

## EQUITY CANNABIS PERMIT TRANSFER REQUEST FORM

Please Note: This transfer request form must be notarized before the transfer will be considered

**EQUITY QUALIFIED INDIVIDUAL:**

As an Equity Applicant, I am aware that I have access to free legal advice through **Knox & Ross** (<https://www.knoxrosslaw.com/equity>) to advise me on whether and how to transfer my application/permit local authorization status.

Yes  No

**NAME OF BUSINESS ENTITY BEING TRANSFERRED:**

**CONTACT PHONE:**

**CONTACT EMAIL:**

**Have you ever received a loan from the City of Oakland?**

*If yes, will you be repaying your loan balance or converting your loan balance to a grant?*

Yes  No

Repaying  Converting to Grant

**ARE YOU TRANSFERRING AN APPLICATION OR PERMIT?**

**Equity Application**

**Please Note :** Three (3) years must have passed since application submission.

Do you have a provisional state license?

Yes  No

Are you on a compliance plan?

Yes  No

**Equity Permit**

**Please Note :** One (1) year must have passed since permit issuance.

Do you have a provisional state license?

Yes  No

Do you have an annual state license?

Yes  No

<b>PROPOSED TRANSFEREE ENTITY:</b>
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<b>NAME OF BUSINESS:</b>
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<b>ADDRESS OF BUSINESS:</b>
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<b>NEW OWNER INFORMATION:</b>
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<b>NAME:</b>
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<b>TITLE:</b>
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<b>DATE OF BIRTH:</b>
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<b>PHONE:</b>
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<b>EMAIL:</b>
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<b>RESIDENTIAL ADDRESS:</b>
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<b>CITY/STATE/ZIP:</b>
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<b>NAME:</b>
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<b>TITLE:</b>
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<b>DATE OF BIRTH:</b>
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<b>PHONE:</b>
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<b>EMAIL:</b>
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<b>EMAIL:</b>
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<b>RESIDENTIAL ADDRESS:</b>
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<b>CITY/STATE/ZIP:</b>
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*Please Note : Live Scan form and Fee (\$32) due for each new transferee owner must accompany this form.*

**TYPE OF ACTIVITY** (Please check all that apply)

Delivery

Distribution

Cultivation

Manufacturing Volatile

Manufacturing Non-Volatile

Transporter

Dispensary

**Please Note :** Other than equity ownership commitments, transferees that obtain dispensary permits that were selected through a competitive (scored) process must satisfy all commitments made by the transferor in their initial dispensary permit application, such as commitments to sell equity products, purchase products from Oakland equity distributors and cultivators, and local hiring.

**BUSINESS TAX:**

*Provide a current business tax certificate for the business entity that will hold the permit or local authorization status. If the business entity is different than the prior entity that held the permit or local authorization status, the transferor must pay any outstanding City taxes.*

• Copy of Transferee Business Tax Certificate

• Copy of Transferor Business Tax Close Out Confirmation from Revenue Department

**FIRE INSPECTION REPORT:**

*Must provide a copy of a fire inspection report that occurred within 30 days of submission of this transfer request.*

• Copy of Fire Inspection Report

**TRANSACTION DOCUMENTS**

*Please provide a copy of the documents which apply to this transfer:*

• Copy of Purchase Agreement, Transfer Agreement or Assignment Agreement

USE SPACE BELOW FOR SIGNATURE NOTARIZATION

SIGNATURE OF EQUITY APPLICANT

SIGNATURE OF TRANSFEREE

A notary public or other officer completing this certificate verifies only the identity of the individual who signed the document to which this certificate is attached, and of the truthfulness, accuracy or validity of that document.

State of California

County of \_\_\_\_\_

On this \_\_\_\_\_ day of \_\_\_\_\_, \_\_\_\_\_ before me, \_\_\_\_\_,  
the undersigned Notary Public personally appeared \_\_\_\_\_

\_\_\_\_\_ who proved to me on the basis of  
satisfactory evidence to be the person(s) whose name(s) is/are subscribed to the within instrument and acknowledge to me  
that he/she/they executed the same in his/her/their authorized capacity/(ies) and by his/her signature(s) on the instrument  
the person(s), or the entity upon behalf of which the person(s) acted, execute the instrument

I certify under PENALTY OF PERJURY under the laws of the State of California that the foregoing paragraph is true and correct.

WITNESS my hand and official seal.

Signature: \_\_\_\_\_