

Summary of City Debt Outstanding June 30, 2018

The tables below summarize the City's outstanding debt, including CUSIP numbers, final maturities, original par amounts and amounts outstanding.
(In \$000's)

General Obligation Bonds

	CUSIP(1)	First Maturity	Final Maturity	Coupon Range	Original Par	Par Outstanding
General Obligation Bonds (Series 2012)	672240SD1	2013	2033	2.00-5.00%	\$83,775	\$68,695
General Obligation Bonds (Series 2015)	672240TC2	2016	2039	2.00-5.00%	\$128,895	\$109,265
Series 2017C (Measure DD)	672240TF5	2018	2047	2.00-5.00%	\$26,500	\$25,990
Series 2017A-1 & A-2 (Measure KK)	672240UN6	2018	2047	2.00-4.00%	\$117,856	\$113,655

Pension Obligation Bonds

Issue Name	CUSIP(1)	First Maturity	Final Maturity	Coupon Range	Original Par	Par Outstanding
City of Oakland Taxable Pension Obligation Bonds, Series 2001	672319BC3	2011	2022	6.09-6.89%	\$195,636	\$68,704
City of Oakland Taxable Pension Obligation Bonds, Series 2012	672319CF8	2017	2025	2.374-4.676%	\$212,540	\$202,875

Sewer Revenue Bonds

Issue Name	CUSIP(1)	First Maturity	Final Maturity	Coupon Range	Original Par	Par Outstanding
City of Oakland, Sewer Revenue Bonds, 2014 Series A	67232NBZ0	2014	2029	2.00-5.00%	\$40,590	\$30,495

Lease Revenue Bonds

Issue Name	CUSIP(1)	First Maturity	Final Maturity	Coupon Range	Original Par	Par Outstanding
Oakland Joint Powers Financing Authority Lease Revenue Refunding Bonds (Oakland Admin Building) , Series 2018	67227WDC6	2018	2026	5.00%	\$60,025	\$60,025

Special Assessment Bonds

Issue Name	CUSIP(1)	First Maturity	Final Maturity	Coupon Range	Original Par	Par Outstanding
City of Oakland, 2012 Limited Obligation Refunding Improvement Bonds, Reassessment District No. 99-1	672277CP3	2013	2024	2.00-3.50%	\$3,545	\$2,200
Utility Underground Assessment District, Piedmont Pines, Phase I (Reassessment and Refunding of 2018)	67228PAW9	2019	2040	2.00-3.625%	\$1,380	\$1,380

Master Lease Agreements

Issue Name	CUSIP(1)	First Maturity	Final Maturity	Interest Rate	Original Par	Par Outstanding
Master Lease - Solar Panel Project, 2004	N/A	2005	2020	4.25%	\$4,139	\$555
Master Lease - Oakland Museum 450 Lancaster Building Lease Payment	N/A	2007	2021	5.30%	\$4,940	\$1,720
Master Lease - Parking Access and Revenue Control System 2010	N/A	2011	2018	2.56%	\$2,500	\$182

