential to act as a catalyst for neighborhood revitalization by increasing architectural integrity, preserving neighborhood character, and conserving materials and energy embodied in the existing building.
- The application exhibits timely completion, quality of documentation, well thought out and realistic work program, clear understanding of work program and contract, ability to follow through.

#### **Diversity of property types and locations:**

- Geographic distribution: The property's location contributes to the goal of Mills Act contracts in neighborhoods throughout the City.
  - Contracts will be especially encouraged for properties in the (former) West Oakland and Central City East Redevelopment Areas because implementation of the Mills Act was a mitigation measure in the West Oakland and Central City East Redevelopment Plans.
- Building type and nature of significance: The property contributes to the goal of a variety of Mills Act building types (e.g., residential, commercial, industrial; rarity, age, style, use, etc.).

#### Historic and architectural significance of building:

- Either currently a Designated Historic Property, *or* a Heritage Property, Landmark, or S-7/S-20 District application is submitted concurrently and building is eligible for designation.
- Oakland Cultural Heritage Survey rating and Landmarks Board eligibility determination.
- Timely completion, quality, depth, and active involvement in Heritage Property application.

Mills Act Application 5

#### 5. SUBMITTAL REQUIREMENTS

- Mills Act Application Form: This application form completed and signed.
- Copy of Grant Deed, including assessor's parcel map, legal description, and form of title.
- ☐ na For corporate owners (LLC, condo, etc.): document exact entity name and signatory/ies.
- Photographs
  - Photographs must be in color, labeled, and printed on 8-1/2" x 11" paper.
  - Illustrate the overall exterior condition and character of the property.
  - Show the structure from across the street and from front, side and rear.
  - Include detailed close up views of each feature listed in the work program.
  - Label each photo (e.g., Work Program Item #1, #2, etc.).

Oakland Landmark, Heritage Property or S-7/S-20 Preservation District Application separate document Required for properties that are not already designated by Landmarks Board.

- Additional pages to describe and illustrate the work program, as necessary.
- Copy of last property tax bill.
- Printout of Mills Act Calculator estimate, showing anticipated tax saving.
- Filing Fee \$601.29, due at the time of application submittal.

#### submitted to cashier on 5/8/23

Please read and review (online at <a href="www.oaklandnet.com/historicpreservation">www.oaklandnet.com/historicpreservation</a>):

- Mills Act (Sections 50280-90 of the California Government Code and Article 1.9, Sections 439 439.4 of the California Revenue and Taxation Code)
- (Model) Mills Act Agreement for Preservation of Historic Property (contract you will sign);
- Secretary of the Interior's Standards for Rehabilitation (included in Mills contract);
- Minimum Property Maintenance Standards (included in Mills contract); and
- Mills Act Property Tax Calculator (for rough estimate of potential change in taxes).

NOTICE: Each property owner is advised to consult legal counsel and/or a financial advisor concerning the advisability of entering into a Mills Act agreement, prior to completing and submitting this application. The City makes no warranties or representations about the accuracy or validity of the Mills Act Property Tax Calculator – it is merely an information tool that applicants may use at their sole risk, which does not substitute for or replace legal counsel or a financial advisor.

I hereby apply to be considered for a Mills Act agreement, have read and agree with the above documents, and agree to execute the (Model) MILLS ACT AGREEMENT FOR PRESERVATION OF HISTORIC PROPERTY if selected for the program. The information submitted is true and correct as of the date of application.

Owner's Signature Date 4/30/2023

APPLICATIONS ARE ACCEPTED AT THE ZONING COUNTER

250 Frank H. Ogawa Plaza, 2nd Floor, Oakland, CA 94612 Monday, Tuesday, Thursday & Friday: 8am-3pm; Wednesday: 9:30 – 3pm

#### **Additional details table of contents:**

Pages 6-9:

General photographs and drawings of the building

Pages 10-12: Work program item #1

Description and plans for foundation upgrade

Pages 13-14: Work program item #2

Description and photographs pertaining to windows and siding improvements and repairs.

Page 15-16: Work program item #3

Description and photographs related to repairing and maintaining trim.

Page 17: Work program item #4

Description and photo of front door and entry alterations.

