



24-hour Contribution and Independent Expenditure Reporting Period Starts August 7, 2024

Election season is in full swing! Now that the nomination period is ending and candidates and measures are being finalized for the ballot, it is important to remember that there are additional reporting requirements for certain campaign activity. The 24-hour contribution report (Form 497) provides immediate reporting of contributions received or made near or on the election date. In addition, the Oakland Campaign Reform Act includes new reporting and on-ad disclosure requirements for political communications and independent expenditures that apply to 2024 campaigns.

Reporting contributions of \$1,000 or more

Form 497 must be filed electronically within 24-hours if a candidate or ballot measure committee on the November 2024 ballot receives contributions that total in the aggregate \$1,000 or more from a single source between August 7 and November 5.¹ The 24-hour reporting requirement includes contributions or loans of \$1,000 or more from a candidate's personal funds to their own campaign committee.



Form 497 must be also filed electronically if a campaign committee makes contributions between August 7 and November 5 that total \$1,000 or more to a candidate or a committee formed to support or oppose a candidate or ballot measure.

Reporting independent expenditures of \$1,000 or more

An independent expenditure is a political campaign communication that expressly advocates for the election or defeat of a candidate that is not made in cooperation, consultation, or concert with, or at the request or suggestion of, a candidate or the candidate's campaign committee. A committee making independent expenditures of \$1,000 or more to support or oppose a candidate during the 90-day period starting August 7 through the day of the election must file Form 496 electronically within 24-hours disclosing the expenditure.

New independent expenditure disclosure requirements (O.M.C. 3.12.210)

Effective January 1, 2023, any committee or person required by state law to file a 24-hour or 10-day late independent expenditure report on Form 496 must also submit a supplemental disclosure form, OCRA Form 305, to the Public Ethics Commission along with a copy of the communication distributed to voters at the time the Form 496 is due. Form 305 must be signed by the committee treasurer or person making the independent expenditure under penalty of perjury with a declaration that the communication was not requested by or made in coordination with any of the candidates or campaigns who benefited.

Please refer to <u>O.M.C. 3.12.210</u> for the full disclosure requirements.

¹ Filing deadlines for the 24-hour reports are extended to the next business day when the deadline falls on Saturday, Sunday, or an official state holiday.

New independent expenditure disclaimer requirements (O.M.C. 3.12.200)

Effective January 1, 2023, any committee or person who makes independent expenditures required to be disclosed under OCRA Section 3.12.210, must also incorporate the following statements in the communication:

- 1. "Not authorized by or coordinated with any City candidate, committee controlled by a candidate, or election official."
- 2. "Paid for by" immediately followed by the person's name, address, and city, and state-issued committee ID number, if applicable.
- 3. "Major funding provided by [names of the three contributors who gave the most to the committee in the six months prior to the payment date for the independent expenditure communication] in the amount of [the total amount of contributions made by those contributors in the same six-month period]."
- 4. "Funding details are available on the Oakland Public Ethics Commission's website. Total cost of this communication is:" immediately followed by the cost amount.

Please refer to <u>O.M.C. 3.12.200</u> for the full disclaimer requirements, including type size and exceptions.

Late and non-filers subject to penalties

Late filings for pre-election statements, late statements reporting significantly large contributions or expenditures, and late 24-hour contribution reports, all deprive the public of important information in the period close to election time and may also impact the lifting of voluntary campaign spending limits impacting opponents' campaigns. Late and non-filers will be subject to late fees and enforcement penalties. In addition, the Commission publishes a list of late and non-filers during the pre-election period online.

Get the assistance you need

- For a summary of recent changes to Oakland campaign rules and links to additional resources visit our <u>What's New webpage</u>.
- Submit your Supplemental Independent Expenditure Disclosure OCRA Form 305 online.
- For questions about requirements under the California Political Reform Act, contact the Fair Political Practices Commission (FPPC) by email at advice@fppc.ca.gov or call 1-866-ASK-FPPC (1-866-275-3772). Telephone advice is available Monday through Thursday from 9:00 a.m. to 11:30 a.m.
- For NetFile technical assistance, email <u>filerhelp@netfile.com</u>.
- For questions about Oakland campaign rules, contact Public Ethics Commission staff by email at <u>ethicscommission@oaklandca.gov</u> or call 510-238-3593