Master Lease - 2013 LED Streetlights	N/A	2013	2025	2.39-3.23%	\$16,150	\$9,548
Master Lease - 2013 Vehicle and Equipment	N/A	2013	2021	1.46%	\$11,850	\$676
Master Lease - IBM Equipment (Schedule No.1) 2013	N/A	2013	2019	2.86%	\$7,948	\$1,619
Master Lease - Oracle Information Hardware & Software (Phase II Schedule No. 62545) 2014	N/A	2014	2019	0%	\$581	\$105
Master Lease - Parking Meters 2014	N/A	2014	2019	1.55%	\$2,500	\$703
Master Lease - IBM Equipment (Schedule No.2) 2014	N/A	2014	2019	2.76%	\$4,452	\$934
Master Lease - Vehicle Lease (Schedule No.2) 2014	N/A	2015	2020	1.55%	\$3,974	\$1,631
Master Lease - Vehicle Lease (Schedule No.3) 2014	N/A	2015	2022	1.85%	\$5,480	\$3,227
Master Lease - Vehicle Lease (Schedule No.4) 2014	N/A	2015	2025	2.18%	\$3,352	\$2,430
Master Lease - Radio Lease (Schedule No.1) 2015	N/A	2015	2020	1.34%	\$9,150	\$3,733
Master Lease - Radio Lease (Schedule No.2) 2015	N/A	2016	2020	1.48%	\$7,095	\$3,615
Master Lease- 2015 IT Lease (Schedule No. 1)	N/A	2015	2021	2.81%	\$17,000	\$9,904
Master Lease- 2016 Vehicle Lease (Schedule No. 1)	N/A	2017	2020	1.37%	\$4,056	\$2,725
Master Lease - 2016 Vehicle Lease (Schedule No. 2)	N/A	2017	2022	1.48%	\$3,504	\$2,827
Master Lease - 2016 Vehicle Lease (Schedule No. 3)	N/A	2017	2024	1.62%	\$1,510	\$1,306
Master Lease - 2016 Vehicle Lease (Schedule No. 4)	N/A	2017	2027	1.77%	\$2,345	\$2,131
Master Lease- 2017 IT System Lease (Schedule No. 1)	N/A	2018	2023	1.77%	\$4,900	\$4,443
Master Lease- 2017 Army Base Bridge Loan	N/A	2017	2020	2.44%	\$24,500	\$22,250
Master Lease- 2018 IT System Lease (Schedule No. 2)	N/A	2019	2024	1.98%	\$7,900	\$7,900

**Summary of Redevelopment Agency of the City Of Oakland
Tax Allocation Bonds**

Issue Name	CUSIP(1)	First Maturity	Final Maturity	Coupon Range	Original Par	Par Outstanding
Redevelopment Agency of the City of Oakland, Tax Allocation Bonds, Central City East Project, Series 2006 A-T	672321HM1 672321HP4	2007	2036	5.27-5.54%	\$76,300	\$46,715
Redevelopment Agency of the City of Oakland, Tax Allocation Bonds, Coliseum Area Project, 2006B-T	672321JG2 672321JJ6	2007	2036	4.00-5.54%	\$102,590	\$58,035
Redevelopment Agency of the City of Oakland, Tax Allocation Bonds, Broadway MacArthur Project, Series 2006C	672321JK3 672321JM9	2007	2036	5.28-5.59%	\$17,270	\$8,765
Redevelopment Agency of the City of Oakland, Tax Allocation Bonds, Central District Project, Series 2006T	672321GF7	2007	2021	5.25-5.41%	\$33,135	\$9,760
Redevelopment Agency of the City of Oakland, Tax Allocation Bonds, Central District Project, Series 2009T	672321KE5	2010	2020	5.35-9.00%	\$38,755	\$18,000
Redevelopment Agency of the City of Oakland, Tax Allocation Bonds, Broadway MacArthur Project, Series 2010T	672321KG0	2012	2040	7.20-7.40%	\$7,390	\$7,075
Redevelopment Agency of the City of Oakland, Tax Allocation Bonds, Central District Project, Series 2013	67232TAK1	2014	2022	3.00-5.00%	\$102,960	\$59,780
Redevelopment Agency of the City of Oakland, Tax Allocation Bonds, Series 2015-TE & 2015T	67232TBB0	2016	2036	1.329-5.00%	\$89,185	\$84,405

Redevelopment Agency of the City of Oakland, Tax Allocation						
Refunding Bonds, Series 2018-TE & 2018T	67232TBQ7	2018	2039	2.00-5.00%	\$56,955	\$56,955
Oakland - Alameda County Coliseum Authority						
Issue Name	CUSIP(1)	First Maturity	Final Maturity	Coupon Range	Original Par	Par Outstanding(2)
Oakland - Alameda County Coliseum Authority Lease Revenue Bonds Series 2012A	672211BB4	2013	2025	2.00-5.00%	\$61,407	\$37,050
Oakland - Alameda County Coliseum Authority Lease Revenue Bonds Series 2015A	672211BN8	2016	2026	0.80-3.79%	\$39,868	\$31,168
(1)CUSIP number for final maturity is included for convenience only. No assurance as to the accuracy of such identification is given						
(2)Reflects only 50% of City obligation						