Pages 18: Work program item #5

Description of design project for cantilevered final tail extension.

Pages 19:

Most recent tax bill

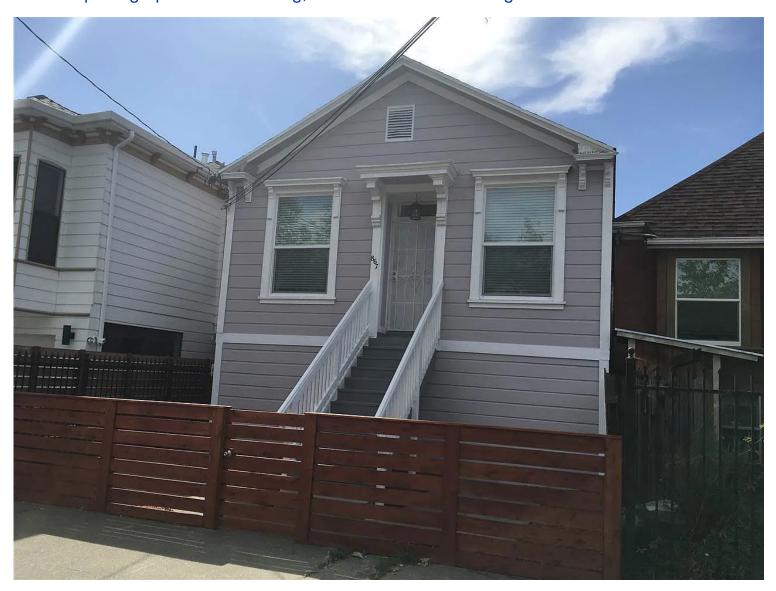
Page 20:

Mills tax savings calculator printout for current livable square footage

Pages 21-27:

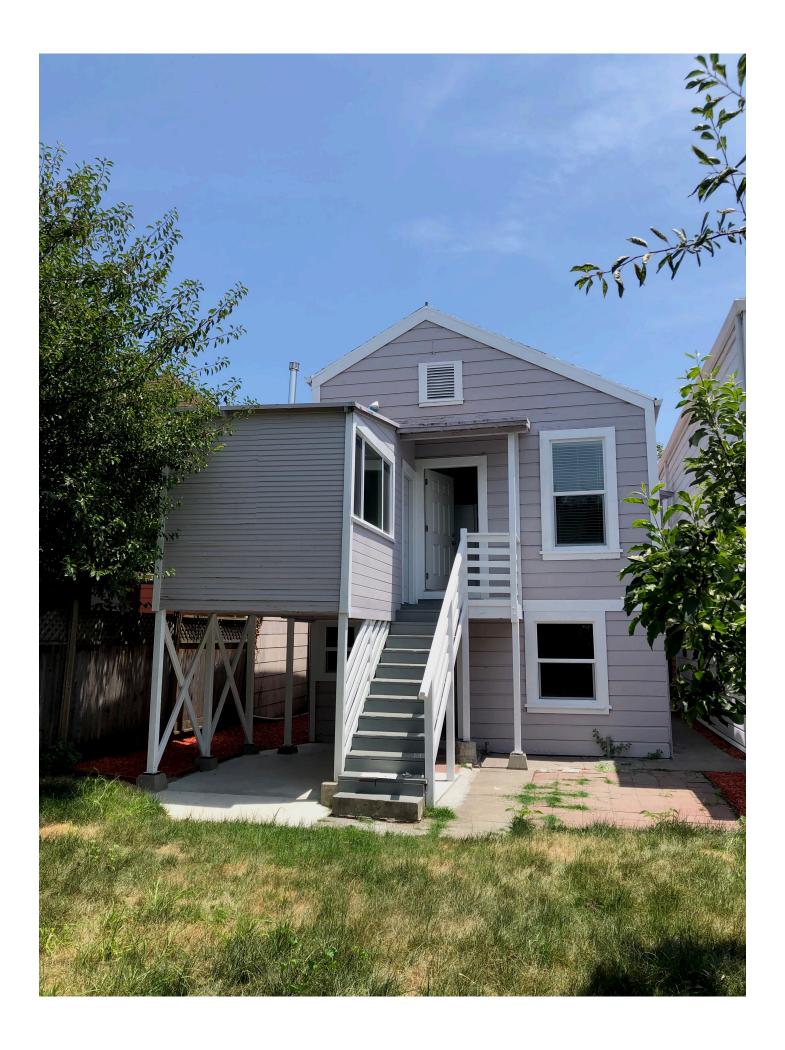
Title, property description and map

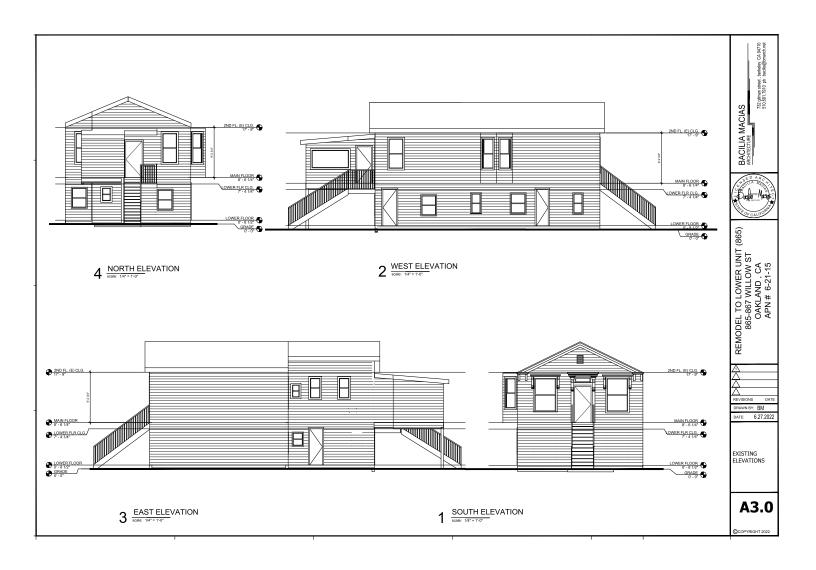
## General photographs of the building, and architectural drawings



Front of the house in 2019 shows current state of brackets and decorative hoods. It also shows the basement without the original window and doors in the front.

Next page shows the back of the house with the cantilevered final tail.







Southern setback passage from the front to the back of the house. On the main floor above the bay window shown in the drawings is also visible.

There are no setbacks on the Northern property line and the house is attached to the neighbor near the roofline.

## Work program item #1 - Foundation upgrade

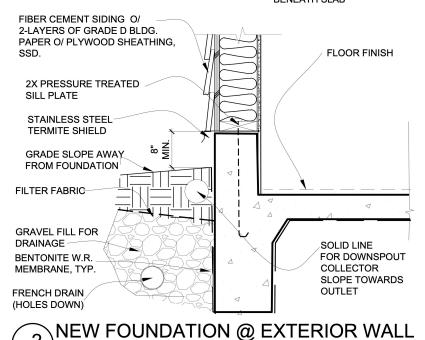
Photos of the original brick foundation, built 1875-1876





The house survived through both the 1906 and the 1989 earthquakes on this foundation; however, losing this building to a future earthquake because of this inadequate and crumbling foundation is high risk. This project will protect this heritage building by insuring it is still standing!

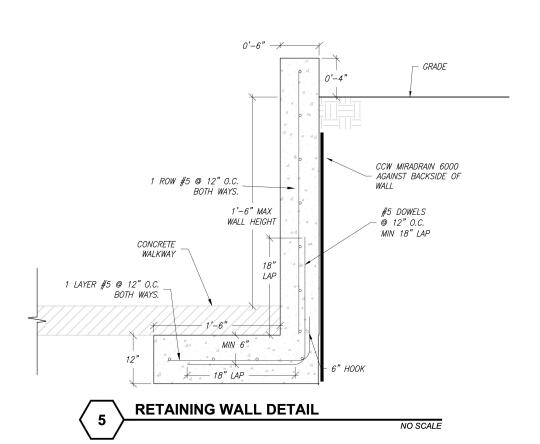
SEE STRUCTURAL FOR DRAINAGE BENEATH SLAB

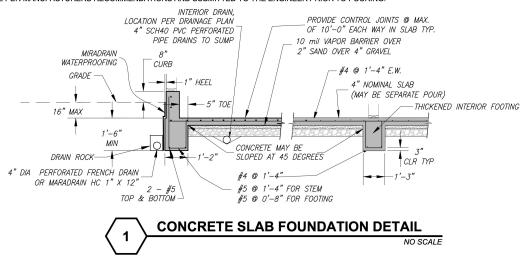


SCALE: 1 1/2" = 1'-0"

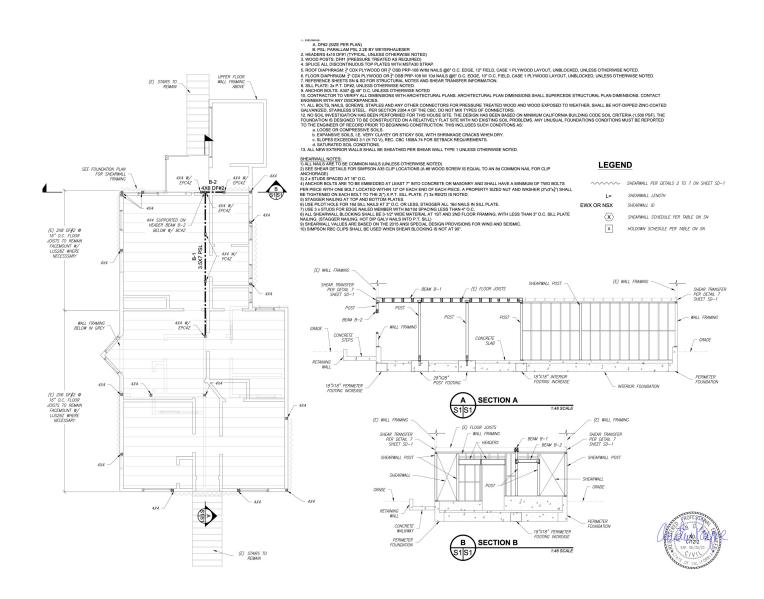
In this and the following page there are three details from the engineering plans for the foundation upgrade. Full plans available on request.

The project supports the house while removing the existing brick foundation. Then a reinforced concrete foundation is created with drainage and waterproofing both under the house and around the house. Finally a slab a completes the foundation.

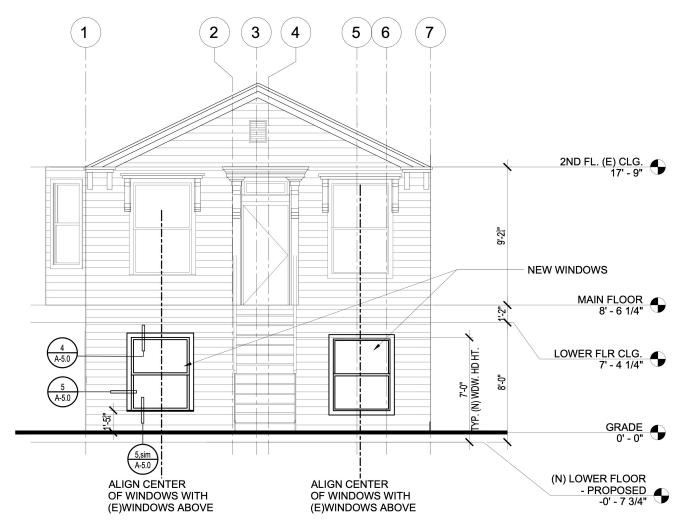




The project also requires reframing parts of the first floor, both to bolt the house to the foundation and also to better support the building. Below is a section of the plan related to reframing to support the house.



#### Work program item #2 - Siding and window replacement and additions

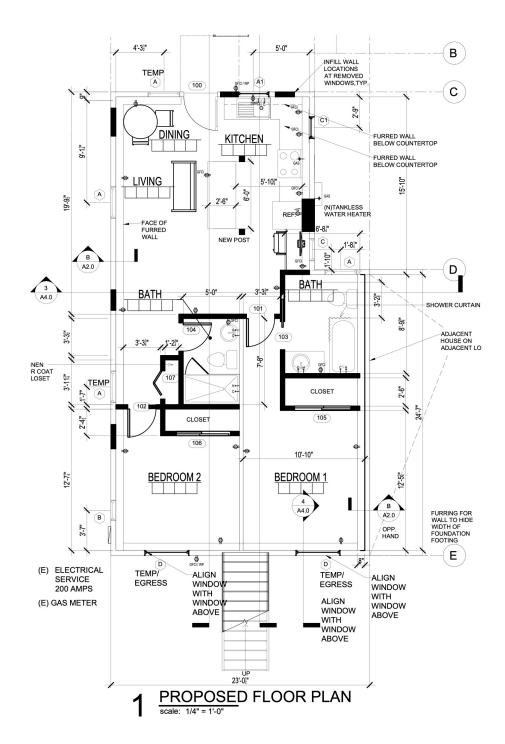


Most of the alterations to the building design happened on the first floor. Census records from 1910 indicate three units, and basement layout divides this space near the center line hints that two of those units were at the basement level. Photographs from the 1980's show that by then it had a door and window on that level. By the time I bought the property in 2019, the door and window facing the street had both been removed, and the downstairs unit was no longer in use.

I worked with an architect Bacila Macias to come up with windows that best matched the vernacular cottage design of this house.

Entrance to the basement apartment will be in the rear. I wasn't aware of the original location of the basement main door until I did demolition in preparation for the foundation work. Changing the design now would cause some safety issues and likely require me to change the character of the building in another less ideal way. Until recently the house had bars on all its windows and there is still a metal security gate on the main floor's front door. Dismantling these ugly security measures while maintaining safety has meant adding a fence with a locked gate. The stairway to the main floor has a setback of just over four feet from the fence and gate, which makes access to the northern side of the front yard where the door would be possible but cumbersome. The Southern passage on the other hand has both lighting and video security for safety.

See drawings on next page for details on the design.



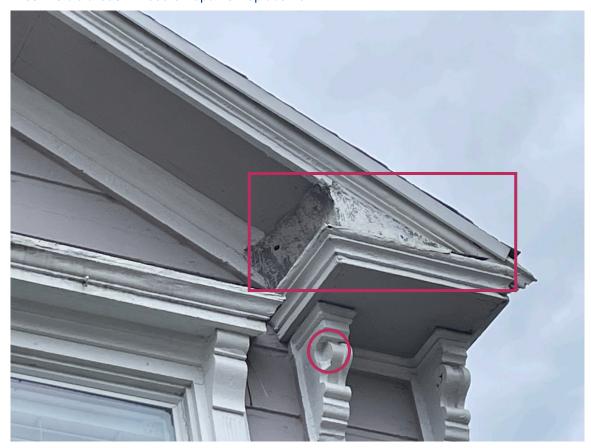
It's unclear how much of the side and back windows and doors were altered by previous owners, but we made a design effort to maintain as much of the original window locations as possible while creating a good layout for a downstairs unit. Areas in the black along the exterior of the building indicate new walls. There were four doors around the exterior of the bottom floor, and that has been changed to just one in the back. Reasoning for this door location are enumerated above.

Damage to the exterior caused by opening up holes to support the house while rebuilding the foundation will need to be fixed. Other damage to the siding incurred while upgrading the foundation will also need to be repaired. The goal will be to use as much of the original, good quality siding on the front of the house as possible, and to find visually similar siding for the side and back of the house.

In addition, I want to use this opportunity to add waterproofing and fire safety layers under the siding to ensure the longevity of the structure.

#### Work program item #3 - Repair/replace trim

There area few places on trim where repairs altered design or were poorly done. In below photographs you can see the most visible areas in need of repair or replacement.







In addition to addressing these obvious departures from the original design, I want to have all the trim and top story surveyed for damage, repaired and repainted.

#### Work program item #4 - Replace front door and make landing safe

Currently the front of the house has a security door over a wooden door that is not original. The security door opens out, which means you need to back down the stairs to open the front door. It's really unsafe, and likely violates some safety code.

The best course of action is to remove the security door entirely. Then the entry way would be an appropriate sized step that allows you to walk into the floor on the same level. However the wooden door was hacked into place. It was cut down asymmetrically from its original shape and in addition poorly so that there is a gap. So, before the security gate is removed, an appropriate replacement door of the right side needs to be installed. It will also require rebuilding some of the door frame that has been too damage to provide a secure locking mechanism.







#### Work program item #5 - Redesign final tail addition for structural soundness

The last addition to the house, added likely at the end of the 19th century or the beginning of the 20th contains the water heater and is therefore important to living in the top floor, but it's very unstable structurally. It's not strongly attached to the rest of the building, and it's on a series of posts that aren't well moored in the ground. There isn't great sheer support, and when the structural engineer came out to evaluate the foundation for repair, he noted that the structurally riskier problem was this addition.

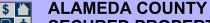
For this work program I'd like to work with Oakland historical folks and my architect to find a solution to structurally improving the addition or rebuilding it to integrate more with the rest of the building. It is currently only accessible from outside the back door and down a full foot. It's a weird structure.

This is a design only effort. Even with the Mills tax relief, I won't likely be able to afford work beyond the design in the next ten years.

A drawing and picture of the addition can be see on previous pages: 7 and 8.

### **2022-2023 INTERNET COPY**

For Fiscal Year Beginning July 1, 2022 and Ending June 30, 2023



#### **SECURED PROPERTY TAX STATEMENT**

Henry C. Levy, Treasurer and Tax Collector 1221 Oak Street, Room 131 Oakland, California 94612

Parcel Number	Tracer Number	Tax-Rate Area	Special Handling
6-21-15	01809600	17-046	

Location of Property 867 WILLOW ST, OAKLAND

Assessed to on January 1, 2022

ASSESSEE NAME AND ADDRESS ARE NOT AVAILABLE ONLINE PER CA GOV CODE §6254.21

#### THIS IS NOT AN OFFICIAL BILL

Tax-Rate Breakdown					
Taxing Agency	Tax Rate	Ad Valorem Tax			
COUNTYWIDE TAX VOTER APPROVED DEBT SERVICE:	1.0000 %	6,267.94			
COUNTY GO BOND CITY OF OAKLAND 1	0.0103 %	64.56			
SCHOOL UNIFIED	0.2035 % 0.1026 %	1,275.53 643.09			
SCHOOL COMM COLL	0.0409 %	256.36			
BAY AREA RAPID TRANSIT EAST BAY REGIONAL PARK	0.0140 % 0.0058 %	87.75 36.35			
TOTAL AD VALOREM TAX (AV TAX)	1.3771 %	8,631.58			

Fixed	d Charges and/or	Special Assessments	
Description	Exemption Code	Phone	Amount
MOSQ MSR K 1982 CSA PARAMEDIC VEC CNTRL MSR A 84 CITY EMERG MEDICAL CITY PARAMEDIC SRV CSA LEAD ABATEMENT OUSD 2008MEASURE G PERALTA 2018MEAS E OUSD 2014MEASURE N OUSD 2016MEASURES I VIOLENCE PREV TAX CITY LIBRARY SRV-D 2020 OAK MEASURE Q OAKLAND MEASURE AA SFBRA MEASURE AA SFBRA MEASURE AA FLOOD BENEFIT 12 HAZ WASTE PROGRAM VECTOR CNTRL ASMT MOSQUITO ASMT 2008 EBRPD CFD NO A/C-3 AC TRANSIT MEAS VV CITY LIBRARY SERV SEE SEC 8 ON REVERSE Additional Total from Reve	rse Side	800-273-5167 800-273-5167 800-273-5167 510-238-2942 510-238-2942 510-879-8884 800-792-8021 510-879-8884 510-238-2942 510-238-2942 510-238-2942 510-238-2942 888-508-8157 510-670-5212 800-273-5167 800-273-5167 888-512-0316 800-273-5167 888-512-0316 800-273-5167	3.50 112.22 14.40 33.52 26.70 30.00 195.00 48.00 120.00 120.00 251.18 181.92 332.58 462.14 12.00 16.00 19.92 8.28 3.44 24.84 96.00 234.66
Total Fixed Charges and/	or Special Assess	silielits	2,679.76

Tax Computation Worksheet					
Description	Full Valuation	x Tax Rate	= Tax Amount		
LAND	190,138				
I IMPROVEMENTS I FIXTURES	443,656				
TOTAL REAL PROPERTY	633,794				
PERSONAL PROPERTY	000 704	4.0774.0/	0.707.07		
GROSS ASSESSMENT & TAX HOMEOWNERS EXEMPTION	633,794 -7.000	1.3771 % 1.3771 %	8,727.97 -96.39		
OTHER EXEMPTION	1,000	1.611170	00.00		
TOTAL AD VALOREM TAX	626,794	1.3771 %	8,631.58		
Ad Valorem Tax plus Special Assessments 11,311.34					
First Installment Second Installment Total Amount Due					

First I	First Installment		d Installment	Total Amount Due
PAID	\$ 5,655.67	PAID	\$ 5,655.67	\$ 11,311.34

#### Please Read Important Messages



A fee of \$61.00 will be imposed on all returned or dishonored payments.

## SECOND INSTALLMENT PAYMENT, 2022-2023 PARCEL NO. 6-21-15

INTERNET COPY TRACER NO. 01809600

THIS AMOUNT DUE FEB 1, 2023 ==>

PAID

\$ 5,655.67



After APRIL 10, 2023 pay

(Includes delinquent penalty of 10% and \$10.00 cost)

**PAID APR 9, 2023** 



ECheck is free of charge; Accepted through June 30, 2023 @ http://www.acgov.org/propertytax/.



Visa, Mastercard, Discover, or American Express credit cards accepted by phone (510)272-6800 or online @ http://www.acgov.org/propertytax/ through June 30, 2023. A convenience fee equal to 2.5% of the tax amount due will be added to your total payment.

Subscribe to receive email alerts about important property tax dates online @ http://www.acgov.org/propertytax/.



This bill is as of April 30, 2023 4:17 PM and may not include pending payments and roll corrections.

#### Please See Reverse For More Information



Tax Collector's Office Payment Questions/Credit Card Payments (510) 272-6800



Assessor's Office Valuation/Exemption (510) 272-3787 (510) 272-3770

#### **FIRST INSTALLMENT PAYMENT, 2022-2023**



INTERNET COPY

PARCEL NO. 6-21-15

TRACER NO. 01809600

THIS AMOUNT DUE NOV 1, 2022 ==>

**PAID** 

\$ 5,655.67



(Includes delinquent penalty of 10%)

After DECEMBER 10, 2022 pay

**PAID OCT 26, 2022** 

		Address: 867	Willow Street		@
Mills	Act Property Tax C	Calculator - en	ter lines 10, 12, 1	18, 19	
Item		Factor		Amount	
Item		i actor		Amount	
CURRENT TAXE	≣S .				
Assessed Value				\$633,794	
Total Property Ta	x (1)	1.4000%		\$8,873	
	erty Type: 1=Ow	1	Owner Residenti		
, , , , , , (	ential, 2=All Ot				
MILLS ACT TAX	ES				
Annual Income					
Monthly Rent		\$3.00	/sq.ft./ month		
Leaseable Area		1,725	square feet		
Annual Rent		<u> </u>		\$62,100	
(less) Annual Ex	) Annual Expens	30%	of Annual Rent	(\$18,630)	
Net Annual In				\$43,470	
	pro forma 5% vaca	ncy add to 25%	6 expenses		
Capitalization Ra	<u>ite</u>				
Interest (3)		5.7500%			
Risk Component	(4)	4.0000%			
Tax Rate (1)		<u>1.4000%</u>	varies year to year	ar	
Total, Cap Ra	te (Land)	11.1500%			
Amortization (5)		<u>3.3333%</u>			
Total, Cap Ra	te (Improvement	14.4833%			
Assessed Value	& Taxes				
Weighted Averag	ge Capitalization	13.4833%			
Assessed Value	(based on Mills Act	)		\$322,398	
Total Property Ta	X	1.4000%	varies year to ye	\$4,514	
CHANGE IN TAX	KES				
Decrease due to	Mills Act			(\$4,360)	
Change comp	pared to Current Tax	kes		-49%	